STATE OF OKLAHOMA MUNICIPALITY OF Norman

(Name of Municipality)

CANDIDATE COMMITTEE CONTRIBUTIONS AND EXPENDITURES REPORT

| | Bree Danyele Montoya | | AMENDED: |
|---------|---|------------------------------|----------------------------------|
| | Bree for Ward 3 2025 | | |
| Comple | ete Name of Office Sought City Council, Ward 3 | Special or General E | lection Date February 11, 202 |
| Type of | Report Quarterly Reporting Period: 07/01/2025 to 0 | 20/00/000= | February 11, 202 |
| | | J9/30/2025 | |
| ه ا | NO ACTIVITY. This Committee did not receive any funds or contributions luring this reporting period. | s, incur any loans, or | expend any funds |
| | TINAL REPORT. This Committee dissolved in accordance with the Ethics | Dulan II a | • |
| | DEBT. This Committee disselved with water the Lines I | Kules and has no fun | ds remaining. |
| | DEBT. This Committee dissolved with outstanding debt which was | | d on Schedule J. |
| | SCHEDULE SUMMARY | REPORTING PERIOD TOTAL | AGGREGATE TOTAL |
| 1. | REPORTING PERIOD BEGINNING BALANCE: | 371.41 | |
| 2. | Surplus Funds Transferred from Prior Committee [Schedule B] | | 3,144.96 |
| 3. | Monetary Contributions from Individuals [Schedule A] | | 15,430.32 |
| 4. | Monetary Contributions from PACs [Schedule A] | | 10,430.32 |
| 5. | Monetary Contributions from a Political Party [Schedule A] | | |
| 6. | All Other Funds [Schedule B] | | |
| 7a. | Loans [Schedule C] | | 2,500.12 |
| 7b. | Loan Forgiveness [Schedule C] Enter as a negative number and add to Schedule A as a contribution. | (953.81) | 1,000.12 |
| 8. | TOTAL FUNDS RECEIVED: | (953,81) | 18,946.69 |
| 9. | In Kind Contributions [Schedule D] | | 10,010.00 |
| 10. | Transfer of Assets from Prior Committee (Schedule B) | | |
| 11. | TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED: | | |
| 12. | Campaign Expenditures Made [Schedule E] Add Ioan payments to Schedule E | 421 31 | 15,370.30 |
| 13. | Contributions to Candidate Committees [Schedule E] | 721.01 | 15,370.50 |
| 14. | Officeholder Expenses [Schedule F] | | |
| 15. | Surplus Funds [Schedule H or Schedule B for transfers to new committee] | | |
| 16. | TOTAL FUNDS EXPENDED: | 421.31 | 15,370.30 |
| 17. | In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds] | | 10,010,00 |
| 18. | Transfer of Assets to New Committee (Schedule B) | | |
| 19. | Refunds issued [Calculated in Schedules A and B] | | |
| 20. | Debt from Prior Committee | | |
| 21. | REPORTING PERIOD ENDING BALANCE: [Line 1 + Line 8 - Line 16] | (1,003.71) | |

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the laws of Klahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

10/23/2025

Date submitted

RECEIVED IN THE OFFICE OF THE CITY CLERK

Officer's signature

v 2021.1

COMMITTEE SCHEDULE C--LOANS

| Full Legal Name of Candida Bree Danyele Montoya | te (if applicable) |) | Full Name of C | Committee | | | Amended: | |
|--|---|---|-------------------|--------------------|---|-----------|---------------------------|--|
| Type of Report | | Pered | Bree for Wan | | | | | |
| Quarterly | Reporting Period Ethics Numb O7/01/2025 to 09/30/2025 | | | | Ethics Number | | | |
| BEGINNING OF | REPO | RTING | DED | OBOVE | T | | | |
| REPORTING | TOTAL OF | | ORTING D TOTAL | NEW LOAN | | END OF | | |
| PERIOD TOTAL PAYMEN | | NTS MADE FORGI | | | AMO | UNT | REPORTING | |
| | | | | TMENTS | | | PERIOD TOTAL | |
| 0.050.45 | | 096.31 | | 53.81) | 0 | | LOAN BALANO | |
| SELF (Candidate) | | MMEDCTA | | | | | 0 | |
| NAME | | PINIMERCIA | | CIAL INSTIT | | | THER 3 RD PART | |
| | | | ADDRESS | | OTHER 3 | PARTY ONL | Y (Occupation and Empl | |
| Bree Montoya | 3 | P.O. Box 722337 Norman, OK 73072 | | | | | | |
| Pate of Loan 2/05/2025 | | Interest Rate (0% | % by law if lende | er is self) | Amount of L | oan | | |
| Y (P) | | | | | 2050.12 | | | |
| Loan Terms: | Qua | rterly pa | yments | , depende | ent upo | n cash | requireme | |
| REPAYMENT INFO | | 7 | | or Loan Beginning | | | ng Period Ending Balance | |
| | | | | | | | _ | |
| Payment Dates | | | | An | nount | | Loan Balance | |
| 05/02/2025 09/29/2025 | | Pmt on Loan Pmt on Loan | | 675.00 421.31 | | | 1,375.12 | |
| | | | | | | | 0 | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| SELF (Candidate) | CO | MMERCIAI | L FINANCI | AL INSTITU | TION | OT | HER 3 RD PARTY | |
| NAME | | | | | OTHER 3 RD PARTY ONLY (Occupation and En | | | |
| | | | | | | SULL ONE | (Оссирацоп ана Етрюу | |
| e of Loan | | Interest Rate (0% by law if lender is self) | | Amount of Loan | | | | |
| Lean Town | T^{-1} | | | | | | | |
| Loan Terms: | | | | | | | | |
| REPAYMENT INFO | RMATIO | N Re | eporting Period o | r Loan Beginning B | alance | Reporting | Period Ending Balance | |
| D | | Description | | | | | | |
| J | + | Description Am | | Amo | ount | | Loan Balance | |
| | | | | | | - | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

COMMITTEE SCHEDULE E-GENERAL EXPENDITURES

| Full Legal Name of Candidate (if applicable) Bree Danyele Montoya | Full Name of Committee Bree for Ward 3 2025 | Amended: |
|---|---|----------|
| Type of Report: Quarterly | Reporting Period 07/01/2025 to 09/30/2025 | |

| Expenditures of \$200 | Number | Reporting Period Total | Aggregate Total |
|-----------------------|--------|------------------------|-----------------|
| or less | | | |

GENERAL EXPENDITURES EXCEEDING \$200

| Date | Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #] | . Category of Expenditure | Description of the Goods or Services Purchased | Amount | Reporting Period Total | Aggregate Total |
|------------|---|---------------------------|--|-----------|------------------------------|--------------------|
| 09/29/2025 | Bree Montoya PO Box 722337 Norman, OK 73071 | ST Debt / Loan | Payment on ST debt | \$ 421.31 | | \$ 1,096.3 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |