



Financial Update

- September 2024 Financials

- Kimberly Huffman, Accounting Manager

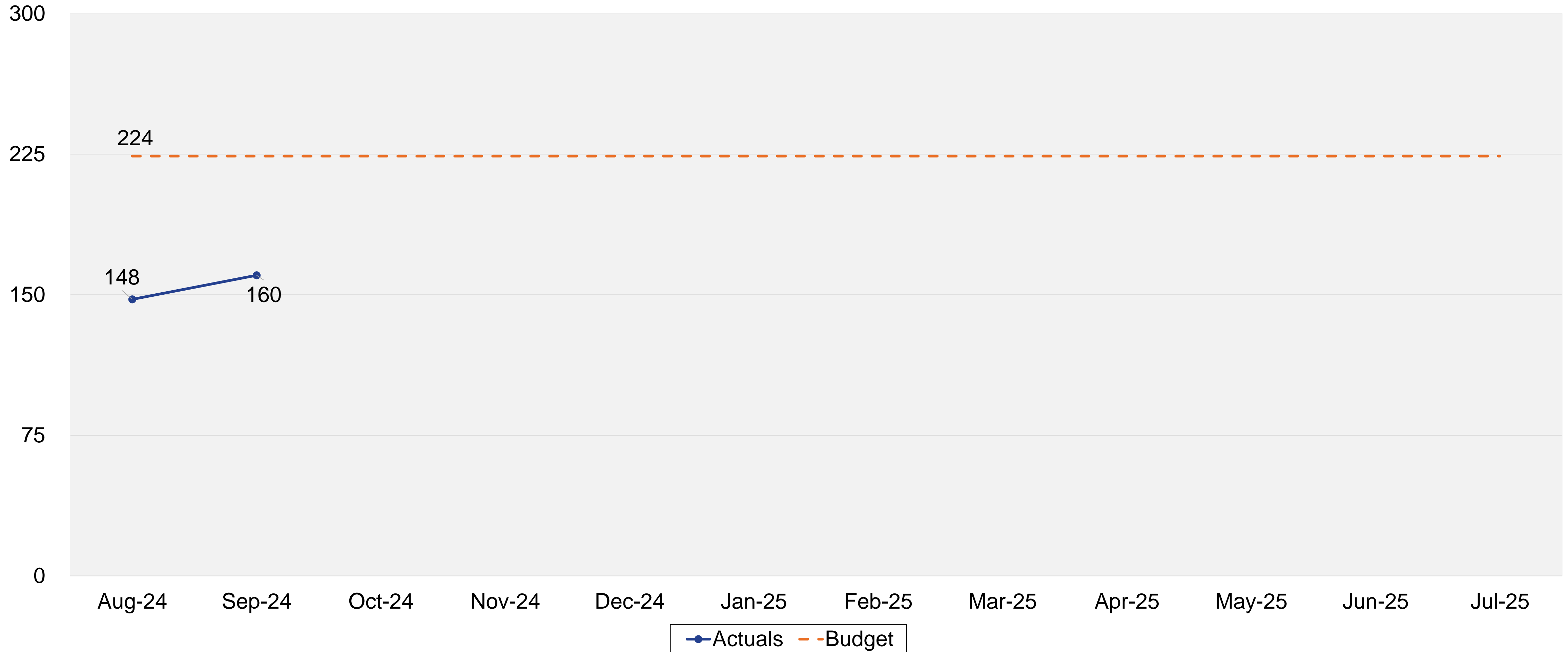
Board Financial Policy Compliance - September 2024 YTD

	FY 2024 Actual**	FY 2025 Budget	Financial Policy	FY 2025 Actual*
Debt to Capitalization (lower is better)	41.1%	45.5%	≤55.0%	40.6%
Debt Service Coverage (higher is better)	5.14	4.71	≥2.40	5.31
Days Cash on Hand (higher is better)	208	224	≥140	160
Days Liquidity on Hand (higher is better)	495	N/A	N/A	416

