



Financial Update

- January 2026 Financials

- Kimberly DaCosta, Accounting Manager

NBU NEW BRAUNFELS
UTILITIES

Board Financial Policy Compliance - January 2026 YTD

	FY 2026 Budget	Financial Policy	FY 2026 Actual*
Debt to Capitalization (lower is better)	48.9%	≤55.0%	39.4%
Debt Service Coverage (higher is better)	2.75	≥2.40	4.64
Days Cash on Hand (higher is better)	220	≥140	243
Days Liquidity on Hand (higher is better)	N/A	N/A	404

* Amounts are calculated by annualizing the YTD results

Mission

Strengthening our community by providing resilient essential services

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Vision

Be a trusted community partner dedicated to excellence in service

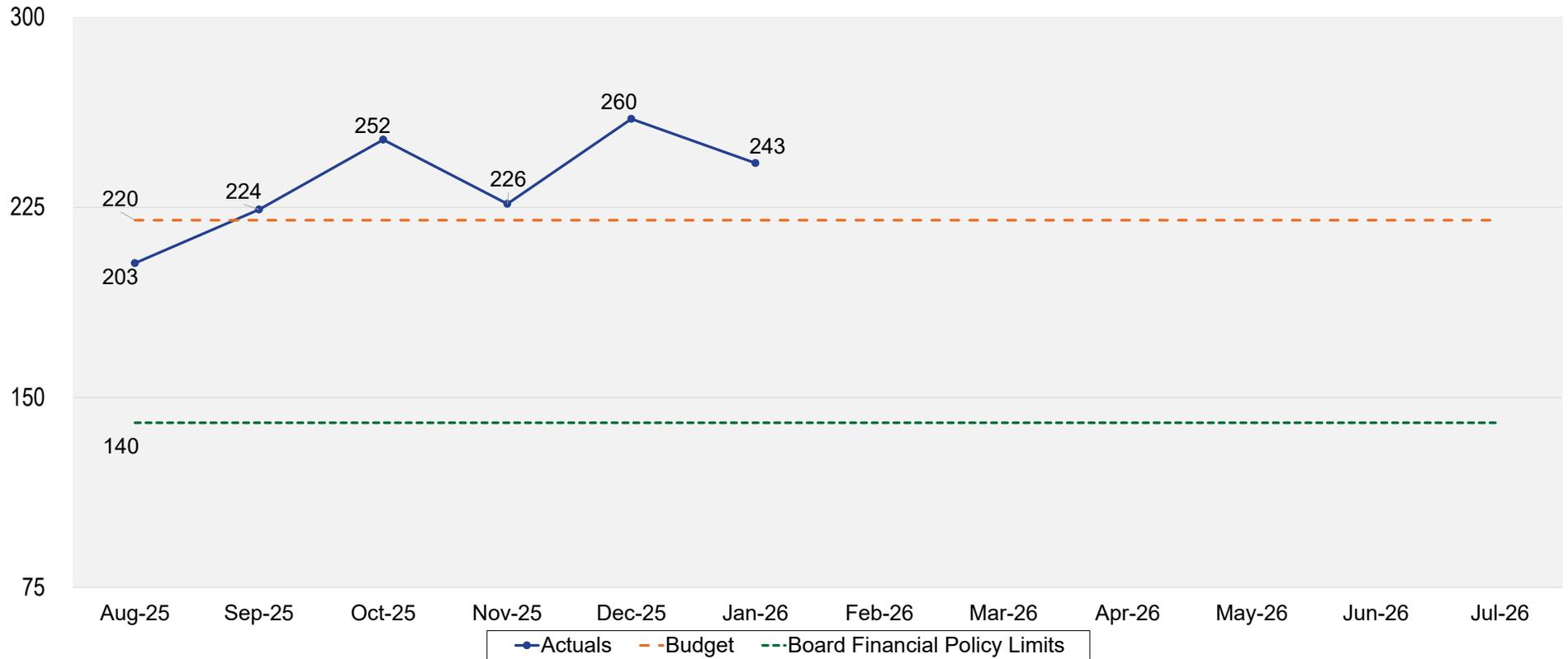
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Safety, Team, Integrity, Culture, and Stewardship



