



# Financial Update

- February 2026 Financials

- Kimberly DaCosta, Accounting Manager

**NBU** NEW BRAUNFELS  
UTILITIES

# Board Financial Policy Compliance - February 2026 YTD

	FY 2026 Budget	Financial Policy	FY 2026 Actual*
<b>Debt to Capitalization (lower is better)</b>	48.9%	≤55.0%	<b>39.0%</b>
<b>Debt Service Coverage (higher is better)</b>	2.75	≥2.40	<b>4.79</b>
<b>Days Cash on Hand (higher is better)</b>	220	≥140	<b>218</b>
<b>Days Liquidity on Hand (higher is better)</b>	N/A	N/A	<b>384</b>

\* Amounts are calculated by annualizing the YTD results

## Mission

Strengthening our community by providing resilient essential services

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## Vision

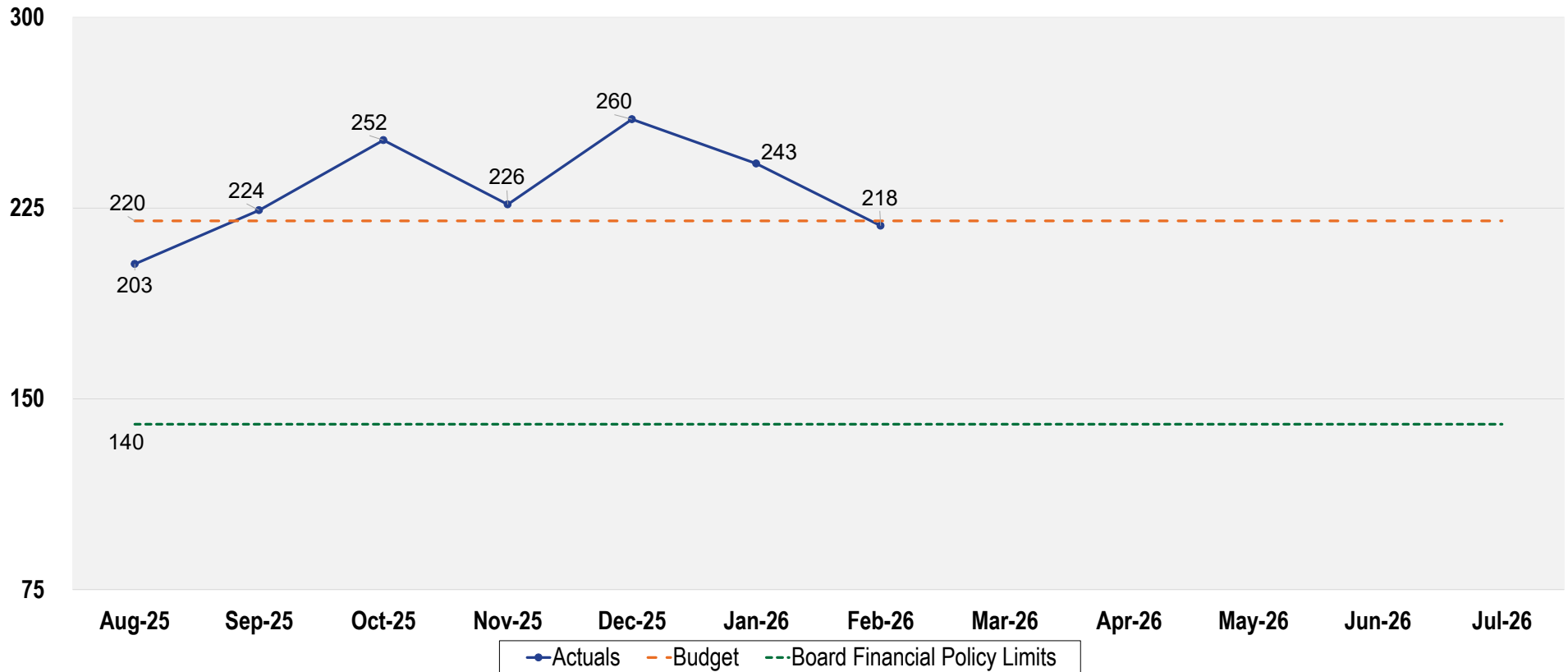
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## Core Values

