

Financial Update

- October 2025 Financials

- Kimberly DaCosta, Accounting Manager



Board Financial Policy Compliance - October 2025 YTD

	FY 2026 Budget	Financial Policy	FY 2026 Actual*
Debt to Capitalization (lower is better)	48.9%	$\leq 55.0\%$	40.0%
Debt Service Coverage (higher is better)	2.75	≥ 2.40	4.79
Days Cash on Hand (higher is better)	220	≥ 140	252
Days Liquidity on Hand (higher is better)	N/A	N/A	449

* Amounts are calculated by annualizing the YTD results

Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

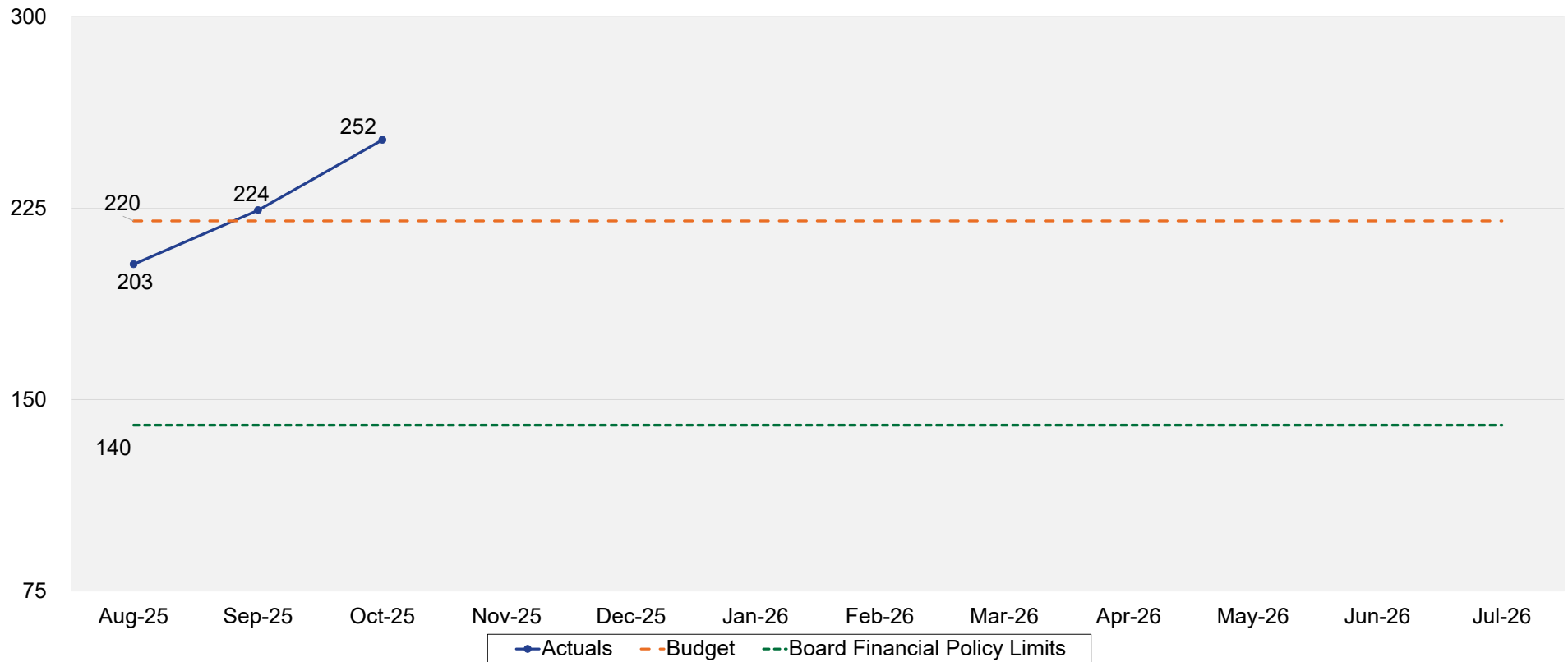
+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

NBU NEW BRAUNFELS
UTILITIES

Days Cash on Hand - October 2025 YTD



Mission

Strengthening our community by providing resilient essential services

+

Vision

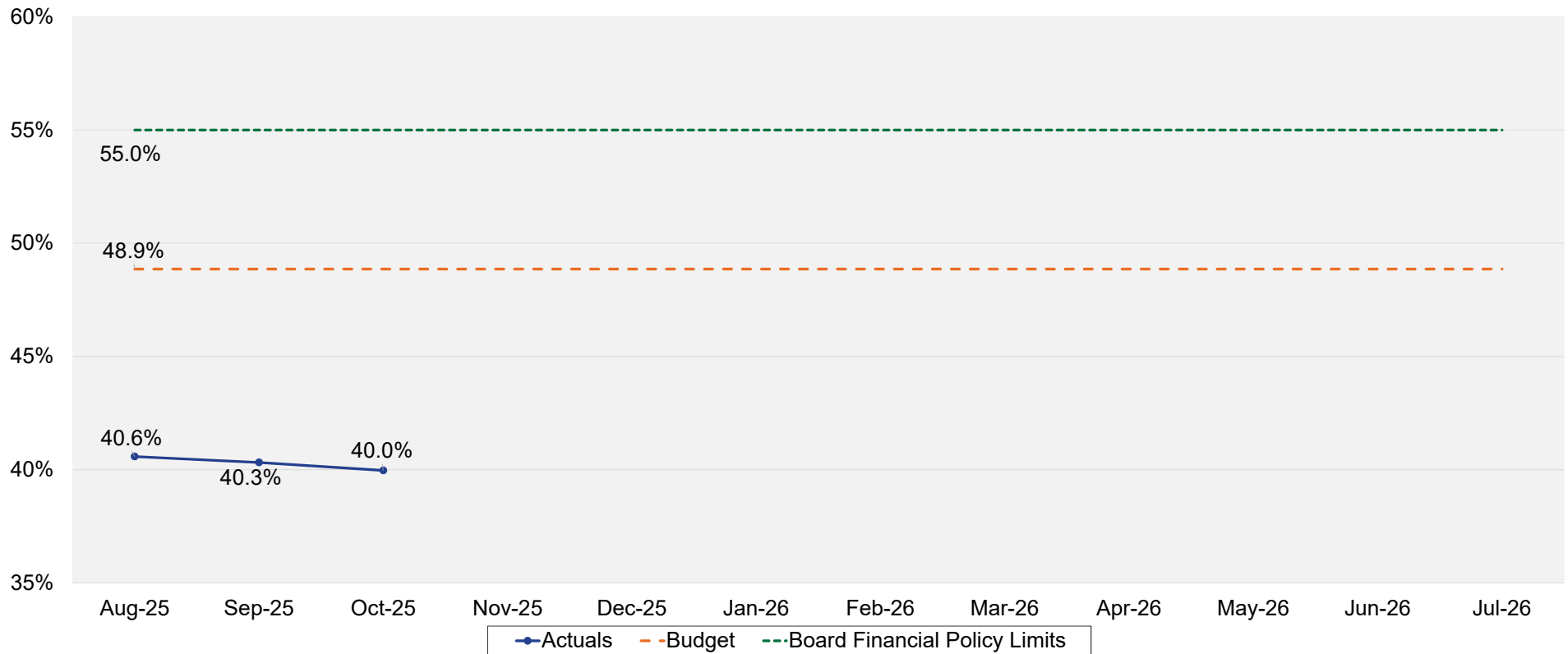
Be a trusted community partner dedicated to excellence in service