Days Cash on Hand - January 2026 YTD



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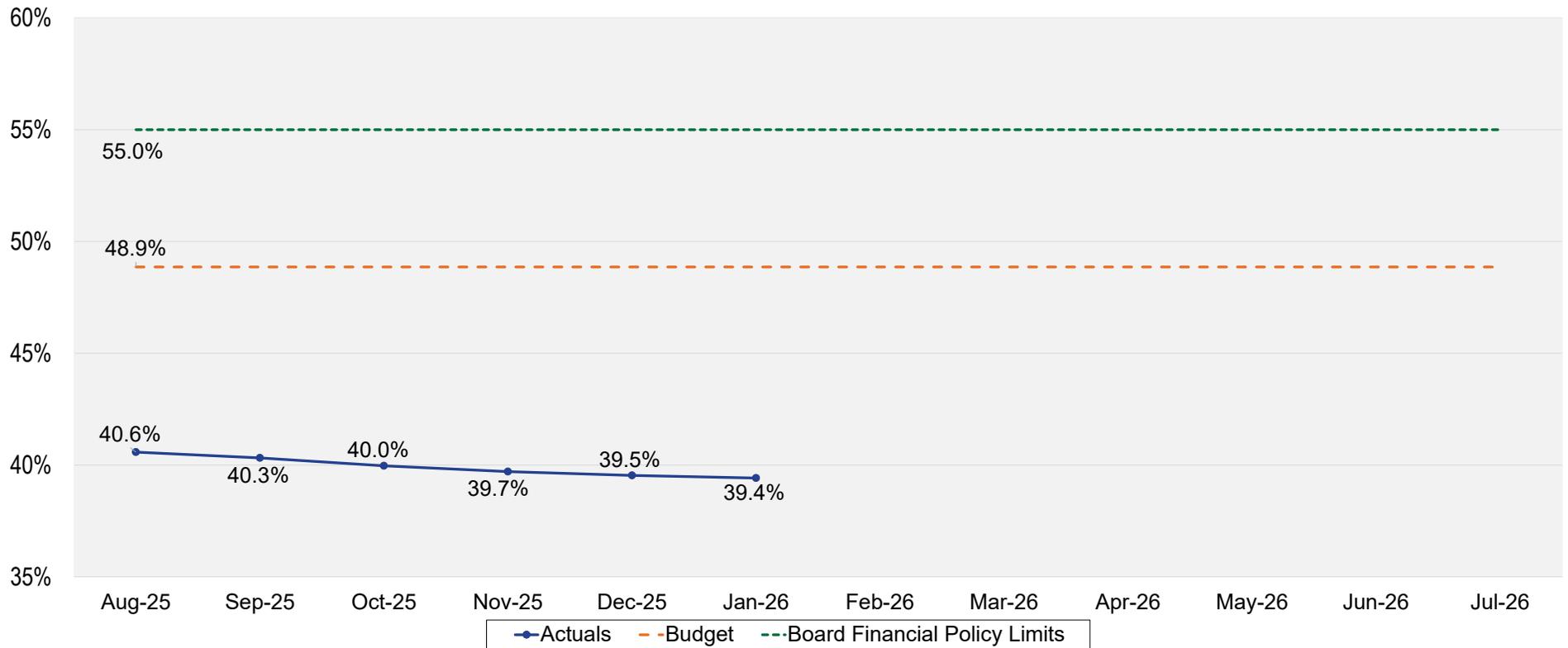
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Debt to Capitalization - January 2026 YTD



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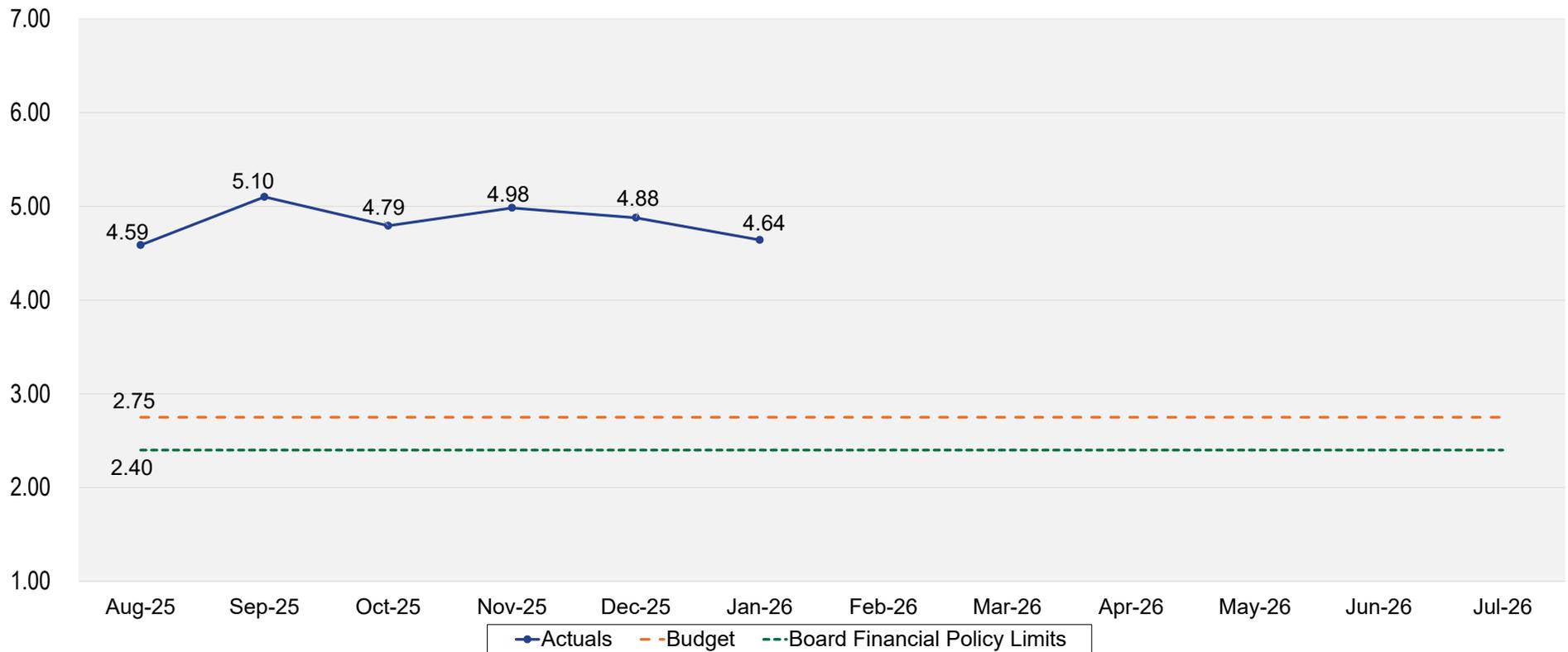
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Debt Service Coverage - January 2026 YTD



