

**STATE OF OKLAHOMA MUNICIPALITY OF** Norman  
(Name of Municipality)

**CANDIDATE COMMITTEE  
CONTRIBUTIONS AND EXPENDITURES REPORT**

Full Legal Name of Candidate <b>Bree Danyele Montoya</b>		AMENDED: <input type="checkbox"/>
Full Name of Committee <b>Bree for Ward 3 2025</b>		
Complete Name of Office Sought <b>City Council, Ward 3</b>		Special or General Election Date <b>February 11, 2025</b>
Type of Report <b>Partial Quarter</b>	Reporting Period: <b>01/26/2025 to 03/31/2025</b>	

☐ **NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.

☐ **FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.

☐ **DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

SCHEDULE SUMMARY		REPORTING PERIOD TOTAL	AGGREGATE TOTAL
1.	<b>REPORTING PERIOD BEGINNING BALANCE:</b>	<b>6,446.73</b>	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]		3,144.96
3.	Monetary Contributions from Individuals [Schedule A] ✓	2,634.32	12,796.00
4.	Monetary Contributions from PACs [Schedule A]		
5.	Monetary Contributions from a Political Party [Schedule A]		
6.	All Other Funds [Schedule B]		
7a.	Loans [Schedule C] ✓	2,050.12	
7b.	Loan Forgiveness [Schedule C] <small>Enter as a negative number and add to Schedule A as a contribution.</small>		
8.	<b>TOTAL FUNDS RECEIVED:</b>	<b>11,131.17</b> ✓	<b>15,940.96</b>
9.	In Kind Contributions [Schedule D]		
10.	Transfer of Assets from Prior Committee (Schedule B)		
11.	<b>TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:</b>		
12.	Campaign Expenditures Made [Schedule E] Add loan payments to Schedule E ✓	9,904.76	6,656.59
13.	Contributions to Candidate Committees [Schedule E]		
14.	Officeholder Expenses [Schedule F]		
15.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]		
16.	<b>TOTAL FUNDS EXPENDED:</b>	<b>9,904.76</b>	<b>6,656.59</b>
17.	In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]		
18.	Transfer of Assets to New Committee (Schedule B)		
19.	Refunds issued [Calculated in Schedules A and B]		
20.	Debt from Prior Committee		
21.	<b>REPORTING PERIOD ENDING BALANCE:</b> <small>[Line 1 + Line 8 - Line 16]</small>	<b>1,226.41</b> ✓	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

**04/30/2025**

Date submitted

**RECEIVED IN THE OFFICE  
OF THE CITY CLERK  
ON** 4-29-25

Officer's signature

v 2021.1

# COMMITTEE SCHEDULE A—MONETARY CONTRIBUTIONS

Amended: ☐

Full Legal Name of Candidate (if applicable) <b>Bree Danyele Montoya</b>		Full Name of Committee <b>Bree for Ward 3 2025</b>	
Type of Report <b>Partial Quarter</b>	Reporting Period: <b>01/26/2025 to 03/31/2025</b>		Number (if assigned)

<b>Contributions of \$50 or less</b>	<b>Number</b>	<b>Reporting Period Total</b>	<b>Aggregate</b>
	32	\$ 584.32	\$ 896.00

## CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
01/27/2025	Richard Bornhauser 2001 Paddock Circle, Norman, OK 73072 Retired / Retired	Individual	\$ 300.00	\$ 300.00	\$ 300.00
01/27/2025	Marilyn Nicely 412 Alpine Dr., Norman, OK 73072 Retired / Retired	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/03/2025	Lois Hilbert 2100 36th AVE NW, Norman, OK 73072 Retired / Retired	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/03/2025	Anne Hutchison 5220 Montrose Cir., Norman, OK 73072 Counselor / NPS	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/03/2025	Mary Hamburg 808 Brittany Ct., Norman, OK 73072 Retired / Retired	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/03/2025	Kary Stackelbeck 812 Brittany Ct. Norman, OK 73072 Archaeologist / OU	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/05/2025	Janene Evard 4517 Robin Ridge Dr., Norman, OK 73072 Retired / Retired	Individual	\$ 150.00	\$ 150.00	\$ 150.00
02/05/2025	Leslie Brown 3600 Bellwood Dr., Norman, OK 73072 Retired / Retired	Individual	\$ 150.00	\$ 150.00	\$ 150.00
02/06/2025	Mary Madden 4001 Quail Ridge Rd., Norman, OK 73072 Retired / Retired	Individual	\$ 100.00	\$ 100.00	\$ 100.00
		Select from Drop Down			
		Select from Drop Down			

