RICHLAND CENTER REVALUATION

Statutory Assessor & Assessment Maintenance November 1, 2024

Submitted By:



Important Note:

We agree to complete all needed services for the primary and secondary assessment needs, however we do not have a property lister. If you need assistance contacting the county to complete these services we can help you or offer this service at an additional cost as this is a process outside of the assessors office role.

We also agree to all the detailed requirements as laid out in the RFP.

Authorized By:

Scott McFarlane

Accurate Appraisal, LLC

Owner and Chief Accountability Officer

Contact Person:

Scott McFarlane Owner and Chief Accountability Officer 1428 Midway Rd Menasha WI 54952 920-842-2287 scottm@accurateassessor.com

OPERATIONS MANAGER



BILL GABER

Operations Manager - Assessor II & III

billg@accurateassessor.com 920.213.1916

ABOUT ME

I have a thorough background in business and finance. I also have over 12 years of experience in the assessment industry. My involvement in coaching youth sports has increased my leadership skills to develop successful teams. Watching teams grow and learn is my passion. I look forward to working with you and your community.

"I like to lead by example both at home for my son (20 years old) and for those that I work with."

EXPERIENCE

- Determine values using the three approaches Sales, Income, Cost
- Managed over 150 Market revaluations
- 100+ Open Book and Boards of Review
- 10+ years of scheduling fieldwork assignments
- · Statistically analyze market trends
- · Land valuation review
- Filed word duties
- Estimate valuations for TID creations
- GIS mapping
- · Closing Boards of Review
- Logistics Coordinator

EDUCATION

University of Wisconsin - Oshkosh 1996 Business

COMMUNITY INVOLVEMENT

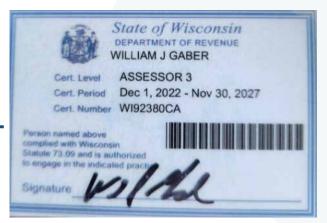
Little League coach for 9 years American Legion Baseball Coach for 4 years – Won the Wisconsin AA state title in 2021 Coached youth Football for 6 years

STRENGTHS/SKILLS

Management Organization Team Leadership Operations

Self-Motivation Creativity Communication Development

CERTIFICATION





COMPANY OVERVIEW

For over 24 years, Accurate Appraisal has continuously improved the assessment experience through **innovation**, **education**, **and technology**.



our employees.

We firmly believe that every property owner comes first. They should be part of the assessment process and not just an end result. We work hard to make sure **everyone** is treated fairly and equitably.

TRANSPARENCY

is our core principle in educating and empowering those we serve. the community.

OUR CORE VALUES:



1. WE ARE FAMILY

We have an unwavering loyalty to each other and our customers. We Respect & Encourage each other and appreciate uniqueness. We value and support each other's health, safety and work/life balance.



2. ALWAYS TRANSPARENT

We are Open & Honest in ALL interactions, sharing our data, processes, information, mistakes, and victories. We hold each other accountable. Our availability to our customers and family members is abundant.



4. BE ADMIRABLE

We guard our integrity by doing the right thing -ALWAYS. We strive for quality and precision in our work, our products, and our services. We act like owners and honor our word and commitments. We choose candor, respect, and kindness.



5. WE ARE A BOATLOAD OF FUN!

Positivity is our attitude of choice. We have infectious spirits bringing enthusiasm and excitement to all we do. We are passionate and value diversity and inclusion. There's no reason too small to celebrate.



3. EMBRACE GROWTH & INNOVATION

We are comfortable being uncomfortable while striving to get better every day. We foster and enhance customer relationships while seeking to learn and develop. We offer to teach and mentor customers and family members.



Our Mission:

Engaging our employees to collaborate, educate, and deliver the most reliable and transparent assessment solutions through innovation, communication and technology.

PROJECT TEAM

Your assessment team has access to over 200 YEARS of assessing experience!

With over 24 years in business our **Assessment Team** coordinates their efforts from accountability officers to our field team and customer service. Throughout the entire assessment process - field work, attending open books and closing boards of review, our services are completed as a team. You will have full access to an account coordinator as your main point of contact throughout the contract.

Our office is located in Mensasha WI.