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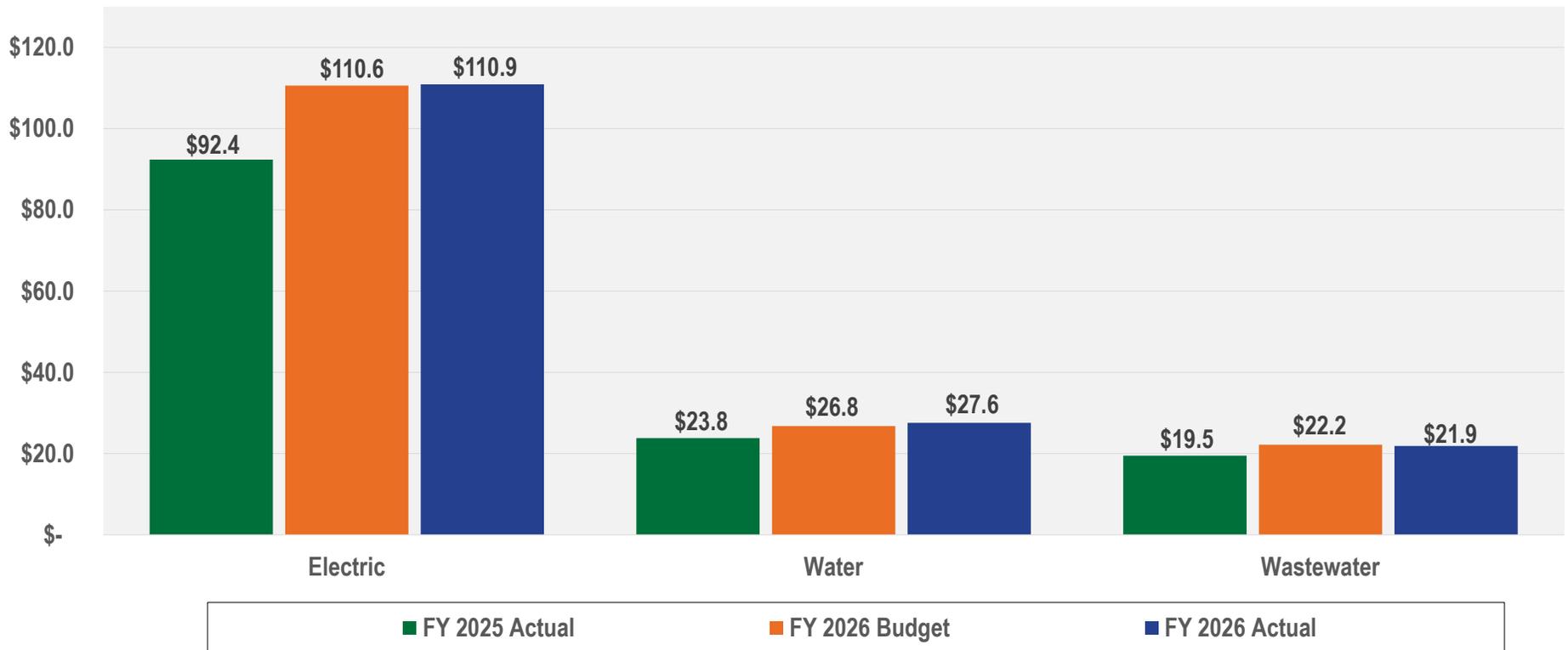
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Operating Revenue by LOB

January 2026 YTD – Amounts in Millions



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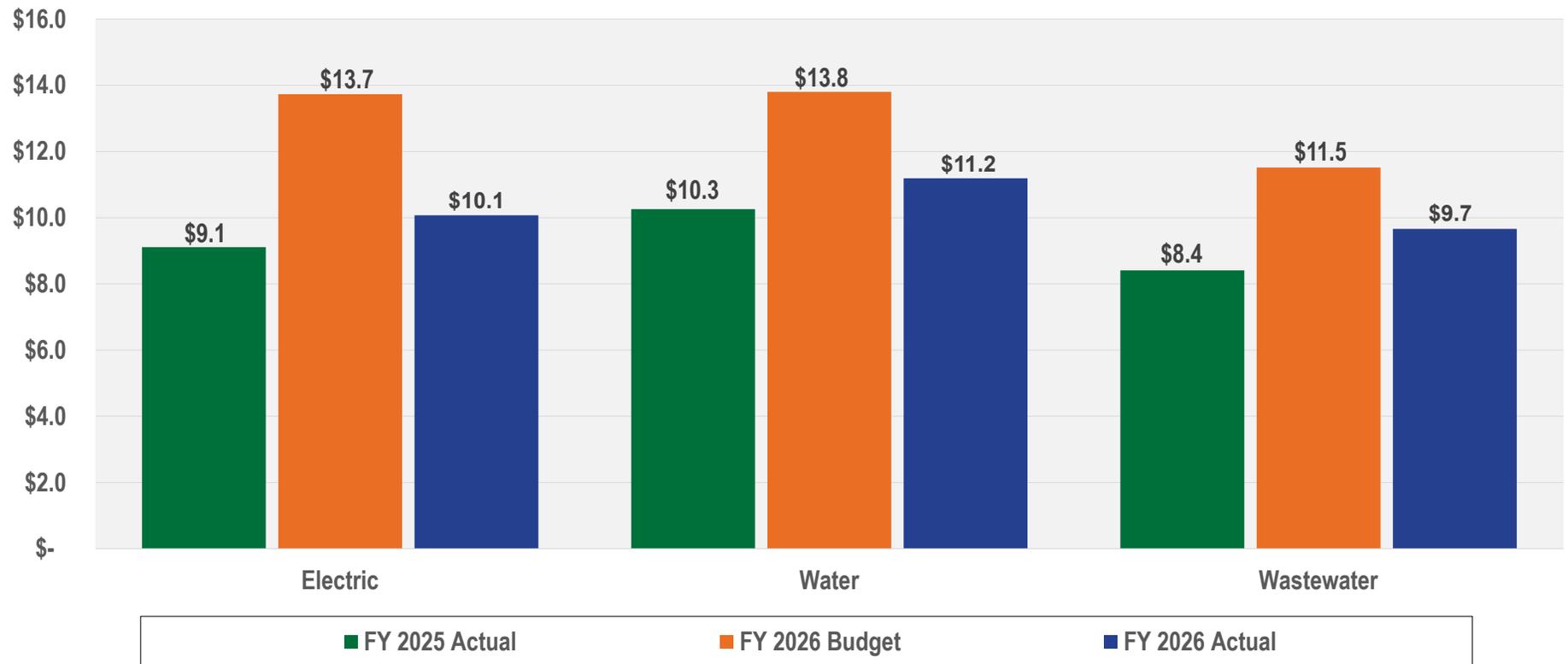
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Operating Expenses* by LOB January 2026 YTD – Amounts in Millions



*Excludes purchased power, purchased water, and depreciation expense. Includes Support Services Allocation.

