
CITY OF PORT LAVACA

CITY COUNCIL MEETING: JUNE 9, 2025

AGENDA ITEM _____

DATE: JUNE 3, 2025

TO: THE HONORABLE MAYOR AND CITY COUNCIL MEMBERS

FROM: BRITTNEY HOGAN, FINANCE DIRECTOR

SUBJECT: CONSIDER AND APPROVE ANNUAL REVIEW OF INVESTMENT POLICY & STRATEGY

BACKGROUND:

As a requirement of the Texas Public Funds Investment Act and as per the City's Investment Policy and Strategy, the City shall perform an annual review of the investment policy. On Thursday, April 24, 2025, the City's Finance & Investment Committee convened to review the current investment policy and found the proposed policy with changes to be adequate for the City's needs.

FINANCIAL IMPLICATIONS:

Accepting the changes will provide guidance for future investments which will safeguard the City's assets.

RECOMMENDATION:

Approve the annual review of the City's Investment Policy and Strategy.