Bill Gaber

Operations Manager

Kyle Kabe - Account Coordinator

- **Jamie Busha**Quality Manager

Colin Loughrin
Commercial Reviewer

Terri Muskevitsch Customer Service Manager — Chris Plamann Marketing and PR

31 EMPLOYEES

26 ASSESSOR I & II

5 ASSESSOR III



Bill Gaber has over 12 years of assessing experience. Bill came through the ranks as a field assessor, then account manager and is now the overall operations manager at Accurate. Bill is our most qualified assessor completing hundreds of market updates with a strong background in assessing commercial property. He mentors our assessment team, and works closely with the DOR to enhance assessment practices statewide. Bill is an assessor II and III.

Kyle Kabe will be your main point of contact. You will have access to him for tracking the workload, pulling reports, regular meetings and any training you may need. He will work with your statutory assessor on the timeline and sharing of information with you and your community. Kyle is an assessor II and III.

Jamie Busha is your quality manager. She leads a team of 3 that reviews all changes made during the assessment process before notices are sent. She is an assessor II with 10 years of experience.

Colin Loughrin is our commercial reviewer assessing experience. He will be in charge of checking for commercial permits, field work, and review for the revaluation. Colin is assessor II. and III with 7 years of experience.

Terri Muskevitsch is our senior customer service agent. Terri works closely with commercial property owners that call or email our office. She will track correspondence to share with you. Terri is an assessor II, for over 16 years.

Chris Plamann will be involved in building an intentional community education plan. He will post education on Facebook weekly, build mailings and social media content to educate property owners.



PROUD PARTNERS WITH:



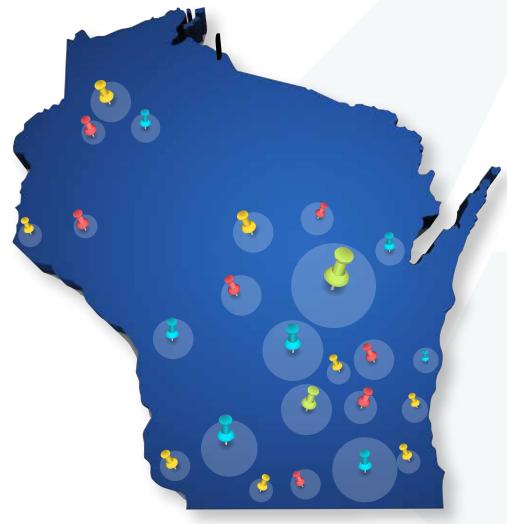


Visconsin Association of Assessing Officers

REVALUATION HISTORY

Accurate assesses for **over 100 municipalities across Wisconsin**. Our assessors live in the areas closest to their region which allows us to be more reactive to our customer's needs. Over 80% of our municipalities listed have completed a revaluation since 2019.

Albion, Town of Altoona, City of Baraboo, City of Bayside, Village of Beaver Dam, City of Beloit, Town of Berry, Town of Blooming Grove, Town of Blue Mounds, Village of Boscobel, City of Brillion, City of Brooklyn, Village of Buchanan, Town of Burlington, City of Caledonia, Town of Cambria, Village of Cambridge, Village of Chilton, City of Cleveland, Village of Coloma, Village of Combined Locks, Village of Courtland, Town of Cross Plains, Village of Cudahy, City of Dale, Town of Darien, Town of Dayton, Town of De Pere, City of Deerfield, Town of Deerfield, Village of Dekorra, Town of Delavan, Town of Edgerton, City of Eldorado, Town of Elkhorn, City of Fontana, Village of Footville, Village of Fort Winnebago, Town of Fox Crossing, Village of Fox Lake, Town of Friesland, Village of Fulton, Town of Geneva, Town of Glendale, City of Grand Chute, Town of Green Valley, Town of Greenville, Village of Harrison, Village of Hazel Green, Village of Jamestown, Town of Jefferson, City of Kenosha, City of Kewaunee, City of Lancaster, City of