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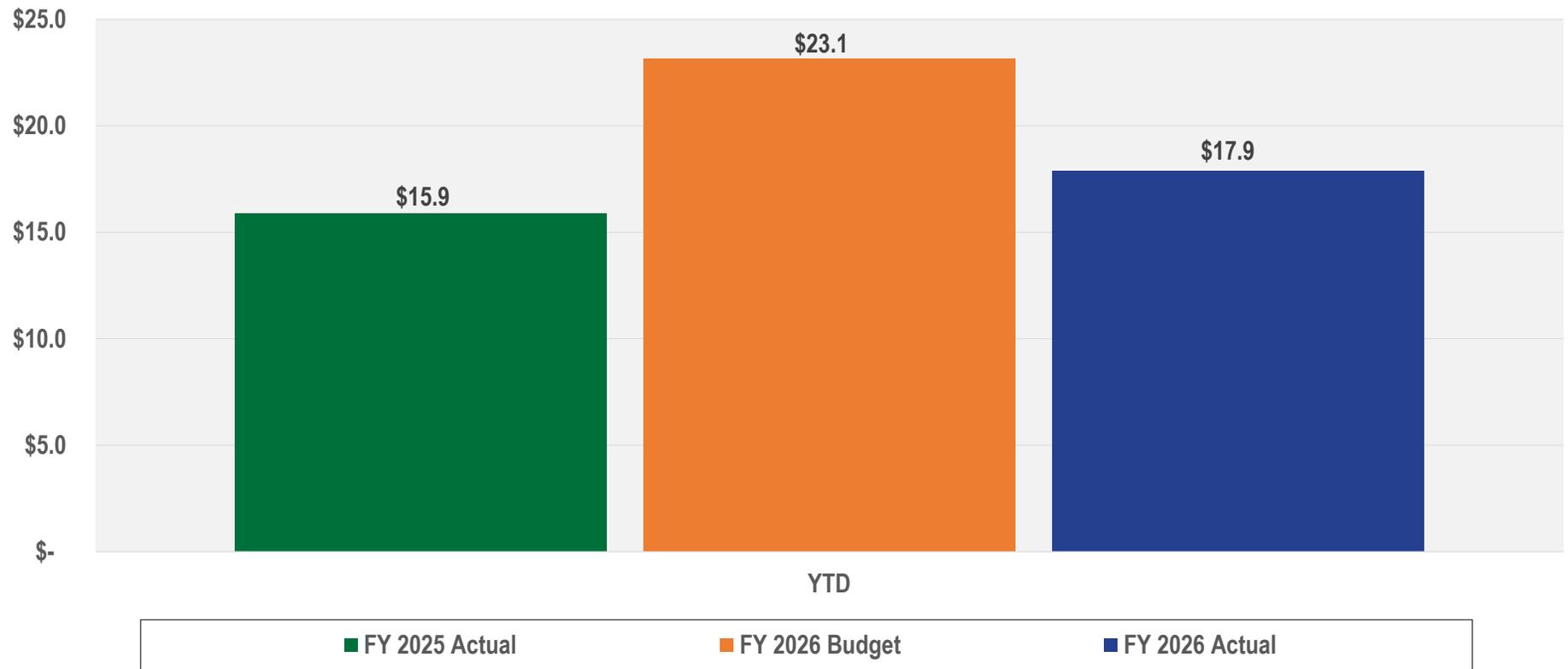
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Operating Expenses for Support Services January 2026 – Amounts in Millions



* Prior to allocation to each line of business.

