# Memorandum



**To:** Mayor and Town Council

From: David Lucore, Electric Systems Manager, ElectriCities of NC, Inc.

**Date:** 9/12/2023

Re: Award of Purchase of Pad Mounted Transformers for the Coventry Project

# **Overview:**

The Coventry project includes 166 single family homes that will require a quantity of 21, 50 KVA and 1, 75 KVA pad mounted transformers.

Staff solicited formal bids, according to NCGS § 143-129, for a quantity of 21, 50 KVA and 1, 75 KVA single-phase pad mounted transformers with a bid opening on June 27, 2023. There were no bids received.

Staff again solicited formal bids for the above-mentioned transformers with a bid opening on August 29, 2023. There was one bid received before the deadline of 10 am from JST Power Equipment and it met all the specifications of the solicitation. Another bid was received at 12 PM and was rejected and returned to the sender unopened.

The price quoted for each of the 21 - 50 KVA transformers was \$9,168 for a total cost of \$192,528.

The price quoted for the 1 - 75 KVA transformer was \$10,861.

The total price quoted was \$203,389.

<u>Attachments:</u> Notice and Instructions to Bidders consisting of 1 page, and JST Power Equipment bid consisting of 2 pages.

**Recommendation:** Staff recommends that Council approve the award of the purchase of these transformers to JST Power Equipment in the amount of \$203,389.00. There are sufficient funds available in the FY24 capital budget for this expense.

## **Procedure:**

# **ELECTRIC DISTRIBUTION TRANSFORMER SOLICITATION**

# **NOTICE AND INSTRUCTIONS TO BIDDERS**

ElectriCities of NC, Inc.
David E. Lucore, Electric Systems Manager
(704) 659-7375
On Behalf of the
Town of Pineville, NC

Bids are being sought by ElectriCities of NC, Inc. on behalf of the town of Pineville, NC for the furnishing of electric distribution pad-mounted transformers for the **Coventry Project** included as specified in the bid package. This is a **sealed formal bid** according to NCGS § 143-129.

A bid package may be obtained by e-mail request to <u>dlucore@electricities.org</u>.

You may mail your bid or hand deliver to: ElectriCities of NC, Inc., Town of Pineville, NC, 505 Main Street, Pineville, NC 28134, ATTN: David Lucore with Electric Distribution Transformer Bid Enclosed indicated on outside of envelope.

Bid(s) must be returned on the attached proposal sheet showing unit prices fully extended and the proposal page completed in its entirety by <u>Tuesday</u>, <u>August 29</u>, <u>2023</u>, <u>at 10 AM</u>. Bidder will be required to comply with all applicable statutes and regulations. Bidder is responsible for the timely delivery of their bid before the deadline. All bids received after this time will be immediately rejected and returned to the bidder unopened.

A public bid opening will be held at <u>10 AM EST on Tuesday</u>, <u>August 29</u>, <u>2023</u>, at the Town of Pineville Town Hall Conference Room, located at 505 Main Street, Pineville, NC 28134. At this time, the bids will be opened and read publicly.

Equipment must meet all specifications and be the kind and type specified, or an approved equivalent. Price quoted must be based on delivery to Pineville, North Carolina. Quoted price(s) should not include any sales or usage taxes but should reflect the actual bid price of the materials including freight.

All bids must be valid for 90 days after the date of the bid opening pending Council approval and award of bid.

ElectriCities of NC, Inc. and the Town of Pineville, reserve the right to reject any and/or all bids received, and to select the bid which is in the best overall interest of the Town of Pineville. Awards will be based upon the lowest cost, most responsive bidder.

All bids shall include delivery time. Incomplete bids or those lacking the required information will be rejected if a fair determination of the product cannot be determined at the discretion of ElectriCities of NC, Inc.

## **PROPOSAL**

# TO TOWN MANAGER AND TOWN COUNCIL TOWN OF PINEVILLE, NORTH CAROLINA 28134

The undersigned, as bidder, hereby declares that this proposal is made without connection with any other person, company, or parties making a similar bid or proposal, and that the proposal is in all respects fair and in good faith, without collusion or fraud.

The bidder has carefully examined the annexed form of specifications and instructions to bidders and hereby declares that he will furnish the equipment called for in the manner prescribed in the specifications and instructions to bidders for the following price:

| Item # | ITEM DESCRIPTION                      | QTY | Unit Price | Total Price | DELIVERY TIME |
|--------|---------------------------------------|-----|------------|-------------|---------------|
| 1      | Transformer, 50 KVA, Single-Phase Pad | 21  | 9,168      | 192,528     | 30 waks       |
| 2      | Transformer, 75 KVA, Single-Phase Pad | 1   | 10,861     | 10,861      | 30 Weeks      |

| Name of Firm Submitting Proposal:                        | 7                                  |
|--|------------------------------------|
| 30 Skyline Drive Lake Mary Florida<br>Firm Address 32746 | 1-844-631-9046<br>Telephone Number |
| Tason Lambert Printed Name of Firm Representative        | Signature of Representative        |
| Email Address  | •                                  |

| Quotation # Q-Oil-LM-Rev.A-2239-Town of Pineville(Single Phase Pad)                     |           |
|---|-----------|
| Customer: own of Pineville  | POWER     |
| Project: Single Phase Pad   | EQUIPMENT |
| Spec. No: Coventry Project - Transformers Notice and Instructions to Bidders 2023-06-27 |           |

