



508 N. Peters Avenue • Norman, OK 73069

405-321-0156 • mlhbmuseum@gmail.com

www.normanmuseum.org • www.clevelandcountyhistoricalsociety.com

## FY 2022-23 Annual Report

### Board of Directors

Riley Million  
President

John Hughes  
Vice-President

Sue Schrems  
Treasurer

Kris Murray  
Secretary

Barbara Million  
Historian

Malia Bennett

Ashley Evans

Dawn Jackson

Robertson Million

Tammie Richard

Carley Veal

Mae D. Cox  
Honorary Board Member

Vernon Maddux  
Honorary Board Member

The Moore-Lindsay Historical House Museum (MLHHM) was founded in 1974 as the Norman-Cleveland County Historical Museum, the result of a collaboration between the City of Norman and the Cleveland County Historical Society (CCHS). The museum is housed in a beautiful Victorian-style home that was built in 1899 and is a prime example of the success that middle-class families found in Oklahoma Territory. The Historical Society is proud to continue to serve as stewards of the historical house, which is listed on the National Register of Historic Places.



### Staff

Amy Pence  
Museum Manager  
Savannah Miller  
Assistant Manager

### Mission Statement

The Cleveland County Historical Society seeks to research, preserve, and publicize the history of Cleveland County and its people.

# Organizational Goals

## Educational Programming and Visitor Experiences

Enhance current educational programs, continue to improve the quality and creativity of exhibits and events, and inspire guests to visit multiple times.

## Preservation & Research

Continue researching and preserving artifacts that the museum currently stores, and provide easy access to research materials for the community.

## Audience Diversity

Extend offerings for different ages, citizen groups, and organizations within the community.

## Community Engagement

Develop new partnerships with other cultural and educational entities in the community in order to broaden the museum's reach to a wider audience.

## Fundraising

Seek out new fundraising sources locally and nationally.

For more information on CCHS's goals and strategies for success, our full 2019-2024 Strategic Plan can be viewed online at [www.normanmuseum.org/strategicplan](http://www.normanmuseum.org/strategicplan).

# Archive

CCHS houses its historical collection in the archive room of the Moore-Lindsay Historical House Museum. **CCHS collects items of historical significance relating to Cleveland County from the years just prior to the first Oklahoma Territory Land Run to the present day.** The majority of the archival collection focuses heavily on documenting Cleveland County's history during Oklahoma's territorial period and early statehood, roughly 1880-1930. Expanding the materials in the archives is an ongoing effort, and more recent donations move the collection's timeline into the middle of the twentieth century. **The collection consists of more than 5000 items**, including paper archives, photographs, slides, recordings, books, newspapers, furnishings, and artifacts. Additionally, thousands of photographs donated by a local photo studio are awaiting processing and digitization in order to be added to the archive.

# 2022-23 Programming Summary

In FY2022-2023, the Moore-Lindsay Historical House Museum (MLHHM) and Cleveland County Historical Society (CCHS) have continued to create a quality visitor experience and pursue the mission of presenting, preserving, and publicizing Cleveland County's history. **Throughout the past year, the museum has presented four exhibits and two micro-exhibits, twelve events, eleven children's history camp sessions, and eleven educational workshops for adults. Additionally, we have provided ten field trips, educational group tours, and private workshops, hosted three community group meetings, and participated in two outreach events.** A detailed list of museum programming for the year can be found on the next page.

Thanks to an increase in funding from the City of Norman this fiscal year, the MLHHM was able to hire a second employee, a part-time Assistant Manager for the museum. Savannah Miller was chosen for the position in November 2022. Savannah graduated from the University of Oklahoma with a Bachelor's in anthropology and a minor in history.

The MLHHM is also proud to have received two grants in the last year: **an Operational Support Grant from the Norman Arts Council for \$6306** to assist in covering the costs of exhibits, educational programming, and necessary supplies; and **an ARPA grant from the National Endowment for the Arts, distributed via the Norman Arts Council, for \$8,457**, which was used to purchase new tables and chairs for museum events, storage cabinets and shelving units, mannequins, and archival storage materials. This grant also allowed the MLHHM to hire five local artists or artisans to assist with various programs throughout the year, increase our advertising efforts, and establish an educational traveling trunk program for local teachers and homeschool parents.





# 2021 Programming Details

## Exhibits

- Sundown: An Examination of Norman's History as a Racist Sundown Town
- Shop Local: An Exhibition of 1890s to 1930s Newspaper Advertisements for Holiday Shopping in Cleveland County
- With Love: LGBTQ+ Love Stories from the 1890s through the 1980s
- Imprinting the West: Manifest Destiny, Real and Imagined

## Micro-Exhibits

- History on Display: Seven Micro-Exhibits by MLHHM's 2022 Junior Curators
- Death Calls: An Exploration of Last Rites, Funerals, and Ways of Contacting the Dead
- Mother's Day: A Brief History