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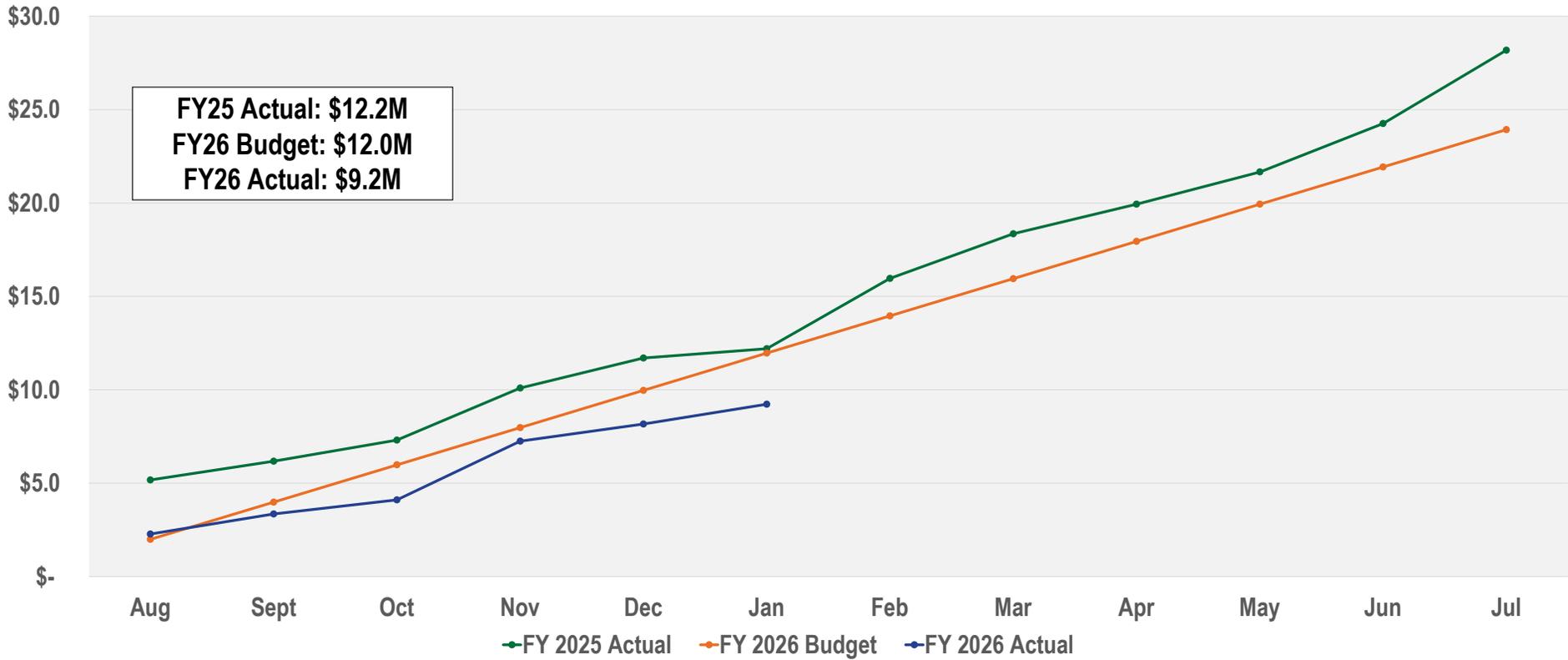
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Impact Fee Revenue January 2026 YTD – Amounts in Millions*



* Amounts shown are YTD for each month

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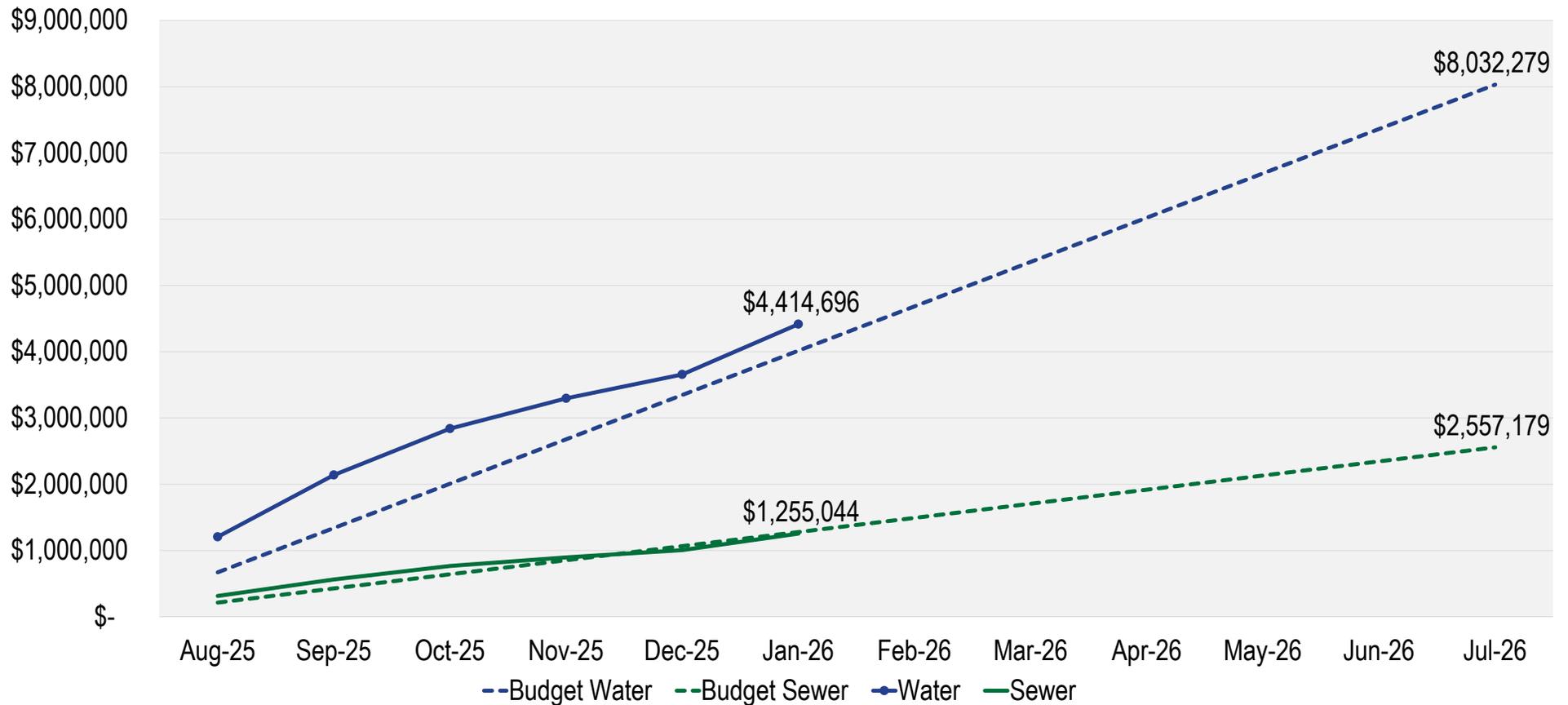
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Impact Fees Collections-Program E Update – January 2026



