

Town of Prosper, TX

Certificates of Obligation, Series 2022 Issuance

Preliminary Schedule of Events

Jul-22						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Aug-22						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Sep-22						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Oct-22						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Complete By	Day	Event
1-Jul-22	Friday	HilltopSecurities requests information for preparation of the Official Statements
8-Jul-22	Friday	HilltopSecurities receives requested information. HilltopSecurities begins preparation of the Official Statements
11-Jul-22	Monday	Draft Official Statements distributed to the Town and Bond Counsel
18-Jul-22	Monday	HilltopSecurities receives comments on Official Statements
18-Jul-22	Monday	Distribute POS to Rating Agencies
Week of July 25th - 29th		Rating Agency conference calls
26-Jul-22	Tuesday	Town Council approves publication of Notice of Intent for the Certificates. Publication will occur in the Town's paper of record.
10-Aug-22	Wednesday	1st publication of Notice of Intent for Certificates
10-Aug-22	Wednesday	Receive credit ratings
17-Aug-22	Wednesday	2nd publication of Notice of Intent for Certificates
21-Sep-22	Wednesday	Electronically mail CO Official Statement to potential purchasers**
27-Sep-22	Tuesday	Town Council approval of Certificates of Obligation Parameter Ordinance*
28-Sep-22 or after	Wednesday	Pricing of COs; Pricing Officer adopts final pricing**
27-Oct-22 or after	Thursday	CO closing and delivery of funds to the Town**

* Pricing must occur within 90 days of Council approval of the parameter ordinance.

** Preliminary, subject to change.