+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

Debt to Capitalization - October 2025 YTD



Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

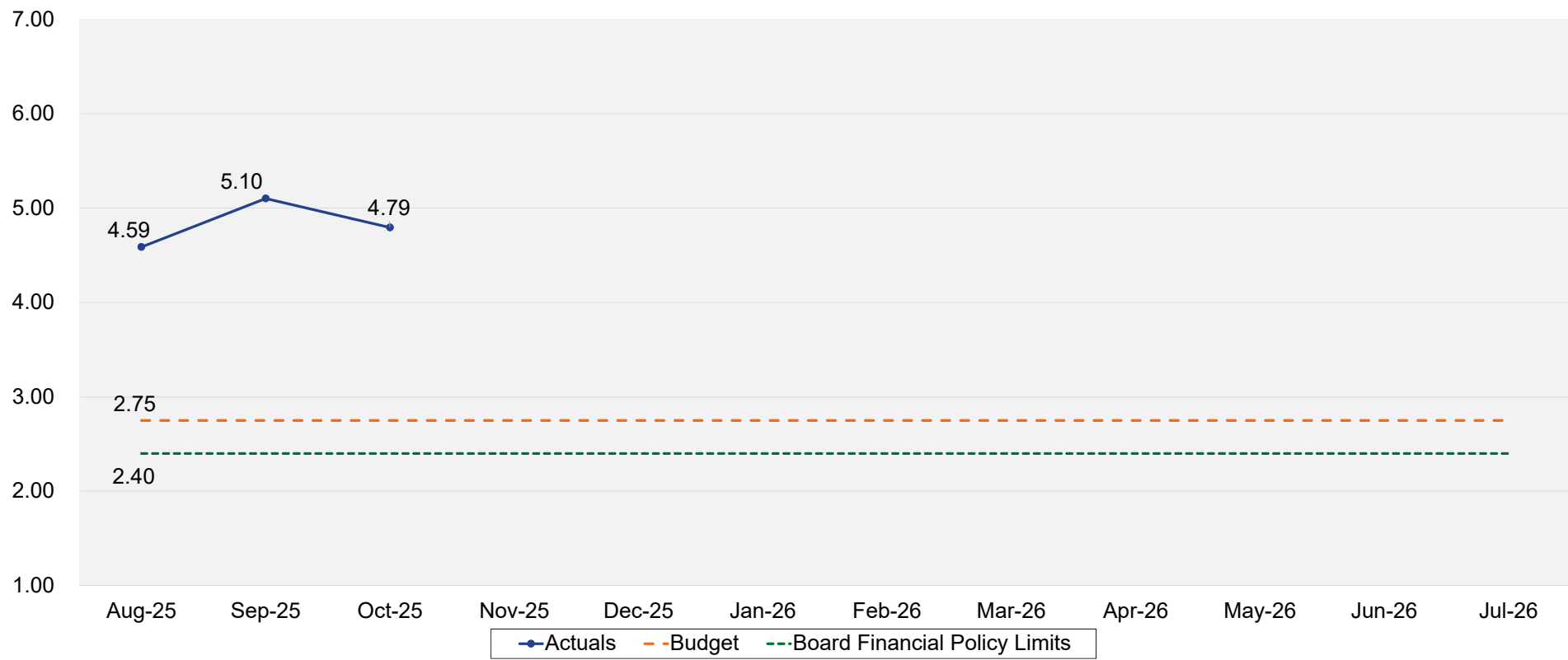
+

Core Values

Safety, Team, Integrity, Culture, and Stewardship



Debt Service Coverage - October 2025 YTD



Mission
Strengthening our community by providing resilient essential services

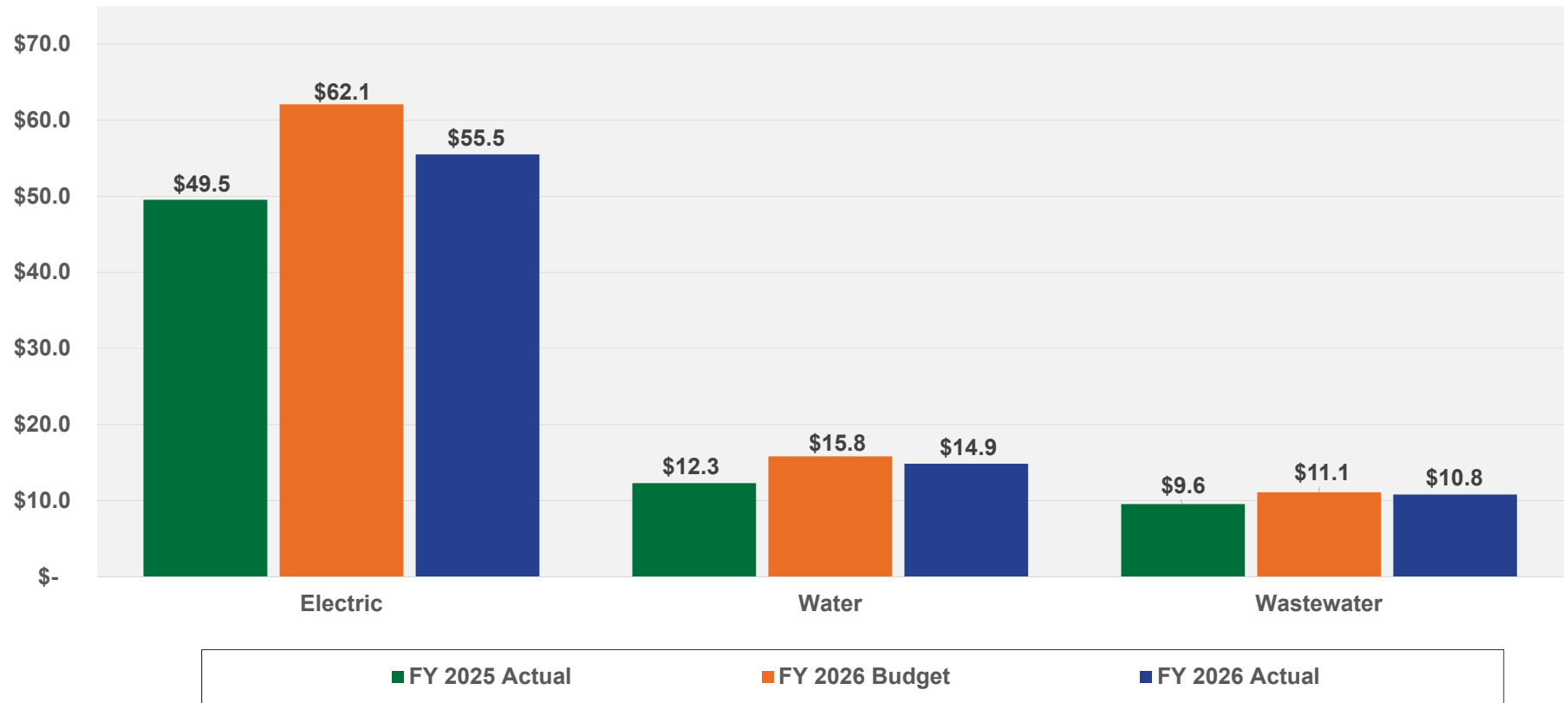
Vision
Be a trusted community partner dedicated to excellence in service