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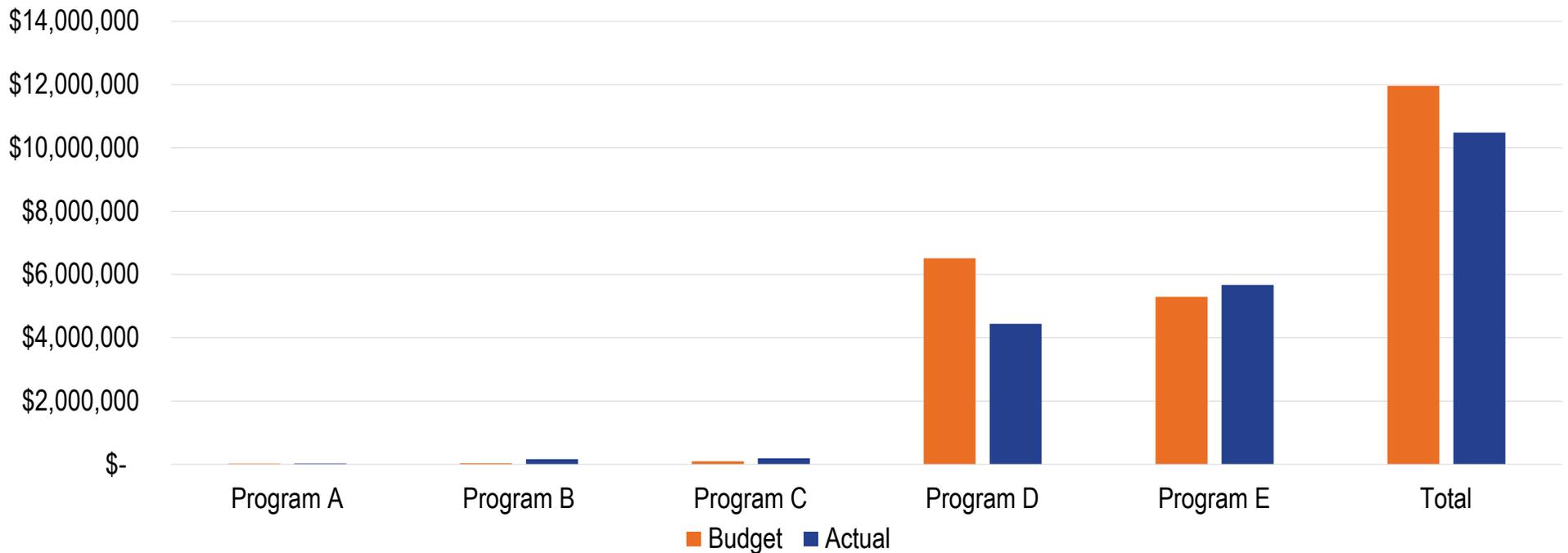
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Impact Fee Collections FY26 through January 2026



Collections	Program A	Program B	Program C	Program D	Program E	Total
Budget	\$ 22,588	\$ 38,702	\$ 93,137	\$ 6,513,649	\$ 5,294,729	\$ 11,962,805
Actual	23,027	161,187	190,669	4,442,082	5,669,740	10,486,705
Over/(Under) Budget	\$ 439	\$ 122,485	\$ 97,532	\$ (2,071,568)	\$ 375,011	\$ (1,476,100)

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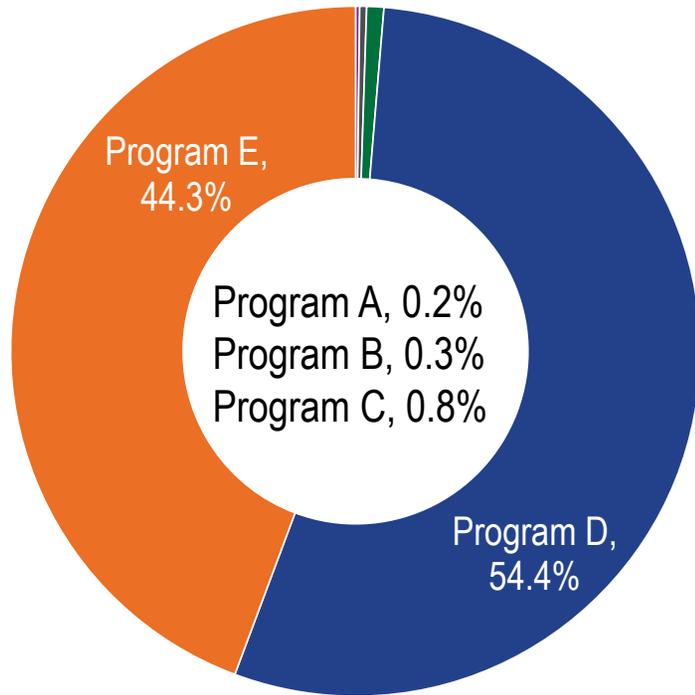


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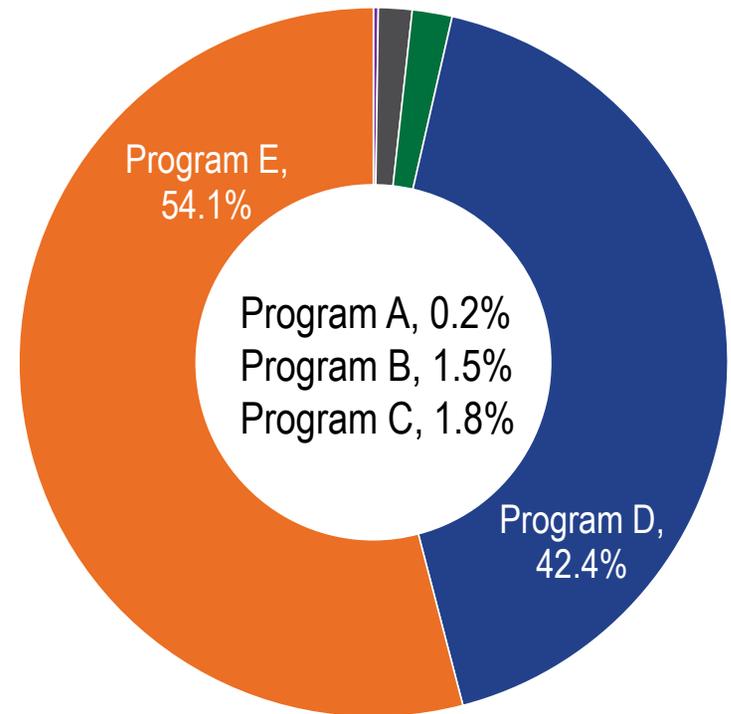
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Percentage of Total Collections FY26 through January 2026

