

Charlotte Douglas International Airport: THE ECONOMIC ENGINE OF THE CAROLINAS



Stuart Hair



Commercial & Community Engagement Director

- Portfolio: Real Estate, Commercial Development, Community Engagement, and Noise
- City of Charlotte employee since 2015
- Certified Member of the American Association of Airport Executives
- Board Member of NC Airports Association and Charlotte Rotary Club
- Master of Arts (Geography) from UNC Charlotte; BA from Queens

Katie McCoy



Strategy Director

- Portfolio: Communications, Customer Insights, Government Affairs, Strategic Alignment
- City of Charlotte employee since 2003
- Certified Member of American Association of Airport Executives
- Former President of NC Local Government Budget Association
- Master of Public Administration from UNC; BA from Queens University of Charlotte

MISSION: CLT CONNECTS THE WORLD BY VALUING PEOPLE, PARTNERSHIPS AND PRODUCTIVITY.

VISION: CLT WILL BE THE HUB OF CHOICE WITH INNOVATIVE EXPERIENCES AND SUPERIOR FACILITIES.

STRATEGIC PRINCIPLES



SAFETY & SECURITY
STRATEGIC GROWTH
POSITIVE PARTNERSHIPS
ASSET PRESERVATION
CUSTOMER EXPERIENCE
EMPLOYEE SUCCESS

**6th Busiest Worldwide in Arrivals
& Departures**
**7th Busiest in North America in
Total Passengers**

1,400
DAILY ARRIVALS &
DEPARTURES

118,000
DAILY PASSENGERS

21,000
PARKING SPACES

6,000
ACRES OF LAND

124
GATES

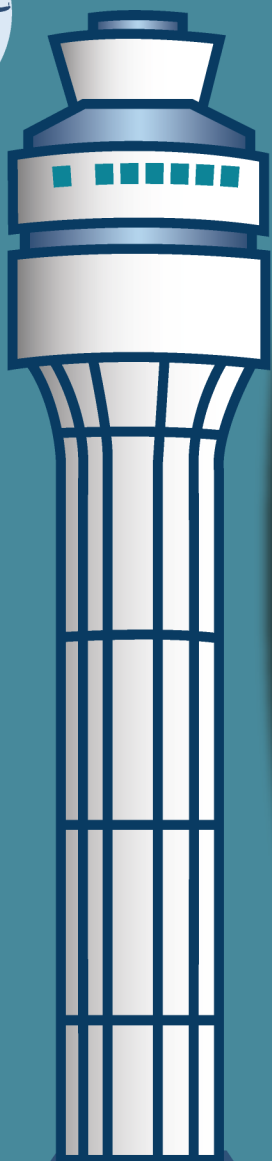
100+
CONCESSIONS

3 TOTAL RUNWAYS

2.2M Sq. Ft.
TERMINAL WITH 5
CONCOURSES

Charlotte Douglas International Airport






CLT ECONOMIC IMPACT

CHARLOTTE DOUGLAS INTERNATIONAL
AIRPORT CONTRIBUTES TO NC AND SC:



\$39.7B ANNUAL ECONOMIC IMPACT
184,400 AIRPORT JOBS SUPPORTED

CHARLOTTE DOUGLAS INTERNATIONAL
AIRPORT GENERATES IN NC:

\$36.6B ANNUAL ECONOMIC IMPACT
\$2.1B IN TAX REVENUE
 **\$15.2B** IN PERSONAL INCOME
167,045 AIRPORT JOBS SUPPORTED

AMONG NC'S 72 AIRPORTS,
CLT MAKES UP:

