Financial Update

- **July 2026 Financials**

- Kimberly DaCosta, Director of Financial Services

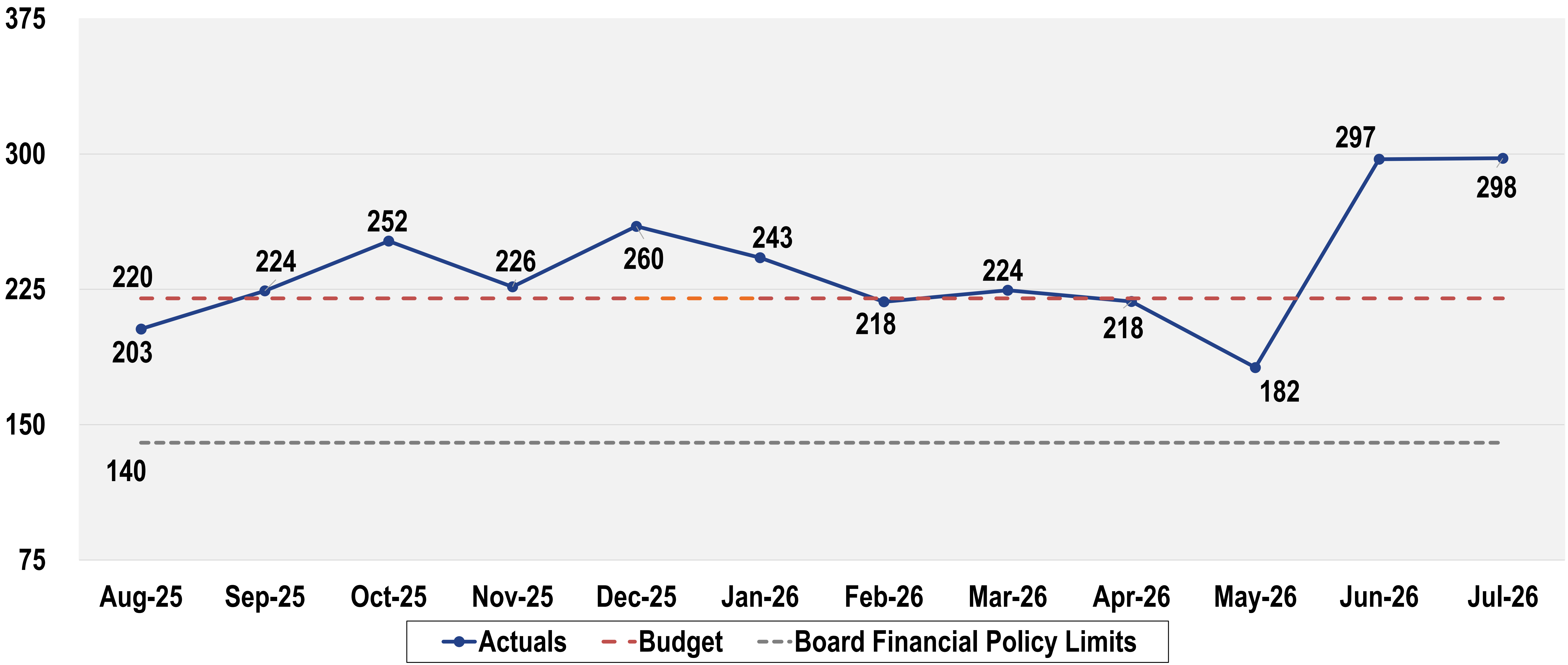
NBU® NEW BRAUNFELS UTILITIES

Board Financial Policy Compliance - July 2026 YTD

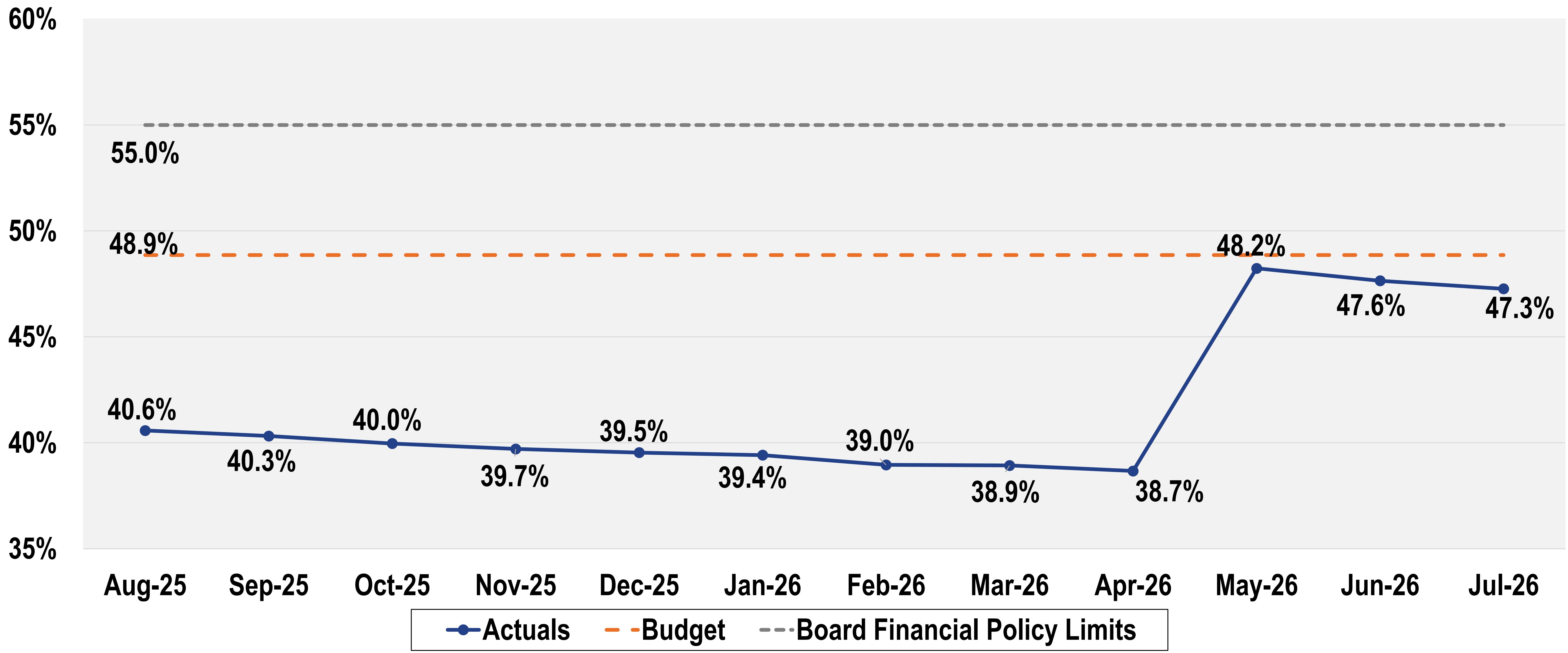
	FY 2026 Budget	Financial Policy	FY 2026 Actual*
Debt to Capitalization (lower is better)	48.9%	≤55.0%	**47.3%**
Debt Service Coverage (higher is better)	2.75	≥2.40	**4.52**
Days Cash on Hand (higher is better)	220	≥140	**298**
Days Liquidity on Hand (higher is better)	N/A	N/A	**614**

