

Town of Prosper

General Obligation Bonds, Series 2023 Issuance

Preliminary Schedule of Events (as of July 13, 2023)

May-23						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Jun-23						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Jul-23						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Aug-23						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Sep-23						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Complete By	Day	Event
1-May-23	Monday	HilltopSecurities requests information for preparation of the Official Statements (<i>complete</i>)
8-May-23	Monday	HilltopSecurities receives requested information. HilltopSecurities begins preparation of the Official Statements (<i>complete</i>)
15-May-23	Monday	Draft Official Statements distributed to the Town and Bond Counsel (<i>complete</i>)
22-May-23	Monday	HilltopSecurities receives comments on Official Statements (<i>complete</i>)
30-May-23	Tuesday	Distribute GO Bond POS to Rating Agencies (<i>complete</i>)
13-Jun-23	Tuesday	Rating Agency conference calls (<i>complete</i>)
25-Jul-23	Tuesday	Town Council consideration of GO Bond Parameter Ordinance
25-Jul-23	Tuesday	Target date to receive Certified Taxable Assessed Valuation
23-Aug-23	Wednesday	Electronically mail GO Official Statement to potential purchasers*
28-Aug-23 or after	Monday	Earliest date for GO Bond pricing; Pricing Officer adopts final pricing*
26-Sep-23 or after	Tuesday	Earliest date for GO Bond closing and delivery of funds to the Town*

* Date is preliminary, subject to change.