



TOWN COUNCIL AGENDA ITEM

MEETING DATE: September 10, 2024

Agenda Title/Category:	Tax Refunds / Consent Agenda			
Staff Contact/Presenter:	Christopher Tucker, Finance Director			
Meets Strategic Initiative or Approved Plan:	Yes	No	If yes, list:	N/A
Background:	Throughout the year, taxpayers may appeal their tax bills to the Mecklenburg County Assessor and/or Tax Collector. If the bill has been paid prior to the successful appeal, the County will advise the Town to refund the taxes paid with interest.			
Discussion:				
Fiscal impact:	Ad Valorem Tax Revenue will decrease by \$3,600			
Attachments:	Staff Memo, Refund Guidance from County (x2)			
Recommended Motion to be made by Council:	Approve as Presented			



September 5, 2024

To: Honorable Mayor and Town Council
Ryan Spitzer, Town Manager
Lisa Snyder, Town Clerk

From: Christopher Tucker, Finance Director CMT

RE: Council Action Request – Tax Refunds

For Council's consideration at the September 10, 2024 Council Meeting, please find attached the below tax refunds per Mecklenburg County guidance.

2023	P# 22101549	(\$130.25)
2023	P# 22109111	(\$3,412.59)
TOTAL:		(\$3,542.84)

PINEVILLE Refunds

Tax Year	Bill Number	Parcel #	Source Type	Adj. #	Adj. Reason	Date of Adj.	Recipient Name	Address	City	State	Zip Code	Payment Date for Interest Calculation	Refund Amount (\$)	Total Interest to Pay if mailed on or before 8/22/2024 (\$)	Total Interest to Pay if mailed on or before 9/3/2024 (\$)
2023	0002014775-2023-2023-0000-00	22109111	REI	623375	BER Decision	7/1/2024	BERKADIA COMMERCIAL MORTGAGE	323 NORRISTOWN ROAD, SUITE 300	AMBLER	PA	19002	1/6/2024	3,412.59	247.41	273.01
TOTAL													3,412.59	247.41	273.01

PINEVILLE Refunds

Tax Year	Bill Number	Parcel #	Source Type	Adj. #	Adj. Reason	Date of Adj.	Recipient Name	Address	City	State	Zip Code	Refund Amount (\$)
2023	0008084247-2023-2023-0000-00	22101549	REI	623623	Processed In Error	7/19/2024	RECHICHI, ALFONSINA	14029 COUNTY LAKE DR	PINEVILLE	NC	28134	130.25
TOTAL											130.25	