



**Haskell Lemon**  
**CONSTRUCTION CO.**

Your Construction Solution Partner

P.O. Box 75608  
Oklahoma City, OK 73147  
Ph: (405) 947-6069  
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December 17, 2021

**VIA EMAIL**

The City of Norman  
Office of the City Manager  
Attn: Beth Muckala  
Post Office Box 370  
Norman, Oklahoma 73070

Re: Request for Assignment of Lease Agreement  
(Contract K-8990-32)

Dear Beth:

As you are aware, Haskell Lemon Construction Co., an Oklahoma corporation ("HLCC"), as successor-by-assignment to Norman Asphalt Company, is party to that certain Lease Agreement with the City of Norman, Oklahoma dated December 1, 1989, also identified as Contract K-8990-32 (as amended, the "Lease").

The purpose of this letter is to provide notice to the City of Norman that HLCC is negotiating a proposed purchase of substantially all of the assets of HLCC (the "Proposed Transaction") by Haskell Lemon Group, LLC, an Oklahoma limited liability company ("HLG"). Pursuant to the Proposed Transaction, HLCC seeks approval from the City of Norman to assign the Lease to HLG. Conditioned upon the closing and consummation of the Proposed Transaction, HLG will immediately own all of the material operational assets of HLCC, HLG will employ much of HLCC's current work force, and it is our expectation that HLG will be prepared to operate in substantially the same manner as HLCC immediately prior to the Proposed Transaction.

Please let us know if you need anything further.

Sincerely,

Jay Lemon, President

Haskell Lemon Construction Co.