

**City of New Braunfels, Texas,
Utility System Revenue and Refunding Bonds, Series 2024
Parameters Included in the Proposed Ordinance
For the Issuance of Bonds**

<u>Item</u>	<u>Description</u>	<u>Parameter</u>
1	Principal Amount	Not to Exceed \$208,000,000
2	Maximum Interest Rate	Not to Exceed 6.50%
3	Maximum Maturity Date	Not to Exceed July 1, 2055
4	Net Present Value Savings as Percentage of Par Value of Refunded Bonds	At least 3.00%