

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF REPUBLIC, MISSOURI, AUTHORIZING THE CITY ADMINISTRATOR TO ENTER INTO A NON-BINDING ENGAGEMENT LETTER WITH STIFEL, NICOLAUS AND COMPANY FOR UNDERWRITING SERVICES

WHEREAS, the City of Republic, Missouri, (herein called the "City") is a municipal corporation and Charter City located in Greene County, Missouri, being duly created, organized and existing under the laws of the State of Missouri; and

WHEREAS, on July 13, 2015, City Council adopted Resolution 15-R-46 authorizing execution of a non-binding engagement letter with Stifel, Nicolaus and Company for preliminary underwriting services, and an engagement letter was executed on July 14, 2015; **and**

WHEREAS, on July 18, 2017, City Council adopted Resolution 17-R-64 authorizing an addendum to the engagement letter expanding the scope of services; and

WHEREAS, a new engagement letter with Stifel, Nicolaus and Company is necessary to engage in discussions regarding the issuance of municipal securities related to Special Obligation Bonds or Certificates of Participation.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF REPUBLIC, MISSOURI, AS FOLLOWS:

Section 1. That the City Administrator, on behalf of the City of Republic, is authorized to execute an engagement letter with Stifel, Nicolaus and Company related to a potential issue of (or series of issuances of) municipal securities related to Special Obligation Bonds or Certificates of Participation in the amount of \$150,000,000 to be issued in or prior to 2026 in accordance with Issuer's Capital Improvement Plan containing projects through the next five years as outlined in Exhibit A.

PASSED AND APPROVED at a regular meeting of the City Council of the City of Republic, Missouri, this 26th day of October 2021.

Matt Russell, Mayor

Attest:

Laura Burbridge, City Clerk

DocuSigned by:

Damon Phillips

Approved as to Form: _____

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10/20/2021,

Damon Phillips, City Attorney

Final Passage and Approval: _____