Budget



Actual



- Program A
- Program B
- Program C
- Program D
- Program E

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Power Supply Reserves Update

As of FY26 Budget	Power Stabilization Fund FY26	Power Stabilization Fund Full, FY28
Target	\$65M	\$95M
As of January 31, 2026	\$58.5M	\$58.5M

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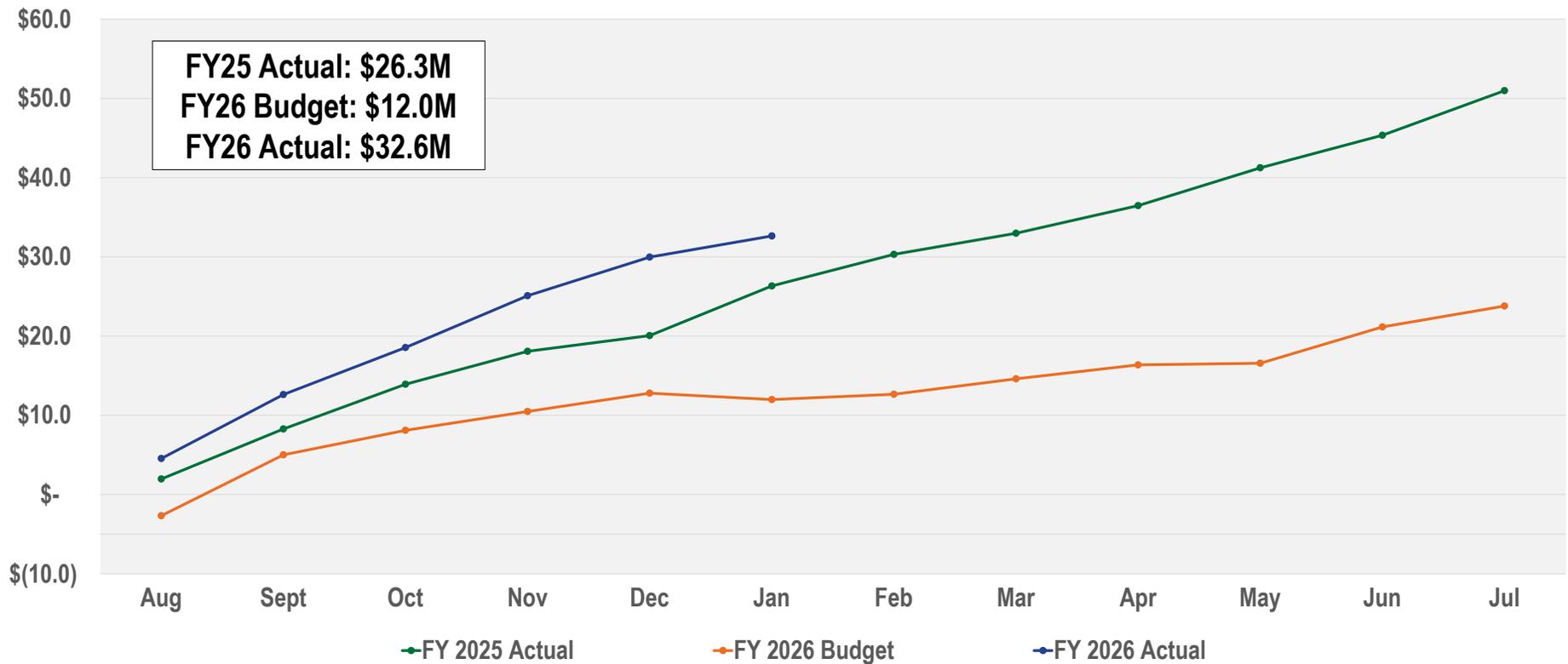
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Net Operating Income January 2026– Amounts in Millions*



