



TOWN COUNCIL AGENDA ITEM

MEETING DATE: March 19, 2024

Agenda Title/Category:	Tax Refunds / Consent Agenda			
Staff Contact/Presenter:	Christopher Tucker, Finance Director			
Meets Strategic Initiative or Approved Plan:	Yes	No	If yes, list:	N/A
Background:	Throughout the year, taxpayers may appeal their tax bills to the Mecklenburg County Assessor and/or Tax Collector. If the bill has been paid prior to the successful appeal, the County will advise the Town to refund the taxes paid with interest.			
Discussion:				
Fiscal impact:	Ad Valorem Tax Revenue will decrease by less than \$1K			
Attachments:	Staff Memo, Refund Guidance from County (x2)			
Recommended Motion to be made by Council:	Approve as Presented			



March 14, 2024

To: Honorable Mayor and Town Council
Ryan Spitzer, Town Manager
Lisa Snyder, Town Clerk

From: Christopher Tucker, Finance Director CMT

RE: Council Action Request – Tax Refunds

For Council’s consideration at the March 19, 2024 Council Meeting, please find attached the below tax refunds per Mecklenburg County guidance.

2023	BMW Manufacturing Co LLC	(\$6.74)
2023	AvidXchange Inc	(\$775.20)
2023	PNC	(\$37.62)
	TOTAL:	(\$819.56)

PINEVILLE Refunds

Tax Year	Bill Number	Parcel #	Source Type	Adj. #	Adj. Reason	Date of Adj.	Recipient Name	Address	City	State	Zip Code	Refund Amount (\$)
2023	0008157627-2023-2023-0000-00		BUS	620419	Penalty In Err	2/8/2024	BMW MANUFACTURING CO LLC	PO BOX 30847	CHARLOTTE	NC	28230	6.74
TOTAL											6.74	

PINEVILLE Refunds

Tax Year	Bill Number	Parcel #	Source Type	Adj. #	Adj. Reason	Date of Adj.	Recipient Name	Address	City	State	Zip Code	Payment Date for Interest Calculation	Refund Amount (\$)	Total Interest to Pay if mailed on or before 3/20/2024 (\$)	Total Interest to Pay if mailed on or before 4/1/2024 (\$)
2023	0002621137-2023-2023-0000-00	20710222B	REI	620448	BER Decision	2/12/2024	AVIDXCHANGE INC	PO BOX 36250	CHARLOTTE	NC	28236	1/6/2024	775.20	27.13	32.95
2023	0008129944-2023-2023-0000-00	22101464	REI	620482	BER Decision	2/12/2024	PNC	3001 HACKBERRY RD	IRVING	TX	75063	1/6/2024	37.62	1.32	1.60
TOTAL													812.82	28.45	34.55