

Town of Prosper

General Obligation Bonds, Series 2025 / Water and Sewer Revenue Bonds, Series 2025

Preliminary Schedule of Events (as of June 5, 2025)

Jun-25						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Jul-25						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Aug-25						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Sep-25						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Complete By	Day	Event
9-Jun-25	Monday	Draft Official Statements distributed to the Town and Bond Counsel
10-Jun-25	Tuesday	Council consideration of GO Bond and W/S Bond (collectively "Bonds") Parameter Ordinances
19-Jun-25	Thursday	HilltopSecurities receives comments on Official Statements
25-Jun-25	Wednesday	Distribute GO Bond and W/S Bond POS's to Rating Agencies
July 17th - 18th		Rating Agency calls (Shared call b/w S&P and Fitch w/ solo calls following afterwards)
25-Jul-25	Friday	Target date to receive Certified Taxable Assessed Valuation
30-Jul-25	Wednesday	Anticipated receipt of credit ratings
1-Aug-25	Friday	Earliest date to electronically mail Bond Official Statements to potential purchasers**
12-Aug-25	Tuesday	<i>Target</i> date for Bond pricings; Pricing Officer adopts final pricings**
10-Sep-25	Wednesday	<i>Target</i> date for Bond closings and delivery of funds to the Town**

** Preliminary, subject to change.