

Town of Prosper, TX

Certificates of Obligation, Series 2024

OR Water and Sewer Revenue Bonds, Series 2024

Preliminary Schedule of Events (as of May 8, 2024)

May-24						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Jun-24						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Jul-24						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Aug-24						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Sep-24						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Complete By	Day	Event
28-May-24	Tuesday	Town Council approves publication of Notice of Intent for the Certificates. Publication will occur in the Town's paper of record.
3-Jun-24	Monday	HilltopSecurities requests information for preparation of the Official Statement
5-Jun-24	Wednesday	1st publication of Notice of Intent for Certificates
10-Jun-24	Monday	HilltopSecurities receives requested information
12-Jun-24	Wednesday	2nd publication of Notice of Intent for Certificates
17-Jun-24	Monday	Draft Official Statement distributed to the Town and Bond Counsel
24-Jun-24	Monday	HilltopSecurities receives comments on Official Statement
1-Jul-24	Monday	Distribute POS to Rating Agencies
16-Jul-24	Tuesday	Rating Agency meetings at the Town (Potentially meeting w/ S&P, Moody's and Fitch)
23-Jul-24	Tuesday	Town Council approval of Parameter Ordinance for Certificates of Obligation* <u>OR</u> Water and Sewer Revenue Bonds
29-Jul-24	Monday	Anticipated receipt of credit ratings
30-Jul-24	Tuesday	Electronically mail CO Official Statement <u>OR</u> Water and Sewer Revenue Bond Official Statement to potential purchasers**
6-Aug-24	Tuesday	Pricing; Pricing Officer adopts final pricing**
4-Sep-24	Wednesday	Closing and delivery of funds to the Town**

* Pricing must occur within 90 days of Council approval of the Parameter Ordinance.

** Preliminary, subject to change.