42% ANNUAL ECONOMIC IMPACT

44% IN TAX REVENUE

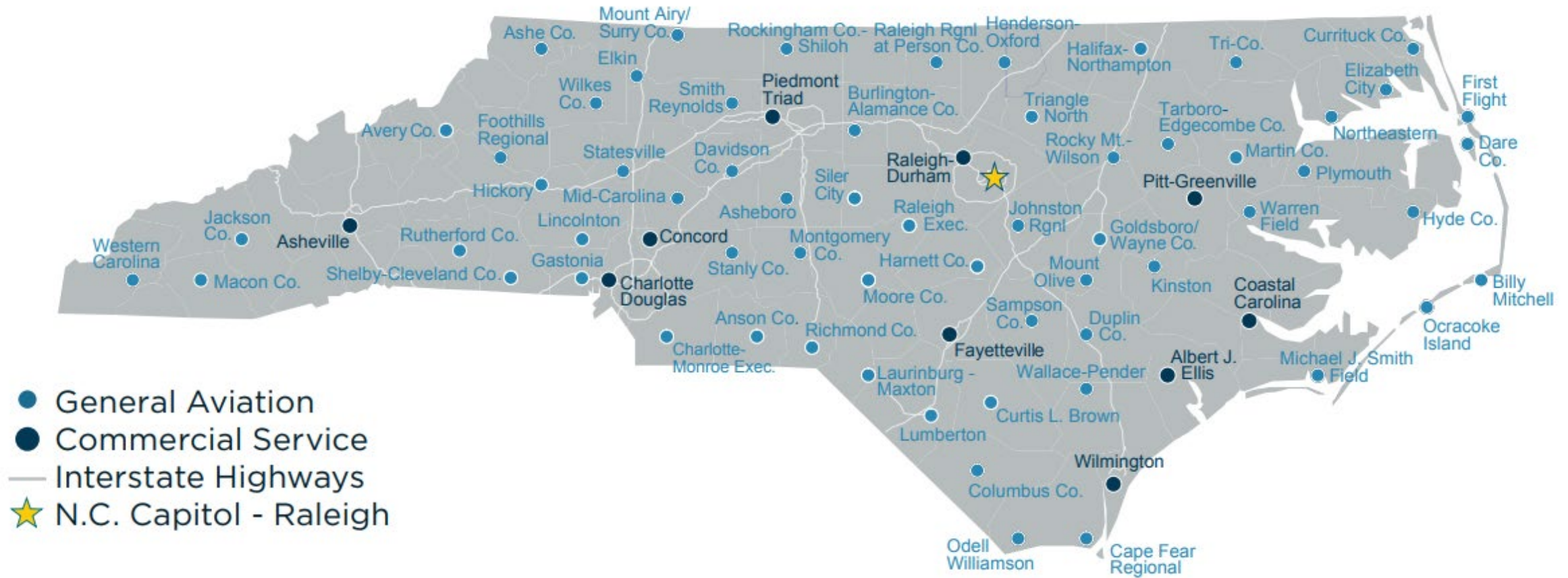
45% IN PERSONAL INCOME

39% AIRPORT JOBS SUPPORTED

5% OF GROSS STATE PRODUCT

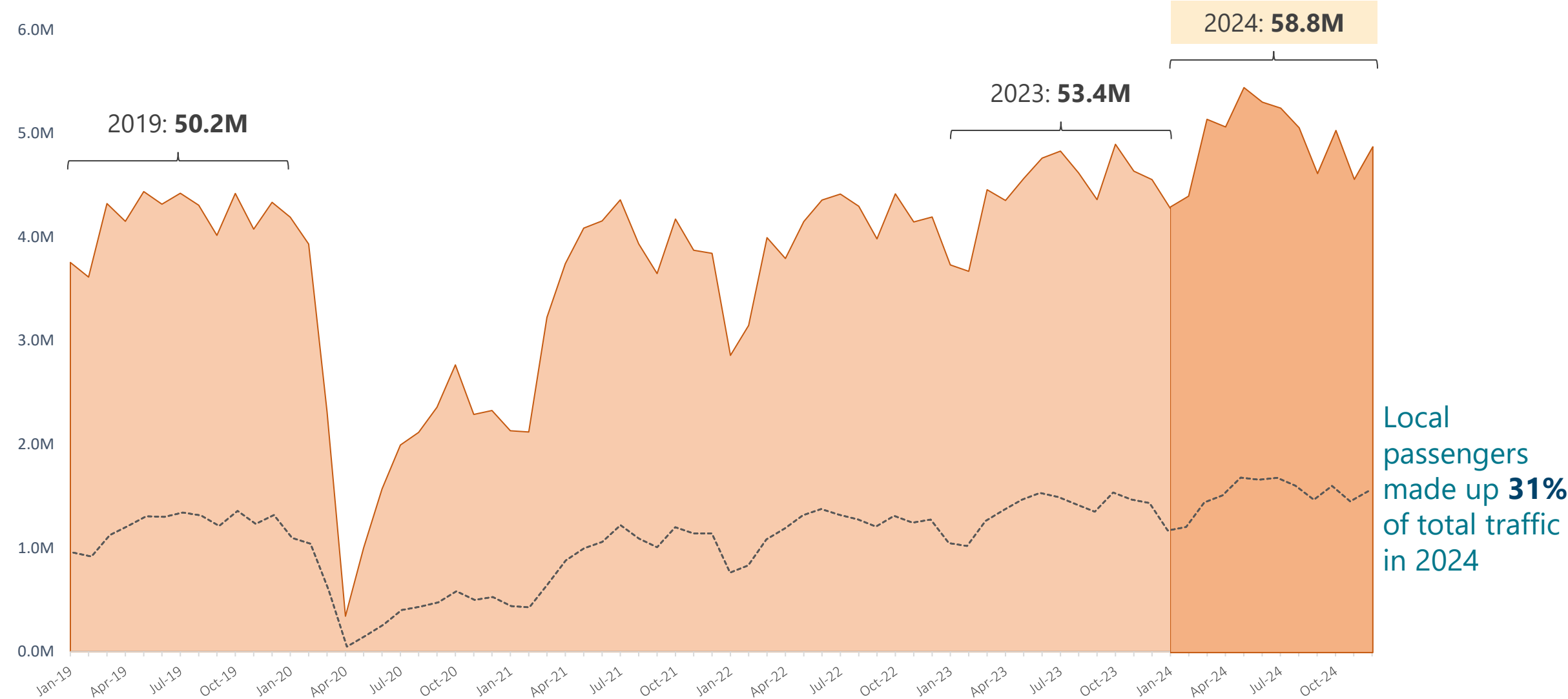


North Carolina Public Airports



Total Passengers

2024 passengers up **10%** over 2023 & up **17%** over record high pre-pandemic levels



CLT's Passenger Growth Exceeded U.S. Average

FAA Terminal Area Forecast Adjusted Down 2024 U.S. Annual Enplanements Growth from 7.3% to 6.1%



