

STATE OF OKLAHOMA MUNICIPALITY OF Norman
(Name of Municipality)

**CANDIDATE COMMITTEE
CONTRIBUTIONS AND EXPENDITURES REPORT**

Full Legal Name of Candidate Bree Danyele Montoya		AMENDED: <input type="checkbox"/>
Full Name of Committee Bree for Ward 3 2025		
Complete Name of Office Sought City Council, Ward 3		Special or General Election Date February 11, 2025
Type of Report Quarterly	Reporting Period: 04/01/2025 to 06/30/2025	

☐ **NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.

☐ **FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.

☐ **DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

SCHEDULE SUMMARY

**REPORTING
PERIOD
TOTAL**

**AGGREGATE
TOTAL**

1.	REPORTING PERIOD BEGINNING BALANCE:	1,226.41	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]		3,144.96
3.	Monetary Contributions from Individuals [Schedule A]		15,430.32
4.	Monetary Contributions from PACs [Schedule A]		
5.	Monetary Contributions from a Political Party [Schedule A]		
6.	All Other Funds [Schedule B]		
7a.	Loans [Schedule C]		2,050.12
7b.	Loan Forgiveness [Schedule C] <small>Enter as a negative number and add to Schedule A as a contribution.</small>		
8.	TOTAL FUNDS RECEIVED:		20,625.40
9.	In Kind Contributions [Schedule D]		
10.	Transfer of Assets from Prior Committee (Schedule B)		
11.	TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:		
12.	Campaign Expenditures Made [Schedule E] Add loan payments to Schedule E	855.00	14,093.99
13.	Contributions to Candidate Committees [Schedule E]		
14.	Officeholder Expenses [Schedule F]		
15.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]		
16.	TOTAL FUNDS EXPENDED:		14,093.99
17.	In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]		
18.	Transfer of Assets to New Committee (Schedule B)		
19.	Refunds issued [Calculated in Schedules A and B]		
20.	Debt from Prior Committee		
21.	REPORTING PERIOD ENDING BALANCE: <small>[Line 1 + Line 8 - Line 16]</small>	371.41	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide information in violation of the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

07/29/2025

Date submitted

**RECEIVED IN THE OFFICE
OF THE CITY CLERK
ON 7-29-25**

Officer's signature

v 2021.1

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended: ☐

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya		Full Name of Committee Bree for Ward 3 2025	
Type of Report: Quarterly		Reporting Period 04/30/2025 to 06/30/2025	

Expenditures of \$200 or less	Number	Reporting Period Total	Aggregate Total
	16	\$ 180.00	\$ 180.00

GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #]	Category of Expenditure	Description of the Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
05/02/2025	Bree Montoya PO Box 722337 Norman, OK 73071	ST Debt / Loan	Payment on ST debt	\$ 675.00	\$ 675.00	\$ 675.00

COMMITTEE SCHEDULE C--LOANS

Amended: ☐

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya		Full Name of Committee Bree for Ward 3 2025	
Type of Report 2nd Quarter 2025	Reporting Period 04/01/25 thru 6/30/25		Ethics Number

BEGINNING OF REPORTING PERIOD TOTAL LOAN BALANCE	REPORTING PERIOD TOTAL OF PAYMENTS MADE ON LOANS	REPORTING PERIOD TOTAL FORGIVENESS ADJUSTMENTS	NEW LOAN AMOUNT	END OF REPORTING PERIOD TOTAL LOAN BALANCE
\$2,050.12	\$855.00			\$1,195.12

<input checked="" type="checkbox"/> SELF (Candidate) <input type="checkbox"/> COMMERCIAL FINANCIAL INSTITUTION <input type="checkbox"/> OTHER 3RD PARTY			
NAME Bree Montoya		ADDRESS PO Box 722337, Norman, OK 73072	
Date of Loan 2/5/25		OTHER 3 RD PARTY ONLY (Occupation and Employer)	
Interest Rate (0% by law if lender is self) 0		Amount of Loan \$2,050.12	
Loan Terms:		Quarterly payments, dependent upon cash requirements	
REPAYMENT INFORMATION		Reporting Period or Loan Beginning Balance	Reporting Period Ending Balance
Payment Dates	Description	Amount	Loan Balance
5/2/25	Pmt. on self loan	\$855.00	\$1,195.12

<input type="checkbox"/> SELF (Candidate) <input type="checkbox"/> COMMERCIAL FINANCIAL INSTITUTION <input type="checkbox"/> OTHER 3RD PARTY			
NAME		ADDRESS	
Date of Loan		OTHER 3 RD PARTY ONLY (Occupation and Employer)	
Interest Rate (0% by law if lender is self)		Amount of Loan	
Loan Terms:			
REPAYMENT INFORMATION		Reporting Period or Loan Beginning Balance	Reporting Period Ending Balance
Payment Dates	Description	Amount	Loan Balance