Safety, Team, Integrity, Culture, and Stewardship

# Days Cash on Hand - February 2026 YTD



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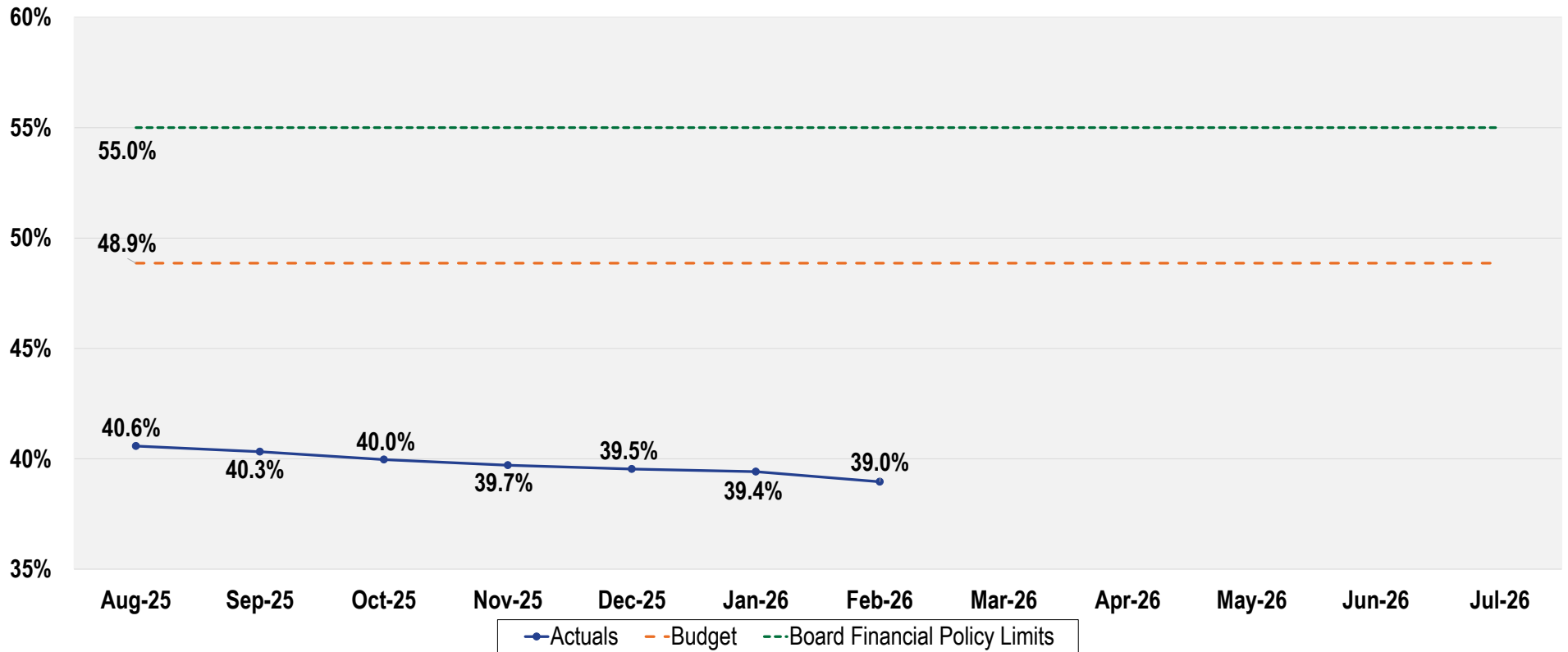
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# Debt to Capitalization - February 2026 YTD



