

PARKER POE ADAMS & BERNSTEIN LLP
QUALIFICATION TO SERVE AS BOND COUNSEL
TOWN OF PINEVILLE, NC

GENERAL CAPABILITIES

Parker Poe Adams & Bernstein LLP (“*Parker Poe*”), engaged in public finance since 1984, has approximately 250 lawyers with offices in Raleigh, Charlotte, Charleston, Columbia, Spartanburg, Atlanta and Washington D.C. We have 7 lawyers who routinely work in the practice of public finance in North Carolina and others in South Carolina and Washington D.C. The major portion of our work consists of traditional general obligation, installment financings, limited obligation bond, special obligation bond and revenue bond financings for local governments within North Carolina and South Carolina. We also participate in bond financings for nonprofit institutions and for the University of North Carolina System. In addition, we routinely work as counsel to financial institutions engaged in transactions with borrowers throughout the State of North Carolina, providing our public finance lawyers with knowledge about the most current financial products that may be available for use by a governmental unit. The experience and expertise of our lawyers, fueled by the breadth of our practice, adds particular value to our clients in our ability to provide creative approaches to complex financing structures. We see our role as counsel as one of active participation rather than the more traditional role of simply answering legal questions.

Parker Poe is routinely either the number one firm or near the top in public finance in North Carolina, by dollar volume issued, according to the annual rankings in *The Bond Buyer*, an independent publication serving the public finance community. Our lawyers are recognized by *Chambers* and *Best Lawyers*. Three of our Public Finance lawyers are Fellows in the American College of Bond Counsel (Scott Leo, Rebecca Joyner and Mike Larsen).

We have attached a list of financing transactions for which we have served as bond counsel for North Carolina local governments in the last five years. As you will see, we have vast experience in local government bond financing working with both the largest and the smallest counties and cities from the mountains to the coast in North Carolina. Of particular note, we have worked with every other municipality in Mecklenburg County and many in the surrounding area as bond counsel. You are welcome to contact any of the local governments with whom we have worked.

STAFFING FOR PUBLIC FINANCE WORK WITH THE TOWN

Parker Poe’s practice is to have multiple attorneys assigned to each transaction in order to assure that the client has access to someone at all times who is familiar with the client’s needs and the current status of the transaction. Scott Leo would be the Town’s lead partner and we would also expect to have at least one other attorney assigned as a day-to-day contact for the Town with support provided, as needed, from others in the firm. Mike Larsen is Parker Poe’s public finance tax partner and would provide counsel and advice on tax matters. A brief introduction to Scott and Mike follows:

Scott Leo joined Parker Poe’s Charlotte office in 1997 and is the practice group leader for the firm’s public finance practice. Scott routinely serves as bond counsel, underwriter and bank counsel for governmental, higher education, nonprofit and healthcare financing in the Southeast. His experience includes general obligation, limited obligation, special obligation and revenue bond issues and installment financings, as well as Federal loan programs and inter-local

agreements. Scott also has extensive experience in the use of financial products and credit facilities. Scott has his Bachelor's degree from North Carolina State University and holds both his Juris Doctor (with Honors) and a Master of Public Administration from The University of North Carolina at Chapel Hill. Before beginning his career as a lawyer, he served as an Assistant to the County Manager in Wake County, providing him with a unique perspective among public finance attorneys into the needs of our governmental clients. Scott is a Fellow in the American College of Bond Counsel and has been listed as a NC Super Lawyer and one of Woodward/White's Best Lawyers in America.

Michael Larsen joined Parker Poe in 2008. Before joining the firm, Mike worked as a public finance tax attorney in the Washington, DC office of an international law firm. Mike has responsibility for tax matters on financings under Section 103 of the Internal Revenue Code of 1986 (the Internal Revenue Code Section that governs the tax-exempt status of bond issues) in which the firm is involved. Mike has represented clients before the Internal Revenue Service on audit and has obtained a number of private letter rulings blessing unique financing structures. A graduate of the University of Baltimore, he received his law degree from Georgetown University Law Center. Mike served two terms as the Chair of the National Association of Bond Lawyers' (NABL) Tax Committee, the most prominent group of legal professionals in the industry, and has served as a member of the Board of Directors of NABL. Additionally, Mike is a frequent speaker at Section 103 tax programs and is the former Editor-in-Chief of *Federal Taxation of Municipal Bonds*, published by Lexis-Nexis.

