

# 33-316

## Adoption of Budget and Certification of City Taxes

FISCAL YEAR BEGINNING JULY 1, 2020 - ENDING JUNE 30, 2021

Resolution No.: 5151-2020

The City of: Oelwein

County Name: FAYETTE

Date Budget Adopted: 3/9/2020

(Date) xx/xx/xx

The below-signed certifies that the City Council, on the date stated above, lawfully approved the named resolution adopting a budget for next fiscal year, as summarized on this and the supporting pages. Attached is Long Term Debt Schedule Form 703 which lists any and all of the debt service obligations of the City.

319-283-5440

Telephone Number

Signature

County Auditor Date Stamp

### January 1, 2019 Property Valuations

Last Official Census

	Regular	2a	160,811,504	2b	156,169,512	6,415
	<b>DEBT SERVICE</b>	3a	189,682,389	3b	185,040,397	
	Ag Land	4a	584,811			
		4a	584,811			

### TAXES LEVIED

Code Sec.	Dollar Limit	Purpose	(A) Request with Utility Replacement	(B) Property Taxes Levied	(C) Rate
384.1	8.10000	Regular General levy	5 1,302,573	1,264,973	43 8.10000
(384)		Non-Voted Other Permissible Levies			
12(8)	0.67500	Contract for use of Bridge	6	0	44 0
12(10)	0.95000	Opr & Maint publicly owned Transit	7	0	45 0
12(11)	Amt Nec	Rent, Ins. Maint of Civic Center	8	0	46 0
12(12)	0.13500	Opr & Maint of City owned Civic Center	9	0	47 0
12(13)	0.06750	Planning a Sanitary Disposal Project	10	0	48 0
12(14)	0.27000	Aviation Authority (under sec.330A.15)	11	0	49 0
12(15)	0.06750	Levee Impr. fund in special charter city	13	0	51 0
12(17)	Amt Nec	Liability, property & self insurance costs	14 130,000	126,247	52 0.80840
12(21)	Amt Nec	Support of a Local Emerg.Mgmt.Comm.	462 21,042	20,435	465 0.13085
(384)		Voted Other Permissible Levies			
12(1)	0.13500	Instrumental/Vocal Music Groups	15	0	53 0
12(2)	0.81000	Memorial Building	16	0	54 0
12(3)	0.13500	Symphony Orchestra	17	0	55 0
12(4)	0.27000	Cultural & Scientific Facilities	18	0	56 0
12(5)	As Voted	County Bridge	19	0	57 0
12(6)	1.35000	Missi or Missouri River Bridge Const.	20	0	58 0
12(9)	0.03375	Aid to a Transit Company	21	0	59 0
12(16)	0.20500	Maintain Institution received by gift/devise	22	0	60 0
12(18)	1.00000	City Emergency Medical District	463	0	466 0
12(20)	0.27000	Support Public Library	23	0	61 0
28E.22	1.50000	Unified Law Enforcement	24	0	62 0
		<b>Total General Fund Regular Levies (5 thru 24)</b>	25 <b>1,453,615</b>	<b>1,411,655</b>	
384.1	3.00375	Ag Land	26 1,757	1,757	63 3.00375
		<b>Total General Fund Tax Levies (25 + 26)</b>	27 <b>1,455,372</b>	<b>1,413,412</b>	<b>Do Not Add</b>
		Special Revenue Levies			
384.8	0.27000	Emergency (if general fund at levy limit)	28 43,419	42,166	64 0.27000
384.6	Amt Nec	Police & Fire Retirement	29 170,000	165,093	1.05714
	Amt Nec	FICA & IPERS (if general fund at levy limit)	30 197,000	191,314	1.22504
Rules	Amt Nec	Other Employee Benefits	31 470,000	456,434	2.92268
		<b>Total Employee Benefit Levies (29,30,31)</b>	32 <b>837,000</b>	<b>812,841</b>	65 <b>5.20486</b>
		<b>Sub Total Special Revenue Levies (28+32)</b>	33 <b>880,419</b>	<b>855,007</b>	
		Valuation			
386	As Req	With Gas & Elec	Without Gas & Elec		
		SSMID 1 (A)	(B)	34 0	66 0
		SSMID 2 (A)	(B)	35 0	67 0
		SSMID 3 (A)	(B)	36 0	68 0
		SSMID 4 (A)	(B)	37 0	69 0
		SSMID 5 (A)	(B)	555 0	565 0
		SSMID 6 (A)	(B)	556 0	566 0
		SSMID 7 (A)	(B)	1177 0	### 0
		SSMID 8 (A)	(B)	1185 0	### 0
		<b>Total Special Revenue Levies</b>	39 <b>880,419</b>	<b>855,007</b>	
384.4	Amt Nec	<b>Debt Service Levy 76.10(6)</b>	40 <b>607,832</b>	<b>592,956</b>	70 <b>3.20447</b>
384.7	0.67500	<b>Capital Projects (Capital Improv. Reserve)</b>	41	0	71 0
		<b>Total Property Taxes (27+39+40+41)</b>	42 <b>2,943,623</b>	<b>2,861,375</b>	72 <b>17.71858</b>

