

Town of Prosper, TX

Certificates of Obligation, Series 2023 Issuance

Preliminary Schedule of Events (as of June 22, 2023)

Jun-23						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Jul-23						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Aug-23						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Sep-23						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Complete By	Day	Event
27-Jun-23	Tuesday	Town Council approves publication of Notice of Intent for the Certificates. Publication will occur in the Town's paper of record.
10-Jul-23	Monday	Draft CO Official Statement distributed to the Town and Bond Counsel
12-Jul-23	Wednesday	1st publication of Notice of Intent for Certificates
17-Jul-23	Monday	HilltopSecurities receives comments on CO Official Statement
19-Jul-23	Wednesday	2nd publication of Notice of Intent for Certificates
22-Aug-23	Tuesday	Town Council consideration of Certificates of Obligation Parameter Ordinance*
23-Aug-23	Wednesday	Electronically mail CO Official Statement to potential purchasers**
28-Aug-23 or after	Monday	Earliest day for pricing of COs; Pricing Officer adopts final pricing**
26-Sep-23 or after	Tuesday	Earliest date for CO closing and delivery of funds to the Town**

* Pricing must occur within 90 days of Council approval of the CO parameter ordinance.

** Date is preliminary, subject to change.