New Contracts for 2025

V of Lisbon V of Summit T of Belleville C of Waukesha - Commercial Only

Marathon, Town of McFarland, Village of Medford, City of Menominee, Town of Monona, City of Monroe, City of Mosinee, City of Mt Horeb, Village of New Glarus, Village of New Richmond, City of Oakland, Town of Oconomowoc, City of Oconto Falls, City of Onalaska, City of Oregon, Town of Oregon, Village of Pacific, Town of Pardeeville, Village of Perry, Town of Platteville, City of Pleasant Springs, Town of Portage, City of Poynette, Village of Prairie du Sac, Village of Prescott, City of Primrose, Town of Randolph, Town of Richmond, Town of River Falls, City of Rose, Town of Rothschild, Village of Saukville, Village of Seymour, City of Sheboygan Falls, Town of Shorewood, Village of Sparta, City of Spring Prairie, Town of Springdale, Town of Stoughton, City of Sugar Creek, Town of Sullivan, Village of Two Rivers, City of Union, Town of Upham, Town of Vernon, Village of Walworth, Town of Walworth, Village of Watertown, City of Wescott, Town of West Baraboo, Village of Whitefish Bay, Village of Whitewater, City of Williams Bay, Village of Windsor, Village of

Lyons, Town of

REFERENCES



DE PERE

Accurate Appraisal has served as the statutory assessor for the City of De Pere since 2005. In 2018, the City decided to adopt their annual Full Value Maintenance program. This transition has been beneficial to the City, because market trends over the past few years would have otherwise forced another city-wide revaluation. It also makes budget planning easier by supplying consistent information year-to-year. Our account manager at Accurate is extremely knowledgeable, and has always been responsive to our questions and needs. Accurate's proactive public relations campaign, which provides social media posts and additional website content, has been very helpful in communicating with and educating our citizens.

Carey Danen CLERK/TREASURER www.deperewi.gov cdanen@mail.de-pere.org (920) 339-4072 ext 1355

Sam Walker WAUKESHA ASSESSOR www.waukesha-wi.gov swalker@waukesha-wi.gov (262) 524-3510

Mike Rucinski KENOSHA ASSESSOR

www.kenosha.org mike.rucinski19@gmail.com (262) 914-0997

Mike is now an assessor for the City of Pleasant Prairie. We worked with him in Kenosha.



Accurate Appraisal has professionally served as the Assessor for the Village of Fox Crossing since 2015. Over the past several years, Accurate Appraisal expertly conducted a full revaluation of the Village in 2017, and has maintained the Village at full value since 2019. A full value contract with Accurate Appraisal has provided a tremendous benefit to Fox Crossing. With the large increase in property values over the past few years, having the Village's assessed value grow incrementally over the past several years rather than a large increase in value in one year, is much easier to explain to Village residents. Accurate Appraisal has been a great partner with Fox Crossing in managing the difficult task of assessing.

Jeffrey S. Sturgell Village Manager www.fccommunity.com JSturgell@foxcrossingwi.gov (920) 720-7101



Working with Accurate makes my job as Clerk-Treasurer a lot easier. The Village of Harrison has a range of rural, urban, and lake front property and is one of the fastest growing communities in Wisconsin. Averaging over 300 building and remodeling permits and 100 parcel changes annually, I am very thankful to have an Accurate assessor to work with. Accurate's assessors are very knowledgeable and make me confident we are following all the State guidelines and filing reports correctly. appreciate having a dedicated assessor and team assigned to our municipality. They are available and always willing to answer questions, both from Village staff and our residents. Our assessor and the Village staff have built a great professional relationship. He knows our community, he knows our history, he knows our weaknesses and strengths, he knows our future goals, and he knows how to be fair, equitable, and accurate.

Vicki Tessen
CLERK/TREASURER

www.harrison-wi.org clerk@harrison-wi.org (920) 989-1062 ext 5



GREENVILLE

We have worked with Accurate over the last three years, who performed a total revaluation of our municipality. Their leadership in the industry is one of the reasons why we chose Accurate as our Assessor. Their friendly, reliable service is why we continue to utilize Accurate. Timely, professional response has been appreciated and we trust them to serve our residents with dependable service and fair assessments.

Wendy Helgeson CLERK www.townofgreenville.com whelgeson@greenvillewi.gov (920) 757-5151 ext 1100