### COUNTY AUDITOR - I certify the budget is in compliance with ALL the following:

Budgets that DO NOT meet ALL the criteria below are not statutorily compliant & must be returned to the city for correction.

- 1) The prescribed Notice of Public Hearing Budget Estimate (Form 631.1) was lawfully published, or posted if applicable, filed proof was evidenced.
- 2) Budget hearing notices were published or posted not less than 10 days, nor more than 20 days, prior to the budget hearing.
- 3) Adopted property taxes do not exceed published or posted amounts.
- 4) Adopted expenditures do not exceed published or posted amounts in each of the nine program areas, or in total.
- 5) Number of the resolution adopting the budget has been included at the top of this form.
- 6) The budget file uploaded to the SUBMIT Area matched the paper copy certified by the city to this office.
- 7) The long term debt schedule (Form 703) shows sufficient payment amounts to pay the G.O. debt certified by the city to this office.

(County Auditor)

<b>CITY NAME</b> Oelwein	<b>NOTICE OF PUBLIC HEARING -PROPOSED PROPERTY TAX LEVY</b> Fiscal Year July 1, 2020 - June 30, 2021	<b>CITY CODE</b> 33-316
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The City Council will conduct a public hearing on the proposed Fiscal Year City property tax levy as follows:

<b>Meeting Date:</b> 2/10/2020	<b>Meeting Time:</b> 6:00 PM	<b>Meeting Location:</b> Oelwein City Hall
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At the public hearing any resident or taxpayer may present objections to, or arguments in favor of the proposed tax levy. After adoption of the proposed tax levy, the Council will publish notice and hold a hearing on the proposed city budget.

City Web Site (if available):		City Telephone Number:			
Iowa Department of Management		<b>Current Year Certified Property Tax</b> 2019/2020	<b>Budget Year Effective Property Tax</b> 2020/2021**	<b>Budget Year Proposed Maximum Property Tax</b> 2020/2021	<b>Annual % CHG</b>
Regular Taxable Valuation	1	140,825,764	160,811,504	160,811,504	
Tax Levies:					
Regular General	2	\$1,140,689	\$1,140,689	\$1,302,573	
Contract for Use of Bridge	3	\$0	\$0		
Opr & Maint Publicly Owned Transit	4	\$0	\$0		
Rent, Ins. Maint. Of Non-Owned Civ. Ctr.	5	\$0	\$0		
Opr & Maint of City-Owned Civic Center	6	\$0	\$0		
Planning a Sanitary Disposal Project	7	\$0	\$0		
Liability, Property & Self-Insurance Costs	8	\$122,000	\$122,000	\$130,000	
Support of Local Emer. Mgmt. Commission	9	\$21,042	\$21,042	\$21,042	
Emergency	10	\$38,023	\$38,023	\$43,419	
Police & Fire Retirement	11	\$170,000	\$170,000	\$170,000	
FICA & IPERS	12	\$186,000	\$186,000	\$197,000	
Other Employee Benefits	13	\$180,600	\$180,600	\$470,000	
<b>*Total 384.15A Maximum Tax Levy</b>	14	\$1,858,354	\$1,858,354	\$2,334,034	<b>25.60%</b>
<b>Calculated 384.15A Maximum Tax Rate</b>	15	\$13.19612	\$11.55610	\$14.51411	

Explanation of significant increases in the budget:

The City of Oelwein used reserves in trust and agency in FY2020 to pay for employee benefits. Using reserves allowed for the city to levy more in debt service. By levying more in debt service, the city was able to pay down debts and save interest. The city is working toward a more aggressive debt service to pay for infrastructure repairs and replacement. The levy for employee benefits is returning to a level before FY2020. This is the max levy that council may lower.

If applicable, the above notice also available online at:

<http://www.cityofoelwein.org/> <https://www.facebook.com/oelweiniowa>

\*Total city tax rate will also include voted general fund levy, debt service levy, and capital improvement reserve levy

\*\*Budget year effective property tax rate is the rate that would be assessed for these levies if the dollars requested is not changed in the coming budget year