

# STATE OF OKLAHOMA MUNICIPALITY OF Norman

(Name of Municipality)

RECEIVED IN THE OFFICE  
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ON 10-6-25

## CANDIDATE COMMITTEE CONTRIBUTIONS AND EXPENDITURES REPORT

|                                                               |                                                      |                                                              |
|---------------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------------|
| Full Legal Name of Candidate<br><b>Bree Danyele Montoya</b>   |                                                      | AMENDED: <input checked="" type="checkbox"/>                 |
| Full Name of Committee<br><b>Bree for Ward 3 2025</b>         |                                                      |                                                              |
| Complete Name of Office Sought<br><b>City Council, Ward 3</b> |                                                      | Special or General Election Date<br><b>February 11, 2025</b> |
| Type of Report<br><b>Quarterly</b>                            | Reporting Period:<br><b>04/01/2025 to 06/30/2025</b> |                                                              |

☐ **NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.

☐ **FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.

☐ **DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

### SCHEDULE SUMMARY

REPORTING  
PERIOD  
TOTAL

AGGREGATE  
TOTAL

| 1.  | REPORTING PERIOD BEGINNING BALANCE:                                                                              | 1,226.41      |                  |
|-----|------------------------------------------------------------------------------------------------------------------|---------------|------------------|
| 2.  | Surplus Funds Transferred from Prior Committee [Schedule B]                                                      |               | 3,144.96         |
| 3.  | Monetary Contributions from Individuals [Schedule A]                                                             |               | 15,430.32        |
| 4.  | Monetary Contributions from PACs [Schedule A]                                                                    |               |                  |
| 5.  | Monetary Contributions from a Political Party [Schedule A]                                                       |               |                  |
| 6.  | All Other Funds [Schedule B]                                                                                     |               |                  |
| 7a. | Loans [Schedule C]                                                                                               |               | 2,050.12         |
| 7b. | Loan Forgiveness [Schedule C] <small>Enter as a negative number and add to Schedule A as a contribution.</small> |               |                  |
| 8.  | <b>TOTAL FUNDS RECEIVED:</b>                                                                                     |               | <b>20,625.40</b> |
| 9.  | In Kind Contributions [Schedule D]                                                                               |               |                  |
| 10. | Transfer of Assets from Prior Committee (Schedule B)                                                             |               |                  |
| 11. | <b>TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:</b>                                                           |               |                  |
| 12. | Campaign Expenditures Made [Schedule E] <small>Add loan payments to Schedule E</small>                           | 855.00        | 14,093.99        |
| 13. | Contributions to Candidate Committees [Schedule E]                                                               |               |                  |
| 14. | Officeholder Expenses [Schedule F]                                                                               |               |                  |
| 15. | Surplus Funds [Schedule H or Schedule B for transfers to new committee]                                          |               |                  |
| 16. | <b>TOTAL FUNDS EXPENDED:</b>                                                                                     |               | <b>14,093.99</b> |
| 17. | In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]                                                 |               |                  |
| 18. | Transfer of Assets to New Committee (Schedule B)                                                                 |               |                  |
| 19. | Refunds issued [Calculated in Schedules A and B]                                                                 |               |                  |
| 20. | Debt from Prior Committee                                                                                        |               |                  |
| 21. | <b>REPORTING PERIOD ENDING BALANCE:</b><br><small>[Line 1 + Line 8 - Line 16]</small>                            | <b>371.41</b> |                  |

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide information in accordance with the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

07/29/2025

Date submitted

RECEIVED IN THE OFFICE  
OF THE CITY CLERK  
ON 7-29-25

Officer's signature

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended: ☒

|                                                                      |                                                |
|----------------------------------------------------------------------|------------------------------------------------|
| Full Legal Name of Candidate (if applicable)<br>Bree Danyele Montoya | Full Name of Committee<br>Bree for Ward 3 2025 |
| Type of Report:<br>Quarterly                                         | Reporting Period<br>04/30/2025 to 06/30/2025   |

| Expenditures of \$200 or less | Number | Reporting Period Total | Aggregate Total |
|-------------------------------|--------|------------------------|-----------------|
|                               | 16     | \$ 180.00              | \$ 180.00       |