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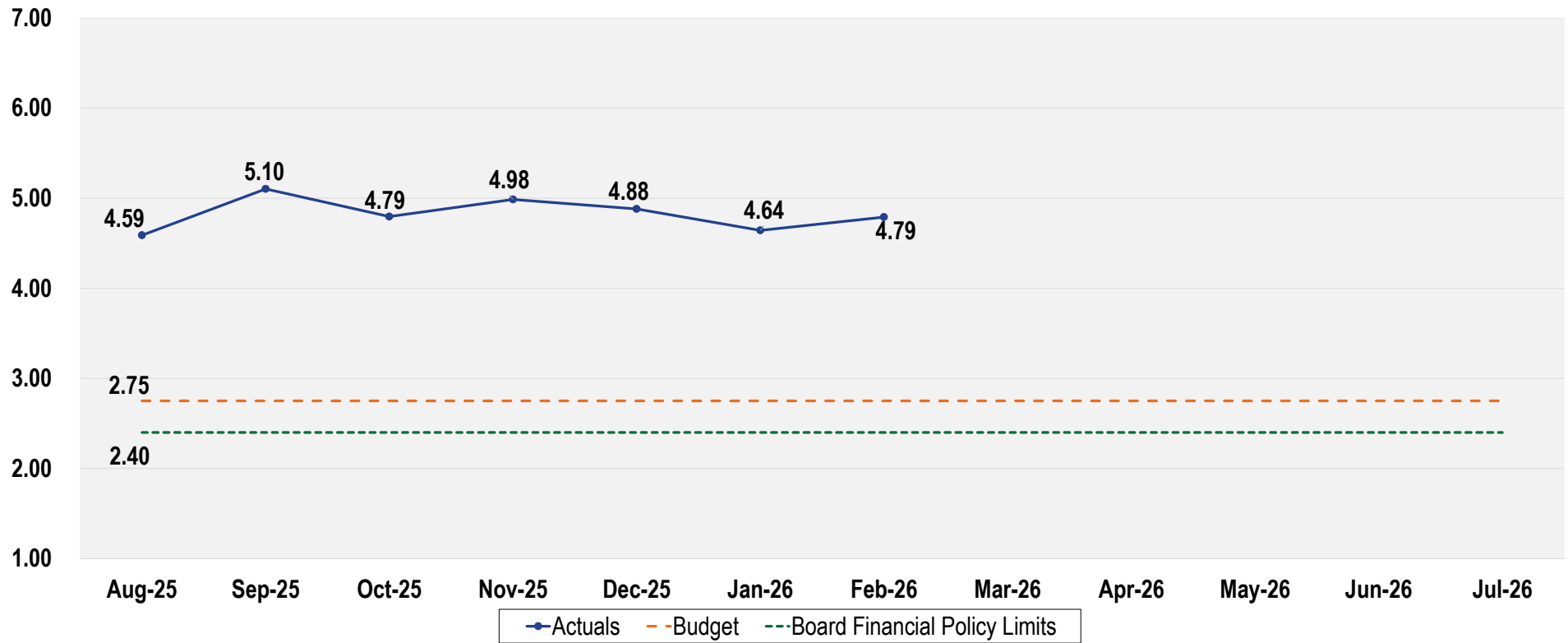
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# Debt Service Coverage - February 2026 YTD



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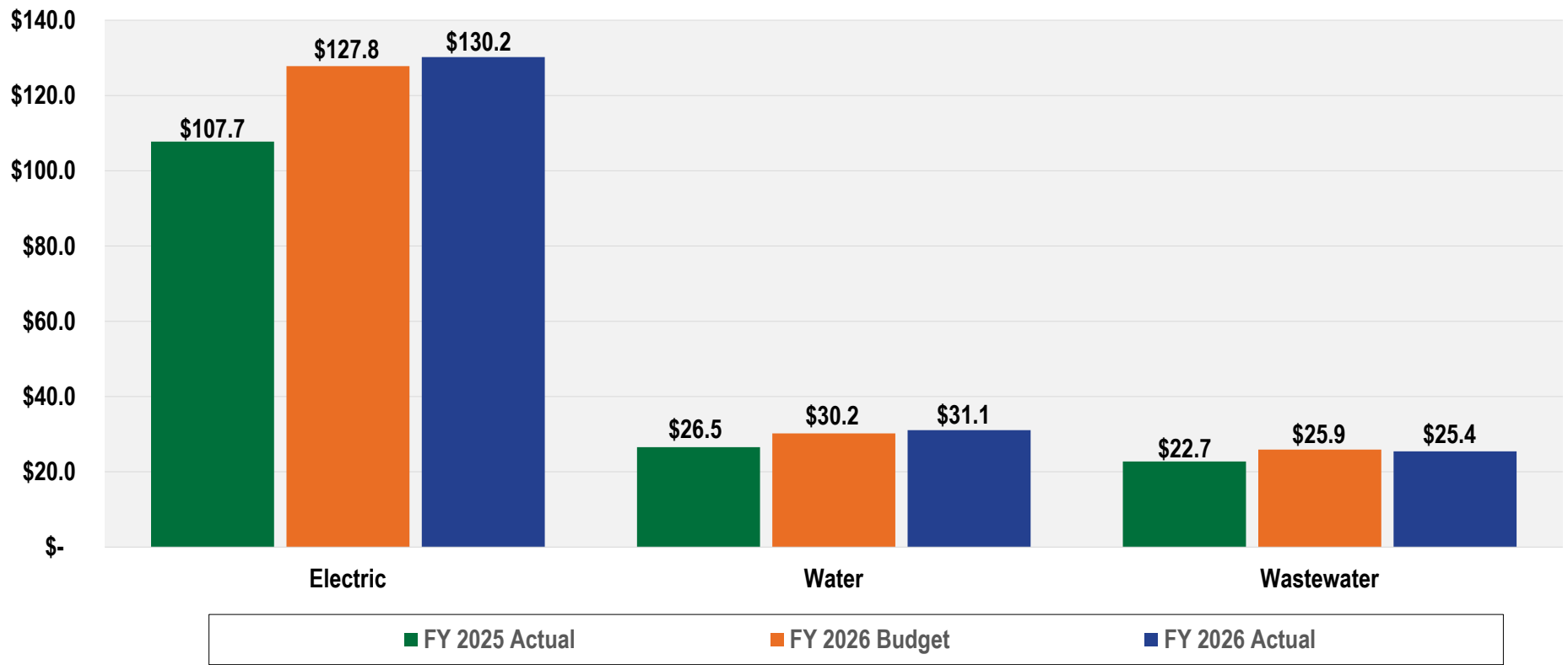
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# Operating Revenue by LOB February 2026 YTD – Amounts in Millions



