Financial Update

- July 2025 Financials

- Kimberly Huffman, Accounting Manager

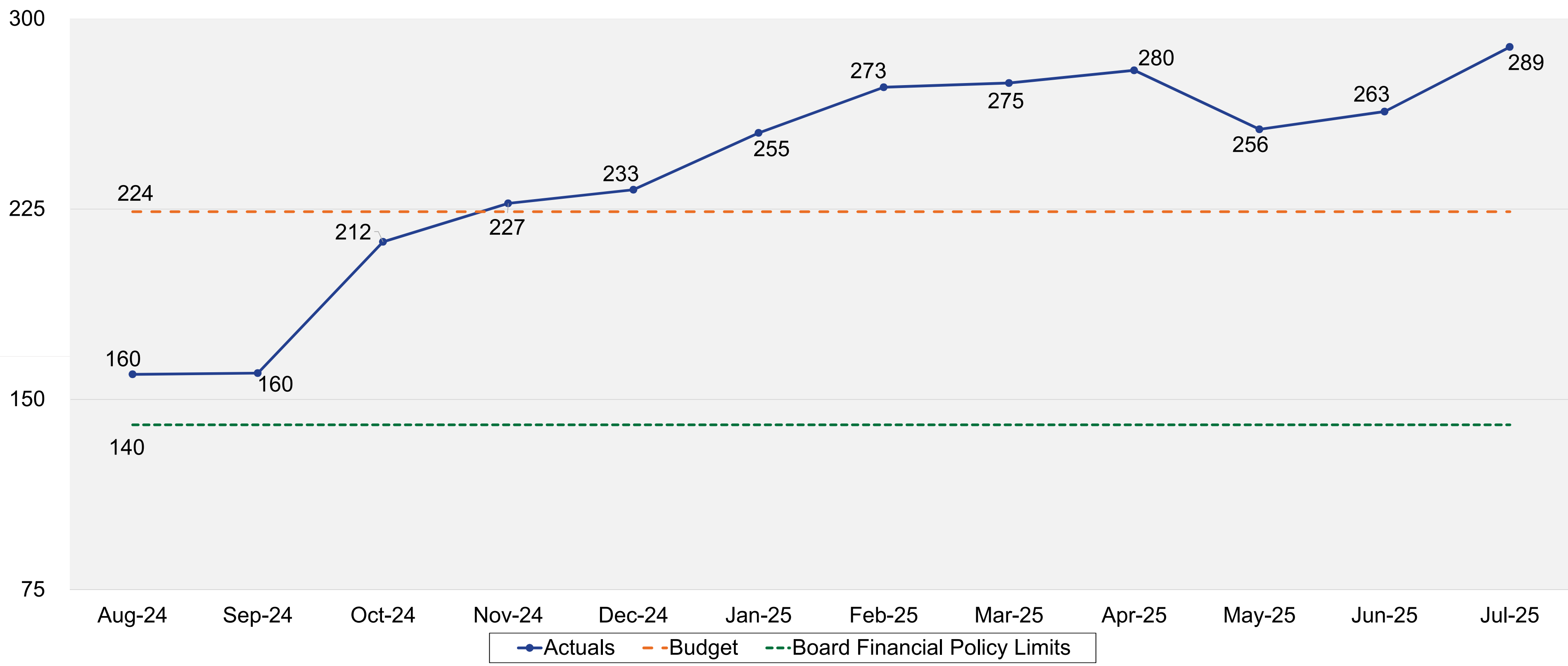
NBU NEW BRAUNFELS UTILITIES

Board Financial Policy Compliance - July 2025 YTD

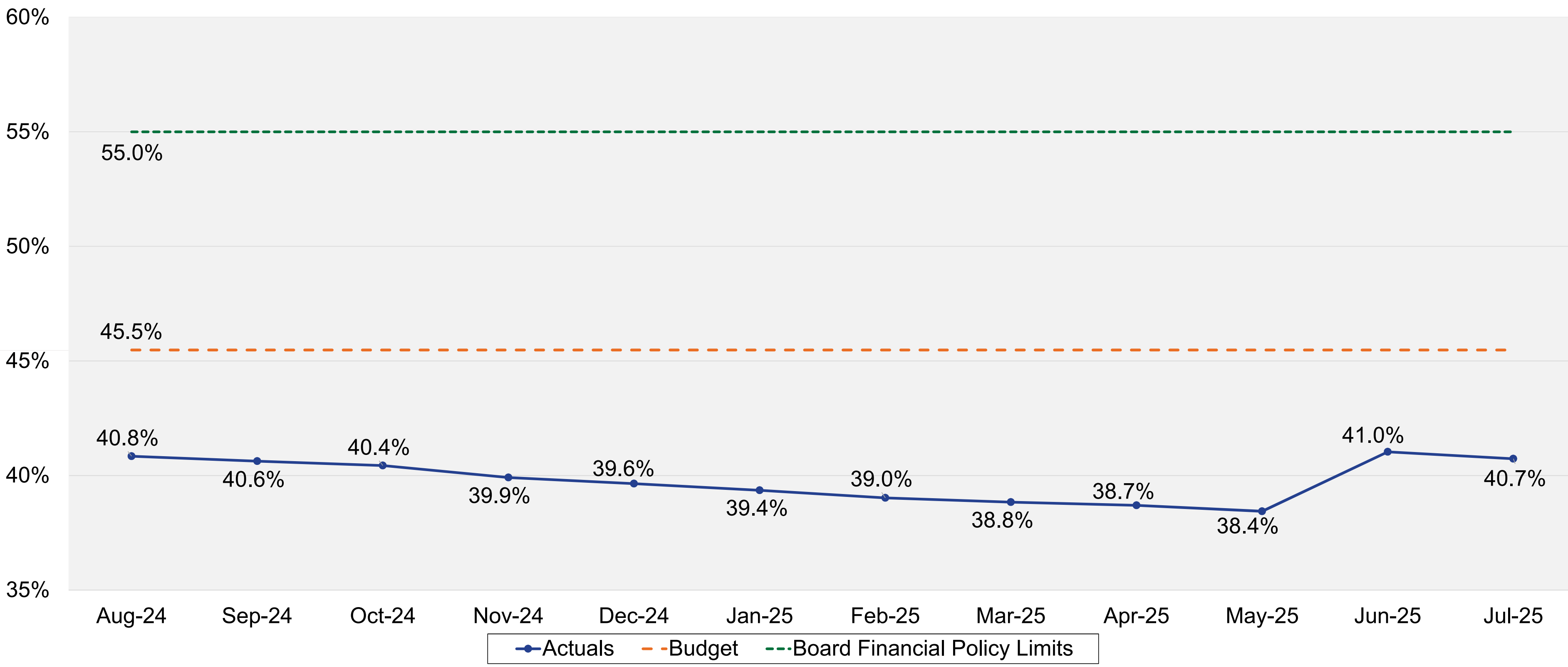
	FY 2024 Actual	FY 2025 Budget	Financial Policy	FY 2025 Actual*
Debt to Capitalization (lower is better)	41.1%	45.5%	≤55.0%	**40.7%**
Debt Service Coverage (higher is better)	5.14	4.71	≥2.40	**4.70**
Days Cash on Hand (higher is better)	208	224	≥140	**289**
Days Liquidity on Hand (higher is better)	495	N/A	N/A	**578**

* Amounts are calculated by annualizing the YTD results

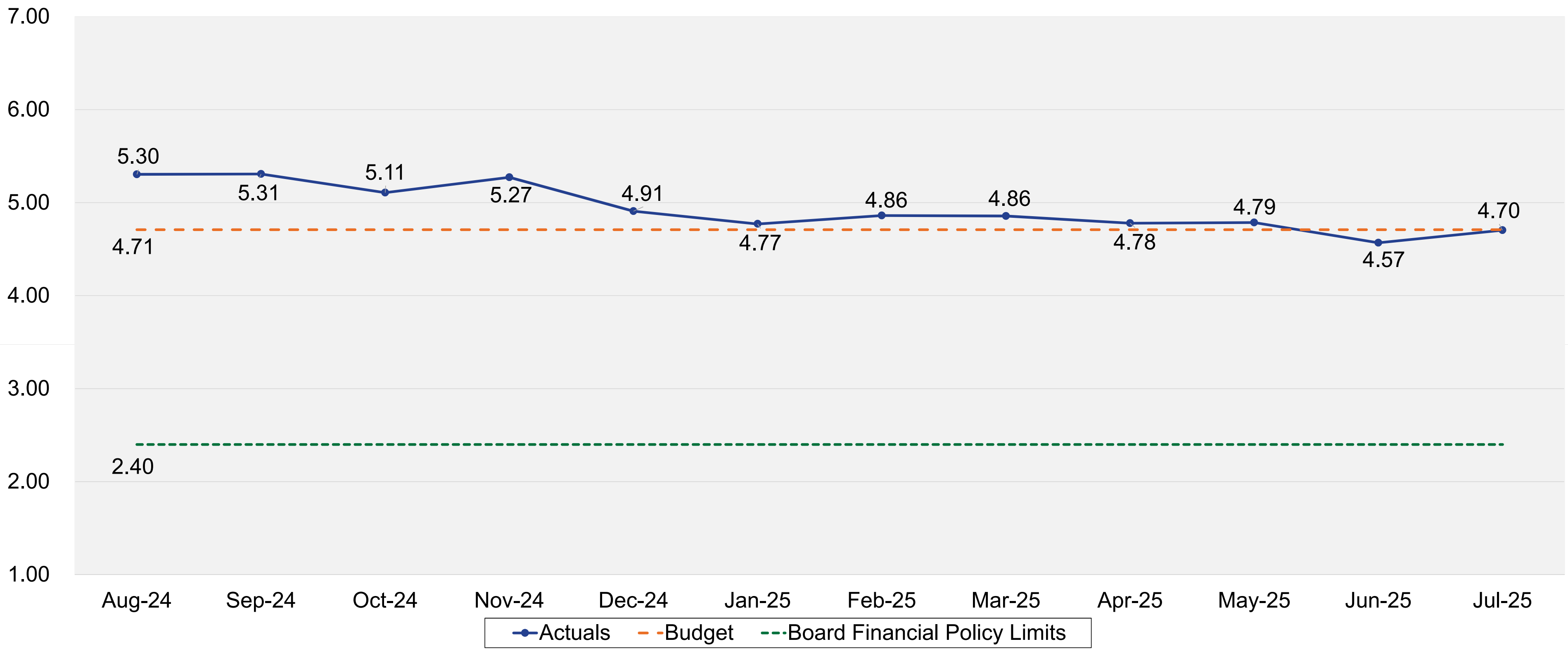
Days Cash on Hand - July 2025 YTD



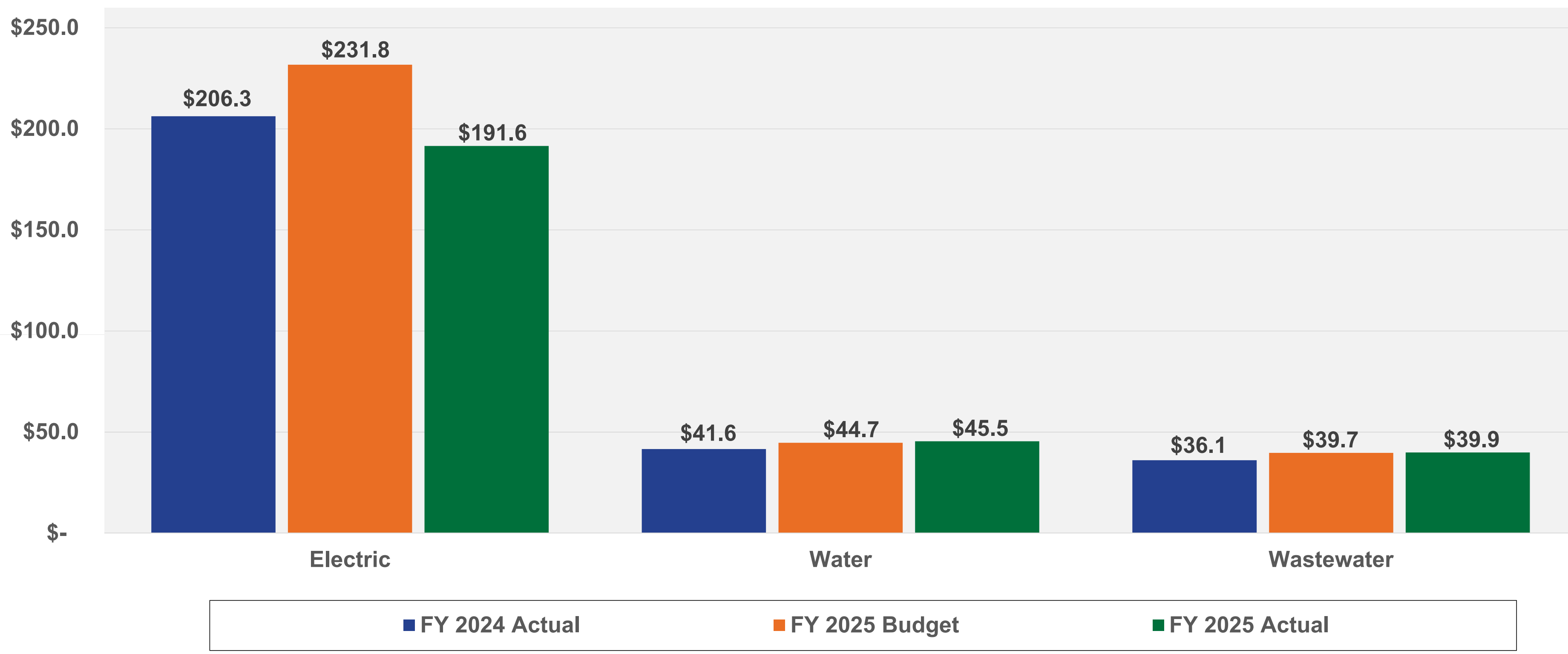
Debt to Capitalization - July 2025 YTD



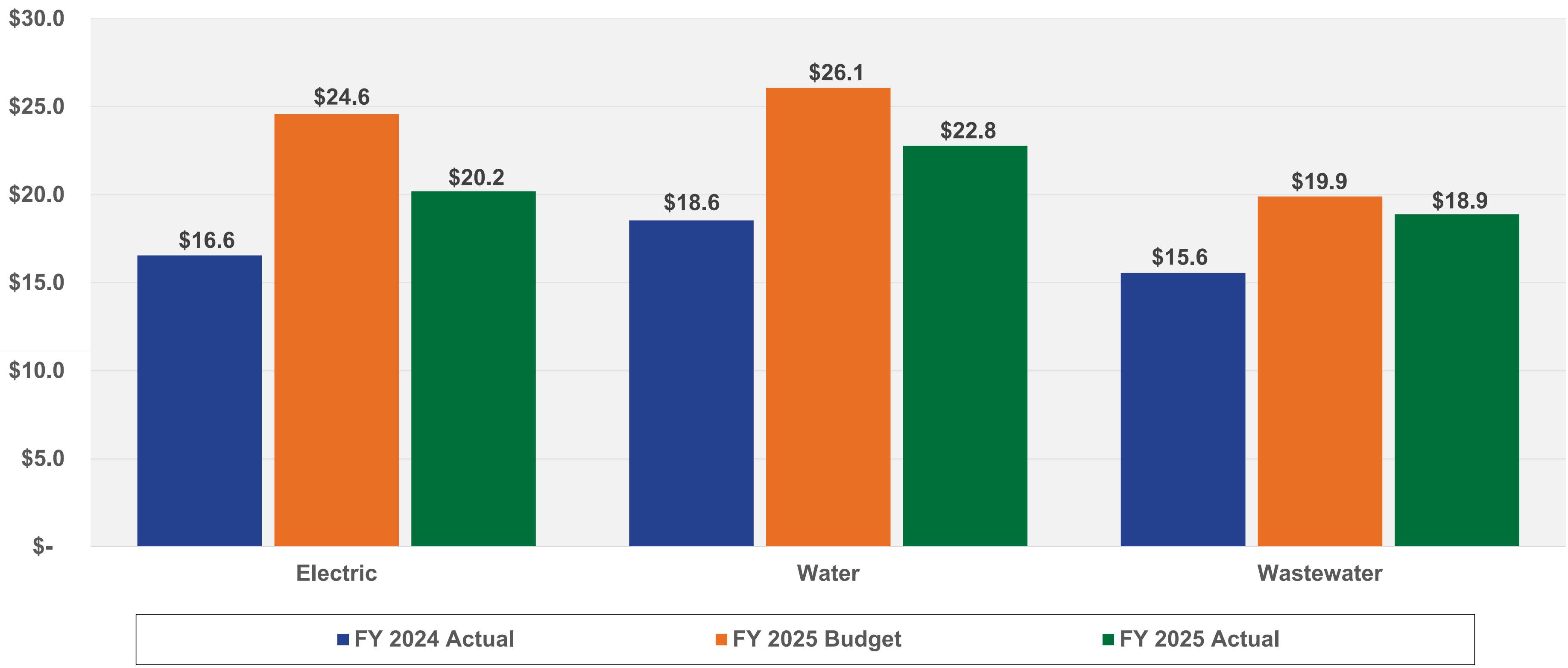
Debt Service Coverage - July 2025 YTD



Operating Revenue by LOB
July 2025 YTD – Amounts in Millions

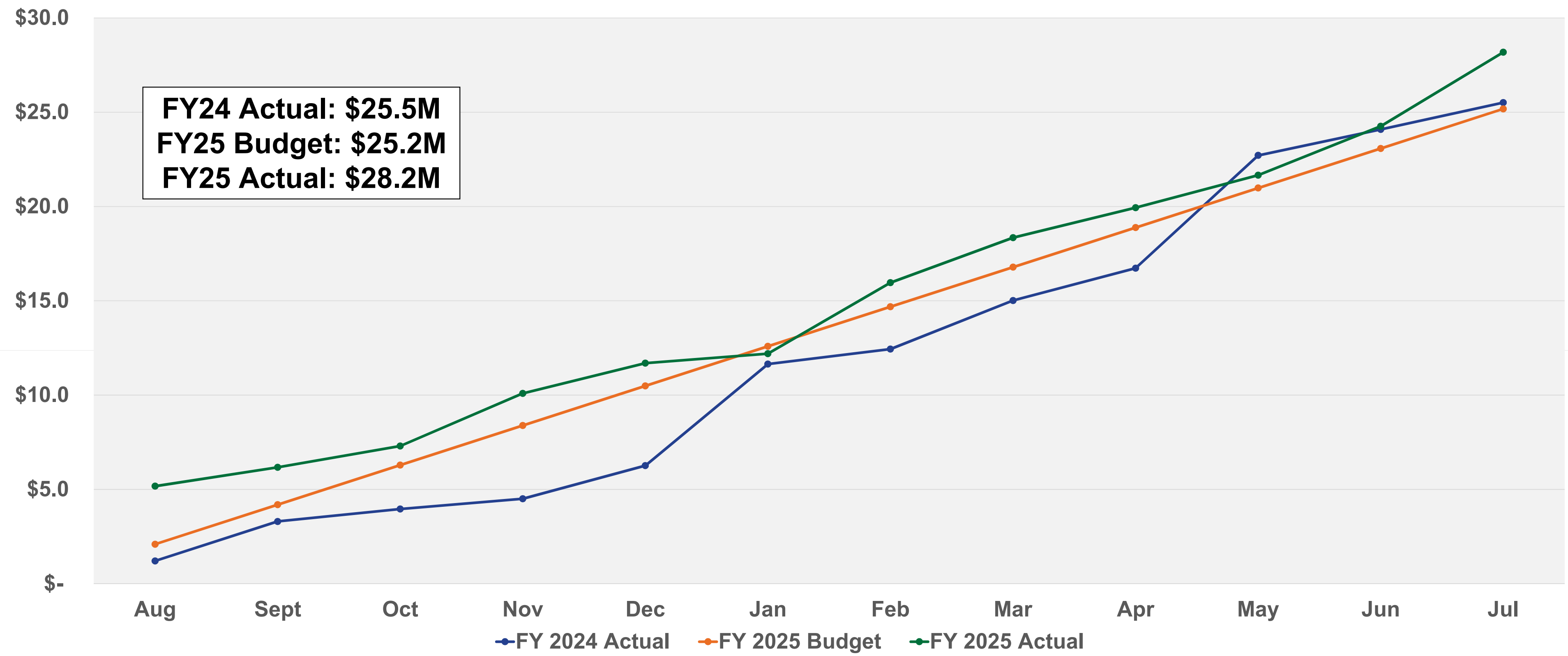


Operating Expenses* by LOB
July 2025 YTD – Amounts in Millions



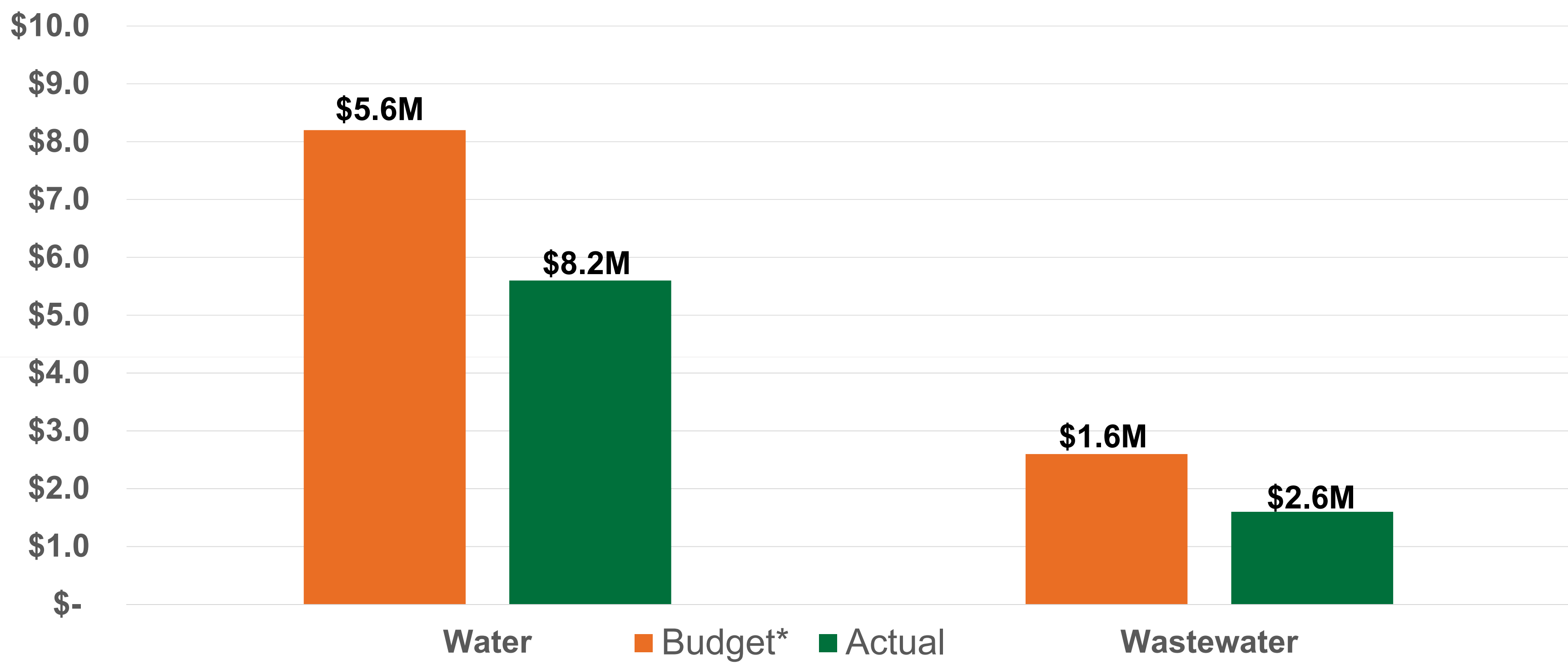
*Excludes purchased power, purchased water, and depreciation expense

Impact Fee Revenues
July 2025 YTD – Amounts in Millions*



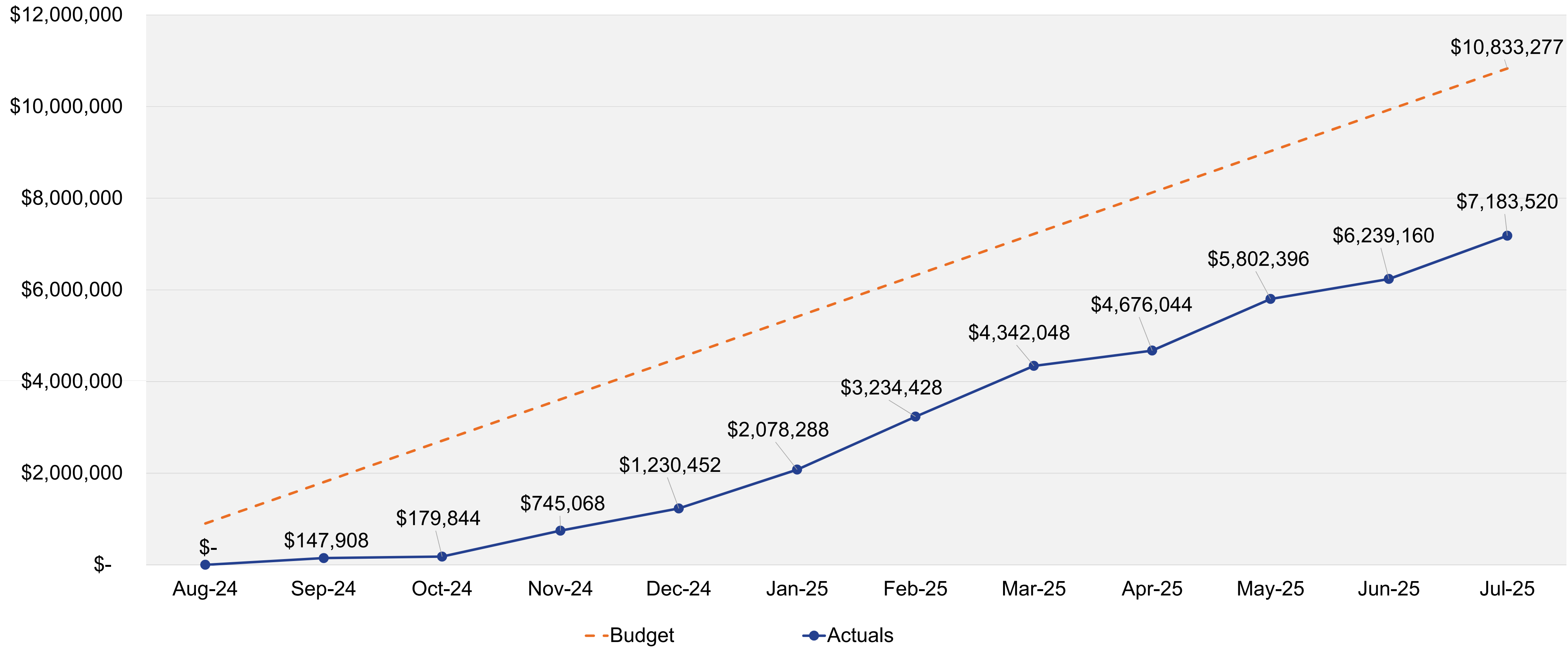
* Amounts shown are YTD for each month

Impact Fees Collections-Program E Update – July 2025 – Amount in Millions

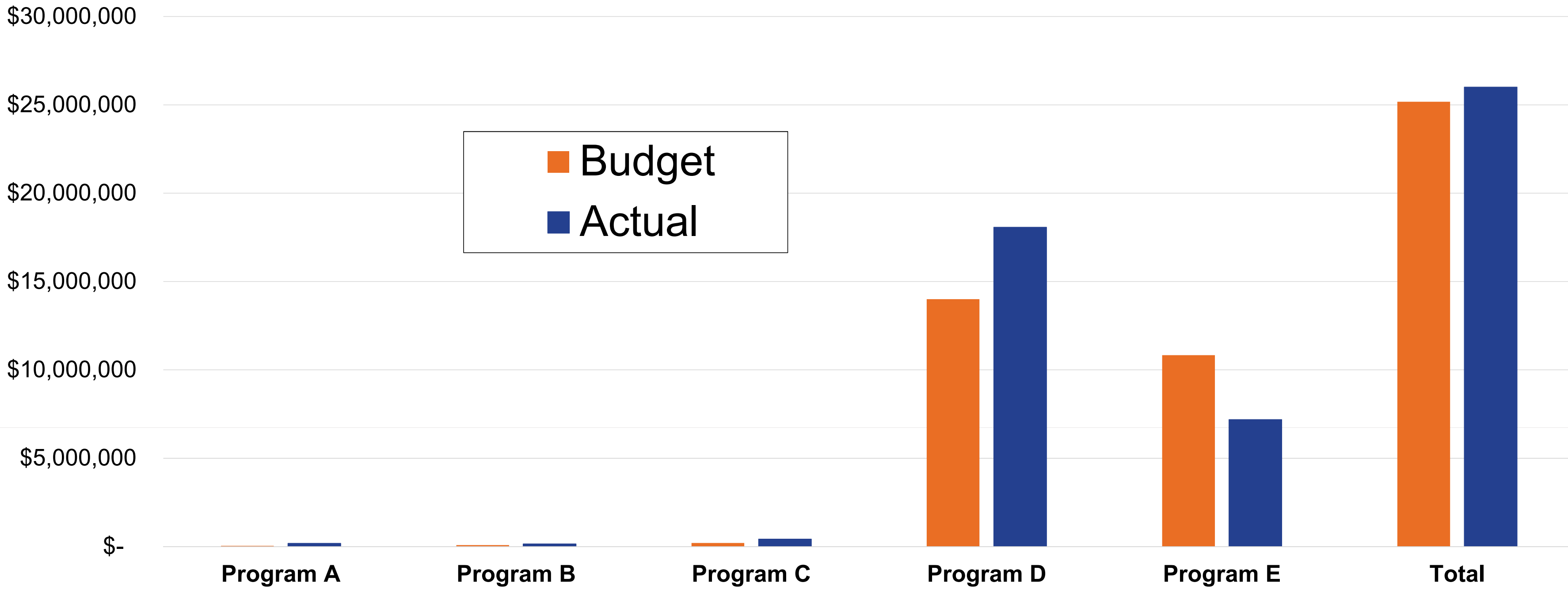


* Fiscal year budget amount

Impact Fees Collections-Program E Update – FY25

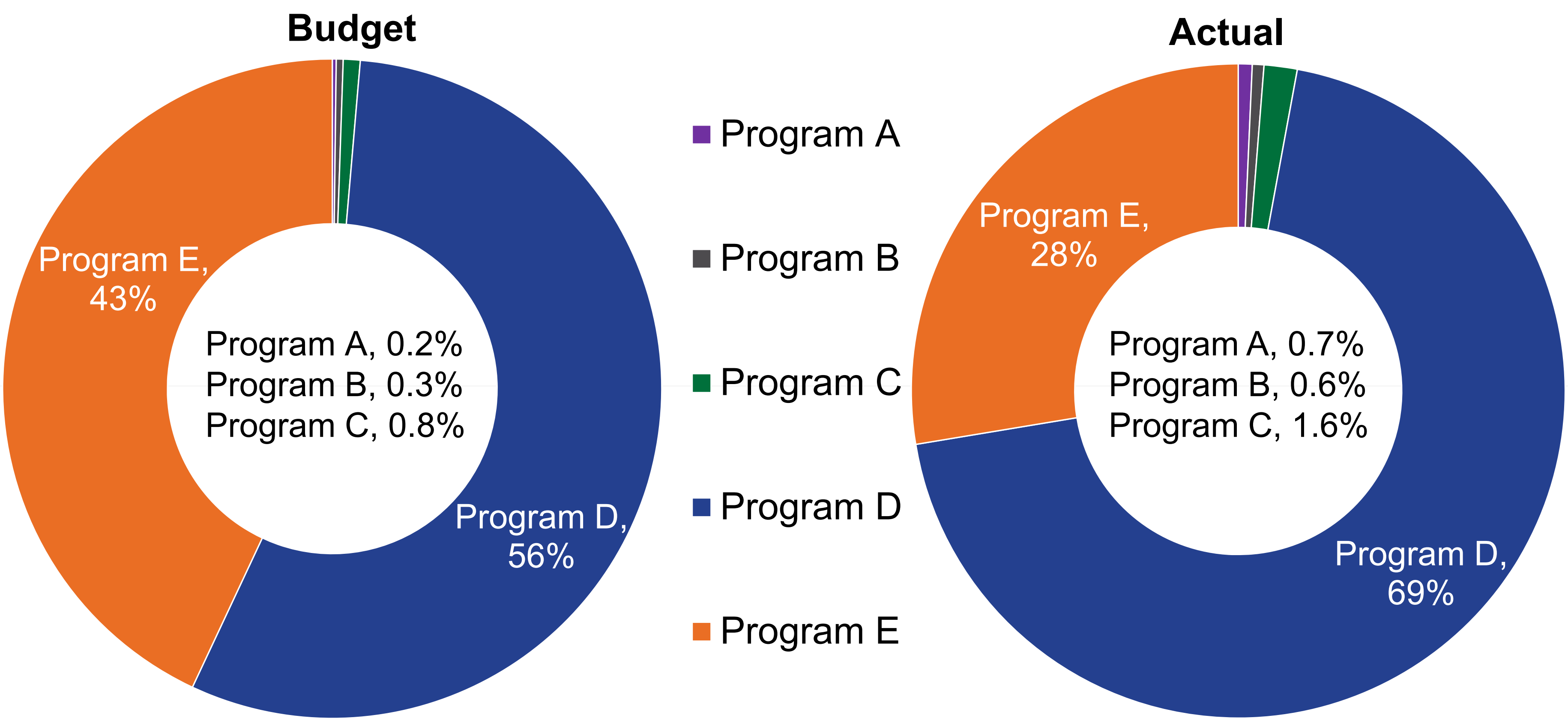


Impact Fee Collections – FY25



	Program A	Program B	Program C	Program D	Program E	Total
Budget	$ 48,872	$ 85,408	$ 208,576	$ 14,002,857	$ 10,833,277	**$ 25,178,989**
Actual	$ 178,086	$ 150,459	$ 420,669	$ 18,072,972	$ 7,183,520	**$ 26,005,705**
Over/(Under) Budget	$ 129,214	$ 65,051	$ 212,093	$ 4,070,114	$ (3,649,757)	**$ 826,715**

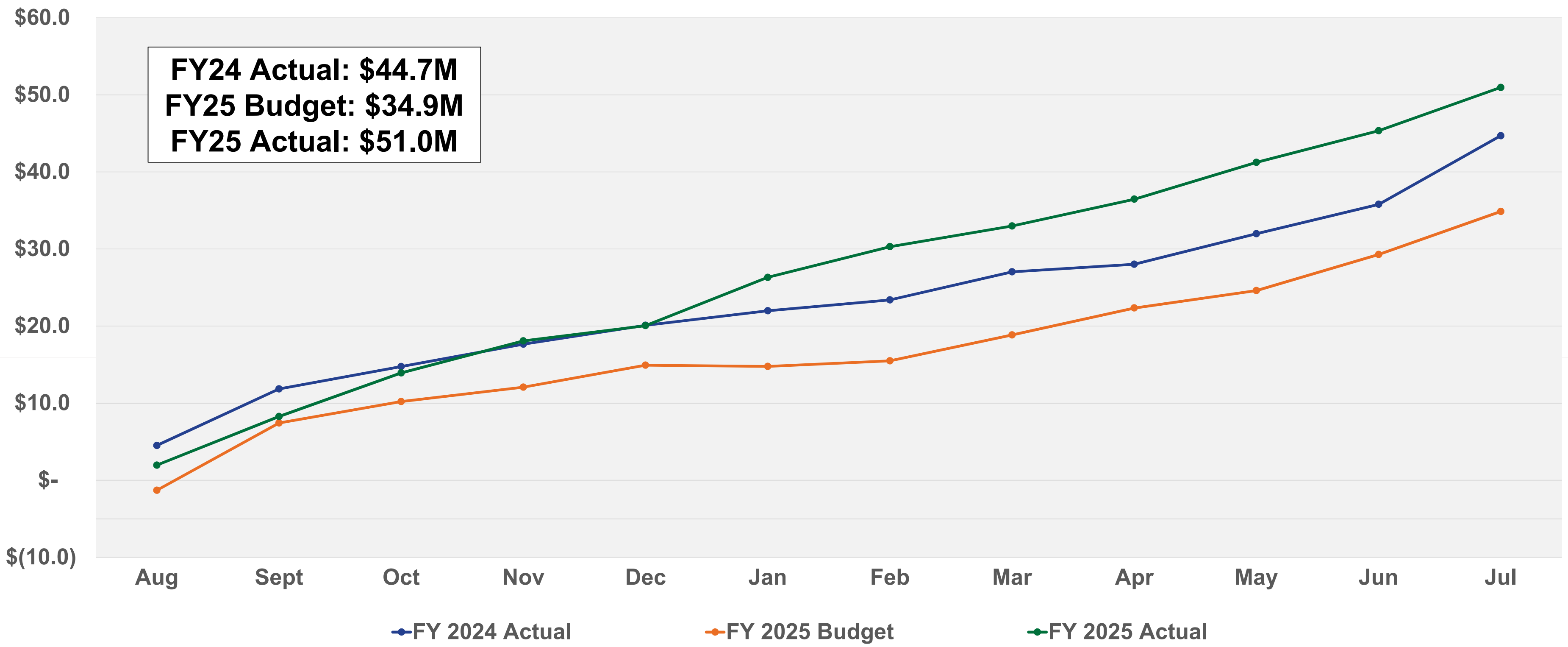
Percentage of Total Collections – FY25



Power Supply Reserves Update

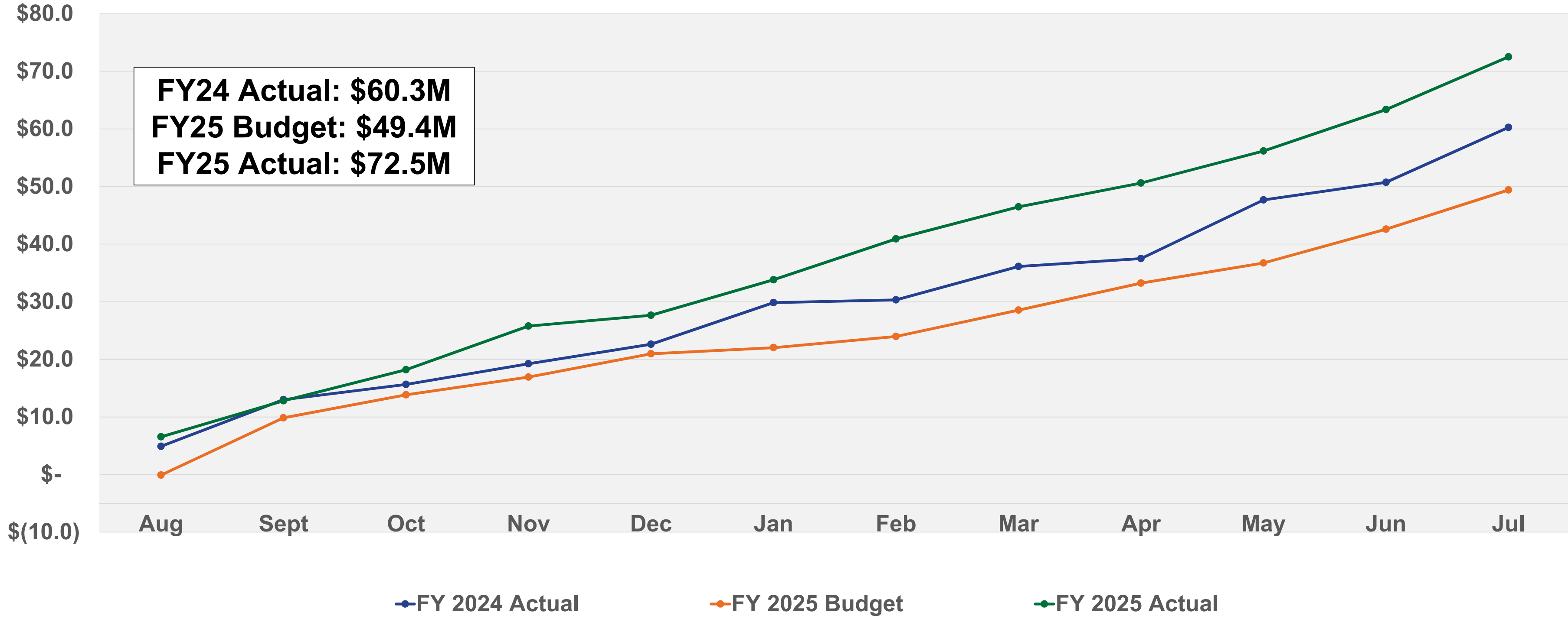
	Power Stabilization Fund FY25	Power Stabilization Fund Full, FY28
As of FY25 Budget		
Target	$50M	$95M
As of July 30, 2025	$50M	$50M

Net Operating Income
July 2025– Amounts in Millions*



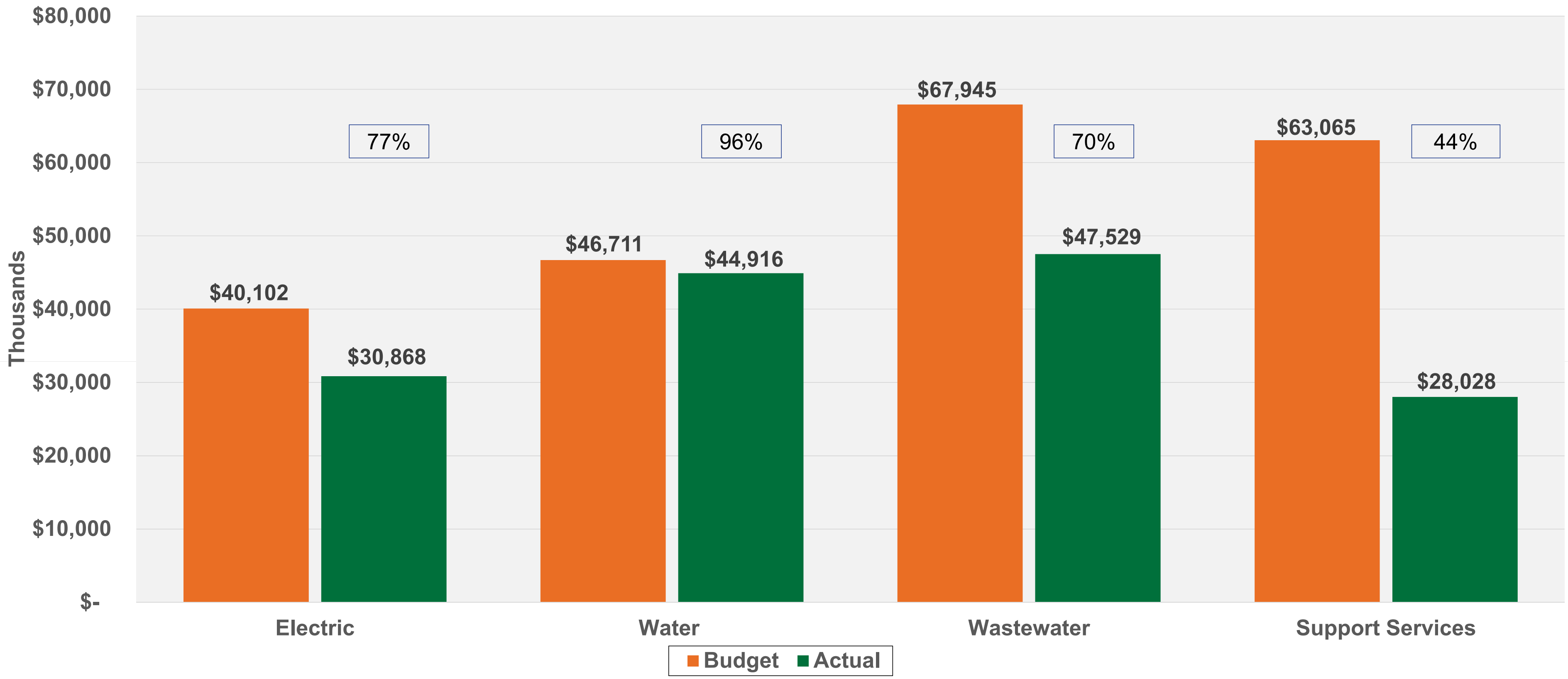
* Amounts shown are YTD for each month

Change in Net Position After Contributions
July 2025– Amounts in Millions*



* Amounts shown are YTD for each month

Capital Project Expenditures
July 2025 YTD – Amounts in Thousands



Questions?