## Events

- "History on Display" Opening Reception
- Trick-or-Treat at the Moore-Lindsay
- Downtown Norman Ghost Tour with Jeff Provine
- Annual Christmas Open House
- Springtime Tea (2 sessions)
- "Imprinting the West" Opening Reception
- 5 Paranormal Investigations

## Educational Programs

- Children's Summer History Camp Series (8 sessions)
- Children's Spring Break History Camp Series (3 sessions)
- 6 Handmade Soap Workshops
- 5 Embroidery Workshops
- 15 field trips, educational group tours, private workshops, community meetings, and outreach events



## Coming in 2023-2024

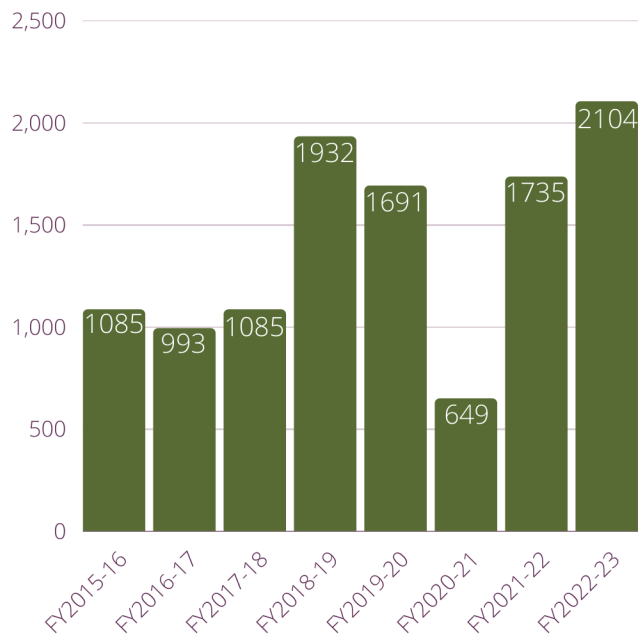
Museum staff has planned 2 exhibits, 2 micro-exhibits, 28 educational workshops and camps, and 10 events in F.Y. 2023-24. Staff will also conduct field trips, educational group tours, and private workshops as requested by local schools, homeschool groups, clubs, and other organizations.



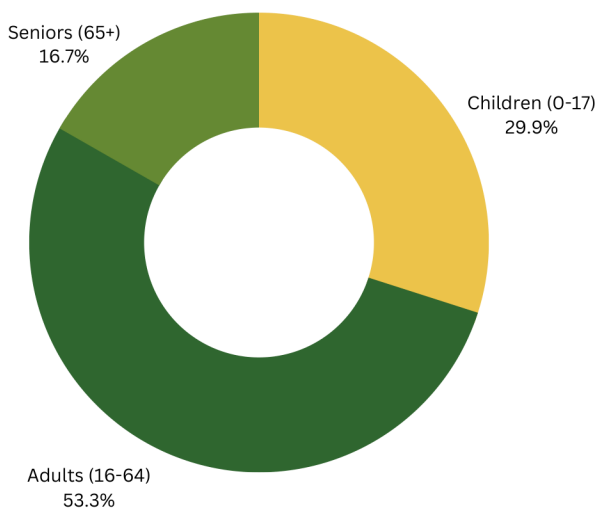
# Participants

In the 2022-2023 fiscal year, the Moore-Lindsay House welcomed 2100 visitors. This is a 21% increase over the previous fiscal year. The museum also hosted 30 volunteers.