Mike has extensive experience in structuring financings to comply with the tax-exempt rules and post-issuance compliance issues with local governments in and out of North Carolina.

OTHER INFORMATION

We are excited about the prospect of working with the Town of Pineville. If there is any other information we can provide about our firm or public finance practice, please let us know.

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
2020	
\$3,100,000	Town of Morehead City, North Carolina Installment Financing Contract
\$17,120,000	County of Durham, North Carolina Limited Obligation Bonds, Series 2020A
\$100,280,000	County of Durham, North Carolina Taxable Limited Obligation Bonds, Series 2020B
\$15,190,000	City of Winston-Salem, North Carolina Limited Obligation Bonds, Series 2020A
\$58,275,000	City of Winston-Salem, North Carolina Taxable Limited Obligation Bonds, Series 2020B
\$25,480,000	County of Davidson, North Carolina Limited Obligation Bonds, Series 2020
\$37,210,000	County of New Hanover, North Carolina Limited Obligation Bonds, Series 2020A
\$21,000,000	City of Durham, North Carolina Installment Purchase Contract
\$3,355,000	County of New Hanover, North Carolina General Obligation School Bonds, Series 2020
\$153,000,000	City of Winston-Salem, North Carolina Water and Sewer System Revenue Refunding Bonds, Series 2020A
\$39,425,000	City of Winston-Salem, North Carolina Taxable Water and Sewer System Revenue Refunding Bonds, Series 2020B
\$30,440,000	City of Charlotte, North Carolina General Obligation Refunding Bonds, Series 2020A
\$93,970,000	City of Charlotte, North Carolina Taxable General Obligation Refunding Bonds, Series 2020B
\$15,560,000	Town of Huntersville, North Carolina General Obligation Bonds, Series 2020A
\$3,975,000	Town of Huntersville, North Carolina General Obligation Bonds, Series 2020B
\$17,305,000	City of Kannapolis, North Carolina Installment Financing Contract
\$13,158,000	City of High Point, North Carolina General Obligation Refunding Bond, Series 2020
\$12,625,000	City of Asheville, North Carolina General Obligation Refunding Bonds, Series 2020A
\$8,200,000	City of Asheville, North Carolina Taxable General Obligation Refunding Bonds, Series 2020B
\$56,495,000	County of Buncombe, North Carolina Limited Obligation Bonds, Series 2020A
\$18,175,000	City of High Point, North Carolina Limited Obligation Bond, Series 2020
\$2,862,000	County of Haywood, North Carolina General Obligation Refunding Bond, Series 2020
\$1,000,000	County of Halifax, North Carolina Installment Financing Contract
\$18,151,334	County of Chatham, North Carolina Installment Purchase Contract
\$52,525,000	County of Henderson, North Carolina Limited Obligation Bonds, Series 2020
\$23,460,000	County of Dare, North Carolina Taxable Refunding Limited Obligation Bond, Series 2020A
\$2,615,000	Town of Warrenton, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2020
\$1,380,000	City of Kannapolis, North Carolina Limited Obligation Bond, Series 2020
\$4,997,000	Bladen County Water District Bond Anticipation Note
\$16,165,000	City of Wilmington, North Carolina Taxable General Obligation Bonds, Series 2020
\$25,605,000	City of Wilmington, North Carolina Limited Obligation Bonds, Series 2020A
\$9,470,000	City of Wilmington, North Carolina Limited Obligation Bonds, Series 2020B
\$34,745,000	City of Wilmington, North Carolina Taxable Limited Obligation Bonds, Series 2020C
\$152,065,000	County of Brunswick, North Carolina Enterprise System Revenue Bonds, Series 2020
\$11,500,000	City of Hendersonville, North Carolina Installment Financing
\$3,129,000	City of Monroe, North Carolina Master Tax-Exemption Installment Purchase Agreement
\$25,000,000	City of Asheville, North Carolina General Obligation Refunding Bonds, Series 2020
\$4,000,000	City of Sanford, North Carolina Special Assessment Revenue Bonds, Series 2020

