



# Application for Board Appointment

Town of Pineville

P.O. Box 249 • Pineville, NC 28134

Fax: 704-889-2293

Name: Brandi Wyant

Date: Feb 6, 2023

Address: [Redacted] (Traditions Park)

Home Phone: \_\_\_\_\_

Email Address: [Redacted]

Cell Phone: [Redacted]

Please indicate which Board you are interested in: The Planning Board

Please explain briefly why you are seeking appointment to this board: I have lived in Pineville since 2016 and have grown to truly love the town. I would enjoy getting involved more in the town and help lead the future direction. I think Pineville is quickly developing, while still keeping the charm of a small town.

Please describe any professional experience you may have that would be relevant to this board: Professionally I am a controller for The Sports Business Journal. I have been in finance and operations throughout my career. I spent 12 years at a local language company and six years at a public insurance company before joining The Sports Business Journal. While my roles are not directly related to the specific board, I believe they have brought me a vast amount of knowledge. In my roles I have run three construction projects, including space selection and planning. Also in my insurance role I had two offices that specialized in construction and government.

Please describe any committees, organizations, or other boards you may have participated on or educational background you have that would qualify you for a position on this board: I sat on the International House broader board, along with forming and sitting as the president of their Young Professionals board. I have also previously sat on the transit committee for the Charlotte Chamber and the membership committee for the Charlotte City Club. It has been a few years since I participated in the local committees and boards since I have been working with a public company with travel throughout the region. Now that I am back in the area full-time I would like to get involved again with the community.

Please tell us anything else about yourself that would be beneficial to this board: \_\_\_\_\_

Signature: *Brandi Wyant*

Digitally signed by Brandi Wyant  
Date: 2023.02.06 10:54:51 -0500

Date: Feb 6, 2023

# Brandi Wyant

15 Juanna Drive  
Pineville, NC 28134

brandiwyant@gmail.com

704.965.4562

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## Bridge Specialty Group (Brown & Brown, BRO)

**Hull & Company, Braishfield, National Risk Solutions, Peachtree Special Risk**

**Southeast Regional Controller (Prior Accounting/Operations Leader) Charlotte, NC Jun 5, 2016 – Present**

### General Office Management/Technology

- Maintain and purchase all systems, phones, software and computers
- Lease analysis and office upfit management
- Indirect management of 350+ teammates, direct management of 30 finance/operations teammates
- Partnering with the President to drive sales/marketing/company direction

### Accounting/Human Resources

- Compliance with Sarbanes-Oxley Legislation
- Revenue Recognition 606
- Month/Quarter/Year-end Compliance/close/reconciliation/reporting/analysis
- Journal, AR, AP, restricted cash, prepaid/accrued expenses, intercompany, and trust/operating bank review
- Financial statement creation/analysis
- Tax and 1099 year end reporting
- Yearly and latest estimate budgeting for seven offices creating top and bottom-line targets
- Payroll/onboarding/recruiting/hiring/incentive
- Lead carrier and internal audits for seven offices
- Excess & Surplus tax filings and compliance

### Committees

- Budget planning and development for all Brown & Brown offices
- Lockbox creation/training/development for all Brown & Brown offices
- Consolidated payables for all Brown & Brown offices through JP Morgan
- Learning development to develop online training courses for teammates

## Choice Translating, Inc., TravelingBrand, Inc. & Inuksuk, LLC

**Director of Client Services**

**Charlotte, NC**

**Nov 1, 2004 – April 8, 2016**

### General Office Management/Technology

- Event planning, team building and training
- Strategic projects and planning
- Research and implement new technologies
- Maintain all systems, phones, software and computers

### Accounting/Human Resources

- General accounting & tax planning in QuickBooks for three companies
- Recruiting/Screening/Hiring/Payroll for 15 staff, 200 1099 contractors, and 1000 international contractors
- Benefits plan evaluation, selection and administration

### Sales/Customer Service/Training

- Prepare contracts and negotiation
- Account management in Salesforce.com

### Notable Accomplishments

- Managed the upfit and design of new office space
- Transition the company to 100% cloud based solutions and removed all servers and IT services
- Implemented ROWE work environment
- Implemented Salesforce.com for sales, recruiting and marketing along with integrations
- Research and implemented online scheduling software to increase sales and decrease staff time

**Education - University of Wisconsin Superior**

**BS in Accounting**

**May 2003**

**Boards - Chair/President of Young Professionals @ International House**

Development committee/board member for the broader International House board

### Software/Technology:

Advanced Office 365 (Forms, PowerAutomate, Stream, Excel, Word, Teams, OneDrive, Sharepoint) | Pivot Tables  
Excel formulas including Vlookups | Basic Macros | Salesforce.com | QuickBooks | Velocity | Rackspace | Workday  
Panda Firewall/Security | Adobe Captivate | Build, install and troubleshoot PC's | Google Applications | Wix Website