U.S. Annual Enplanements and YoY Growth Rate

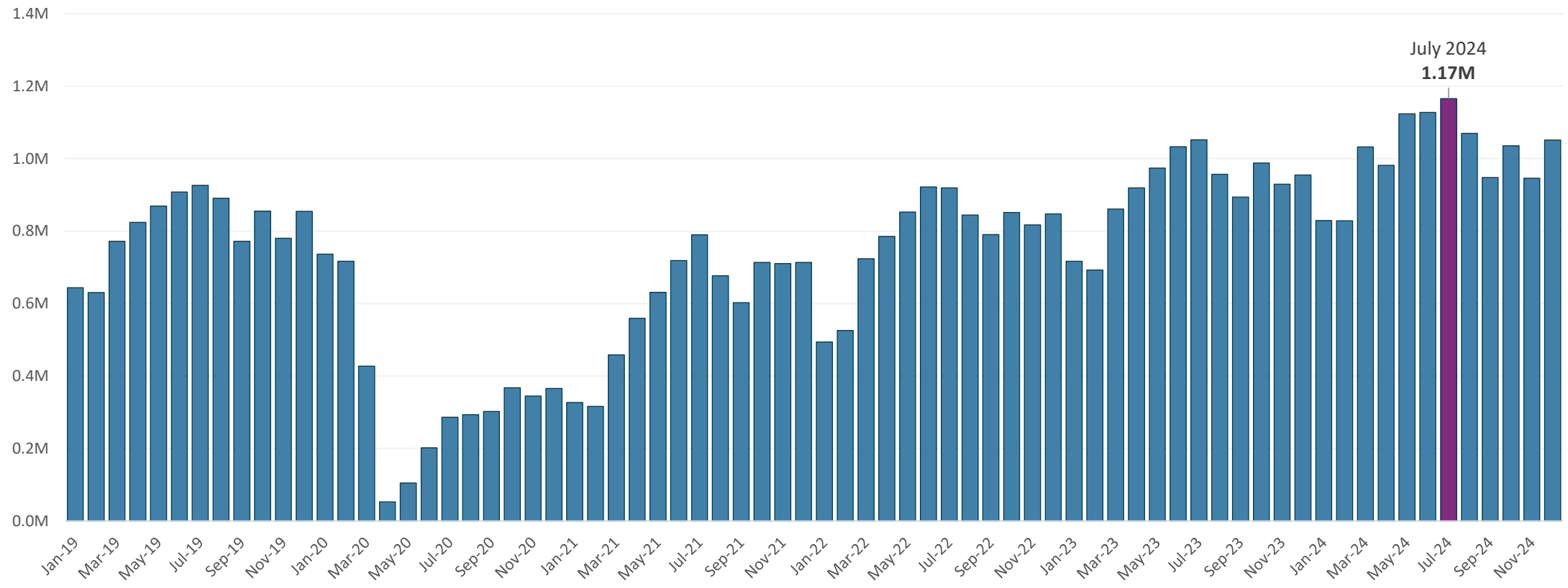


CLT's FFY '24 passenger enplanements grew **12%** from FFY '23



Local Passengers

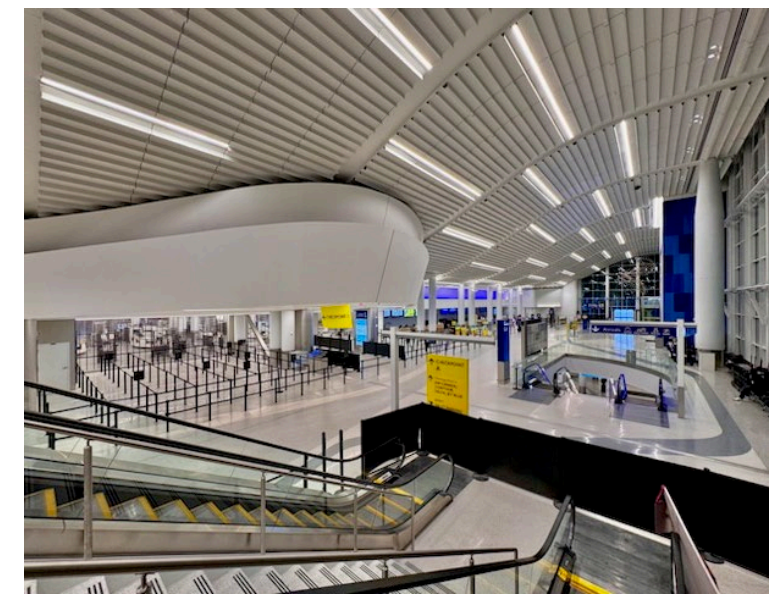
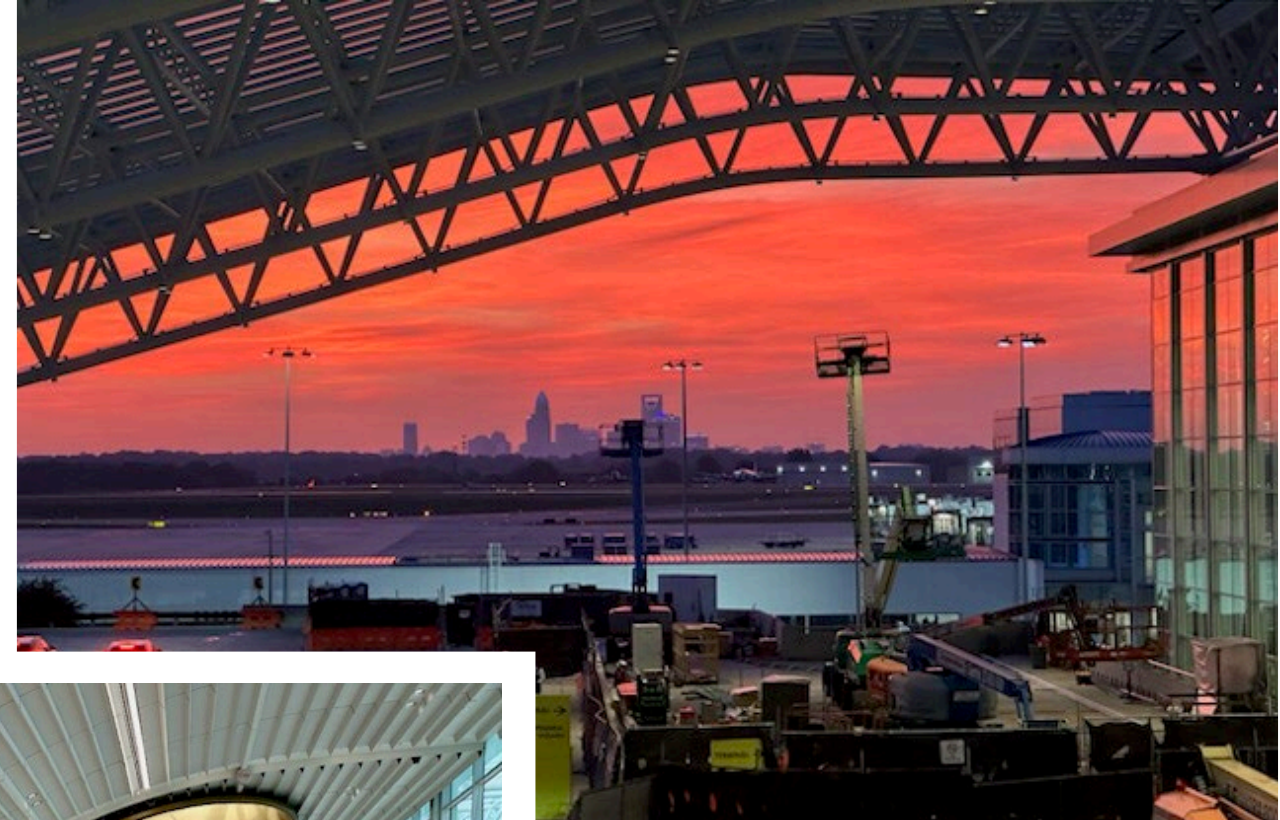
- 2024 TSA passenger screenings up **11%** over 2023 and up **25%** over 2019
- **23 of the top 25** days of all time were in 2024
- Averaged over **33,100** screens per day
 - **3,100** more passengers per day in lobby than in 2023, **6,500** more per day than 2019