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$300,000,000	City of Charlotte, North Carolina Airport Revenue Bond Anticipation Note, Series 2020A
\$60,000,000	Up to \$60,000,000 County of Durham, North Carolina Limited Obligation Bond, Series 2020C
\$15,000,000	Up to \$15,000,000 County of Durham, North Carolina Limited Obligation Bond, Series 2020D
\$4,650,075	City of Asheville, North Carolina Installment Financing Contract (Vehicles and Equipment)
\$41,795,000	County of Brunswick, North Carolina General Obligation School Bonds, Series 2020
\$6,005,000	City of Winston-Salem, North Carolina General Obligation Bonds, Series 2020A
\$44,140,000	City of Winston-Salem, North Carolina General Obligation Bonds, Series 2020B
\$16,330,000	City of Winston-Salem, North Carolina Taxable General Obligation Bonds, Series 2020C
\$18,300,000	City of Winston-Salem, North Carolina General Obligation Bonds, Series 2020D
\$5,870,000	City of Winston-Salem, North Carolina Taxable General Obligation Bonds, Series 2020E
-	City of Sanford, North Carolina Extension of General Obligation Greenway Bond Order
\$13,150,000	County of Ashe, North Carolina Installment Financing Contract
\$27,500,000	County of Harnett North, Carolina General Obligation School Bonds, Series 2020
\$1,846,000	Town of Warrenton, North Carolina Water and Sewer System Revenue Bond, Series 2020A
\$769,000	Town of Warrenton, North Carolina Water and Sewer System Revenue Bond, Series 2020B
\$18,550,000	County of Catawba, North Carolina Installment Financing Contract
\$12,325,000	County of Catawba, North Carolina Installment Financing Contract (Forward Delivery)
\$2,120,000	City of Dunn, North Carolina Installment Financing Contract
\$53,075,000	County of Harnett, North Carolina Limited Obligation Refunding Bonds, Series 2020
\$333,445,000	City of Charlotte, North Carolina Water and Sewer System Refunding Bonds, Series 2020
\$104,705,000	City of Charlotte, North Carolina Storm Water Fee Revenue Bonds, Series 2020
\$10,096,000	County of Buncombe, North Carolina Limited Obligation Bond, Series 2020C
\$5,600,000	County of Union, North Carolina Installment Financing Contract
\$1,265,000	County of Stokes, North Carolina Installment Financing Contract
\$17,575,000	County of Harnett, North Carolina Enterprise Systems Revenue Refunding Bonds
\$23,280,000	Town of Cary, North Carolina Combined Enterprise System Revenue Refunding Bonds, Series 2020B
\$38,000,000	Town of Cary, North Carolina Taxable Combined Enterprise System Revenue Refunding Bonds, Series 2020C
\$3,000,000	Town of Woodfin, North Carolina General Obligation Bond, Series 2020
\$14,500,000	County of Henderson, North Carolina Hospital Revenue Bond (Margaret R. Pardee Memorial Hospital Project), Series 2020
\$8,597,000	County of Caldwell, North Carolina Installment Financing Contract, Series 2020A
\$15,879,000	County of Caldwell, North Carolina Installment Financing Contract, Series 2020B
\$4,285,000	City of Durham, North Carolina Limited Obligation Refunding Bonds, Series 2020A
\$33,970,000	City of Durham, North Carolina Taxable Limited Obligation Refunding Bonds, Series 2020B
\$6,560,000	City of Monroe, North Carolina Combined Enterprise System Revenue Refunding Bond, Series 2020A
\$6,776,000	City of Monroe, North Carolina Combined Enterprise System Revenue Refunding Bond, Series 2020B
\$34,325,000	Town of Mooresville, North Carolina Limited Obligation Bond, Series 2020A
\$5,575,000	Town of Mooresville, North Carolina Taxable Limited Obligation Bond, Series 2020B
2021	
\$11,675,000	City of Kannapolis, North Carolina Water and Sewer System Revenue Bond, Series 2021

