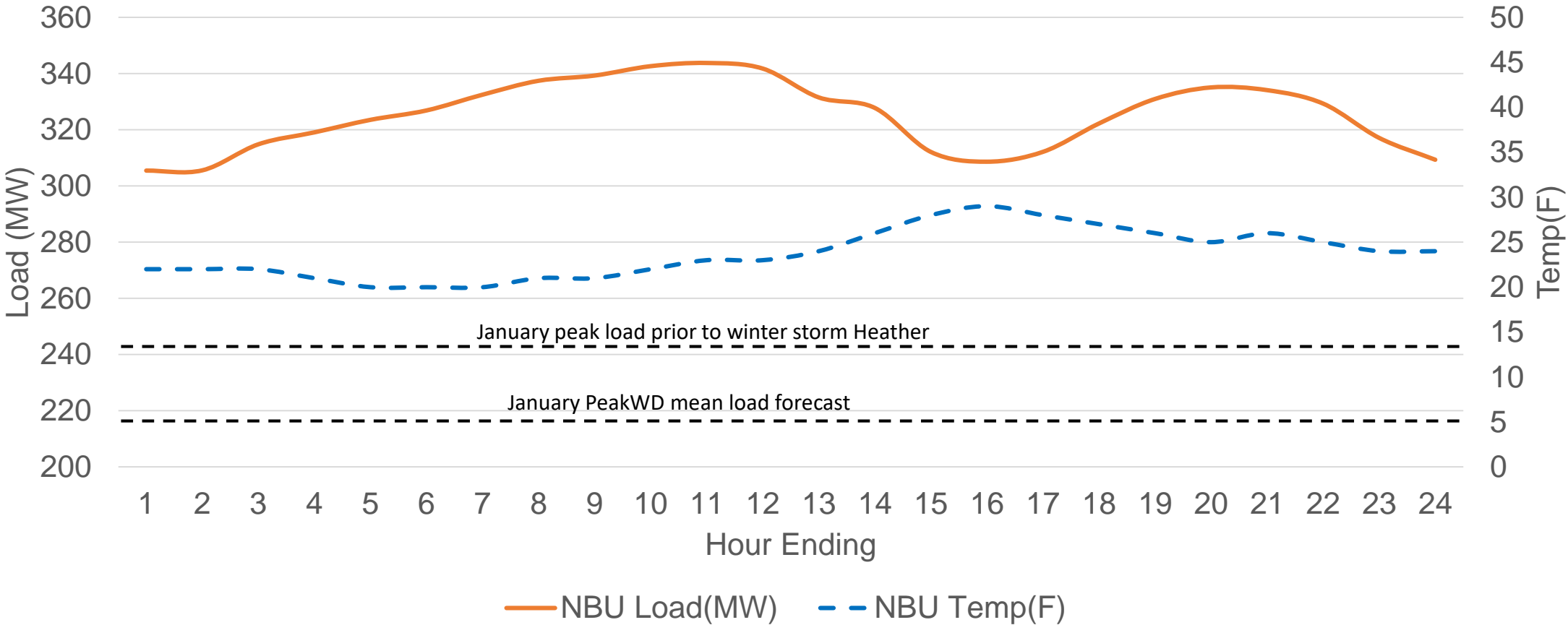


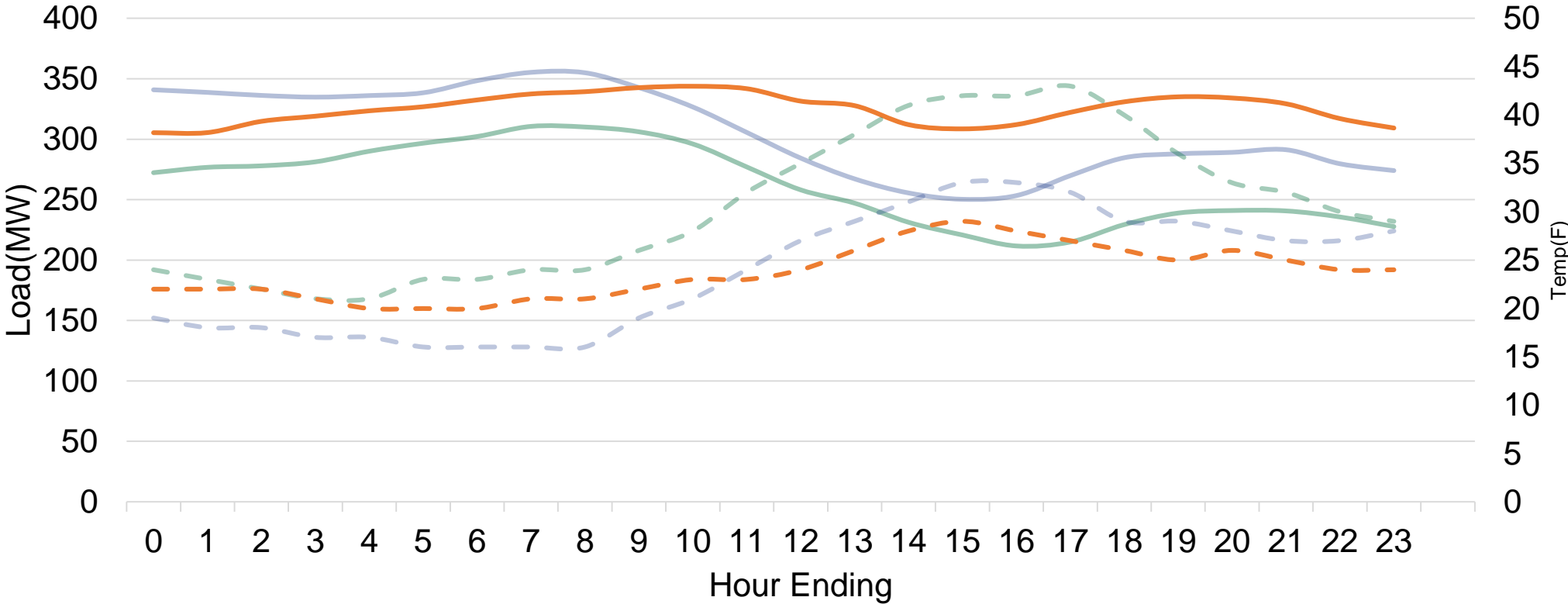
# Winter Storm Heather Review



# NBU Load vs Temperature



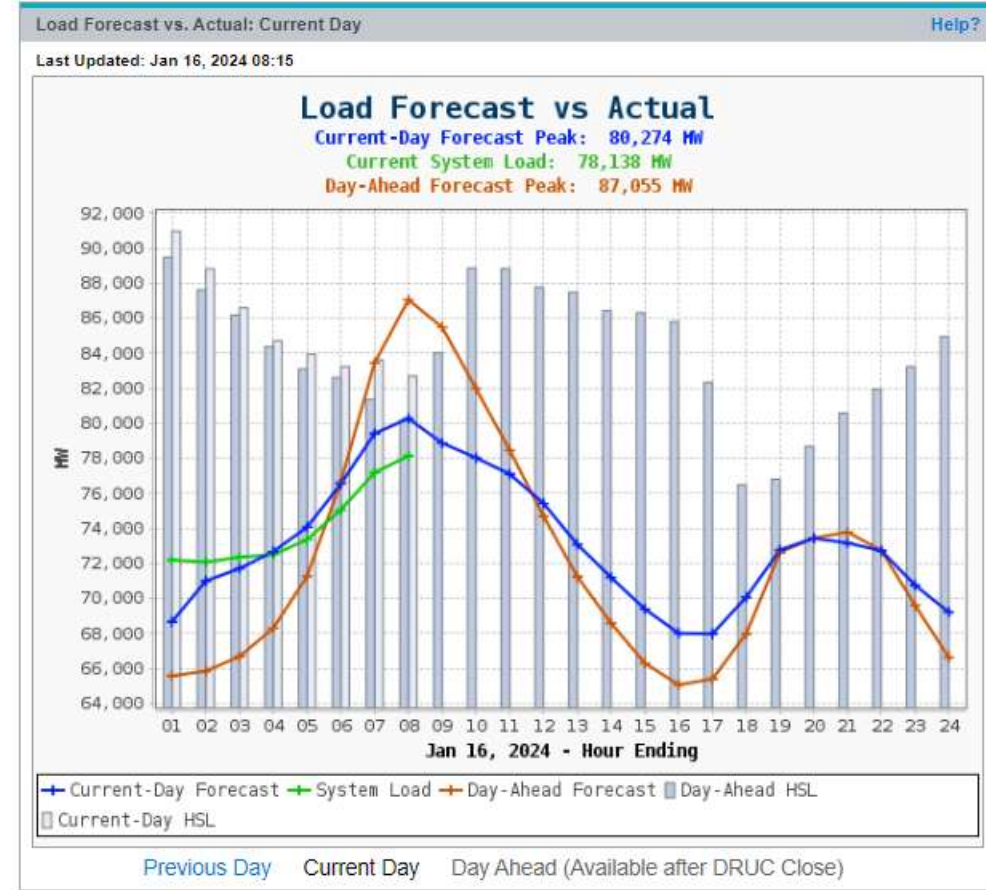
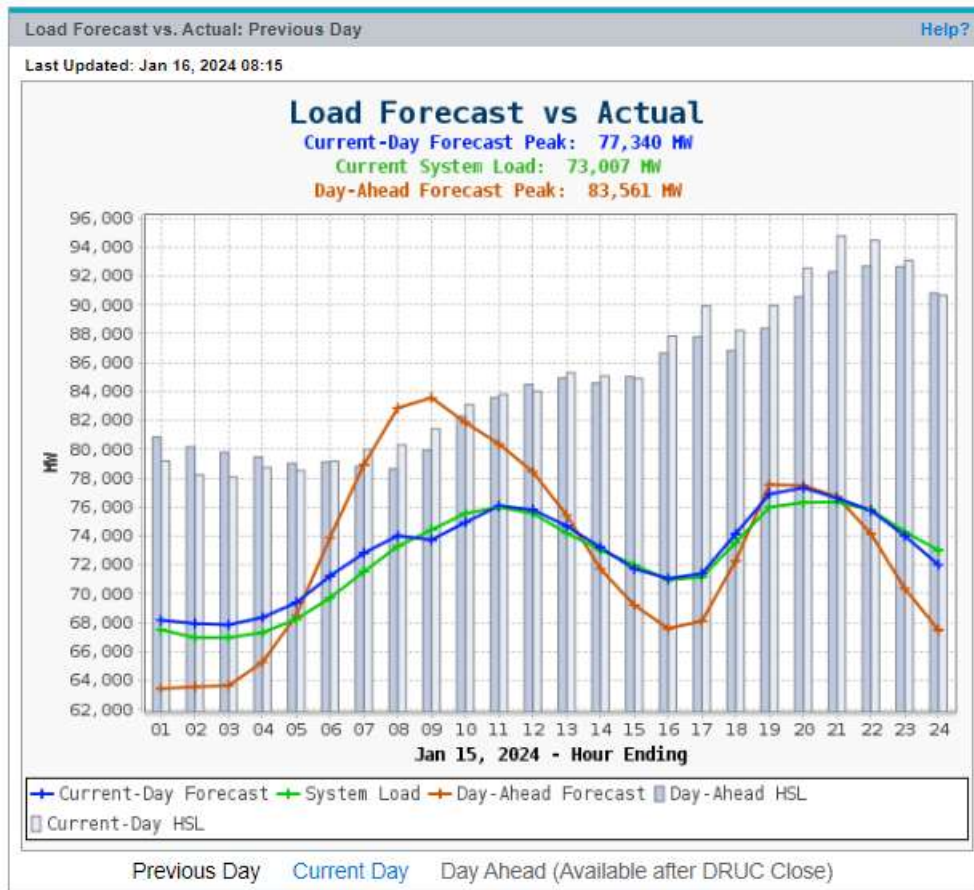
# Past Winter Storm Comparisons



— Landon Load(MW)    — Elliot Load(MW)    — Heather Load(MW)  
- - - Landon Temp(F)    - - - Elliot Temp(F)    - - - Heather Temp(F)



# ERCOT Forecast Error



# Winter Storm Heather Review

NBU procured additional bilaterals hedges at a total cost of ~\$2.8M, resulting in a blended hedge cost of \$84.45/MW for the month, so far.

Ancillary Service costs during the event, from Sunday the 14th through Tuesday the 16th, amounted to ~\$300,000.

Total Energy and Ancillary costs for the four coldest days were \$3.14M.

### Average Energy and Ancillary Costs