| Description                       | 50kVA-12470GrdY/7200-240/120V   | 75kVA-12470GrdY/7200-240/120V  |  |  |
|-----------------------------------|---|--|--|--|
| Гуре                              | oil-filled, compartmental-type, loop feed, outdoor padmounted transformer | oil-filled, compartmental-type, loop feed, outdoor padmounted transformer                              |  |  |
| Reference standard                | IEEE/ANSI   | IEEE/ANSI  |  |  |
| Quantity                          | 21  | 1  |  |  |
| Rated Power (kVA)                 | 50kVA   | 75kVA  |  |  |
| ocation                           | Outdoor   | Outdoor  |  |  |
| Ambient Temperature (°C)          | -20°C to +40°C  | -20°C to +40°C   |  |  |
| Altitude                          | ≤1500m  | ≤1500m   |  |  |
| Cooling system                    | ONAN  | ONAN   |  |  |
| Vinding Conductor                 | AL  | AL   |  |  |
| Phase                             | single phase  | single phase   |  |  |
| lumber of Winding                 | 1   | 1  |  |  |
| Frequency (Hz)                    | 60  | 60   |  |  |
| remperature Rise (Deg C / K)      | 65°C  | 65°C   |  |  |
| Type of oil                       | Mineral oil   | Mineral oil  |  |  |
| Primary Voltage Un (kV)           | 12.47GrdY/7.2   | 12.47GrdY/7.2  |  |  |
| Primary Insulation (AC /BIL) (kV) | 150   | 150  |  |  |
| Primary Taps                      | (+2,-2)×2.5%  | (+2,-2)×2.5%   |  |  |
| Secondary Voltage Un (V)          | 240/120   | 240/120  |  |  |
| Secondary Connection              | Grounded  | Grounded   |  |  |
| mpedance                          | 2.5%-5.75% / subject to IEEE Std  | 2.5%-5.75% / subject to IEEE Std   |  |  |
| Efficiency Value / Standard       | DOE   | DOE  |  |  |
| Construction                      | padmounted  | padmounted   |  |  |
| Vo-load losses(W)                 | 118   | 155  |  |  |
| oad losses(W)                     | 472   | 1000 FB  |  |  |
| Enclosure classification          | 1972  | hall be capable of carrying loads within limits established in accordance with ANSI IA loading guides. |  |  |
|                                   | 1) Lifting lug  | 1) Lifting lug   |  |  |
|                                   | 2) Hinged door  | 2) Hinged door   |  |  |
|                                   | 3)Parking stand bracket   | 3)Parking stand bracket  |  |  |
|                                   | 4) LV bushing   | 4) LV bushing  |  |  |
|                                   | 5)Pressure relief valve   | 5)Pressure relief valve  |  |  |
|                                   | 6) Drain valve  | 6) Drain valve   |  |  |
| Accessories                       | 8) Ground bar   | 8) Ground bar  |  |  |
|                                   | 9) Oil fill valve   | 9) Oil fill valve  |  |  |
|                                   | 10)Nameplate  | 10)Nameplate   |  |  |
|                                   | 11)Bayonet fuse   | 11)Bayonet fuse  |  |  |
|                                   | 12)Tap Charger  | 12)Tap Charger   |  |  |
|                                   | 13) HV bushing wells 13) HV bushing wells                                 |  |  |  |
|                                   | 14)Pressure vacuum gauge 14)Pressure vacuum gauge                         |  |  |  |
|                                   | 1) Routine tests.   | 1) Routine tests.  |  |  |
| Factory Acceptance Tests          | 2) Sound level test for 1st unit.   | Sound level test for 1st unit.   |  |  |

| Unit Price  | \$9,168      | \$10,861      |  |
|---|--------------|---------------|--|
| Total Price (DDP-Pineville, North Carolina) \$203,389 |              |               |  |
|   |              |               |  |
| Enclosure approximate dimensions (inch) W*D*H         | 36*38 5*31 3 | 26*20.77*24.2 |  |

| Enclosure approximate dimensions (inch) W*D*H   | 36*38.5*31.3 | 36*39.77*31.2 |  |
|---|--------------|---------------|--|
| Estimated weight of the transformer (lbs)       | 1215         | 1387          |  |
| Production time (after the drawing is approved) | 30 weeks     |               |  |

#### COMMENTS, CLARIFICATIONS & EXCEPTIONS:

- The offered price of equipment includes pad mounted oil filled transformer, and above accessories and routine test cost only, other accessories and type test cost (such as impulse, sound level, temperature rise and short circuit etc.) are not included in the quotation.
- 2 The weight and dimensions are based on initial calculation only, the actual values shall be determined upon final design. JST reserves the right to adjust any parameter if necessary.
- 3 JST would require advanced notice equivalent to Manufacturing Lead Time + Shipping time for any change in delivery schedule or cancellation.

\$9,168

- 4 The units proposed are covered by JST's terms and conditions of sale.
- 5 Spare parts and installation cost are not included. Field service and field testing is not included.
- 6 This offer is based on the delivery time within 12 months.
- 7 Freight cost includes delivery of transformers to the site on flatbed trailers at a mutually agreed to time and date. Offloading time allowed per truck is 2 hours, and any extra time may be charged at \$150 per hour.

DRAWINGS: To be provided within 8 weeks after receipt of Purchase Order.

## VALIDITY OF THIS OFFER:

This quote is valid for 30 days. Please reconfirm price 30 days after the date of this quotation.

SUPPLIED BY: DATE:

Unit Price

J. Exposito

8/23/2023