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$14,710,000	City of Kannapolis, North Carolina Taxable Limited Obligation Bonds, Series 2021
\$6,200,000	City of Concord, North Carolina Installment Financing Contract
\$13,350,000	City of Asheville, North Carolina Limited Obligation Bonds, Series 2021
\$17,240,000	City of Asheville, North Carolina Special Obligation Bonds, Series 2021
\$32,950,000	City of Wilmington, North Carolina, General Obligation Bonds, Series 2021A
\$10,050,000	City of Wilmington, North Carolina, Taxable General Obligation Bonds, Series 2021B
\$3,770,000	City of Wilmington, North Carolina, General Obligation Refunding Bonds, Series 2021C
\$271,525,000	City of Charlotte, North Carolina Airport Revenue Bonds (Non-AMT), Series 2021A
\$108,420,000	City of Charlotte, North Carolina Airport Revenue Bonds (AMT), Series 2021B
\$300,000,000	Up to \$300,000,000 City of Charlotte, North Carolina Airport Revenue Bond Anticipation Note, Series 2021
\$6,430,000	City of Wilmington, North Carolina Limited Obligation Bonds, Series 2021A
\$12,760,000	City of Wilmington, North Carolina Limited Obligation Bonds, Taxable Series 2021B
\$250,000,000	Up to \$250,000,000 City of Charlotte, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2021
\$10,635,000	City of Hickory, North Carolina Installment Financing Contract
\$4,324,000	City of Sanford, North Carolina Installment Financing Contract
\$164,730,000	City of Charlotte, North Carolina Refunding Certificates of Participation (Transit Projects), Series 2021A
\$13,680,000	City of Monroe, North Carolina Limited Obligation Bonds, Series 2021
\$241,795,000	City of Durham, North Carolina Utility System Revenue Refunding Bonds, Series 2021
\$9,735,000	City of Kannapolis, North Carolina Water and Sewer System Revenue Bond, Series 2021B
\$5,571,000	City of Kannapolis, North Carolina Water and Sewer System Revenue Refunding Bond, Series 2021C
\$14,563,000	City of Kannapolis, North Carolina Water and Sewer System Taxable Revenue Refunding Bond, Series 2021D
\$10,000,000	City of Hickory, North Carolina General Obligation Public Improvement Bonds, Series 2021
\$38,125,000	City of Asheville, North Carolina Water System Revenue Refunding Bonds, Series 2021
\$22,300,000	City of Durham, North Carolina Installment Purchase Contract
\$20,000	City of Winston-Salem, North Carolina Installment Purchase Contract
\$8,391,000	County of Haywood, North Carolina Installment Financing Contract
\$515,000	County of Caldwell, North Carolina Master Tax-Exemption Installment Purchase Agreement
\$8,154,982	County of Stanly, North Carolina Installment Financing Contract
\$20,850,000	County of Henderson, North Carolina Limited Obligation Bonds, Series 2021
\$27,700,000	County of Dare, North Carolina Limited Obligation Bonds, Series 2021A
\$61,805,000	County of Durham, North Carolina General Obligation Refunding Bonds, Series 2021
\$25,495,000	County of New Hanover, North Carolina General Obligation Refunding Bonds, Series 2021A
\$32,310,000	County of New Hanover, North Carolina Taxable General Obligation Refunding Bonds, Series 2021B
\$74,475,000	County of New Hanover, North Carolina Limited Obligation Bonds, Series 2021
\$2,000,000	County of Haywood, North Carolina Installment Financing Contract
\$298,775,000	County of Union, North Carolina Enterprise Systems Revenue Bonds, Series 2021
\$24,225,000	City of Jacksonville, North Carolina Enterprise Systems Revenue Refunding Bonds, Series 2021A