GENERAL EXPENDITURES EXCEEDING \$200

| Date       | Entity Receiving Expenditure<br>[Name, Address] or<br>[Committee Name, Committee #] | Category of Expenditure | Description of the Goods or Services Purchased | Amount   | Reporting Period Total | Aggregate Total |
|------------|-------------------------------------------------------------------------------------|-------------------------|------------------------------------------------|----------|------------------------|-----------------|
| 05/02/2025 | Bree Montoya<br>PO Box 722337<br>Norman, OK 73071                                   | ST Debt / Loan          | Payment on ST debt                             | \$675.00 | \$675.00               | \$675.00        |
|            |                                                                                     |                         |                                                |          |                        |                 |
|            |                                                                                     |                         |                                                |          |                        |                 |
|            |                                                                                     |                         |                                                |          |                        |                 |
|            |                                                                                     |                         |                                                |          |                        |                 |
|            |                                                                                     |                         |                                                |          |                        |                 |
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|            |                                                                                     |                         |                                                |          |                        |                 |
|            |                                                                                     |                         |                                                |          |                        |                 |

## COMMITTEE SCHEDULE C-LOANS

Amended: ☒

|                                                                      |                                           |                                                |               |
|----------------------------------------------------------------------|-------------------------------------------|------------------------------------------------|---------------|
| Full Legal Name of Candidate (if applicable)<br>Bree Danyele Montoya |                                           | Full Name of Committee<br>Bree for Ward 3 2025 |               |
| Type of Report<br>2nd Quarter 2025                                   | Reporting Period<br>04/01/25 thru 6/30/25 |                                                | Ethics Number |

| BEGINNING OF<br>REPORTING<br>PERIOD TOTAL<br>LOAN BALANCE | REPORTING<br>PERIOD TOTAL OF<br>PAYMENTS MADE<br>ON LOANS | REPORTING<br>PERIOD TOTAL<br>FORGIVENESS<br>ADJUSTMENTS | NEW LOAN<br>AMOUNT | END OF<br>REPORTING<br>PERIOD TOTAL<br>LOAN BALANCE |
|-----------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------------|--------------------|-----------------------------------------------------|
| \$2,050.12                                                | <del>\$675</del> .00                                      |                                                         |                    | \$1,375.12                                          |

☒ **SELF (Candidate)**
☐ **COMMERCIAL FINANCIAL INSTITUTION**
☐ **OTHER 3<sup>RD</sup> PARTY**

|                             |  |                                                      |  |                                                            |  |
|-----------------------------|--|------------------------------------------------------|--|------------------------------------------------------------|--|
| NAME<br><b>Bree Montoya</b> |  | ADDRESS<br>PO Box 722337, Norman, OK 73072           |  | OTHER 3 <sup>RD</sup> PARTY ONLY (Occupation and Employer) |  |
| Date of Loan<br>2/5/25      |  | Interest Rate (0% by law if lender is self)<br>0     |  | Amount of Loan<br>\$2,050.12                               |  |
| <b>Loan Terms:</b>          |  | Quarterly payments, dependent upon cash requirements |  |                                                            |  |

| REPAYMENT INFORMATION |                   | Reporting Period or Loan Beginning Balance | Reporting Period Ending Balance |
|-----------------------|-------------------|--------------------------------------------|---------------------------------|
| Payment Dates         | Description       | Amount                                     | Loan Balance                    |
| 5/2/25                | Pmt. on self loan | <del>\$675</del> .00                       | \$1,375.12                      |
|                       |                   |                                            |                                 |
|                       |                   |                                            |                                 |
|                       |                   |                                            |                                 |
|                       |                   |                                            |                                 |

☐ **SELF (Candidate)**
☐ **COMMERCIAL FINANCIAL INSTITUTION**
☐ **OTHER 3<sup>RD</sup> PARTY**

|                    |  |                                             |  |                                                            |  |
|--------------------|--|---------------------------------------------|--|------------------------------------------------------------|--|
| NAME               |  | ADDRESS                                     |  | OTHER 3 <sup>RD</sup> PARTY ONLY (Occupation and Employer) |  |
| Date of Loan       |  | Interest Rate (0% by law if lender is self) |  | Amount of Loan                                             |  |
| <b>Loan Terms:</b> |  |                                             |  |                                                            |  |

| REPAYMENT INFORMATION |             | Reporting Period or Loan Beginning Balance | Reporting Period Ending Balance |
|-----------------------|-------------|--------------------------------------------|---------------------------------|
| Payment Dates         | Description | Amount                                     | Loan Balance                    |
|                       |             |                                            |                                 |
|                       |             |                                            |                                 |
|                       |             |                                            |                                 |
|                       |             |                                            |                                 |
|                       |             |                                            |                                 |