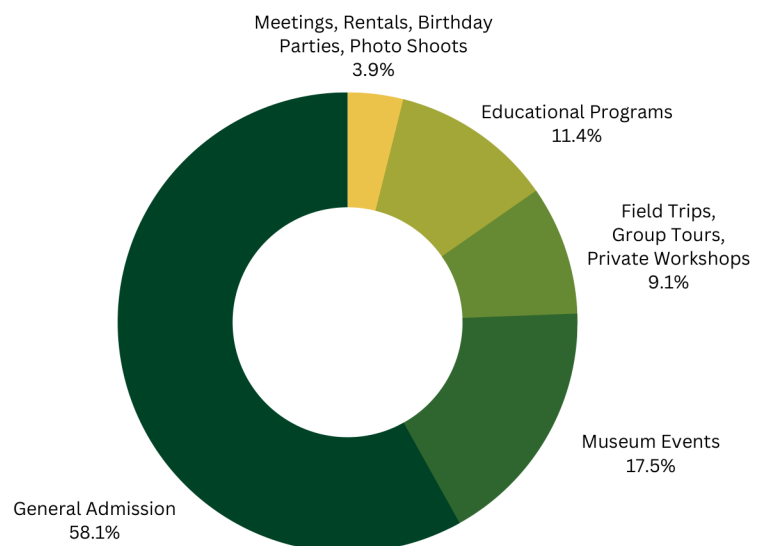
## Visitor Numbers



## Visitor Ages



## Attendance Reasons



# Fees & Income

## Museum Admission:

Adults & Teens: \$5

Children 12 & under: free

Children's workshops & camps: \$8

Adult workshops: varied, \$15-\$35

Photographer Fees: \$50/hour

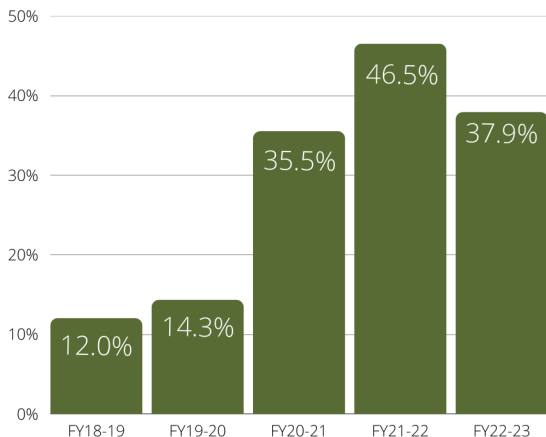
Rental Fee: \$50/hour

Birthday Party Package: \$150

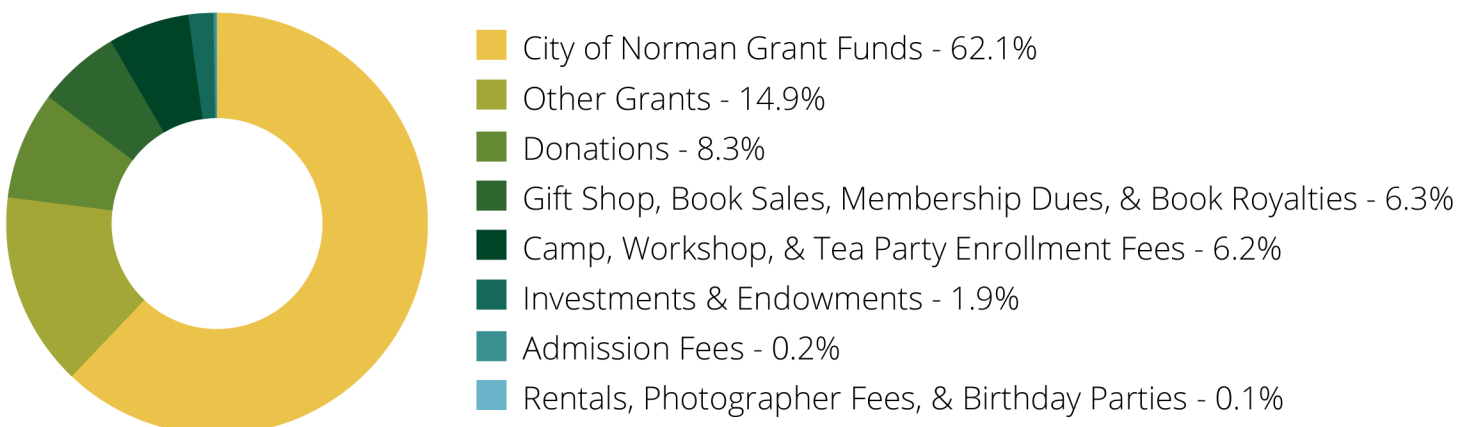
In May 2023, the MLHHM began to charge an admission fee for museum visitors over the age of 12. In an effort to keep the museum accessible to as many people as possible, the museum remains free for children, SNAP card holders, and CCHS members, and staff may reduce or waive admission fees as appropriate. MLHHM camps and workshops are affordable at \$8 per person for children's classes and \$15-35 per person for adult classes, depending upon the cost of supplies. Photographers can rent the historical house to use as a photography set, the historical house and carriage house can be rented out for small events, and the museum also offers a Victorian tea party birthday party package; all of these offerings bring in supplemental funds to support museum programming.

Additional income sources include the museum gift shop, grants, royalties on CCHS books, and fundraisers. In 2022-23, the museum offered more Children's History Camp sessions and adult workshops, partnered with two local paranormal investigation groups to conduct investigations at the historical house with a portion of ticket sales benefitting the museum, and hosted the first annual Springtime Tea, which is expected to be the museum's largest fundraiser event each year. The museum was also chosen by the Norman Arts Council to receive two grants this fiscal year, totaling over \$14,700 in additional funds. Staff continue to seek additional fundraising and grant opportunities to support the museum's operations.

## Percentage of Expenditures Paid By Non-City Funds FY2018-19 - FY2022-23



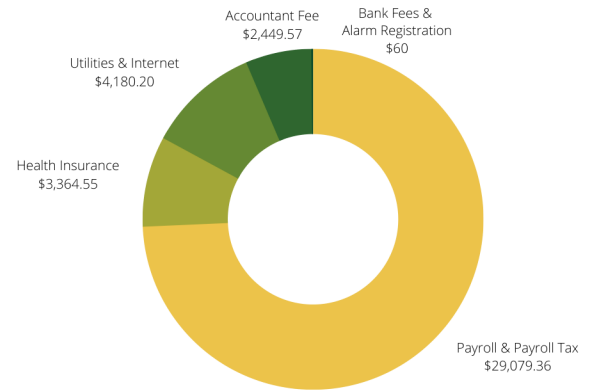
## Percentage of Total Expenditure Paid By Income Source, FY22-23



# Use of 2022-23 City Funds

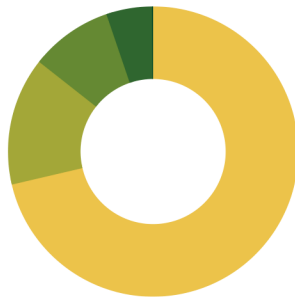
City of Norman funds are used to pay for the basic necessities of running the museum: the museum manager's salary and the assistant manager's hourly wage, the cost of utilities for the building, and fees for the accountant who handles museum payroll and taxes. This frees up funding from other sources to cover the costs of museum programming and necessary supplies. Other uses of City funds include purchasing health insurance for the museum manager, providing internet service for museum staff to use for research purposes, paying bank account fees for the account holding the funds, and paying the fee for the yearly City of Norman registration for our alarm system. At this time, it would be impossible to continue operating the museum without this essential funding.

## Use of 2022-23 City Grant Funds



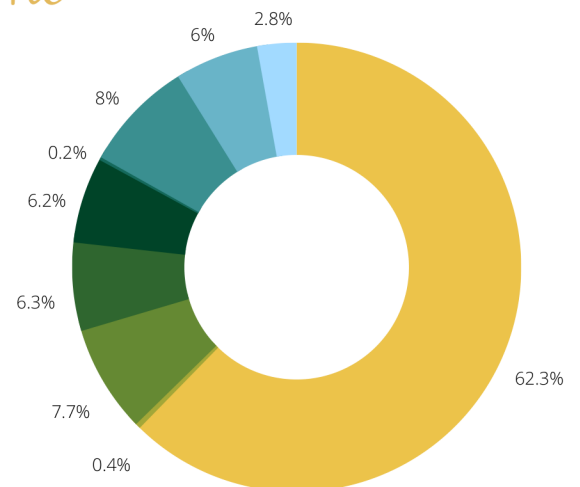
# Projected Use of FY2023-2024 City Funds

Payroll & Payroll Taxes: \$35,000  
 Health Insurance: \$7,000  
 Utilities & Internet: \$4,500  
 Accountant Fees: \$2,500  
 Bank Fees & Alarm Registration: \$60  
 Total: \$49,060



# 2022-23 Income

- City Grant
- Admission Fees
- Norman Arts Council Operational Support Grant
- Norman Arts Council ARPA Grant (2022-23)
- Gift Shop, Book Sales, Membership Dues, Book Royalties
- Rentals, Photographer Fees, & Birthday Parties
- Donations
- Camp, Workshop, & Tea Party Enrollment Fees
- Interest from OCCF, CD, and Bank Accounts





# CCHS FY2022-23 Financial Statement

## Funds Balance Report

| Account                                      | Beginning of       | End of             | FY22- |
|--|--------------------|--------------------|-------|
| <b>Unrestricted Assets</b>                   |                    |                    |       |
| City of Norman Grant Fund                    | \$5,838.39         | \$11,761.89        |       |
| CCHS Operating Fund                          | \$8,364.02         | \$11,214.32        |       |
| NAC Grant Fund                               | \$5,062.21         | \$903.98           |       |
| Insurance Fund (previously Restoration Fund) | \$3,223.49         | \$786.27           |       |
| CCHS Books Account                           | \$604.04           | \$1,251.16         |       |
| PayPal                                       | \$497.62           | \$50.00            |       |
| <b>Total Unrestricted Assets</b>             | <b>\$23,589.77</b> | <b>\$25,967.62</b> |       |
| <b>Restricted Assets</b>                     |                    |                    |       |
| Carpenter's Lace Restoration Fund            | \$3,050.00         | \$2,900.00         |       |
| CD   | \$38,761.99        | \$39,444.20        |       |
| OCCF Endowment Fund                          | \$21,000.00        | \$21,000.00        |       |
| <b>Total Restricted Assets</b>               | <b>\$62,811.99</b> | <b>\$63,344.20</b> |       |
| <b>Total Assets</b>                          | <b>\$86,401.76</b> | <b>\$89,311.82</b> |       |



# CCHS FY2021-22 Financial Statement, Cont'd

## FY 2022-23 Income

|  |                    |
|--|--------------------|
| City of Norman Grant Funds                     | \$41,500.00        |
| Admission Fees                                 | \$247.05           |
| Norman Arts Council Operational Support Grant  | \$5,153.00         |
| Norman Arts Council ARPA Grant (2022-23)       | \$4,228.50         |
| Gift Shop, Book Sales & Royalties, Member Dues | \$4,104.12         |
| Rentals, Photographer Fees, & Birthday Parties | \$144.70           |
| Donations                                      | \$5,323.86         |
| Camp, Workshop, & Tea Party Enrollment Fees    | \$4,013.92         |
| Interest from OCCF, CD, and Bank Accounts      | \$1,886.84         |
| <b>Total Income</b>                            | <b>\$66,601.99</b> |

## FY 2022-23 Expenses

|  |                    |
|--|--------------------|
| Payroll & Payroll Taxes                        | \$29,079.36        |
| Employee Health Insurance                      | \$3,364.55         |
| Accountant Fees                                | \$2,449.57         |
| Housekeeping Fees                              | \$300.00           |
| Utilities & Internet                           | \$4,180.20         |
| Supplies                                       | \$6,610.75         |
| Events, Exhibits, and Other Programming        | \$8,006.78         |
| Staff Development & Organizational Dues        | \$560.06           |
| Gift Shop Stock & Sales Tax on Gift Shop Sales | \$2,433.57         |
| Postage & Advertising                          | \$1,988.95         |
| Website  | \$326.88           |
| Stained Glass Repair                           | \$1,375.00         |
| Software Subscription                          | \$318.52           |
| Carpenter's Lace Restoration                   | \$150.00           |
| Travelling Trunk Project                       | \$478.15           |
| Miscellaneous                                  | \$1,392.82         |
| <b>Total Expenses</b>                          | <b>\$63,015.16</b> |

|                              |                   |
|------------------------------|-------------------|
| Budget Shortfall or Overage: | overage           |
|                              | <b>\$3,586.83</b> |

# 2022-2023 Budget

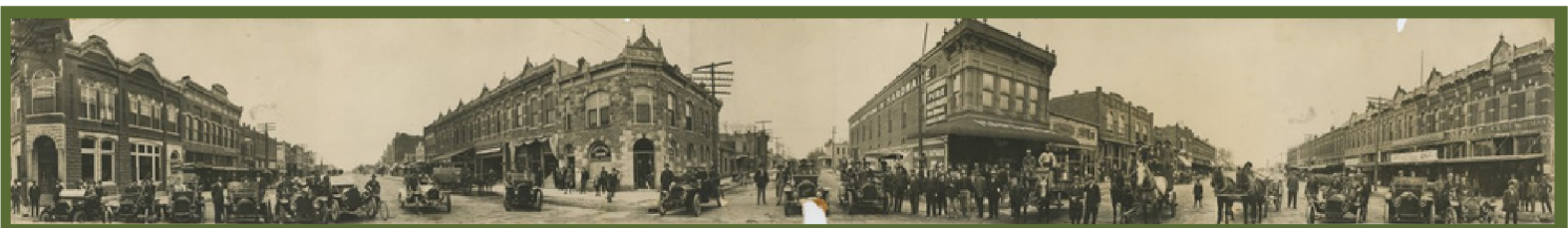
## Projected Income

|  |                 |
|--|-----------------|
| City of Norman Grant Funds                     | \$44,500        |
| Admission Fees                                 | \$3,000         |
| Norman Arts Council Operational Support Grant  | \$6,306         |
| Norman Arts Council ARPA Grant                 | \$4,229         |
| Gift Shop, Book Sales & Royalties, Member Dues | \$4,200         |
| Rentals, Photographer Fees, & Birthday Parties | \$400           |
| Donations                                      | \$3,000         |
| Camp, Workshop, & Tea Party Enrollment Fees    | \$4,000         |
| Interest from OCCF, CD, and Bank Accounts      | \$1,900         |
| <b>Total Income</b>                            | <b>\$71,535</b> |

## Projected Expenses

|  |                 |
|--|-----------------|
| Payroll & Payroll Taxes                        | \$35,000        |
| Manager's Health Insurance                     | \$7,000         |
| Accountant Fees                                | \$2,500         |
| Housekeeping Fees                              | \$1,400         |
| Utilities & Internet                           | \$4,500         |
| Supplies                                       | \$3,000         |
| Events, Exhibits, and Programming              | \$11,000        |
| Staff Development & Organizational Dues        | \$1,500         |
| Gift Shop Stock & Sales Tax on Gift Shop Sales | \$1,500         |
| Postage & Advertising                          | \$1,500         |
| Website  | \$300           |
| Software Subscriptions                         | \$325           |
| Miscellaneous                                  | \$2,000         |
| <b>Total Expenses</b>                          | <b>\$71,525</b> |

|  |         |
|--|---------|
| Projected Budget Shortfall or Overage: | overage |
|  | \$10    |





# Board of Directors

Riley Million, President

312 South Mercedes Drive  
Norman, OK 73069  
405-546-8426  
skatoad1@netscape.net

John Hughes, Vice President

602 North Jones Avenue  
Norman, OK 73069  
281-910-7974  
jchfenris@hotmail.com

Sue Schrems, Treasurer

1128 Riviera Drive  
Norman, OK 73072  
405-420-1356  
sschrems1@gmail.com

Kris Murray, Secretary

1600 Ann Branden Boulevard, #1136  
Norman, OK 73071  
317-696-0096  
kristin.murray-1@ou.edu

Barbara Million, Historian

409 Foreman Avenue  
Norman, OK 73069  
405-364-6747  
beelermillion@gmail.com

Carley Veal

6475 36th Avenue NW, #0335  
Norman, OK 73072  
405-501-8139  
carleyveal@gmail.com