* Amounts shown are YTD for each month

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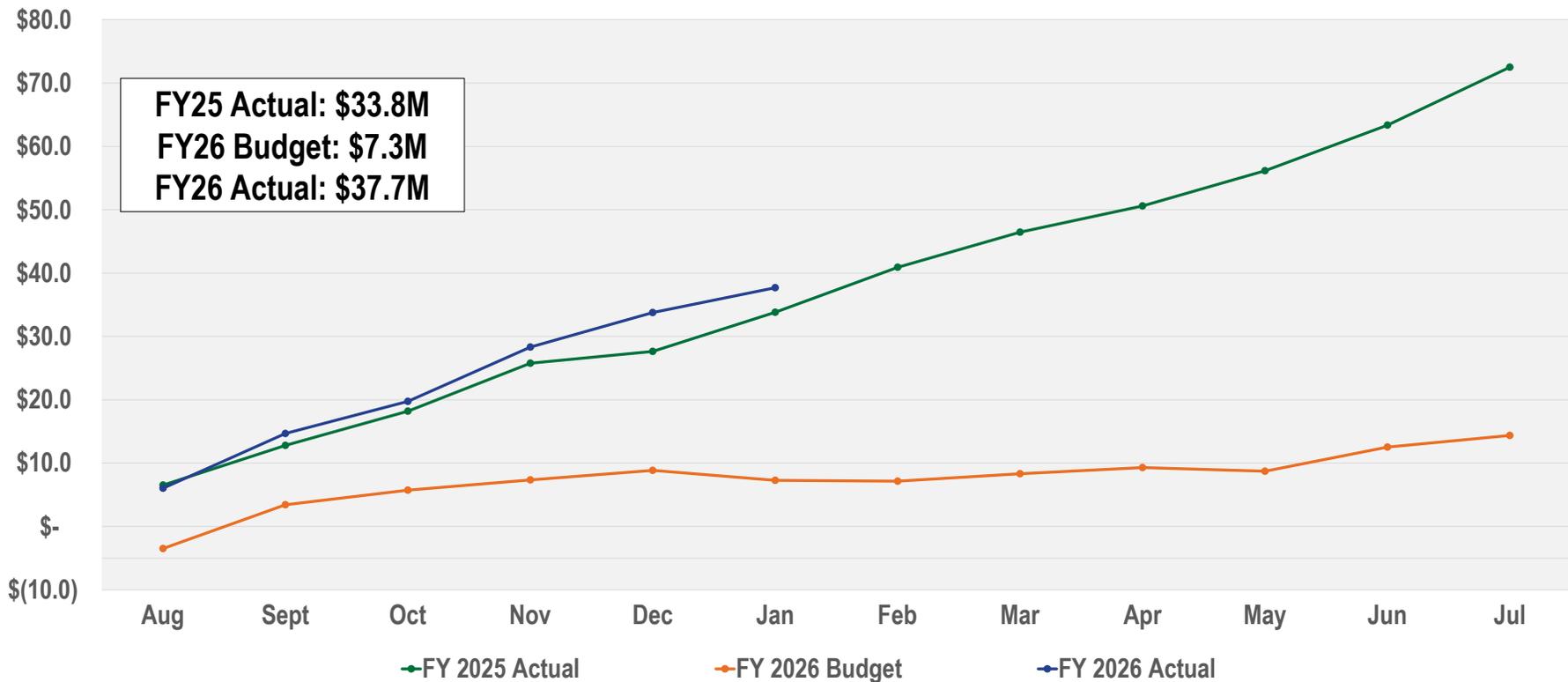
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Change in Net Position After Contributions January 2026– Amounts in Millions*



* Amounts shown are YTD for each month

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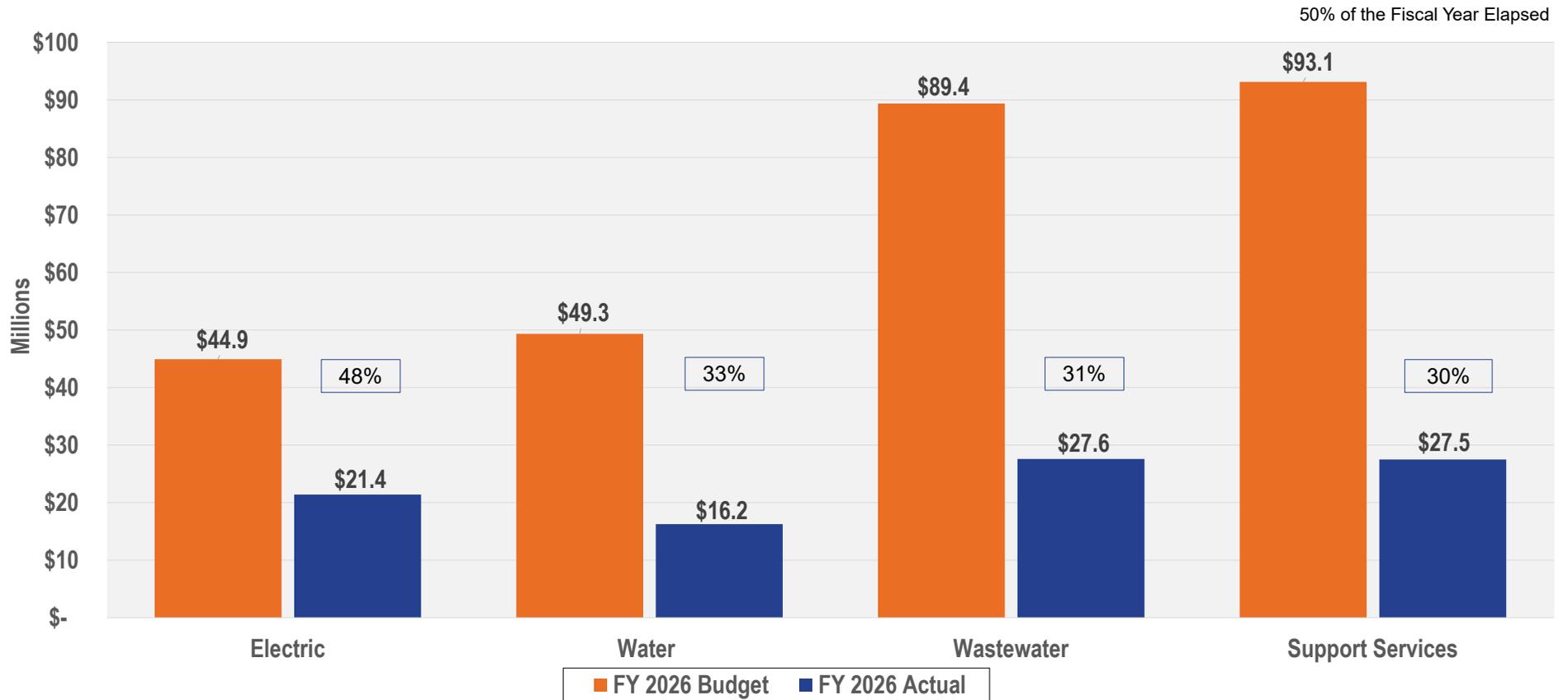
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Capital Project Expenditures January 2026 YTD – Amounts in Millions*



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Questions?