



NORMAN OPTIMIST CLUB
ORGANIZATION ANNUAL REPORT CHECKLIST REPORT

1. Narrative of all league and tournament activity
2. Organization mission statement and goals
3. All league and tournament fee structure
4. Number of games, teams, players, tournaments and scholarships
5. Age of participants
6. Breakdown of revenues by category (equipment, labor, supplies, capital, etc)
7. Disclosure of all commissions, refunds and rebates to organization
8. Revenue beginning and ending fund balance
9. Annual budget including revenues, m & o and capital costs
10. Current record of officers including who can authorize expenditures with phone #
11. Names of those responsible for maintaining books and records
12. Affirmation that organization is filing yearly tax returns

1. Youth Baseball and Softball Leagues and Tournament Activity

The Norman Optimist Club (NOC) operates 3 recreation youth baseball and fastpitch softball leagues per year. The spring league games begin near the end of March and will finish in June. The summer league games will start near the end of June and will finish at the end of July. The fall season games begin after Labor Day, and finish near the end of October. NOC youth fastpitch and baseball tournaments run from March through November.

The NOC also coordinates field usage and groundskeeping for Legends Softball, Adult Softball leagues, and the OU spring and fall intramural softball games. Throughout the year, we also work with many other organizations and non-league teams to accommodate field requests. Some of these groups include OU Club Baseball, OU fundraising events, community fundraising/special events, and homeschool teams/leagues, and tackle and flag football teams.

2. Norman Optimist Club Mission Statement

The Optimist Club of Norman, Inc. d/b/a "The Norman Optimist Club", is an affiliate of Optimist International.

Mission: By providing hope and positive vision through the members of this Club, this Club Will Bring Out the best in children, families, our Members, and our community.

3. All league and tournament fee structures

NOC utilizes early, regular, and late fee registration prices for each season.

- Team Discount Codes: We also offer \$20 team discount codes for each player, for coaches who register early and request a code



- **Scholarships:** Scholarships are provided by request. These vary from 50%, 90%, to 100% reduced rates. Applicants need only show proof of SNAP, reduced lunch, or Soonercare benefits.

Spring Early and Regular Registration Prices

- 4U Wee Ball: \$80/\$95 per player
- 5U - Prep Baseball: \$100/\$115 per player
- 6U - 14U Softball: \$100/\$115 per player

Baseball Tournaments: Most NOC baseball tournaments run 2 pool play games into single elimination. One day tournaments begin with straight double elimination bracket play.

- | | |
|----------------------------------|------------------------------|
| • <u>Tournament Fees 2-3 day</u> | <u>Tournament Fee 1 Day</u> |
| Gate: \$10 Srs/Military: \$8 | Gate: \$10 Srs/Military: \$8 |
| 5/6u - \$50 | 5/6u - \$75 |
| 7/8u - \$75 | 7/8u - \$100 |
| 9/10u - \$150 | 9/10u - \$175 |
| 11/12u - \$175 | 11/12u - \$200 |
| 13/14u - \$200 | 13/14u - \$250 |

4 & 5. Number of Games, Teams, Players, Tournaments, Scholarships/Age of Participants

Athlete registrations for 2025 and Spring 2026

Summer 2025		Fall 2025			
Baseball		Baseball		Softball	
5U	19	4U	37	6U	58
6U	28	5U	35	8U	116
7U	23	6U	60	10U	71
8U	19	7U	60	12U	58
9U	40	8U	67		303
10U	35	9U	96		
11U	13	10U	84		
13/14U	41	11U	69		
	218	12U	37		
		13/14U	72		
			617		



Spring 2026			
Baseball		Softball	
4U	47	6U	105
5U	72	8U	117
6U	73	10U	109
7U	92	12U	70
8U	68	14U	32
9U	113		433
10U	80		
11U	108		
12U	58		
	711		

League Games Run Monday, Tuesday, Thursday (rainout games on Wednesday) for 10 games each team. March 2 - May 29