Capital Investments: Looking Back Two Years



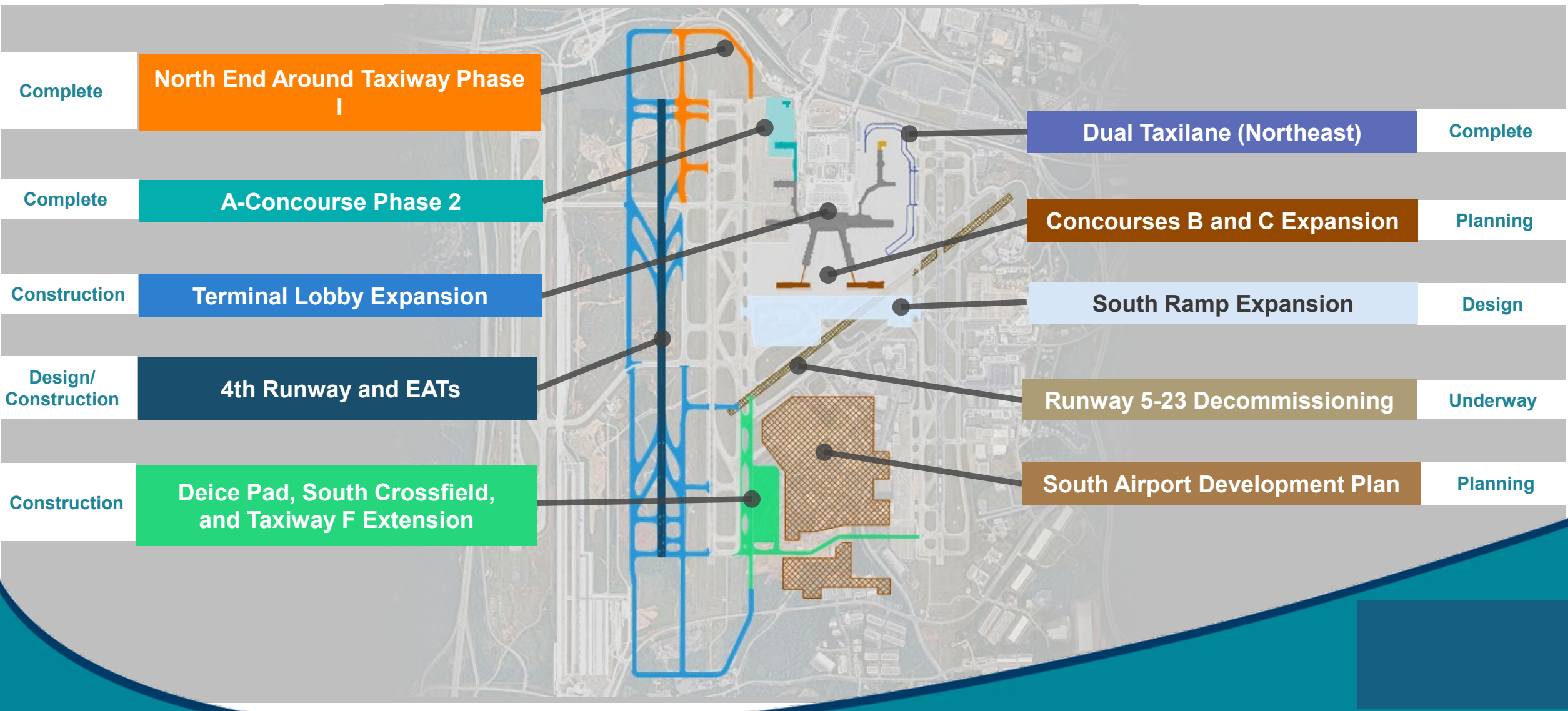




Capital Investments: Looking Forward Two Years



Airfield Development



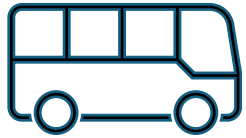


Legislative Priorities

- Maintain Federal Grants
- Maintain State AIP Funds
- Preserve Federal Partner Resources (TSA, CBP, ATC)
- Avoid conflict between Federal and State mandates

Community Engagement 2024

By the Numbers



Airport Tours

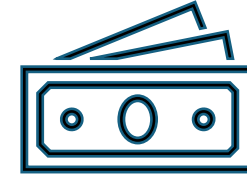
26 tours
819 people
20 organizations
15 schools