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$21,000,000	County of Durham, North Carolina Limited Obligation Bonds, Series 2021A
\$15,000,000	County of Durham, North Carolina Limited Obligation Bonds, Taxable Series 2021B
\$33,705,000	Randolph County, North Carolina Limited Obligation Bonds, Series 2021
\$13,065,000	County of Forsyth, North Carolina General Obligation Public Improvement Bonds, Series 2021A
\$115,975,000	County of Forsyth, North Carolina General Obligation Public Improvement Bonds, Series 2021A
\$19,850,000	County of Forsyth, North Carolina General Obligation Refunding Bonds, Series 2021A
\$5,908,000	County of Halifax, North Carolina General Obligation Refunding Bond, Series 2021
\$100,480,000	Forsyth County, North Carolina Limited Obligation Bonds, Series 2021A
\$26,460,000	Forsyth County, North Carolina Taxable Limited Obligation Bonds, Series 2021B
\$3,700,000	County of Caldwell, North Carolina Installment Financing Contract
\$43,000,000	County of Harnett, North Carolina General Obligation Refunding Bonds, Series 2021
\$50,000,000	County of Durham, North Carolina General Obligation Refunding Bonds (Draw Program), Series 2021
\$13,000,000	County of Wilson, North Carolina Installment Financing Contract
\$31,585,000	County of Chatham, North Carolina Limited Obligation Bonds, Series 2021A
\$9,455,000	County of Chatham, North Carolina Taxable Limited Obligation Bonds, Series 2021B
\$3,000,000	County of Dare, North Carolina Installment Financing Contract
\$12,325,000	County of Catawba, North Carolina Installment Financing Contract (Forward Delivery)
\$8,537,000	Town of Harrisburg, North Carolina Installment Financing Contract
\$7,000,000	Town of Atlantic Beach, North Carolina Installment Financing Contract
\$441,000	Town of Grifton, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2021
\$1,353,000	Town of Davidson, North Carolina Installment Financing and Security Agreement
\$23,053,000	Town of Mooresville, North Carolina Taxable Enterprise Systems Revenue Refunding Bond, Series 2021
\$8,035,153	Town of Oak Island, North Carolina Variable Rate Special Obligation Bond (FEMA Grant Project), Series 2021
\$1,650,000	Town of Harrisburg, North Carolina General Obligation Transportation Bond, Series 2021
\$2,170,000	Town of Harrisburg, North Carolina Enterprise Systems Revenue Bond, Series 2021
\$16,925,000	Town of Davidson, North Carolina General Obligation Public Improvement Bonds, Series 2021
\$27,628,909	Town of Holden Beach, North Carolina Variable Rate Special Obligation Bond, Series 2021
\$5,217,000	Town of Knightdale, North Carolina Installment Financing Contract
\$10,061,294	Town of Oak Island, North Carolina Variable Rate Special Obligation Bond (FEMA Grant Project), Series 2021B
\$1,180,000	Village of Marvin, North Carolina Installment Financing Contract
2022	
\$11,215,000	County of Brunswick, North Carolina Limited Obligation Bond, Series 2022
\$4,998,000	City of Bessemer, North Carolina Water and Sewer System Revenue Bond Anticipation Note
\$64,555,000	City of Winston-Salem, North Carolina Water and Sewer System Revenue Bonds, Series 2022
\$6,915,000	City of Hendersonville, North Carolina Water and Sewer System Revenue Bond, Series 2022
\$16,155,000	City of Winston-Salem, North Carolina Limited Obligation Bond, Series 2022A
\$39,775,000	City of Winston-Salem, North Carolina Taxable Limited Obligation Bond, Series 2022B
\$7,645,000	Town of Cornelius, North Carolina General Obligation Public Improvement Bonds, Series 2022

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$9,000,000	Town of North Topsail Beach, North Carolina Variable Rate Special Obligation Bond (FEMA Grants Project), Series 2022A
\$22,138,293	County of Dare, North Carolina Limited Obligation Bond, Series 2022A
\$6,356,736	County of Dare, North Carolina Limited Obligation Bond, Series 2022B
\$14,565,000	Town of Holly Springs, North Carolina General Obligation Refunding Bonds, Series 2022
\$9,059,808	Town of North Topsail Beach, North Carolina Special Obligation Bond, Series 2022B
\$11,500,000	City of Charlotte, North Carolina Installment Financing Contract
\$3,000,000	Town of Oakboro, North Carolina Installment Purchase Contract
\$3,057,150	Town of Holden Beach, North Carolina Installment Financing Contract
\$20,590,000	County of Union, North Carolina General Obligation Public Improvement Bonds, Series 2022
\$5,300,000	City of High Point, North Carolina General Obligation Parks and Recreation Bonds, Series 2022A
\$26,000,000	City of High Point, North Carolina General Obligation Public Improvement Bonds, Series 2022B
\$7,081,000	City of High Point, North Carolina General Obligation Refunding Bond, Series 2022C
\$34,755,000	City of High Point, North Carolina Combined Enterprise System Revenue Bonds, Series 2022
\$1,412,051	County of Stanly, North Carolina Installment Purchase Contract
\$441,000	Town of Grifton, North Carolina Water and Sewer System Revenue Bond - USDA
\$35,710,000	Cabarrus County Water and Sewer Authority Enterprise Systems Revenue Bond, Series 2022A
\$30,080,000	Cabarrus County Water and Sewer Authority Enterprise Systems Revenue Bond, Series 2022B
\$298,705,000	City of Charlotte, North Carolina Airport Revenue Bonds (Non-AMT), Series 2022A
\$74,225,000	City of Charlotte, North Carolina Airport Revenue Bonds (AMT), Series 2022B
\$300,000,000	Up to \$300,000,000 City of Charlotte, North Carolina Airport Revenue Bond Anticipation Note, Series 2022
\$2,115,000	County of Graham, North Carolina Installment Financing Contract
\$132,000,000	Up to \$132,000,000 City of Durham, North Carolina Limited Obligation Bond, Series 2022
\$42,000,000	City of Asheville, North Carolina Limited Obligation Bond, Series 2022
\$26,840,000	City of Durham, North Carolina General Obligation Refunding Bonds, Series 2022
\$59,285,000	County of Buncombe, North Carolina Limited Obligation Bond, Series 2022A
\$80,870,000	County of Buncombe, North Carolina Limited Obligation Bond, Series 2022B
\$16,300,000	County of New Hanover, North Carolina Limited Obligation Bonds, Series 2022
\$2,354,000	Town of Woodfin, North Carolina Financing Agreement
\$45,815,000	County of Brunswick, North Carolina General Obligation School Bonds, Series 2022
\$20,386,000	City of High Point, North Carolina Combined Enterprise System Revenue Refunding Bond, Series 2022B
\$20,775,000	Town of Waxhaw, North Carolina Installment Financing Contract
\$500,000,000	Up to \$500,000,000 City of Charlotte, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2022
\$464,680,000	City of Charlotte, North Carolina Water and Sewer System Revenue Bonds, Series 2022A
\$13,405,000	City of Charlotte, North Carolina Taxable Water and Sewer System Revenue Bonds, Series 2022B
\$125,000,000	Up to \$125,000,000 City of Charlotte, North Carolina Storm Water Fee Revenue Bond Anticipation Note, Series 2022
\$18,802,000	City of Hendersonville, North Carolina Installment Financing Contract
\$8,202,294	Town of North Topsail Beach, North Carolina Variable Rate Special Obligation Bond (FEMA Grants Project), Series 2022C