Baseball: 790 games this season

- Pre Season Round Robin of 2 games each team that opted in
- Post Season Tournament in early June - teams can opt out of this (2 pool into single elimination)

Current Spring 2026 Registered League Baseball: Total Number of Teams 62

4U Tball - 4, 5U Tball - 6, 6U Tball - 7, 7U Coach Pitch - 8, 8U Coach Pitch - 6, 9U Kid Pitch - 10, 10U Kid Pitch - 7, 11U Kid Pitch - 9, 12U Kid Pitch - 5

Current Spring 2026 Registered League Softball: Total Number of Teams 37

6U Tball - 9, 8U Coach Pitch - 10, 10U Kid Pitch - 9, 12U Kid Pitch - 6, 14U Kid Pitch - 3

List of Baseball Tournaments for Spring/Summer 2026

FEBRUARY 15 For the Love of the Game

FEBRUARY 21-22 Dust off the Rust

MARCH 7-8 Spring Forward

APRIL 18-19 Dingers and Donors

APRIL 25-26 Ball is Life

MAY 2-3 Bring on the Drip

MAY 9-10 I Love Mom

MAY 16-17 Dog Days of Summer

JUNE 13-14 Be the Goat

JUNE 19-20 Balls, Bats, and Bucket Dads



List of Softball Tournaments for Spring/Summer 2026

FEBRUARY 15 For the Love of the Game
FEBRUARY 21-22 Dust off the Rust
MARCH 7-8 Spring Forward
MARCH 28-29 Softballs and Sunshine
APRIL 18-19 Dingers and Donors
APRIL 25-26 Softball is Life
MAY 2-3 Bring on the Drip
MAY 9-10 ILoveMom
MAY 16-17 Dog Days of Summer
JUNE 13-14 Be the Goat
JUNE 19-20 Balls, Bats, and Bucket Dads
JUNE 27-JULY 2 Annual Rec League

- 6. Breakdown of Revenues by Category (Equipment, Labor, Supplies, Capital, etc)**
- 7. Disclosure of all commissions, refunds and rebates to organization**
- 8. Revenue beginning and ending fund balance**
- 9. Annual budget including revenues, m & o and capital costs**

The Norman Optimist is a nonprofit organization and our Board members have full transparency of our income and expenses.

Common supplies and purchases, not fully extensive

- **Groundskeeping supplies and equipment:** fuel, chalk, trash bags, dirt conditioner, rakes, shovels, tarps, rain pumps, all the vehicles & heavier tools needed (mowers/blowers/carts/gator) and dragging equipment both deep drags and chain drags- and the mechanical maintenance/replacement for all the equipment (auto parts, engine repair, dragging chains & pins)
- **Field Equipment:** bases and base plugs, pitching mounds and pitching mats, temporary fence repair/items
- **League supplies and operational needs:** iPads/service, umpire cards, field signage and registration signs, league & tournament awards, and office supplies
- **Coach background checks** (free for all coaches)- which is around \$25 per coach(avg 3 per team).
- **Cleaning supplies needed:** toilet paper/paper towels, mopping equipment, cleaning agents, gloves
- **Gate supplies:** tables, chairs, cashboxes, tape, canopies, weatherpods, markers, stamps, wristbands, safes
- **Operational expenses:** Website, accounting, payroll fees, insurance policies (both Optimist International and Compsource Mutual) Square POS, TeamSideline, iTournaments bracket fee
- **Projects:** In addition to general maintenance, we do save up for larger projects and equipment/vehicles



- **Staff:** 3-4+ weekday lead groundskeepers, 3-4 additional workers to help with trash/cleaning during the league and tournaments, Softball director, Baseball director, Head Umpires, Gate Workers, the NOC Executive Director and Co-Director, and Office Manager