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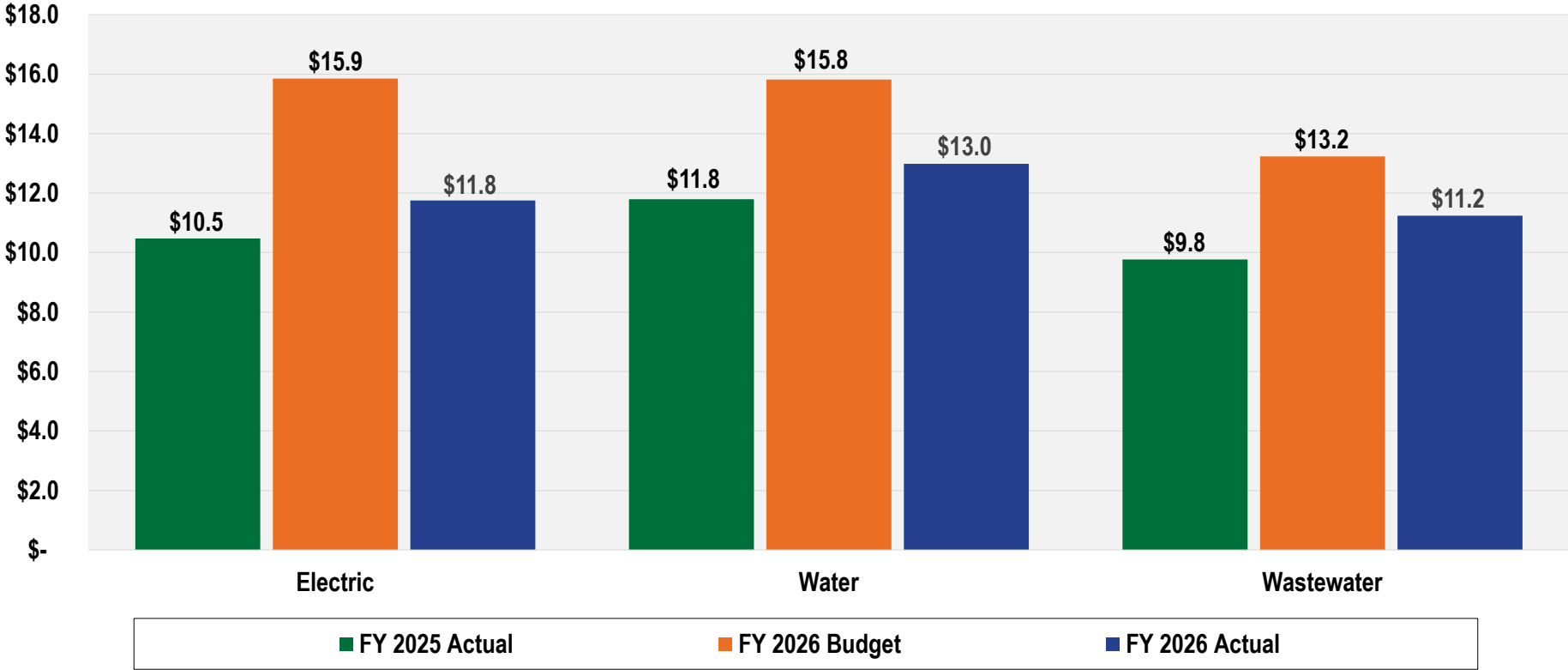
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# Operating Expenses\* by LOB February 2026 YTD – Amounts in Millions



\*Excludes purchased power, purchased water, and depreciation expense. Includes Support Services Allocation.