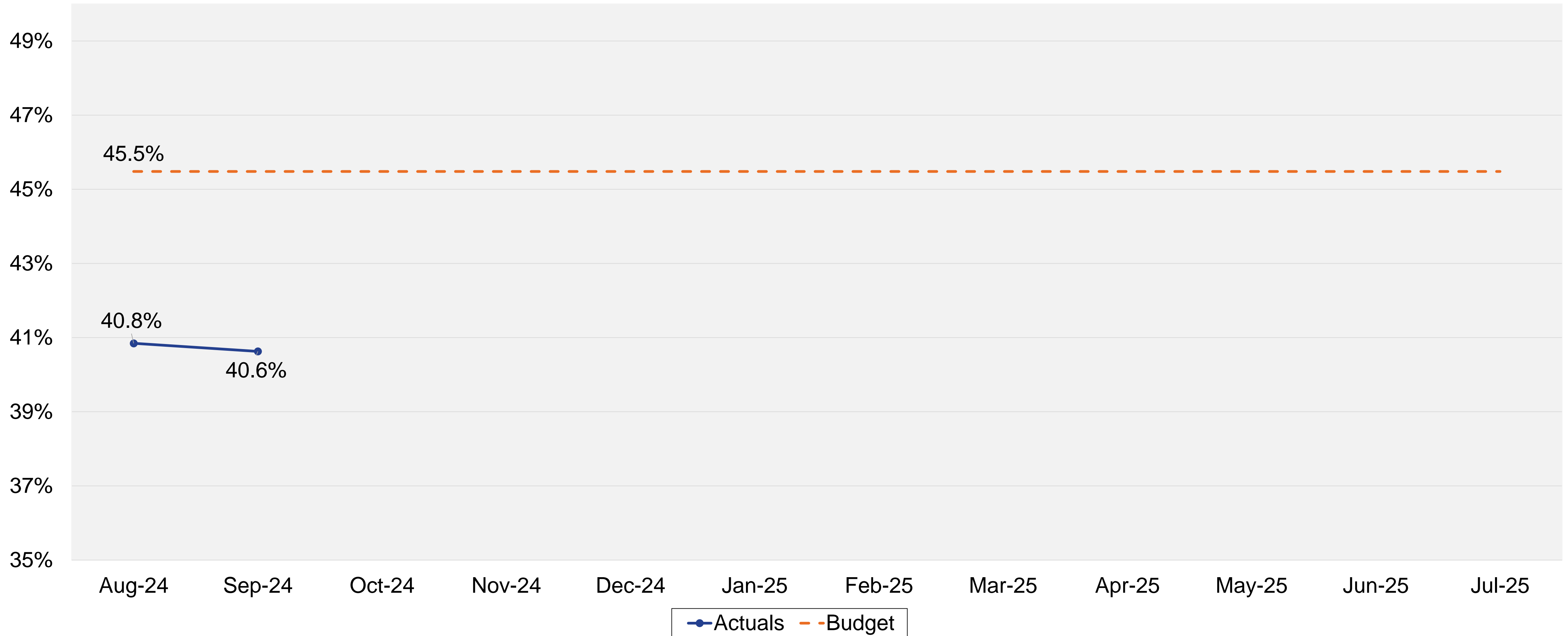
* Amounts are calculated by annualizing the YTD results

** Unaudited amounts

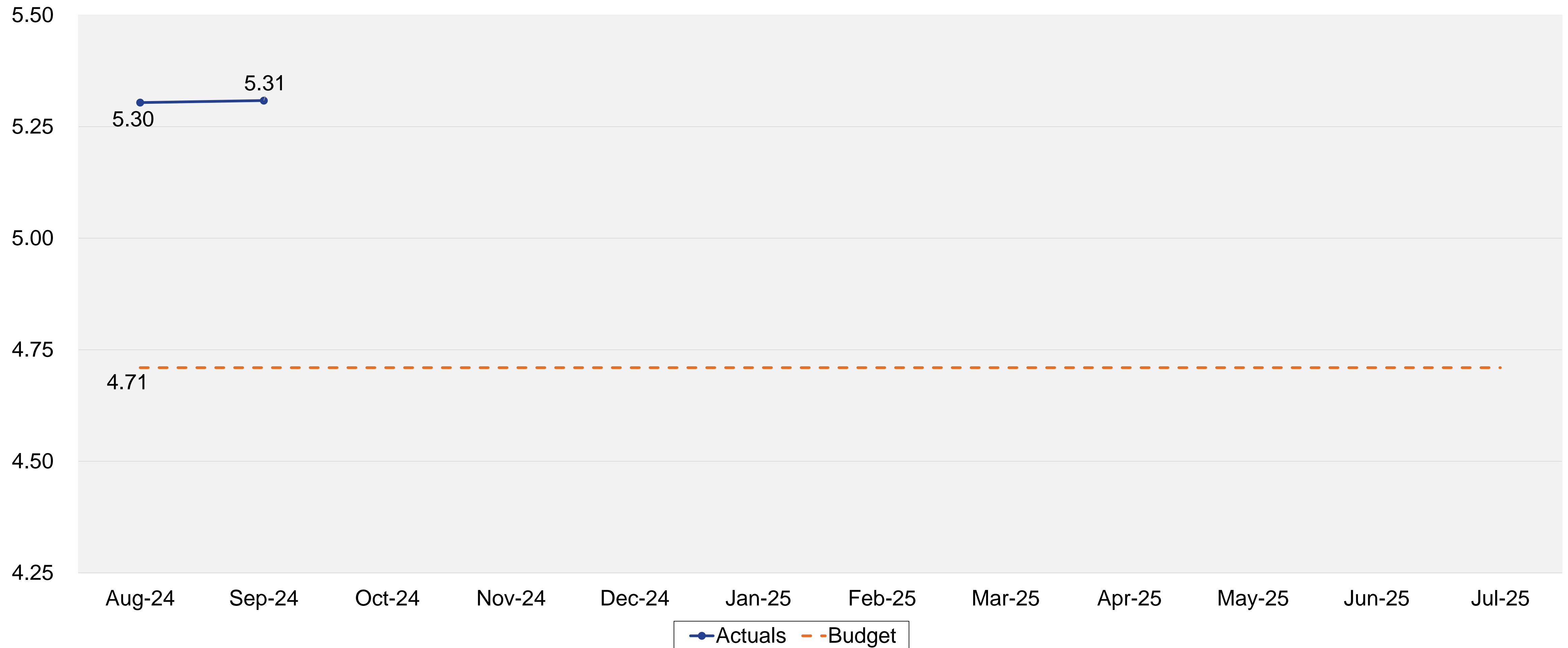
Days Cash on Hand - September 2024 YTD



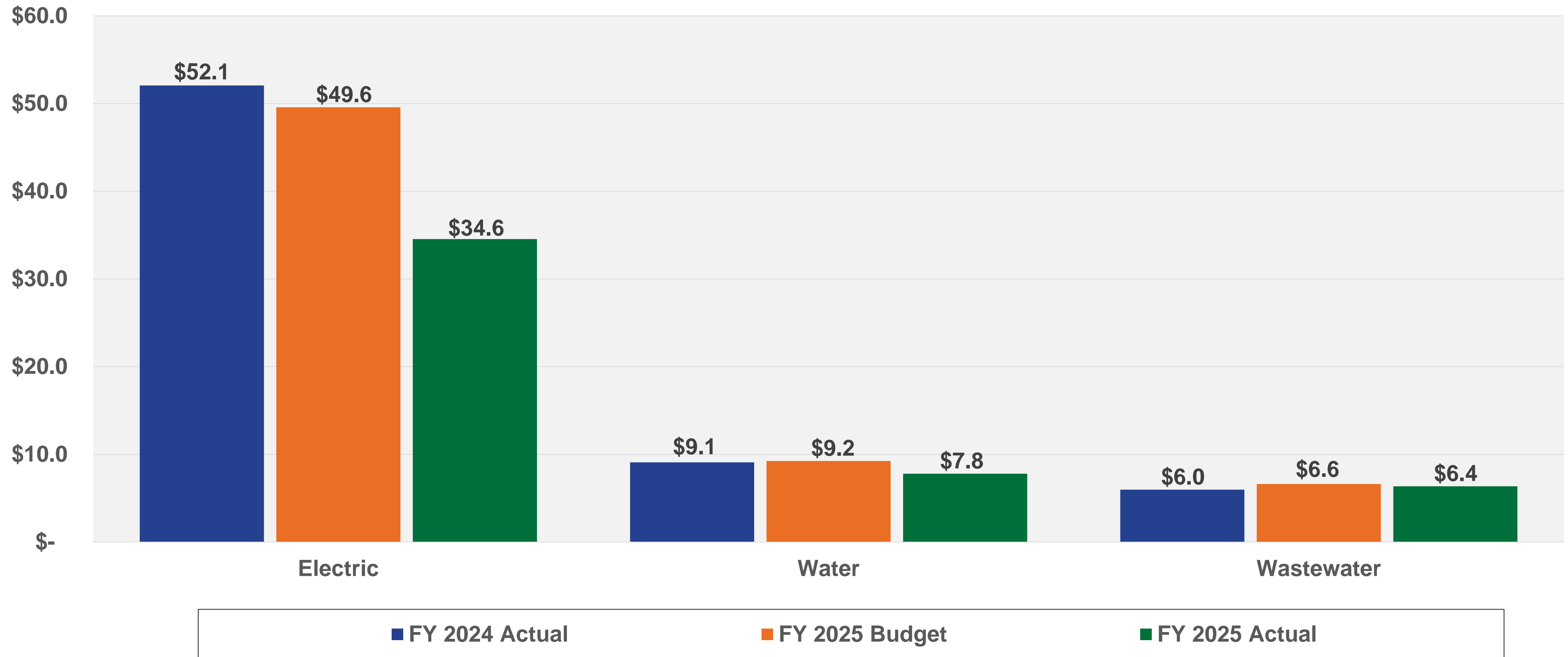
Debt to Capitalization - September 2024 YTD



Debt Service Coverage - September 2024 YTD



Operating Revenue by LOB September 2024 YTD – Amounts in Millions



Mission

Strengthening our community by providing resilient essential services



Vision

Be a trusted community partner dedicated to excellence in service

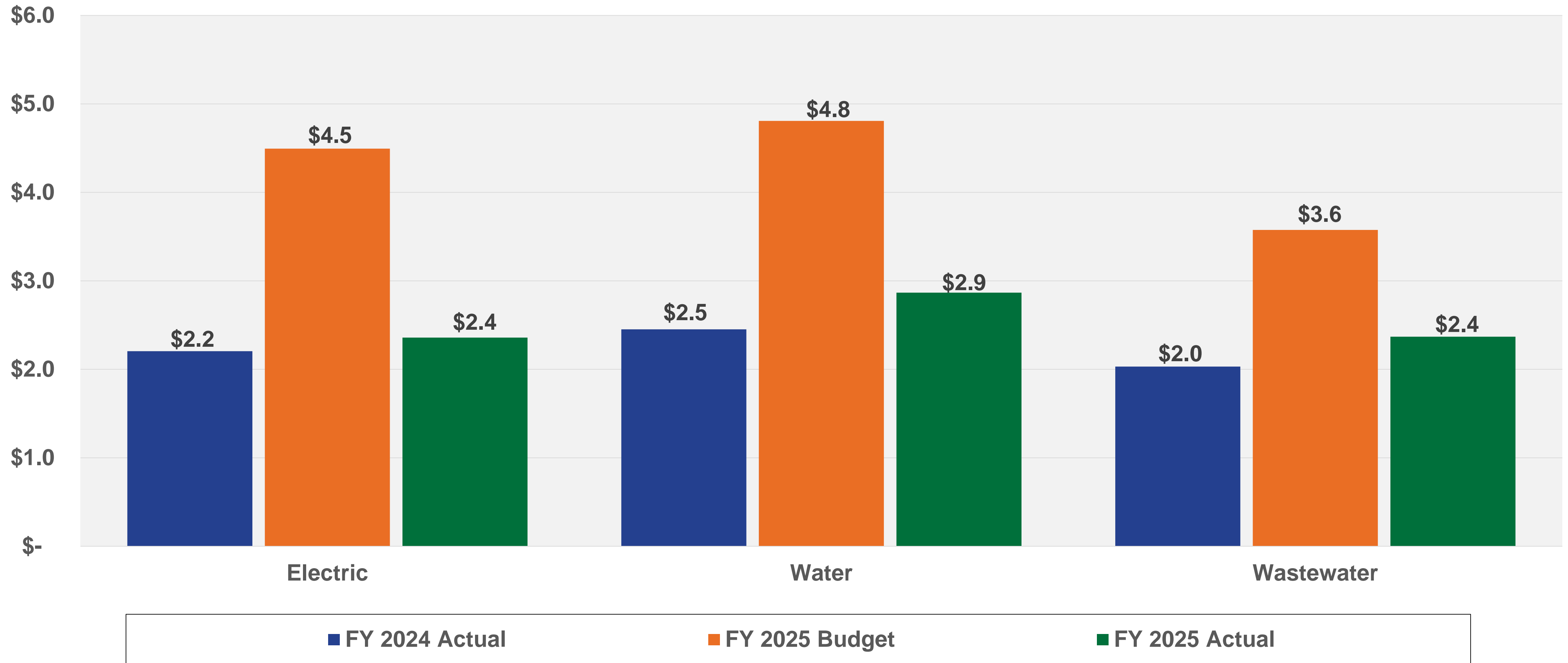


Core Values

Safety, Team, Integrity, Culture, and Stewardship

Operating Expenses* by LOB

September 2024 YTD – Amounts in Millions



*Excludes purchased power, purchased water, and depreciation expense

Mission

Strengthening our community by providing resilient essential services

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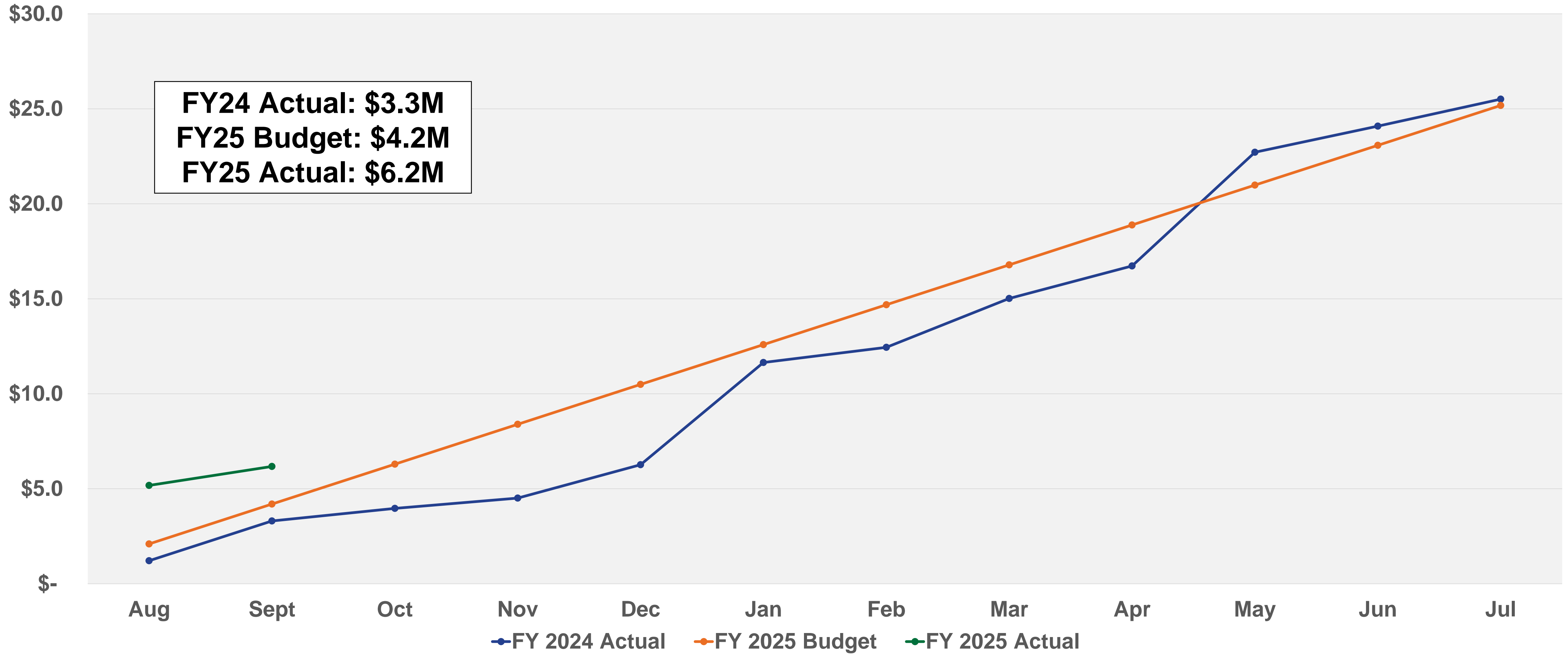
Core Values

Safety, Team, Integrity, Culture, and Stewardship

NBU NEW BRAUNFELS
UTILITIES

Impact Fees

September 2024 YTD – Amounts in Millions*



* Amounts shown are YTD for each month

Mission

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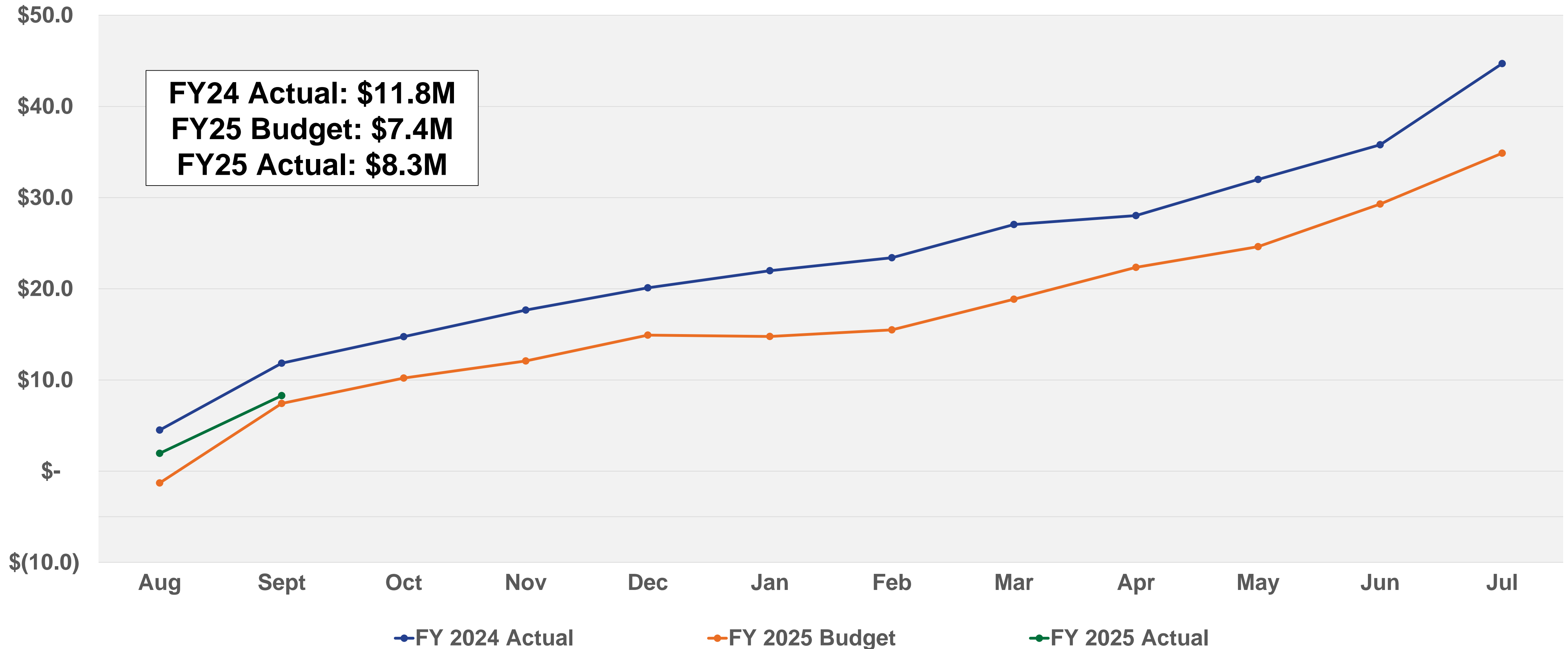
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Net Operating Income September 2024– Amounts in Millions*



* Amounts shown are YTD for each month

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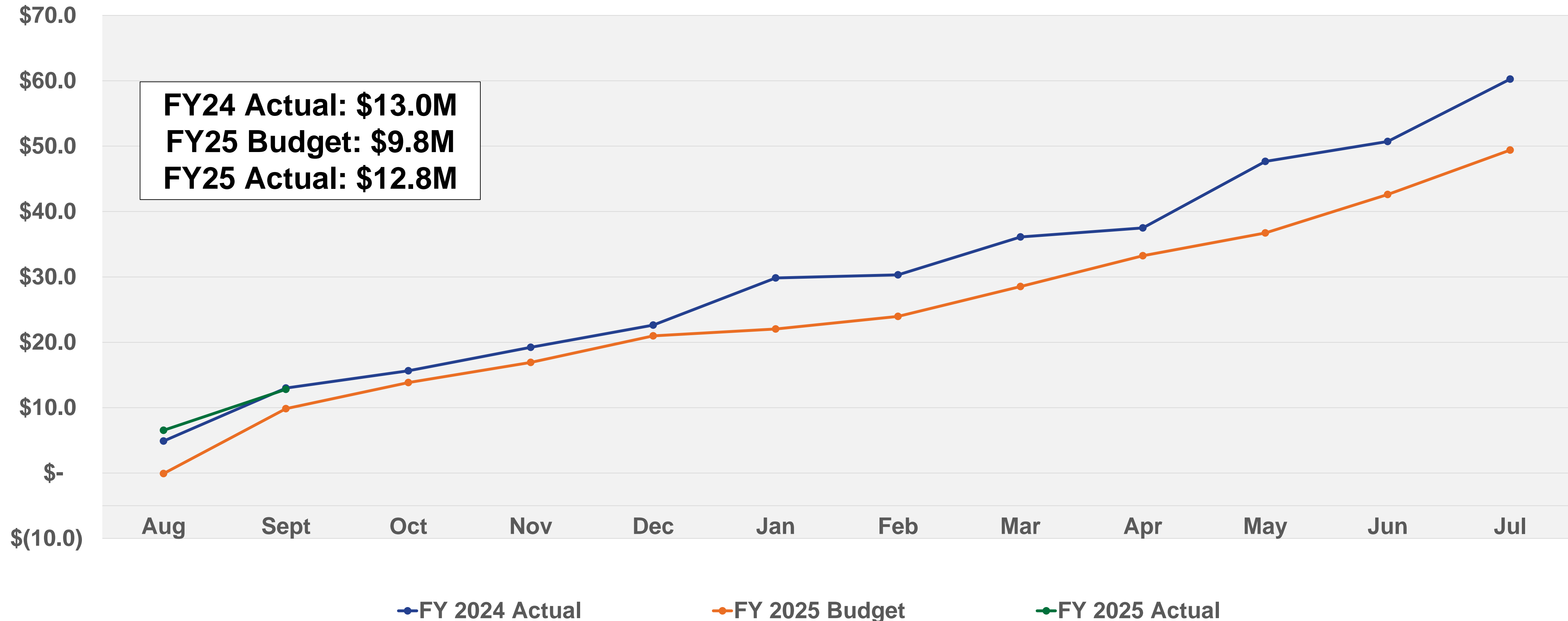
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Change in Net Position After Contributions September 2024– Amounts in Millions*