Optimist Club of Norman - May 1, 2025 - April 30, 2026			
EXPENSES		INCOME	
Baseball Expenses and Operation	\$19,495.67	Baseball Income	\$38,782.97
Operations	\$2,563.20	Baseball Facility Rental	\$44,826.39
Cart/Equipment Rental	\$10,708.00	Parking Revenue	\$12,504.61
Cart/Equipment Repairs	\$4,726.82	Total for Baseball Facility Rental	\$57,331.00
Coach Background Checks	\$9,205.60	Concession Sales	\$8,701.22
Concession Expenses	\$2,484.55	League Registrations	
Concession Supplies	\$58.48	Summer Baseball Registrations	\$11,155.00
Total for Concession Expenses	\$2,543.03	Summer Softball Registrations	\$1,475.00
Ground Maintenance	\$27,502.44	Fall Baseball Registrations	\$58,295.00
Grounds Maintenance Products	\$12,723.27	Fall Softball Registrations	\$29,420.00
Fuel	\$2,325.82	Spring Baseball Registrations	\$65,730.12
Total for Grounds Maintenance Products	\$15,049.09	Spring Softball Registrations	\$40,196.41
Total for Grounds Maintenance	\$42,551.53	Total for League Registrations	\$206,271.53
Miscellaneous	\$998.64	Tournament Revenue	\$91,142.98
Reaves Utilities	\$13,754.64	Tournament Gate Payments	\$39,897.88
Tournament Expenses	\$1,913.27	Total for Tournament Revenue	\$131,040.86
Awards/Trophies	\$26,505.01	Total for Baseball	\$442,127.58
Total for Tournament Expenses	\$28,418.28		
Total for Baseball Expenses	\$111,555.17		
Operating Expenses	\$838.49		
Accounting	\$115.00		
Insurance	\$4,444.35		
Licenses	\$181.90		
Background Checks	\$9,205.60		
Bank Fees/Square	\$1,526.52		
Bookkeeping	\$230.00		
Community/Local Promo	\$2,515.34		
Dues - Optimist Int	\$1,490.66		
Facility	\$3,165.58		
Equipment	\$57.04		
Marketing	\$124.78		
Meals and Entertainment	\$351.11		
Operations	\$2,422.98		
Payroll Service	\$9,104.04		
Phones/Internet	\$3,080.01		
Supplies and Materials	\$1,433.09		
Utilities	\$13,754.64		
Web Software	\$2,831.48		
Total for Operating Expenses	\$56,872.61		
Total Listed Expenses	\$174,555.87		
See Wages/Taxes Attached			



- Paycom Labor Allocation Report - See attached reports

NORMAN OPTIMIST CLUB BUDGET 2027

Program Revenue Estimates		Program Expenditures	
Fall Baseball	\$60,000.00	Baseball Expenses/Operations	\$6,000.00
Fall Softball	\$25,000.00	Cart/Equipment/Repairs	\$10,000.00
Fall Flag Football	\$40,000.00	Concession Bldg Expenses (Perm	\$8,000.00
Tackle Football	\$8,000.00	Ground Maintenance/Products/ Fu	\$10,000.00
Sideline Cheerleading	\$5,000.00	Tournament Expenses/ Awards/Mi	\$10,000.00
Spring Baseball	\$95,000.00	Basketball Expenses	
Spring Softball	\$45,000.00	Cheer Expenses	\$1,500.00
Basketball	\$30,000.00	Flag Football Expenses	\$1,000.00
Volleyball	\$5,000.00	Equipment	\$2,000.00
Facility Rentals and Additional Income		Uniforms	\$9,000.00
Reaves Park/Adult/OU/OU Mens	\$45,000.00	Fall Tackle FB League	\$4,500.00
Concessions	\$15,000.00	Equipment	\$6,000.00
Hangar	\$30,000.00	Operating Expenses	\$3,500.00
Tournament Income- all sports	\$110,000.00	Accounting	\$2,700.00
Total Revenue	\$513,000.00	Background Checks	\$8,500.00
		Bank Fees	\$450.00
		Community/Local Promo	\$2,500.00
		Dues - OI	\$3,500.00
		Insurance- Workers Comp	\$6,500.00
		Facility	\$7,000.00
		Marketing	\$500.00
		Meals & Entertainment	\$300.00
		Operations	\$2,000.00
		Phones/Internet	\$8,000.00
		Supplies & Materials	\$500.00
		Utilities	\$17,000.00
		Web Software	\$5,000.00
		Payroll Expenses	\$7,000.00
		Taxes	\$65,000.00
		Wages	\$285,000.00
		Total Budgeted Items	\$492,950.00