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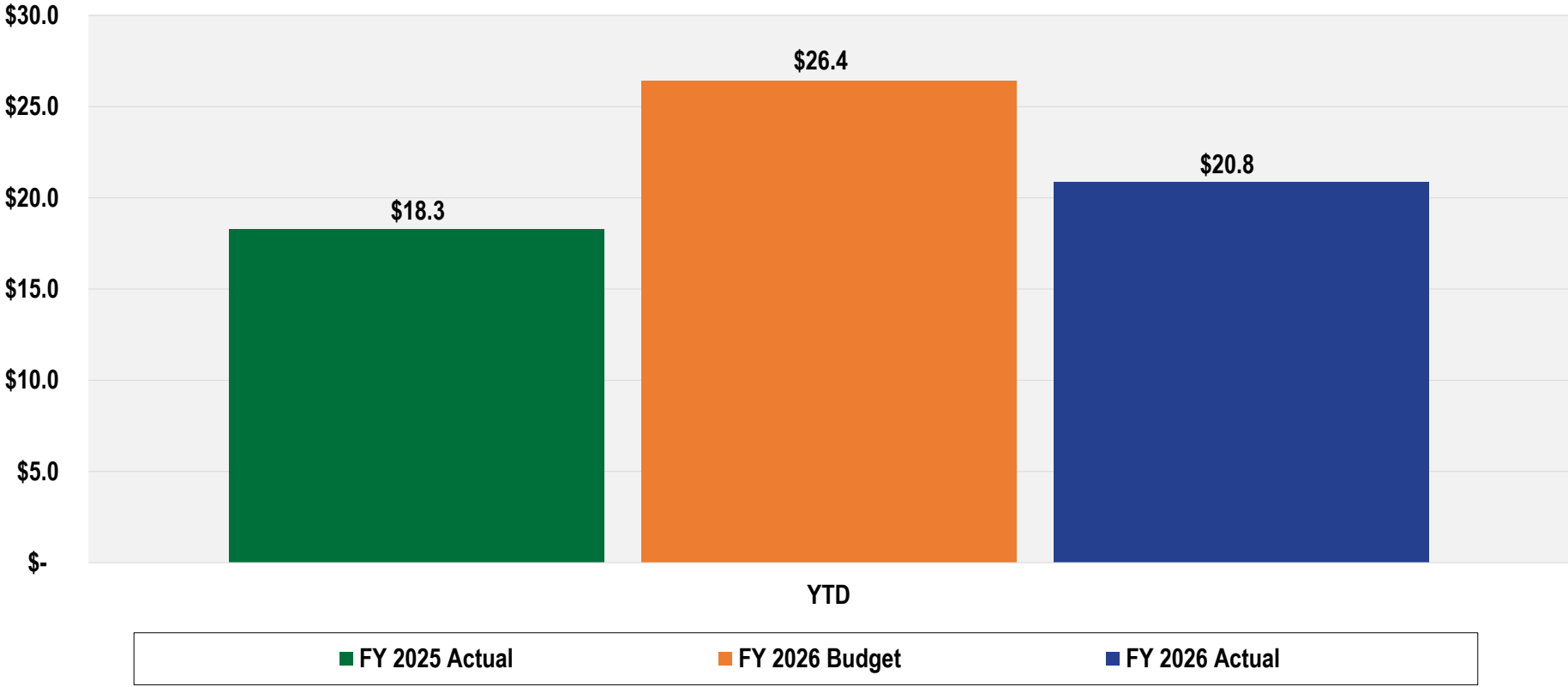
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# Operating Expenses for Support Services February 2026 – Amounts in Millions



\* Prior to allocation to each line of business.