Core Values
Safety, Team, Integrity, Culture, and Stewardship



Operating Revenue by LOB

October 2025 YTD – Amounts in Millions



Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

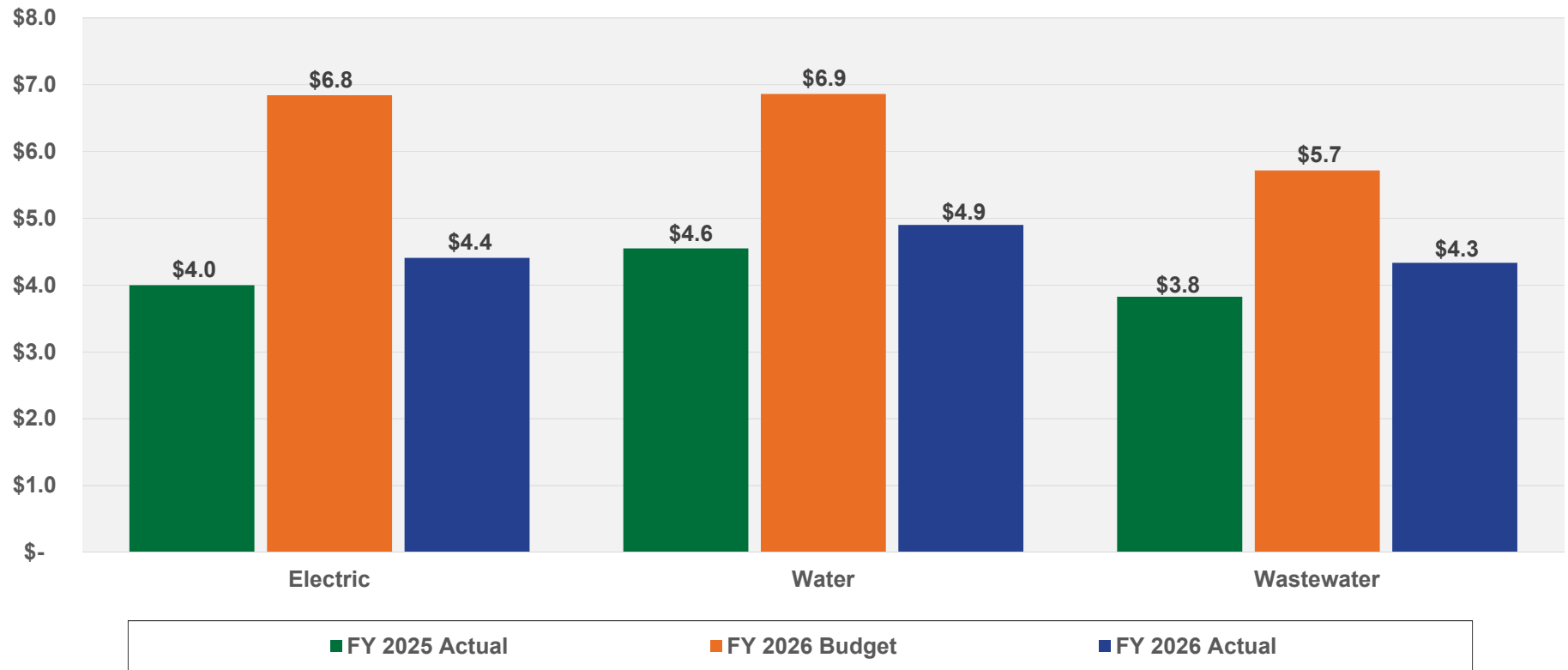
+

Core Values

Safety, Team, Integrity, Culture, and Stewardship



Operating Expenses* by LOB October 2025 YTD – Amounts in Millions



*Excludes purchased power, purchased water, and depreciation expense. Includes Support Services Allocation.

Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

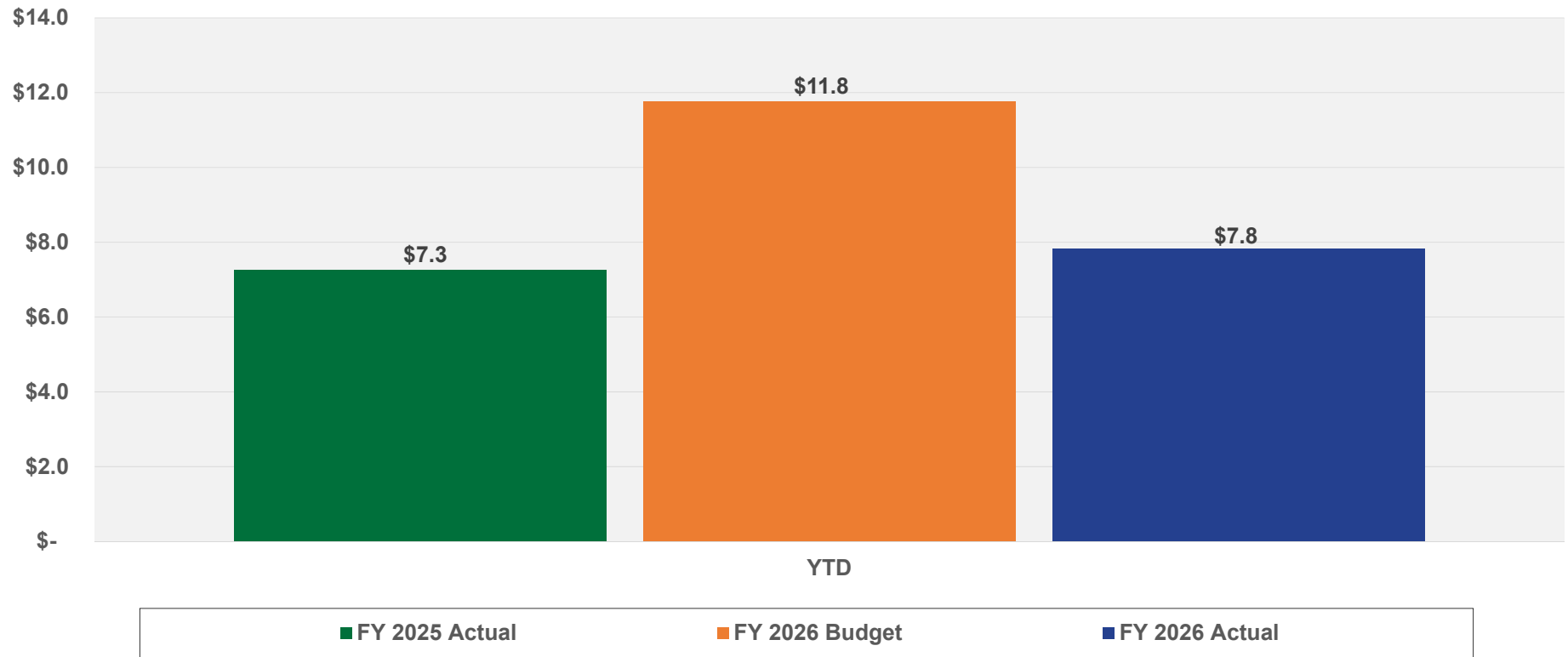
+

Core Values

Safety, Team, Integrity, Culture, and Stewardship



Operating Expenses for Support Services October 2025 – Amounts in Millions



* Prior to allocation to each line of business.

Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

+

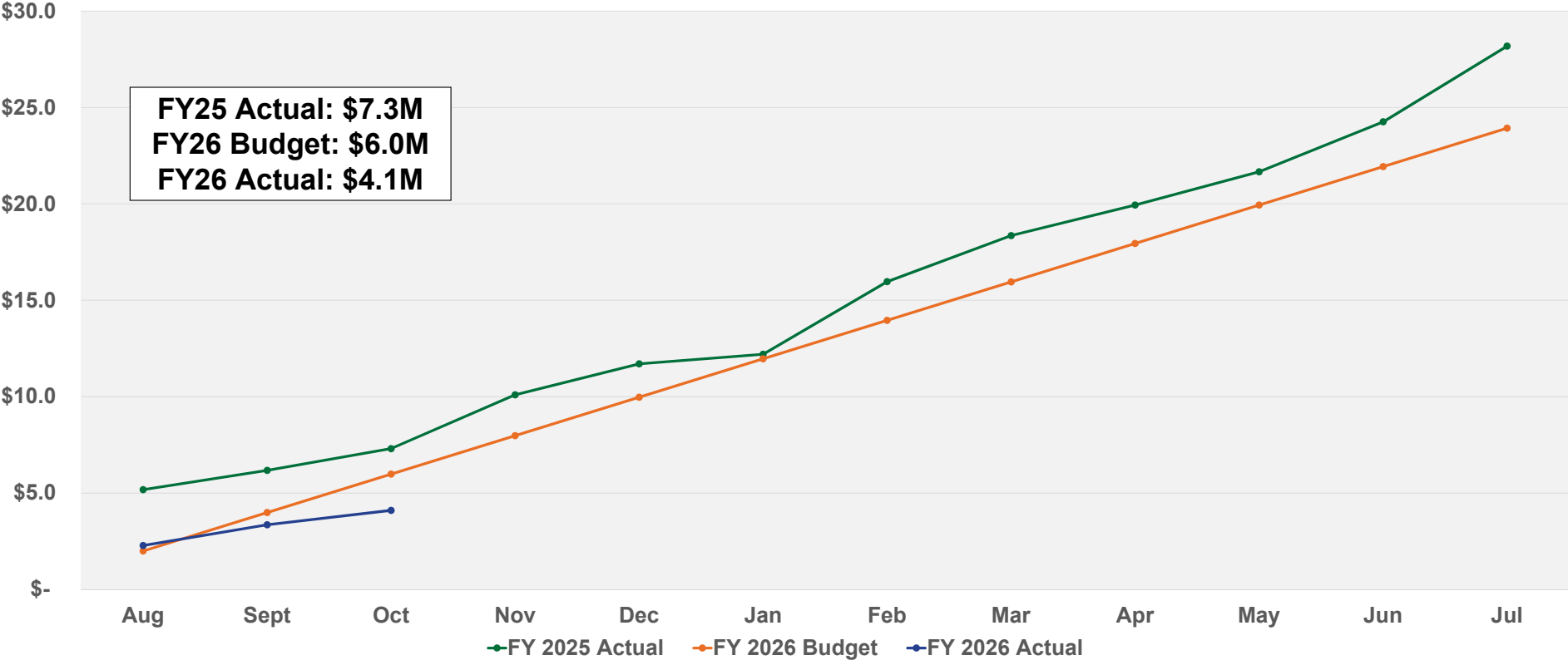
Core Values

Safety, Team, Integrity, Culture, and Stewardship



Impact Fee Revenue

October 2025 YTD – Amounts in Millions*



* Amounts shown are YTD for each month

Mission

Strengthening our community by providing resilient essential services

+

Vision

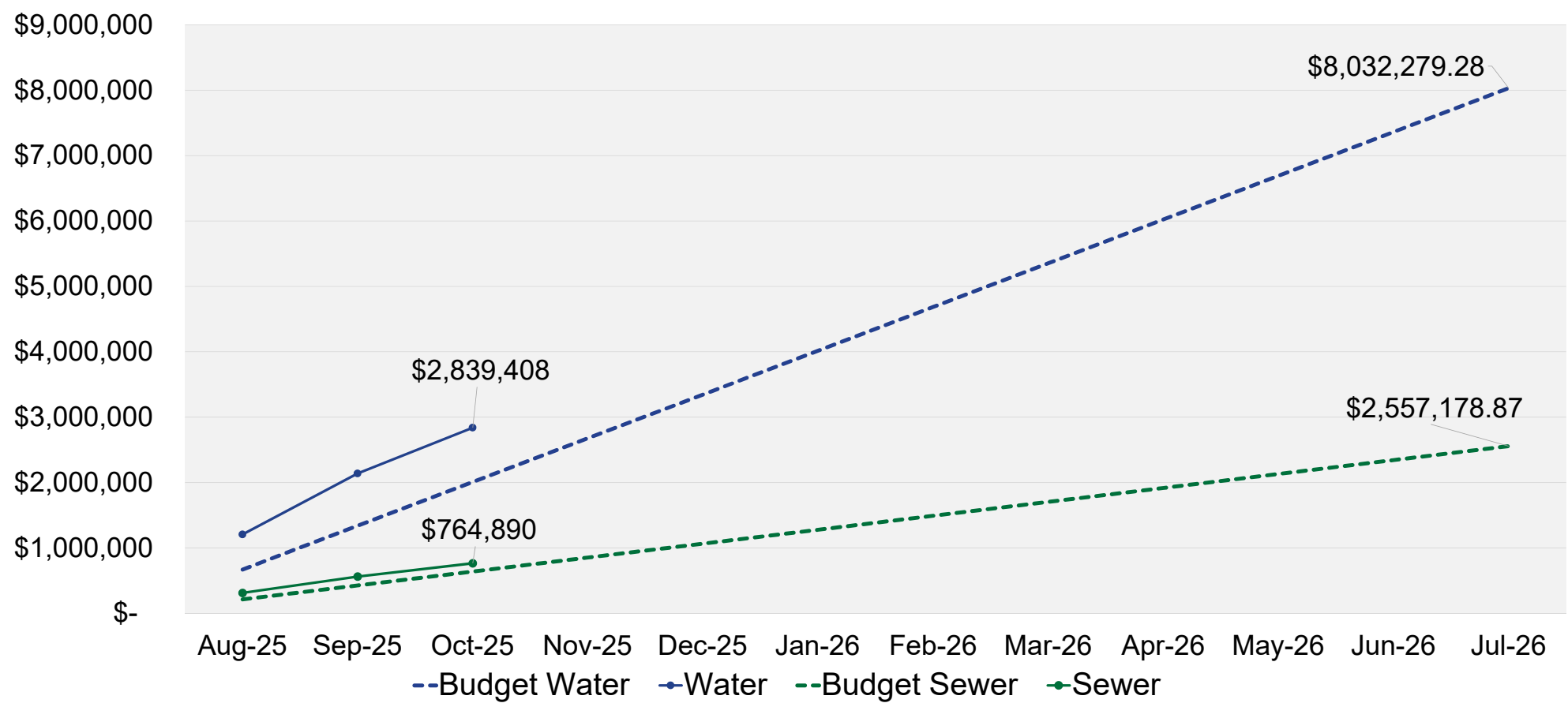
Be a trusted community partner dedicated to excellence in service