Dawn Jackson

6211 Crooked Oak Drive  
Norman, OK 73026  
405-447-3673  
dawnweatherwax@yahoo.com

Robertson Million

1100 Oak Tree Avenue  
Norman, OK 73072  
405-546-8425  
robomillion@yahoo.com

Malia Bennett

13168 Eastridge Drive  
Oklahoma City, OK 73170  
405-514-8394  
maliakatherinebennett@gmail.com

Ashley Evans

3619 Sunvalley Drive  
Norman, OK 73026  
501-513-7081  
catladyevans@gmail.com

Amy Pence, Museum Manager

1624 Oriole Drive  
Norman, OK 73071  
405-342-0361  
mlhhmuseum@gmail.com

James Briggs, City of Norman Rep.

201-C West Gray  
Norman, OK 73070  
(405) 366-5472  
james.briggs@normanok.gov

Mae Cox

922 Barbour Avenue  
Norman, OK 73069  
405-321-1617  
mae@coxok.com

Vernon Maddux

800 Canadian Trails Drive, #222  
Norman, OK 73072  
405-669-7597  
vmadd@sbcglobal.net

# Record Maintenance & Expenditure Authorization

## Financial Record Maintenance:

- Sue Schrems, CCHS Board Treasurer
  - maintains records of bank accounts, investments, & CCHS income and expenses
- Amy Pence, Museum Manager
  - maintains records of grant funds, gift shop funds, donations, PayPal account, & MLHHM income and expenses
- Heather Koonce, CCHS Accountant
  - oversees and verifies all financial recordkeeping, handles payroll and state and federal taxes

## Expenditure Approval:

- Board of Directors, by majority vote
  - any expenses of any amount
- Executive Committee, by majority vote
  - comprised of President, Vice President, and Treasurer
  - any single expense up to \$300
- Riley Million, CCHS Board President
  - any single expense up to \$150
- Sue Schrems, CCHS Board Treasurer
  - any single expense up to \$150
- Amy Pence, Museum Manager
  - any single expense up to \$100
  - expenditure of grant funds, following board-approved budget for said grant





# 2022 Form-990-EZ

Form **990-EZ**

Department of the Treasury  
Internal Revenue Service

## Short Form

### Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for instructions and the latest information.

OMB No. 1545-0047

**2022**

**Open to Public Inspection**

|  |  |   |  |  |   |  |                           |   |  |                                 |
|--|--|---|--|--|---|--|---------------------------|---|--|---------------------------------|
| <b>A</b> For the 2022 calendar year, or tax year beginning , 2022, and ending , 20   |  |   |  |  |   |  |                           |   |  |                                 |
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>C</b> Name of organization<br/><b>CLEVELAND COUNTY HISTORICAL SOCIETY</b></td> <td><b>D</b> Employer identification number<br/><b>73-1051970</b></td> </tr> <tr> <td colspan="2">Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br/><b>508 NORTH PETERS AVENUE</b></td> <td><b>E</b> Telephone number</td> </tr> <tr> <td colspan="2">City or town, state or province, country, and ZIP or foreign postal code<br/><b>NORMAN, OK 73069</b></td> <td><b>F</b> Group Exemption Number</td> </tr> </table> | <b>C</b> Name of organization<br><b>CLEVELAND COUNTY HISTORICAL SOCIETY</b> |  | <b>D</b> Employer identification number<br><b>73-1051970</b> | Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br><b>508 NORTH PETERS AVENUE</b> |  | <b>E</b> Telephone number | City or town, state or province, country, and ZIP or foreign postal code<br><b>NORMAN, OK 73069</b> |  | <b>F</b> Group Exemption Number |
| <b>C</b> Name of organization<br><b>CLEVELAND COUNTY HISTORICAL SOCIETY</b>  |  | <b>D</b> Employer identification number<br><b>73-1051970</b>                |  |  |   |  |                           |   |  |                                 |
| Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br><b>508 NORTH PETERS AVENUE</b>  |  | <b>E</b> Telephone number   |  |  |   |  |                           |   |  |                                 |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>NORMAN, OK 73069</b>  |  | <b>F</b> Group Exemption Number   |  |  |   |  |                           |   |  |                                 |
| <b>G</b> Accounting Method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) _____  |  |   |  |  |   |  |                           |   |  |                                 |
| <b>I</b> Website: _____  |  |   |  |  |   |  |                           |   |  |                                 |
| <b>J</b> Tax-exempt status (check only one) - <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527   |  |   |  |  |   |  |                           |   |  |                                 |
| <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other _____  |  |   |  |  |   |  |                           |   |  |                                 |
| <b>L</b> Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ   |  |   |  |  |   |  |                           |   |  |                                 |
| \$ <b>61,523</b>   |  |   |  |  |   |  |                           |   |  |                                 |

#### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ☒

|                   |  |  |           |         |
|-------------------|--|--|-----------|---------|
| <b>Revenue</b>    | <b>1</b>   | Contributions, gifts, grants, and similar amounts received   | <b>1</b>  | 56,540  |
|                   | <b>2</b>   | Program service revenue including government fees and contracts  | <b>2</b>  |         |
|                   | <b>3</b>   | Membership dues and assessments  | <b>3</b>  |         |
|                   | <b>4</b>   | Investment income  | <b>4</b>  | 693     |
|                   | <b>5a</b>  | Gross amount from sale of assets other than inventory  | <b>5a</b> |         |
|                   | <b>b</b>   | Less: cost or other basis and sales expenses   | <b>5b</b> |         |
|                   | <b>c</b>   | Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)  | <b>5c</b> |         |
|                   | <b>6</b>   | Gaming and fundraising events:   |           |         |
|                   | <b>a</b>   | Gross income from gaming (attach Schedule G if greater than \$15,000)  | <b>6a</b> |         |
|                   | <b>b</b>   | Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) | <b>6b</b> |         |
| <b>c</b>          | Less: direct expenses from gaming and fundraising events   | <b>6c</b>  |           |         |
| <b>d</b>          | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) | <b>6d</b>  |           |         |
| <b>7a</b>         | Gross sales of inventory, less returns and allowances  | <b>7a</b>  |           |         |
| <b>b</b>          | Less: cost of goods sold   | <b>7b</b>  |           |         |
| <b>c</b>          | Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)                     | <b>7c</b>  |           |         |
| <b>8</b>          | Other revenue (describe in Schedule O)   | <b>8</b>   | 4,290     |         |
| <b>9</b>          | <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8                                      | <b>9</b>   | 61,523    |         |
| <b>Expenses</b>   | <b>10</b>  | Grants and similar amounts paid (list in Schedule O)   | <b>10</b> |         |
|                   | <b>11</b>  | Benefits paid to or for members  | <b>11</b> |         |
|                   | <b>12</b>  | Salaries, other compensation, and employee benefits  | <b>12</b> | 23,380  |
|                   | <b>13</b>  | Professional fees and other payments to independent contractors  | <b>13</b> | 3,460   |
|                   | <b>14</b>  | Occupancy, rent, utilities, and maintenance  | <b>14</b> | 3,109   |
|                   | <b>15</b>  | Printing, publications, postage, and shipping  | <b>15</b> | 1,303   |
|                   | <b>16</b>  | Other expenses (describe in Schedule O)  | <b>16</b> | 19,626  |
| <b>17</b>         | <b>Total expenses.</b> Add lines 10 through 16   | <b>17</b>  | 50,878    |         |
| <b>Net Assets</b> | <b>18</b>  | Excess or (deficit) for the year (subtract line 17 from line 9)  | <b>18</b> | 10,645  |
|                   | <b>19</b>  | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)   | <b>19</b> | 98,708  |
|                   | <b>20</b>  | Other changes in net assets or fund balances (explain in Schedule O)   | <b>20</b> |         |
|                   | <b>21</b>  | Net assets or fund balances at end of year. Combine lines 18 through 20  | <b>21</b> | 109,353 |

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2022)



**Part II Balance Sheets** (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☒

|  | (A) Beginning of year | (B) End of year |
|--|-----------------------|-----------------|
| 22 Cash, savings, and investments  | 91,269                | 101,710         |
| 23 Land and buildings  | 0                     | 0               |
| 24 Other assets (describe in Schedule O)                                       | 8,646                 | 8,551           |
| 25 Total assets  | 99,915                | 110,261         |
| 26 Total liabilities (describe in Schedule O)                                  | 1,207                 | 908             |
| 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) | 98,708                | 109,353         |

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐What is the organization's primary exempt purpose? **TO PRESERVE HISTORICAL STUDY**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

**Expenses**

(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

|  |     |        |
|--|-----|--------|
| 28 <b>TO PROMOTE KNOWLEDGE AND INTEREST IN HISTORICAL STUDY OF CLEVELAND COUNTY OKLAHOMA</b> |     |        |
| (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>     | 28a | 50,878 |
| 29   |     |        |
| (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>     | 29a |        |
| 30   |     |        |
| (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>     | 30a |        |
| 31 Other program services (describe in Schedule O)   |     |        |
| (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>     | 31a |        |
| 32 Total program service expenses (add lines 28a through 31a)                                | 32  | 50,878 |

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated - see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

| (a) Name and title            | (b) Average hours per week devoted to position | (c) Reportable compensation (Forms W-2/1099-MISC/1099-NEC) (if not paid, enter -0-) | (d) Health benefits, contributions to employee benefit plans, and deferred compensation | (e) Estimated amount of other compensation |
|-------------------------------|--|---|---|--|
| John Hughes<br>Vice President | 5.00   | 0   | 0   | 0  |
| Kris Murray<br>Secretary      | 5.00   | 0   | 0   | 0  |
| Sue Schrems<br>Treasurer      | 5.00   | 0   | 0   | 0  |
| Riley Million<br>President    | 5.00   | 0   | 0   | 0  |
| Barbara Million<br>Historian  | 5.00   | 0   | 0   | 0  |
|                               |  |   |   |  |
|                               |  |   |   |  |
|                               |  |   |   |  |
|                               |  |   |   |  |
|                               |  |   |   |  |

| Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V . . . . . |   | Yes | No |
|---|---|-----|----|
| 33  | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . .   |     | X  |
| 34  | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions . . . . .   |     | X  |
| 35 a  | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . .  |     | X  |
| b   | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O . . . . .  |     |    |
| 35 b  | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . .  |     | X  |
| 36  | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .   |     | X  |
| 37 a  | Enter amount of political expenditures, direct or indirect, as described in the instructions . . . . .  | 37a |    |
| b   | Did the organization file Form 1120-POL for this year? . . . . .  | 37b | X  |
| 38 a  | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . .   | 38a | X  |
| b   | If "Yes," complete Schedule L, Part II, and enter the total amount involved . . . . .   | 38b |    |
| 39  | Section 501(c)(7) organizations. Enter:   |     |    |
| a   | Initiation fees and capital contributions included on line 9 . . . . .  | 39a |    |
| b   | Gross receipts, included on line 9, for public use of club facilities . . . . .   | 39b |    |
| 40 a  | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911: . . . . . ; section 4912: . . . . . ; section 4955: . . . . .   |     |    |
| b   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . . | 40b | X  |
| c   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . .  |     |    |
| d   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . .  |     |    |
| e   | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .  | 40e | X  |
| 41  | List the states with which a copy of this return is filed: OK   |     |    |
| 42 a  | The organization's books are in care of: Sue Schrems Telephone no. 405-364-9647   |     |    |
|   | Located at: 508 NORTH PETERS AVENUE, NORMAN, OK ZIP + 4 73069   |     |    |
| b   | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .  | 42b | X  |
|   | If "Yes," enter the name of the foreign country: . . . . .  |     |    |
|   | See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |     |    |
| c   | At any time during the calendar year, did the organization maintain an office outside the United States? . . . . .  | 42c | X  |
|   | If "Yes," enter the name of the foreign country: . . . . .  |     |    |
| 43  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the tax year . . . . .   | 43  |    |
| 44 a  | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .  | 44a | X  |
| b   | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .   | 44b | X  |
| c   | Did the organization receive any payments for indoor tanning services during the year? . . . . .  | 44c | X  |
| d   | If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .  | 44d |    |
| 45 a  | Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .   | 45a | X  |
| b   | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions . . . . .   | 45b | X  |

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .

|    | Yes | No |
|----|-----|----|
| 46 |     | X  |

**Part VI Section 501(c)(3) Organizations Only**

All section 501(c)(3) organizations must answer questions 47 - 49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI . . . . . ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .
- 49a Did the organization make any transfers to an exempt non-charitable related organization? . . . . .
- b If "Yes," was the related organization a section 527 organization? . . . . .
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

|     | Yes | No |
|-----|-----|----|
| 47  |     | X  |
| 48  |     | X  |
| 49a |     | X  |
| 49b |     |    |

| (a) Name and title of each employee | (b) Average hours per week devoted to position | (c) Reportable compensation (Forms W-2/1099-MISC/1099-NEC) | (d) Health benefits, contributions to employee benefit plans, and deferred compensation | (e) Estimated amount of other compensation |
|-------------------------------------|--|--|---|--|
| NONE                                |  |  |   |  |
|                                     |  |  |   |  |
|                                     |  |  |   |  |
|                                     |  |  |   |  |
|                                     |  |  |   |  |

- f Total number of other employees paid over \$100,000 . . . . .

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

| (a) Name and business address of each independent contractor | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE   |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |

- d Total number of other independent contractors each receiving over \$100,000 . . . . .

- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A . . . . .

☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |                              |                      |            |  |
|-------------------------------|------------------------------|----------------------|------------|--|
| <b>Sign Here</b>              | Sue Schrems                  |                      |            |  |
|                               | Signature of officer         |                      | Date       |  |
|                               | Sue Schrems, Treasurer       |                      |            |  |
| <b>Paid Preparer Use Only</b> | Type or print name and title |                      |            |  |
|                               | Print/Type preparer's name   | Preparer's signature | Date       | Check <input checked="" type="checkbox"/> if self-employed |
|                               | Heather Koonce               | Heather Koonce       | 03-23-2023 | PTIN P01307148   |
|                               | Firm's name                  |                      | Firm's EIN |  |
|                               | Firm's address               |                      | Phone no.  |  |
| Heather Koonce CPA            |                              | 405-245-2247         |            |  |
| 4500 Watkins Rd               |                              |                      |            |  |
| Norman OK 73072               |                              |                      |            |  |

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ☒ Yes ☐ No



Thank you for your support of

*the*  
**Moore-Lindsay**  
**Historical House Museum**

We are proud to be a part of  
Norman's thriving arts and  
humanities community.

We are so grateful for the support  
provided by the City of Norman, and we  
are so lucky to be in a city that recognizes  
the value of the arts and humanities in  
building quality of life for its citizens.