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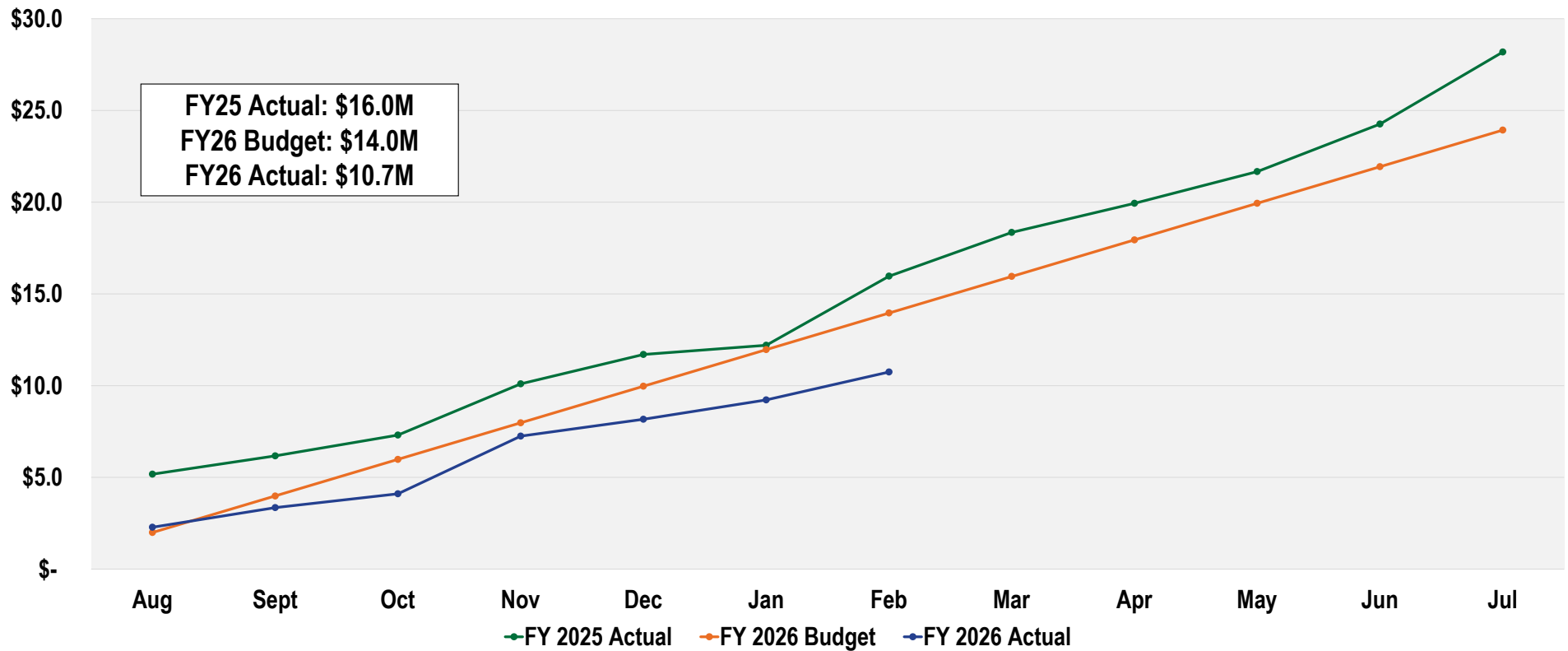
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# Impact Fee Revenue February 2026 YTD – Amounts in Millions\*



\* Amounts shown are YTD for each month

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# Power Supply Reserves Update

As of FY26 Budget	Power Stabilization Fund FY26	Power Stabilization Fund Full, FY28
Target	\$65M	\$95M
As of February 28, 2026	\$60M	\$60M

