
CITY OF PORT LAVACA

CITY COUNCIL MEETING: APRIL 8, 2024 _

DATE: 4.02.2024

TO: HONORABLE MAYOR AND CITY COUNCIL MEMBERS

FROM: JODY WEAVER, INTERIM CITY MANAGER

SUBJECT: CONSIDER AND APPROVE ANNUAL REVIEW OF INVESTMENT POLICY & STRATEGY

Background: As a requirement of the Texas Public Funds Investment Act and as per the City's Investment Policy and Strategy, the City shall perform an annual review of the investment policy. On February 6, the City's Finance & Investment Committee convened to review the current investment policy and found it to be adequate for the City's needs without any changes.

Recommendation:

Approve the annual review of the City's Investment Policy and Strategy.

Attachments:

Investment Policy and Strategy