# Committee Schedule A—Monetary Contributions Continued

Amended: ☐

Full Legal Name of Candidate (if applicable) <b>Bree Danyele Montoya</b>		Full Name of Committee <b>Bree for Ward 3 2025</b>	
Type of Report <b>Partial Quarter</b>	Reporting Period: <b>01/26/2025 to 03/31/2025</b>		Number (if assigned)

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
02/07/2025	GINNA DOWLING 3809 Shadowridge Dr., Norman, OK 73072 Artist / Self	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/10/2025	TIM WILSON 1211 Country Club Dr., Norman, OK 73072 CPA / Gray, Blodgett & Company, PLLC	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/11/2025	NICOLE HOLZER 408 Winston Dr., Norman, OK 73072 Nurse / Self-Employed	Individual	\$ 150.00	\$ 150.00	\$ 150.00
02/11/2025	RICHARD MCKOWN 6501 N. Classen Blvd Ste 1A, OKC, OK Consultant / RRM Consulting	Individual	\$ 500.00	\$ 500.00	\$ 500.00
		Individual			
		Individual			
		Individual			
		Select from Drop Down			
		Select from Drop Down			
		Select from Drop Down			
		Select from Drop Down			
		Select from Drop Down			

## COMMITTEE SCHEDULE C--LOANS

Amended: ☐

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya		Full Name of Committee Bree for Ward 3 2025	
Type of Report Partial Quarter	Reporting Period 01/26/2025 to 03/31/2025		Ethics Number

BEGINNING OF REPORTING PERIOD TOTAL LOAN BALANCE	REPORTING PERIOD TOTAL OF PAYMENTS MADE ON LOANS	REPORTING PERIOD TOTAL FORGIVENESS ADJUSTMENTS	NEW LOAN AMOUNT	END OF REPORTING PERIOD TOTAL LOAN BALANCE
0	0	0	2050.12	2050.12

<input checked="" type="checkbox"/> <b>SELF (Candidate)</b> <input type="checkbox"/> <b>COMMERCIAL FINANCIAL INSTITUTION</b> <input type="checkbox"/> <b>OTHER 3<sup>RD</sup> PARTY</b>			
NAME <b>Bree Montoya</b>		ADDRESS P.O. Box 722337 Norman, OK 73072	
Date of Loan 02/05/2025		Interest Rate (0% by law if lender is self) 0	
OTHER 3 <sup>RD</sup> PARTY ONLY (Occupation and Employer)		Amount of Loan 2050.12	
<b>Loan Terms:</b>		Quarterly payments, dependent upon cash requirements	
<b>REPAYMENT INFORMATION</b>		Reporting Period or Loan Beginning Balance	
Reporting Period Ending Balance			
<b>Payment Dates</b>	<b>Description</b>	<b>Amount</b>	<b>Loan Balance</b>

<input type="checkbox"/> <b>SELF (Candidate)</b> <input type="checkbox"/> <b>COMMERCIAL FINANCIAL INSTITUTION</b> <input type="checkbox"/> <b>OTHER 3<sup>RD</sup> PARTY</b>			
NAME		ADDRESS	
OTHER 3 <sup>RD</sup> PARTY ONLY (Occupation and Employer)			
Date of Loan		Interest Rate (0% by law if lender is self)	
Amount of Loan			
<b>Loan Terms:</b>			
<b>REPAYMENT INFORMATION</b>		Reporting Period or Loan Beginning Balance	
Reporting Period Ending Balance			
<b>Payment Dates</b>	<b>Description</b>	<b>Amount</b>	<b>Loan Balance</b>

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended: ☐

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya	Full Name of Committee Bree for Ward 3 2025
Type of Report: Partial Quarter	Reporting Period 01/26/2025 to 03/31/2025

Expenditures of \$200 or less	Number	Reporting Period Total	Aggregate Total
	15	\$ 248.38	\$ 900.07

GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #]	Category of Expenditure	Description of the Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
Varies	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Printing	Mailers & Walkcards	\$ 8,656.38	\$ 8,656.38	\$ 11,244.64
01/26/2025	Foundation Blue 57 Manchester Street Weymouth, MA 02190	Advertising	Google Ads	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00