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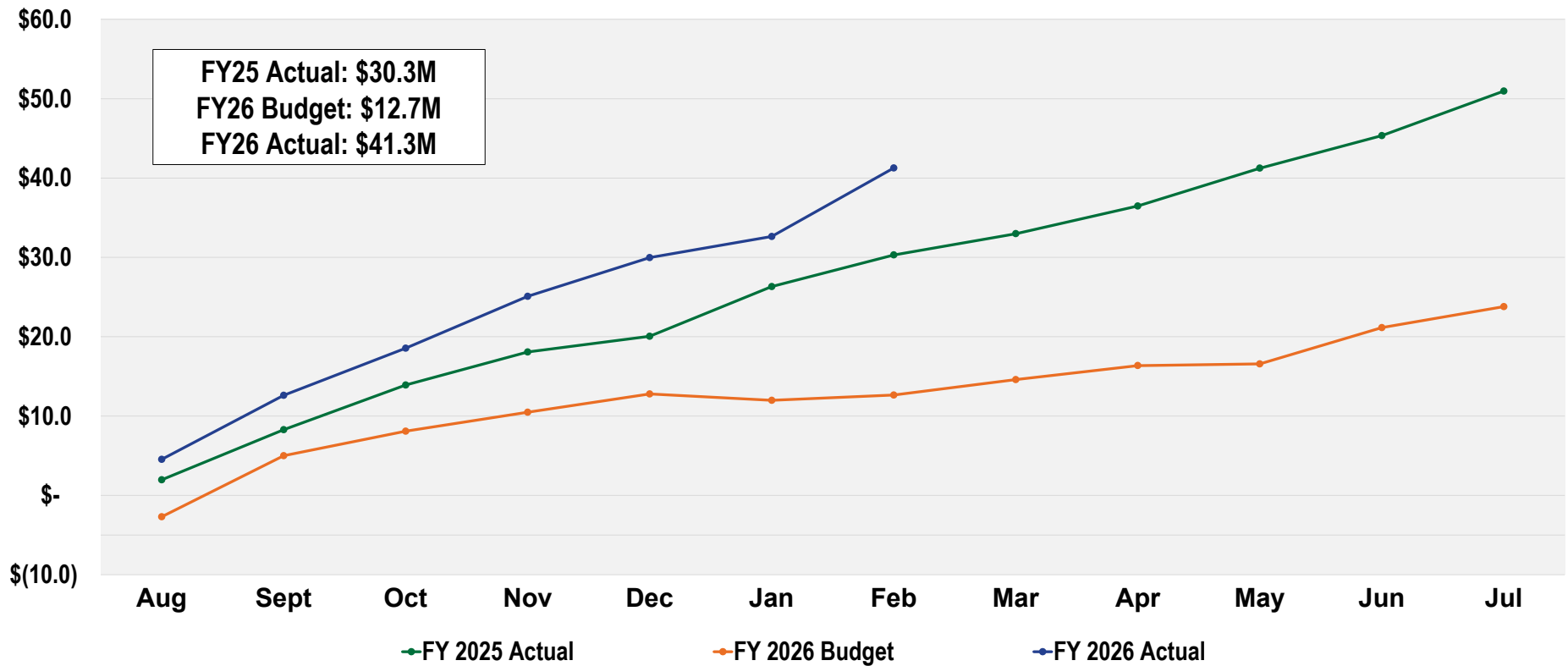
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# Net Operating Income February 2026– Amounts in Millions\*



\* Amounts shown are YTD for each month

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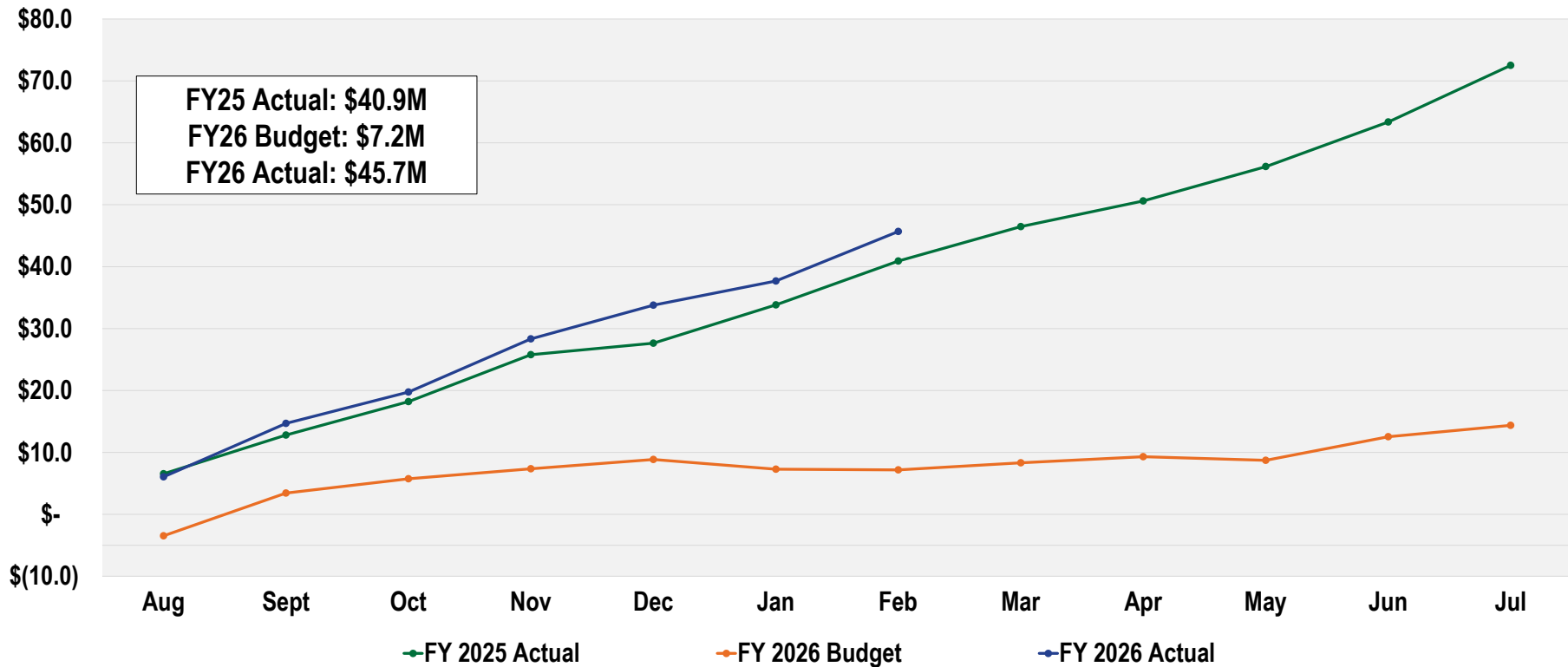
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# Change in Net Position After Contributions February 2026– Amounts in Millions\*



