

**City of New Braunfels, Texas,
Utility System Revenue Refunding Bonds, Series 2021
Parameters Included in the Proposed Ordinance
For the Issuance of Bonds**

<u>Item</u>	<u>Description</u>	<u>Parameter</u>
1	Issue Size	Not to Exceed \$74,750,000
2	Interest Rate	Not to Exceed 6%
3	Maturity Date	Not to Exceed July 1, 2051