+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

Impact Fees Collections-Program E Update – October 2025



Mission

Strengthening our community by providing resilient essential services

+ Vision

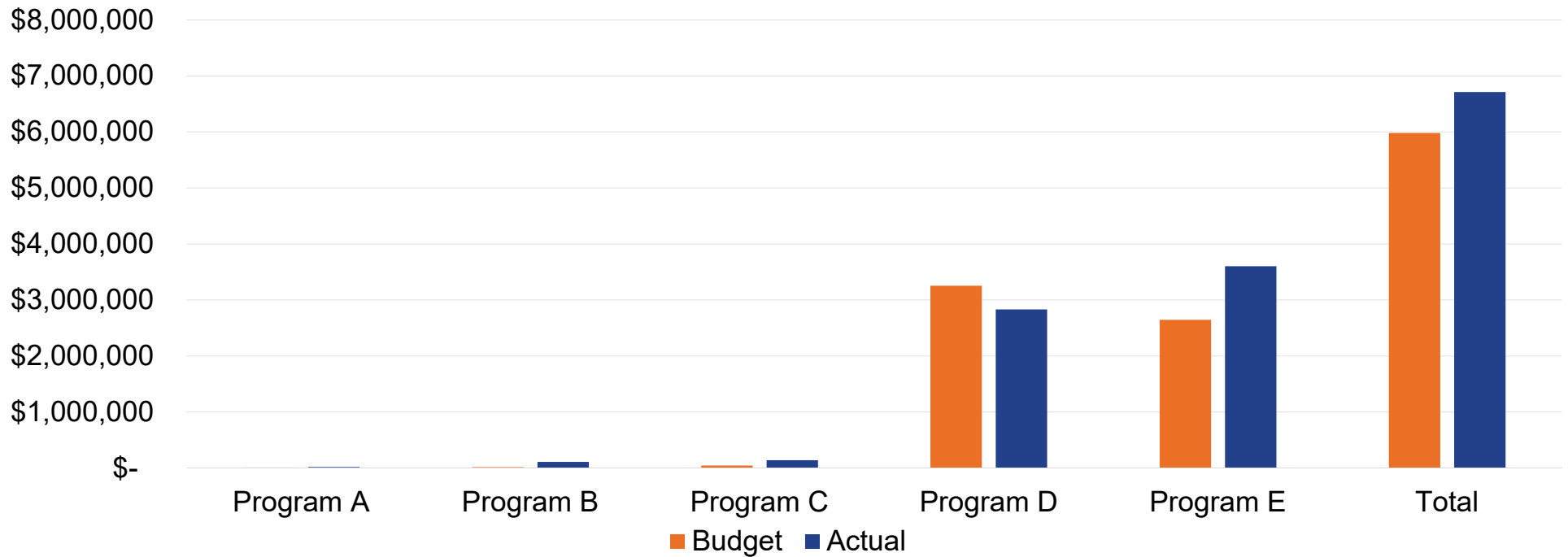
Be a trusted community partner dedicated to excellence in service

+ Core Values

Safety, Team, Integrity, Culture, and Stewardship



Impact Fee Collections FY26 through October 2025



Collections	Program A	Program B	Program C	Program D	Program E	Total
Budget	\$ 11,294	\$ 19,351	\$ 46,569	\$ 3,256,825	\$ 2,647,365	\$ 5,981,403
Actual	20,220	112,386	142,484	2,834,157	3,604,298	6,713,544
Over/(Under) Budget	\$ 8,926	\$ 93,035	\$ 95,915	\$ (422,668)	\$ 956,933	\$ 732,142

Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

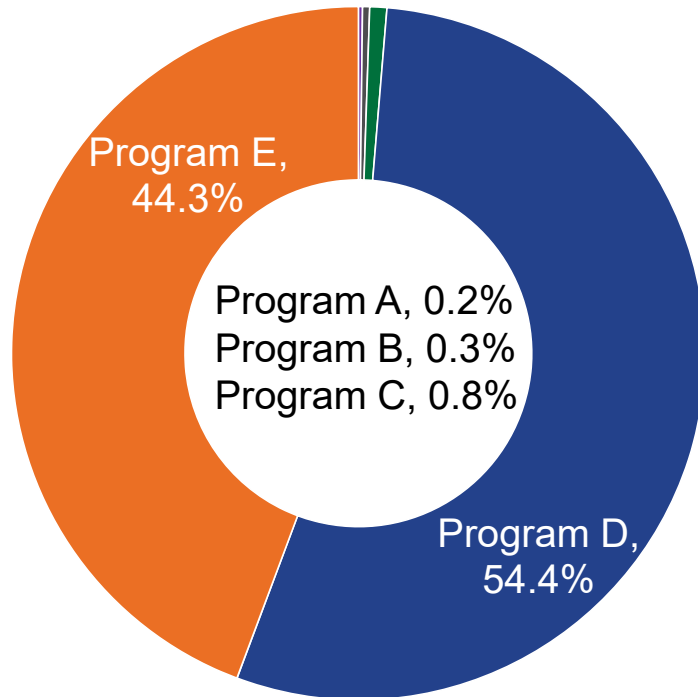
+

Core Values

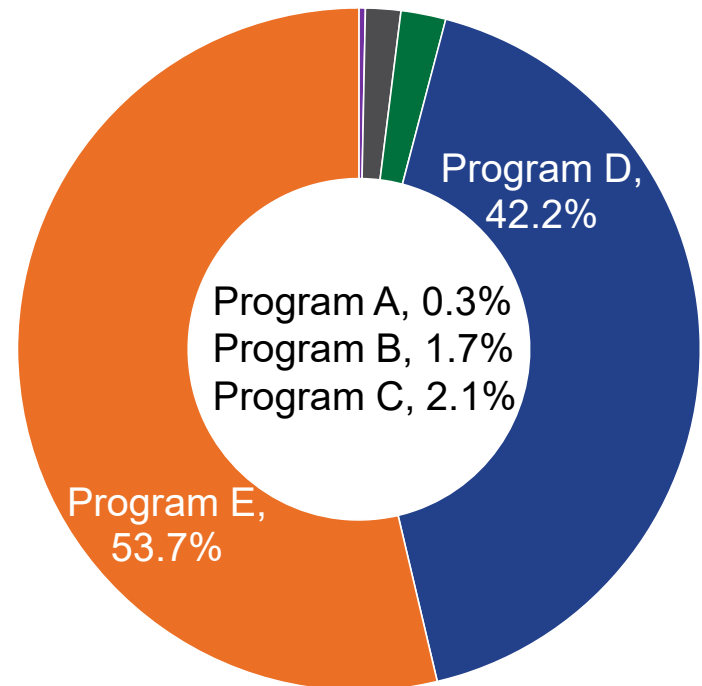
Safety, Team, Integrity, Culture, and Stewardship