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$6,614,000	Town of Knightdale, North Carolina Installment Financing Contract
\$410,000	County Water and Sewer District No. 4 of the County of Edgecombe, North Carolina Water and Sewer System Revenue Bond, Series 2022A
\$93,000	County Water and Sewer District No. 4 of the County of Edgecombe, North Carolina Water and Sewer System Revenue Bond, Series 2022B
\$1,500,000	Town of Woodfin, North Carolina General Obligation Bonds (private bank placement), Series 2022
\$31,800,000	County of Watauga, North Carolina Limited Obligation Bond, Series 2022
\$1,000,000	Town of Wallace, North Carolina Installment Financing Contract
2023	
\$14,216,000	City of Kannapolis, North Carolina Water and Sewer System Revenue Refunding Bond, Series 2023
\$22,405,000	City of Asheville, North Carolina General Obligation Refunding Bonds, Series 2023
\$17,110,000	Town of Nags Head, North Carolina Limited Obligation Bonds, Series 2023
\$4,522,000	Town of Huntersville, North Carolina Tax-Exempt General Obligation Refunding Bond, Series 2023
\$14,135,000	City of Hickory, North Carolina Installment Financing Contract
\$25,470,000	North Carolina Medical Care Commission Tax-Exempt Retirement Facilities Revenue Refunding Bonds (Conversion) (Aldersgate), Series 2023
\$4,865,000	City of Bessemer City, North Carolina Water and Sewer System Revenue Bond (USDA), Series 2023A
\$133,000	City of Bessemer City, North Carolina Water and Sewer System Revenue Bond (USDA), Series 2023B
\$168,780,000	County of Durham, North Carolina Limited Obligation Bonds, Series 2023A
\$23,586,000	County of Durham, North Carolina Taxable Limited Obligation Bonds, Series 2023B
\$9,201,000	City of Sanford, North Carolina Limited Obligation Bonds, Series 2023
\$38,480,000	County of Catawba, North Carolina Limited Obligation Bonds, Series 2023
\$23,210,000	County of Union, North Carolina Refunding Limited Obligation Bonds, Series 2023
\$37,050,000	County of Dare, North Carolina Limited Obligation Bonds, Series 2023A
\$6,126,000	Town of La Grange, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2023A
\$7,425,000	Town of La Grange, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2023B
\$8,480,000	City of Hendersonville, North Carolina Water and Sewer System Revenue Bond, Series 2023
\$8,895,000	City of Winston-Salem, North Carolina General Obligation Bonds, Series 2023A
\$47,500,000	City of Winston-Salem, North Carolina General Obligation Bonds, Series 2023B
\$7,500,000	City of Winston-Salem, North Carolina Taxable General Obligation Bonds, Series 2023C
\$3,700,000	Town of Knightdale, North Carolina Installment Financing Contract
\$6,425,000	City of Hendersonville, North Carolina Installment Financing Contract
\$134,405,000	County of Union, North Carolina General Obligation School Bonds, Series 2023
\$23,980,000	City of Wilmington, North Carolina Limited Obligations Bonds, Series 2023A
\$11,700,000	City of Belmont, North Carolina Installment Financing Contract
\$29,220,000	County of Forsyth, North Carolina General Obligation Bonds, Series 2023A
\$98,300,000	County of Forsyth, North Carolina General Obligation Bonds, Series 2023B

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$2,619,000	Edgecombe Water and Sewer District No. 6 Water and Sewer System Revenue Bond Anticipation Note, Series 2023
\$2,015,000	City of Sanford, North Carolina Installment Purchase Contract
\$21,850,000	New Hanover County, North Carolina Limited Obligation Bonds, Series 2023
\$25,000,000	City of Winston-Salem, North Carolina Installment Purchase Contract
\$20,000,000	County of Carteret, North Carolina General Obligation School Bonds, Series 2023
\$23,800,000	City of Wilmington, North Carolina Variable Rate Taxable Limited Obligations Bonds, Series 2023B
\$10,200,000	City of Wilmington, North Carolina Taxable Limited Obligations Bonds, Series 2023C
\$30,090,000	City of Wilmington, North Carolina Limited Obligations Bonds, Series 2023D
\$5,500,000	County of Transylvania, North Carolina Installment Financing Contract
\$75,000,000	City of Charlotte, North Carolina Taxable General Obligation Housing Bonds, Series 2023A
\$15,000,000	County of Rutherford, North Carolina Installment Financing Contract
\$19,300,000	Town of Mint Hill, North Carolina Installment Financing Contract
\$45,980,000	County of Durham, North Carolina General Obligation Refunding Bonds, Series 2023
\$185,000,000	County of Durham, North Carolina General Obligation Bonds (Draw Program), Series 2023A
\$42,000,000	City of Concord, North Carolina General Obligation Parks and Recreation Bonds, Series 2023
\$1,573,000	County of Caldwell, North Carolina Installment Financing Contract
\$256,875,000	City of Charlotte, North Carolina Airport Revenue Bonds (Non-AMT), Series 2023A
\$110,285,000	City of Charlotte, North Carolina Airport Revenue Bonds (ATM), Series 2023B
\$280,000,000	Up to \$280,000,000 City of Charlotte, North Carolina Airport Revenue Bond Anticipation Note, Series 2023
\$13,890,000	Town of Holly Springs, North Carolina Limited Obligation Bonds, Series 2023
\$129,725,000	City Durham, North Carolina Limited Obligation Bonds, Series 2023
\$9,925,000	City of Asheville, North Carolina General Obligation Public Improvement Bonds, Series 2023B
\$16,895,000	City of Asheville, North Carolina Taxable General Obligation Housing Bonds, Series 2023C
\$21,835,000	County of Brunswick, North Carolina Enterprise Systems Revenue Bonds, Series 2023
\$85,065,000	City of Charlotte, North Carolina Refunding Certificates of Participation (Governmental Facilities), Series 2023B
\$53,280,000	County of New Hanover, North Carolina Limited Obligation Bonds, Series 2023A
\$200,000,000	City of Charlotte, North Carolina General Obligation Bond (Draw Program), Series 2023C
\$219,005,000	City of Charlotte, North Carolina General Obligation Refunding Bonds, Series 2023B
\$5,135,000	Town of Davidson, North Carolina General Obligation Public Improvement Bonds, Series 2023
\$2,000,000	County of Stanly, North Carolina Installment Financing Contract and Security Agreement (Computed Equipment)
\$8,202,537	City of Asheville, North Carolina Installment Financing Agreement (Vehicles/Equipment and Technology)
\$34,998,500	County of Chowan, North Carolina Installment Financing Contract
\$181,000,000	City of Durham, North Carolina Utility System Revenue Bond Anticipation Note, Series 2023
2024	
\$5,600,000	Town of North Topsail Beach, North Carolina Installment Financing Contract
\$84,960,000	Water and Sewer Authority of Cabarrus County Enterprise Systems Revenue Bonds, Series 2024
\$8,031,000	Town of Beaufort, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2024A