\* Amounts shown are YTD for each month

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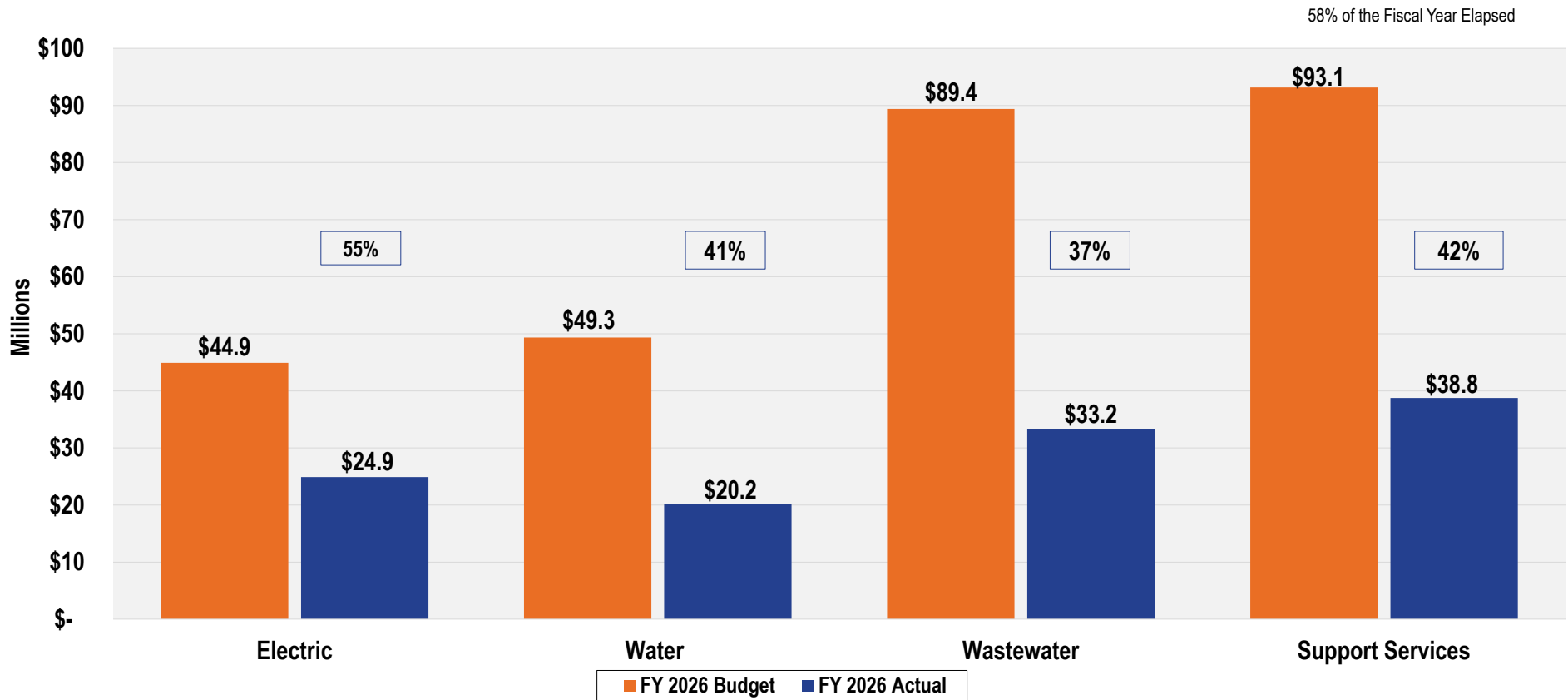
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# Capital Project Expenditures February 2026 YTD – Amounts in Millions\*



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# Questions?

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