Percentage of Total Collections FY26 through October

Budget



Actual



- Program A
- Program B
- Program C
- Program D
- Program E

Mission

Strengthening our community by providing resilient essential services



Vision

Be a trusted community partner dedicated to excellence in service



Core Values

Safety, Team, Integrity, Culture, and Stewardship

Power Supply Reserves Update

As of FY26 Budget	Power Stabilization Fund FY26	Power Stabilization Fund Full, FY28
Target	\$65M	\$95M
As of October 31, 2025	\$55M	\$55M

Mission

Strengthening our community by providing resilient essential services

+

Vision

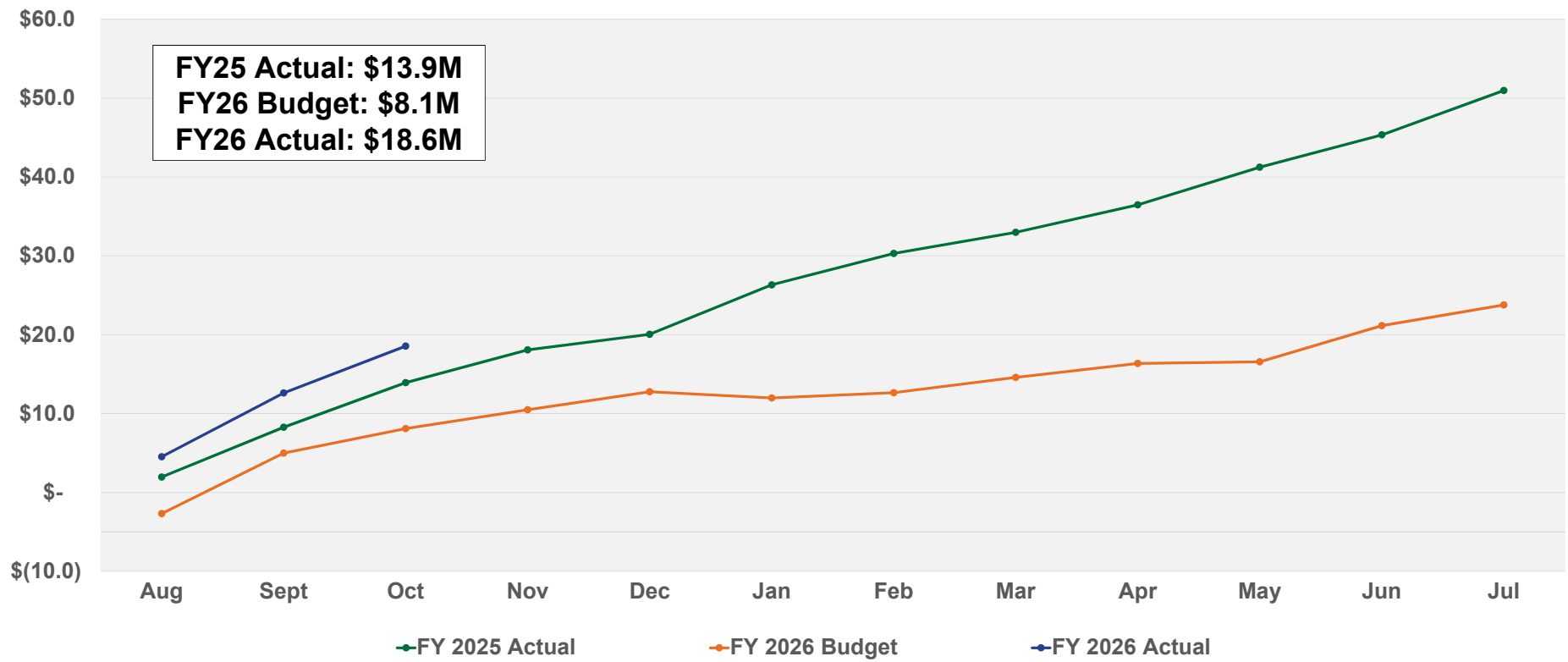
Be a trusted community partner dedicated to excellence in service