* Amounts shown are YTD for each month

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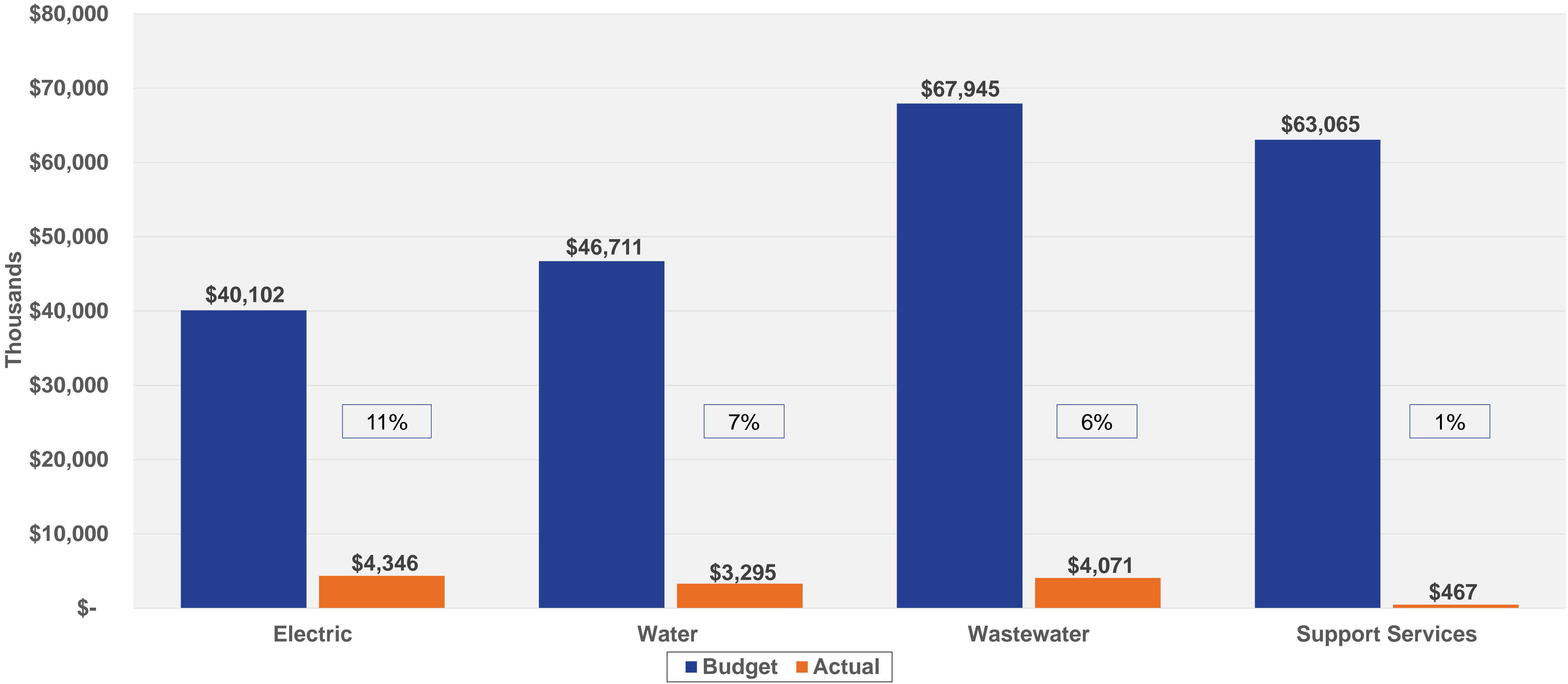
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Capital Project Expenditures September 2024 YTD – Amounts in Thousands



Questions?

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