10. Norman Optimist Club Board of Directors & Staff

Position	Name	Phone & Email
President	Brent Davison	405-651-9496, davisonsales@gmail.com
President-Elect	Open	N/A
Past President	Noah Allen	405-664-1200, noahallenqb7@gmail.com
Treasurer	Mike Owens	405-650-3511, Mikejowens10@yahoo.com
Secretary	Amanda Prince	405-615-6590, allmanprince@gmail.com
At-Large	Robert Norman	405-831-7274, roberternestnorman@gmail.com
At-Large	Brandon Rehkop	405-226-0286, brandonrehkop@att.net
At-Large	Austin Brister	405-274-7800, aabrister@gmail.com
At-Large	Brian Witt	918-691-0888, witt9658@icloud.com
At-Large	Jamie Wyrick	405-204-1875, jamie.wyrick@gmail.com
At-Large	Mitchell Biesemeyer	405-640-9656, mitch.aaron@gmail.com
At-Large	Andy Gunn	405-388-6720, Andy_gunn@yahoo.com
At-Large	Jeremy Hager	817-880-4746, jhager5@gmail.com
At-Large	Mike Hobson	405-816-1177, mikehobson06@gmail.com
At-Large	Steve Collins	405-305-7525, soonercoll10@gmail.com
At-Large	Travis Curry	405-408-7097, travis_curry@hotmail.com
At-Large	Tommy Klepper	405-210-9026, tklepperjr@tommyklepperlaw.com
At-Large	Zach Adair	405-615-5843, adairzach@gmail.com
At-Large	Jared Guyer	405-308-5025, JaredGuyer@gmail.com
At-Large	Trent Brown	405-593-1991 trent@normansports.org
At-Large	Scott Clift	405-816-8941, sclift@cacfinancial.com
At-Large	Lance Uhles	405-550-4969, lanceuhles@gmail.com
Executive Director	Stephen Massey	405-313-7456 normansports@gmail.com
Co-Executive Director	Manny Young	405-561-9001 normansports@gmail.com
Office Manager	Lindsay Austin	405-609-4811 normansports@gmail.com
Athletic Director	Stephen Massey	405-313-7456 normansports@gmail.com
Hangar	Curtis Massey	405-639-0990 normansports@gmail.com
Baseball	Brad Beers	405-704-1004 bbeers50@yahoo.com
Softball/Adult Softb	Tobi Perry	405-659-3436 nocsoftballdirector@gmail.com
Volleyball	Joanna Boyd	405-479-7002
League Asst	Tiffany Young	405-534-7839
Gate Director	Debbie Cox	405-445-2585 dcox10291957@gmail.com
Maint/Grounds	Seth Thomas	405-317-3796 seththomas24@gmail.com



11. NOC Record Maintenance

Stephen Massey - Executive Director
Manny Young - Co-Executive Director
Lindsay Austin - Office Manager
Mike Owens– NOC Treasurer

12. Taxes

We work with Picek and Hollingsworth to file our annual taxes.

3500 West Robinson St. Suite 104, Norman, OK 73072

E: office@pandhcpa.com / T: (405) 366-0101 <https://www.pandhcpa.com/>

E: **Shelby McCaffrey** <shelby@pandhcpa.com>

Current status: Returns 2024-25 return successfully filed. Our fiscal year for 2025-26 ends in August, and will file once that window opens.