+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

Net Operating Income October 2025– Amounts in Millions*



* Amounts shown are YTD for each month

Mission

Strengthening our community by providing resilient essential services

+

Vision

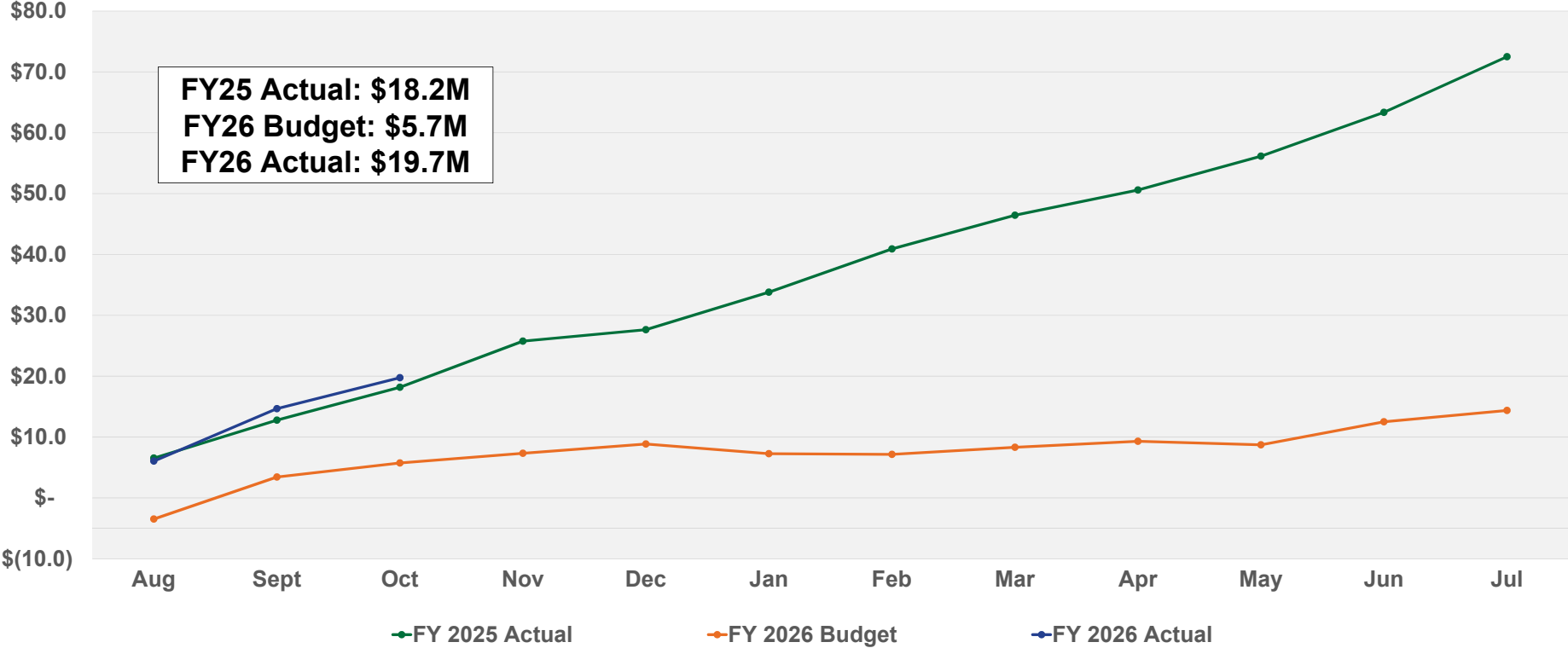
Be a trusted community partner dedicated to excellence in service

+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

Change in Net Position After Contributions October 2025– Amounts in Millions*



* Amounts shown are YTD for each month

Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

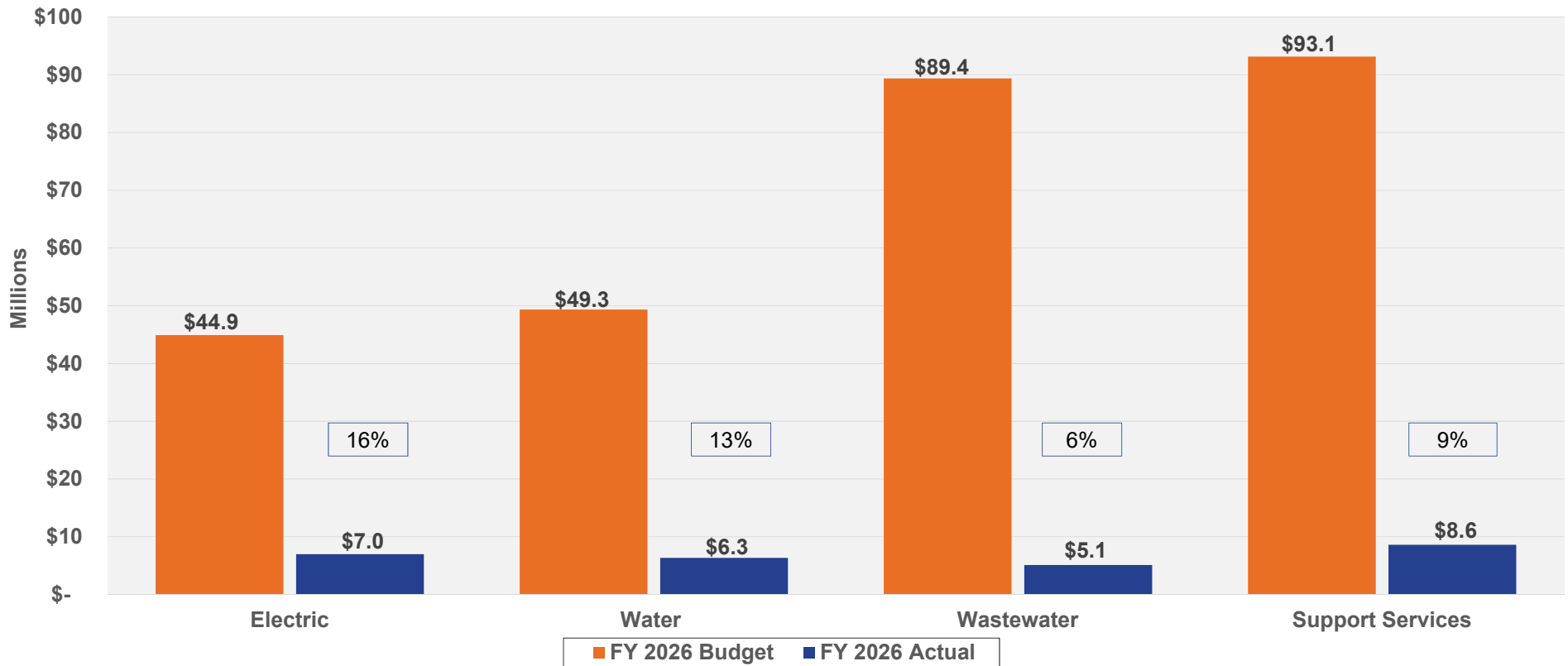
+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

Capital Project Expenditures October 2025 YTD – Amounts in Millions*

25% of the Fiscal Year Elapsed



Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

NBU NEW BRAUNFELS
UTILITIES



Questions?

Mission

Strengthening our community by providing resilient essential services

+

Vision

Be a trusted community partner dedicated to excellence in service

+

Core Values

Safety, Team, Integrity, Culture, and Stewardship

NBU NEW BRAUNFELS
UTILITIES