Community Events

13 events
1,836 people

Fundraising



CPCC Opportunity Scholars
\$65,165

Charlotte Community Health Clinic
\$117,650

Internal Events



3 Student Visits
2 Employee Resource Networks
4 CLT Partners

Community Engagement 2024

By the Numbers



Aviation Academy

35 Alumni
8 Sponsors



Golf Tournament

144 golfers
56 Sponsors



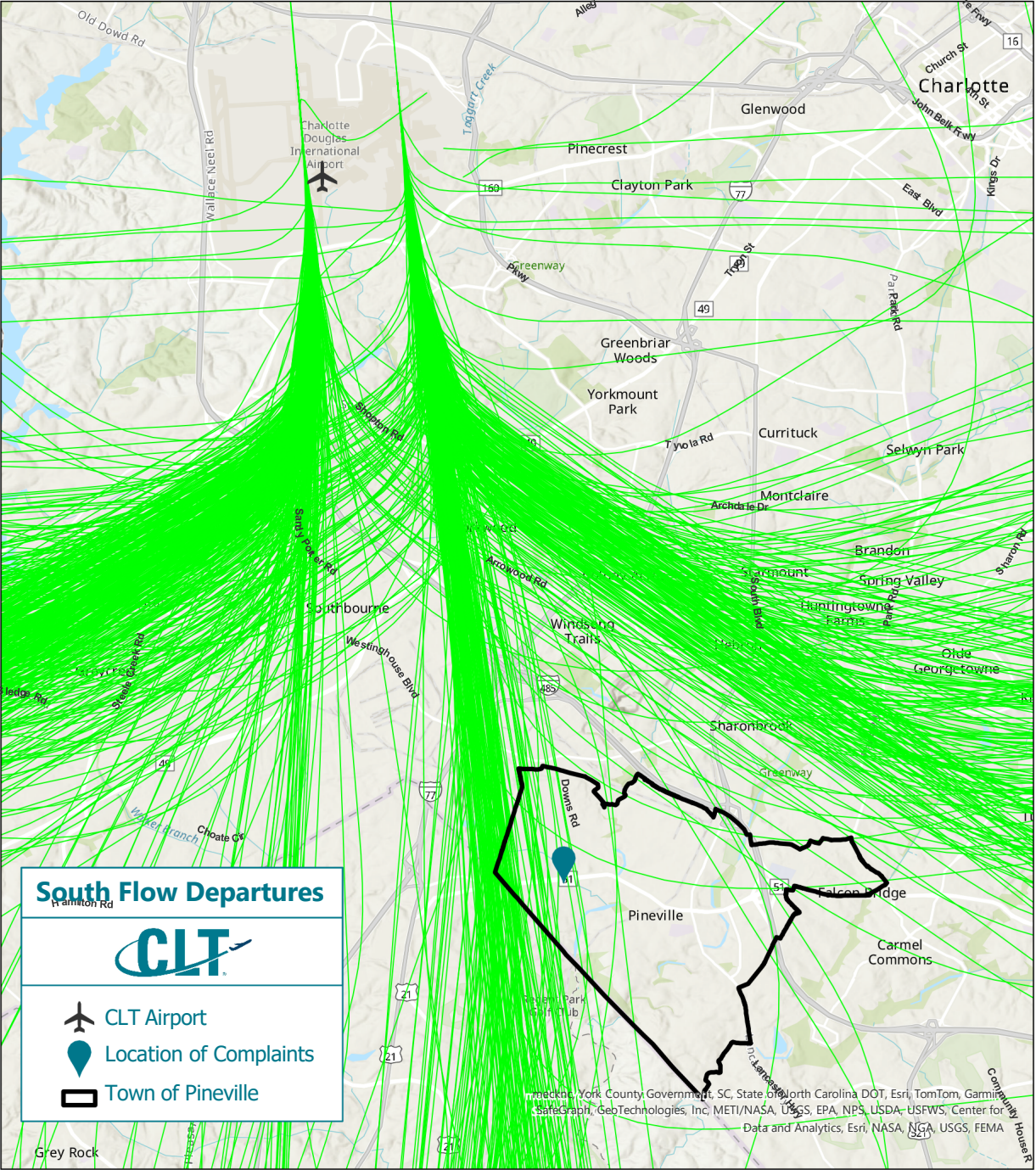
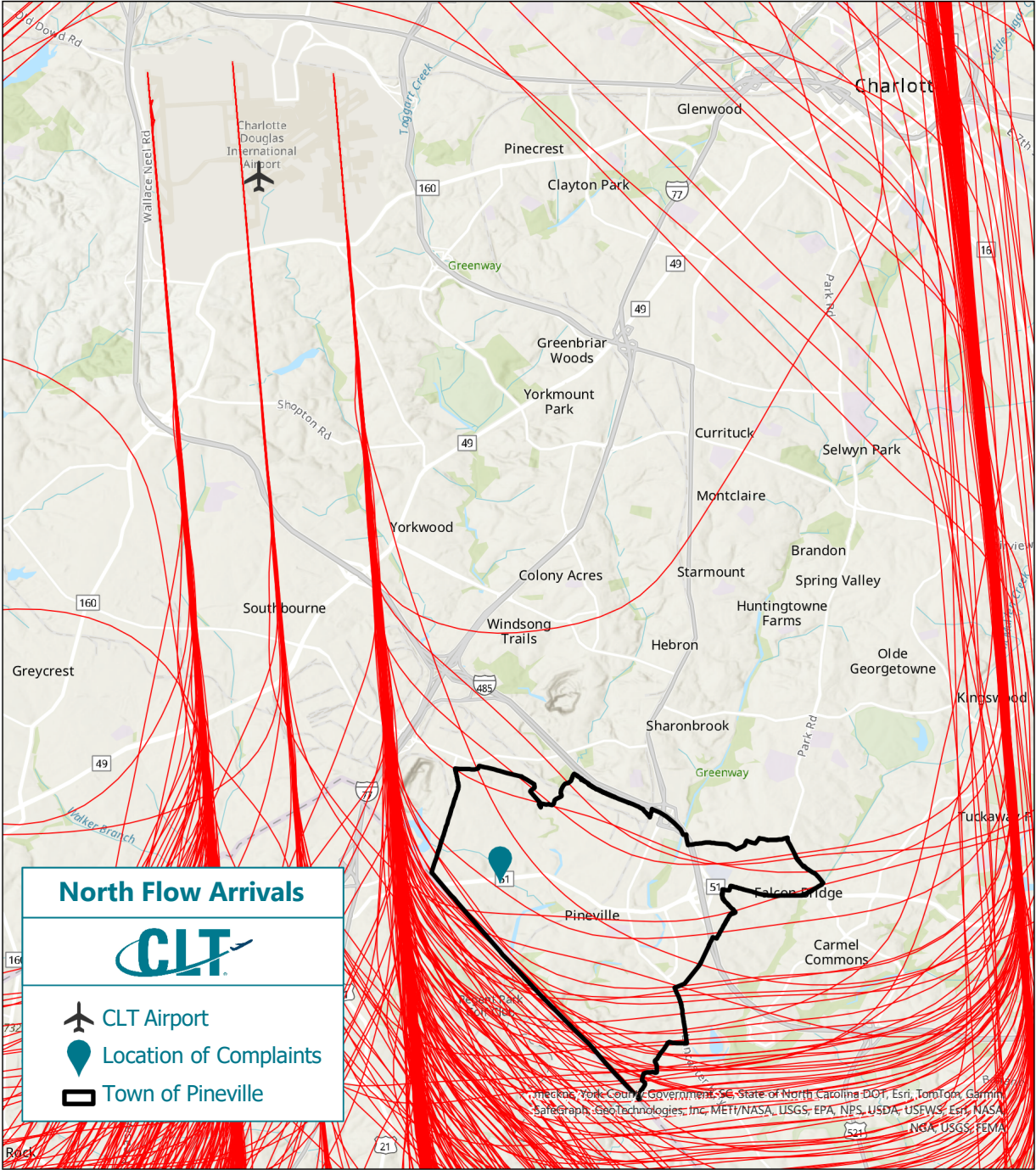
Wings for All