EXHIBIT A - NORTH CAROLINA PUBLIC FINANCINGS OF PARKER POE, 2020-2024

PAR AMOUNT	FINANCING
\$7,036,000	Town of Beaufort, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2024B
\$23,330,000	County of Haywood, North Caro Limited Obligation Bonds, Series 2024
\$27,410,000	Town of Huntersville, North Carolina Limited Obligation Bonds, Series 2024
\$3,007,000	Town of Beaufort, North Carolina Stormwater System Revenue Bond Anticipation Note, Series 2024
\$5,425,000	City of High Point, North Carolina General Obligation Streets and Sidewalk Bonds, Series 2024
\$22,000,000	City of Concord, North Carolina Utilities Systems Revenue Bonds, Series 2024
\$121,505,000	City of Charlotte, North Carolina Certificates of Participation (Governmental Facilities and Equipment, Series 2024
\$28,890,000	City of Wilmington, North Carolina Limited Obligation Bonds, Series 2024
\$10,000,000	County of Henderson, North Carolina Installment Financing Contract
\$36,970,000	County of Durham, North Carolina Limited Obligation Bonds, Series 2024A
\$34,325,000	County of Durham, North Carolina Taxable Limited Obligation Bonds, Series 2024B
\$53,820,000	City of Durham, North Carolina Taxable General Obligation Housing Bonds, Series 2024
\$23,690,000	County of Dare, North Carolina Limited Obligation Bonds, Series 2024
\$79,635,000	City of Durham, North Carolina Utility System Revenue Bonds, Series 2024
\$14,730,000	County of Buncombe, North Carolina Taxable General Obligation Housing Bonds, Series 2024
\$4,100,000	City of Jacksonville, North Carolina Enterprise Systems Revenue Bond, Series 2024
\$61,510,000	County of Buncombe, North Carolina Limited Obligation Bonds, Series 2024B
\$6,799,268	County of New Hanover, North Carolina Installment Financing Contract (Vehicles and Equipment)
\$543,000,000	City of Charlotte, North Carolina Water and Sewer System Revenue Bonds, Series 2024
\$500,000,000	Up to \$500,000,000 City of Charlotte, North Carolina Water and Sewer System Revenue Bond Anticipation Note, Series 2024
\$14,525,000	Orange Water and Sewer Authority Water and Sewer System Revenue Bonds, Series 2024
\$22,000,000	County of Carteret, North Carolina General Obligation School Bons, Series 2024
\$11,770,000	City of Concord, North Carolina Limited Obligation Bonds, Series 2024