



**TOWN OF PALMER LAKE
BOARD OF TRUSTEES - MEMO SUMMARY**

DATE: December 12, 2024	ITEM NO.	SUBJECT: Resolution to Authorize Financial Audit Service with PAH
Presented by: Town Administrator Dawn Collins		

Background

For several years, the financial audit for the town has been conducted by Green & Associates. Mr. David Green has serviced the town well, recommending many improvements to the town's record keeping procedures. However, he has reduced his clients to special districts due to a lack of staff and will no longer service municipal clients.

With his notice to the town, he provided a recommendation for similar style/service as he provides - P. Andrew Hall LLC. Mr. Hall provided a proposal for similar service and cost, not to exceed \$18,000 for 2025.

The financial audit activity is typically scheduled in June/July for the prior year financials.

Recommended Action

Staff recommends approval of the resolution to authorize audit services from PAH.