44 Participants
4 Sponsors



Runway 5K

1300 runners (1677 *registered*)
24 Sponsors



Connect With CLT!

News



TOP STORY

Orlando and London Remain CLT's Top 2024 Destinations

Maybe it's the magic of Mickey, or just travelers seeking fun in the Florida sun, but Orlando continues to top the list of CLT's top five domestic destinations for the fifth straight year.



DEVELOPMENT & INFRASTRUCTURE

FEB 12, 2025

Big Year Lies Ahead for the Airport

What to Expect in 2025 It's a new year, which means added improvements and the introduction of more passenger enhancing...



PASSENGER EXPERIENCE

FEB 12, 2025

Hear Ye, Hear Ye! Royalty Program Perks Now Available

If you're rushing to the Airport to catch a flight, the last thing you want is to furiously drive around searching for a place to park. Even...



PEOPLE & PROFILES

FEB 12, 2025

Sullenberger Aviation Museum Lands First Wedding

Volunteer and Fiancée Will Tie the Knot

Growing up in a military family, Todd Scandrett wanted to become a pilot but was told he was...



PASSENGER EXPERIENCE

FEB 12, 2025

Delta Sky Club® Arrives at CLT

Travelers passing through Charlotte Douglas International Airport (CLT) now have a fresh reason to look forward to their layovers. On...



PASSENGER EXPERIENCE

FEB 12, 2025

Orlando and London Remain CLT's Top 2024 Destinations

Maybe it's the magic of Mickey, or just travelers seeking fun in the Florida sun, but Orlando continues to top the list of CLT's top five...



PASSENGER EXPERIENCE

NOV 25, 2024

CLT Expecting Record-Breaking Holiday Travel Numbers

This Thanksgiving, the dinner table has some competition as the hottest holiday destination. The Airport is expecting its biggest travel...



Charlotte Douglas International Airport - CLT

March 26 at 8:54 AM · 🌐

Checkpoint 2 is now fully operational at #CLTAirport! Launching the Checkpoint completes the Airport's plan to consolidate five lettered Checkpoints into three numbered... See more



Connected



Charlotte Douglas International Airport

9,277 followers
1mo · 🌐

The 2025 CLT Aviation Academy is in full swing here at #CLTAirport! 🎉

So far, our attendees have had the opportunity to explore the Terminal, take a ...more



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