* Amounts are calculated by annualizing the YTD results

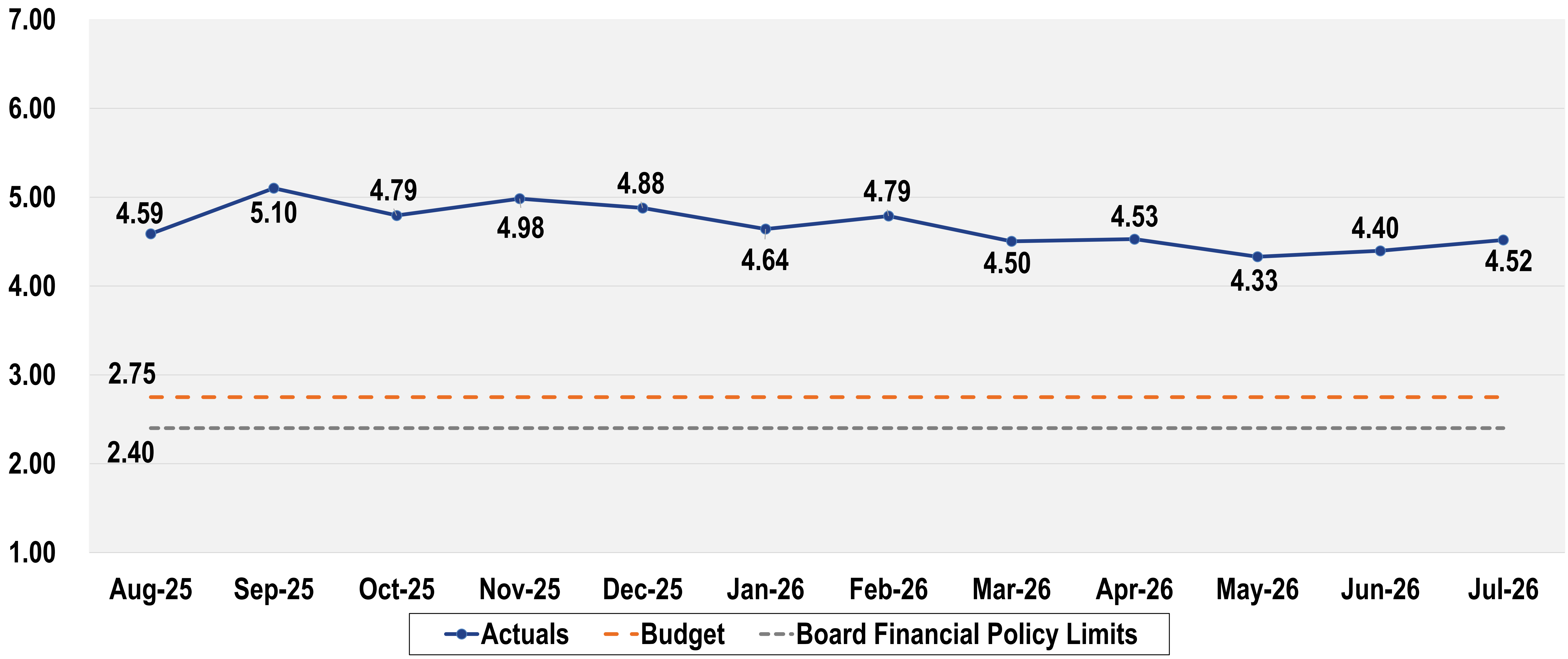
Days Cash on Hand - July 2026 YTD



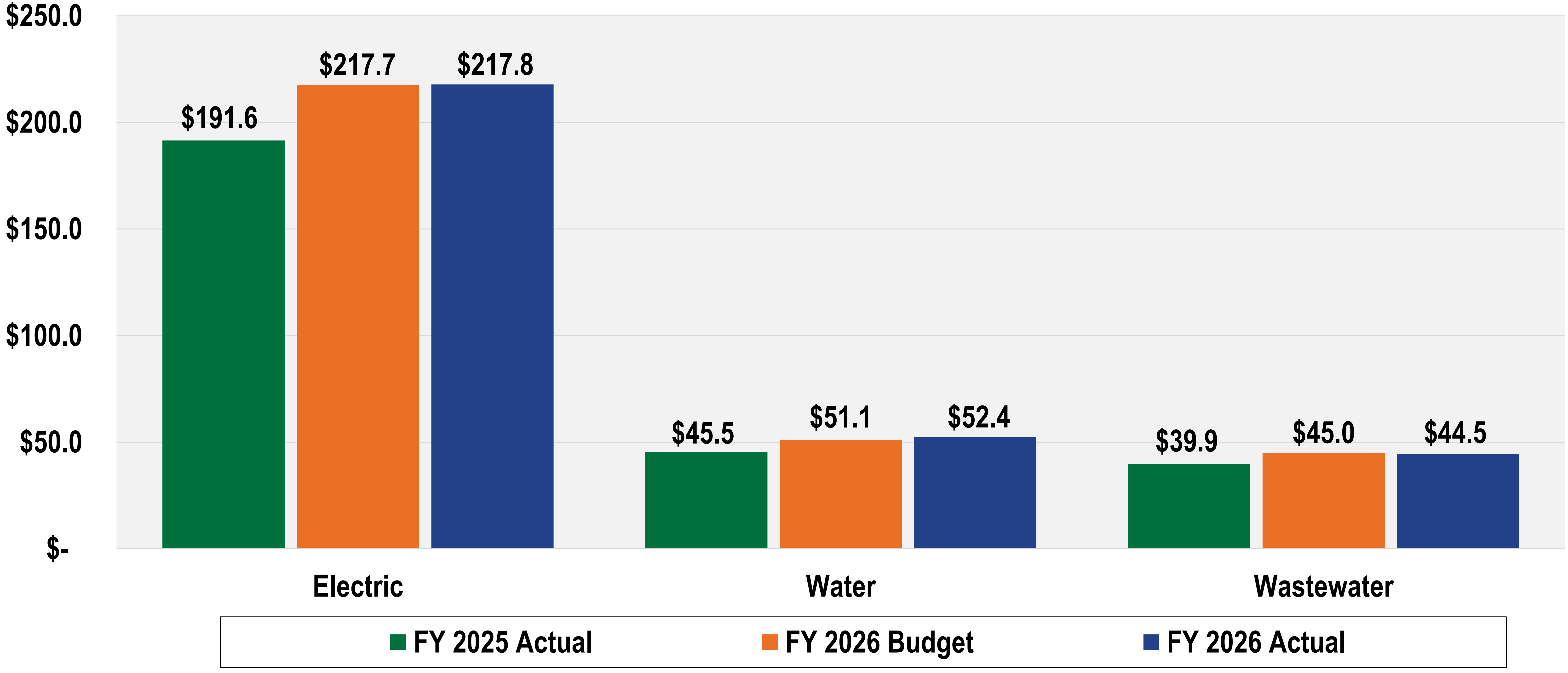
Debt to Capitalization - July 2026 YTD



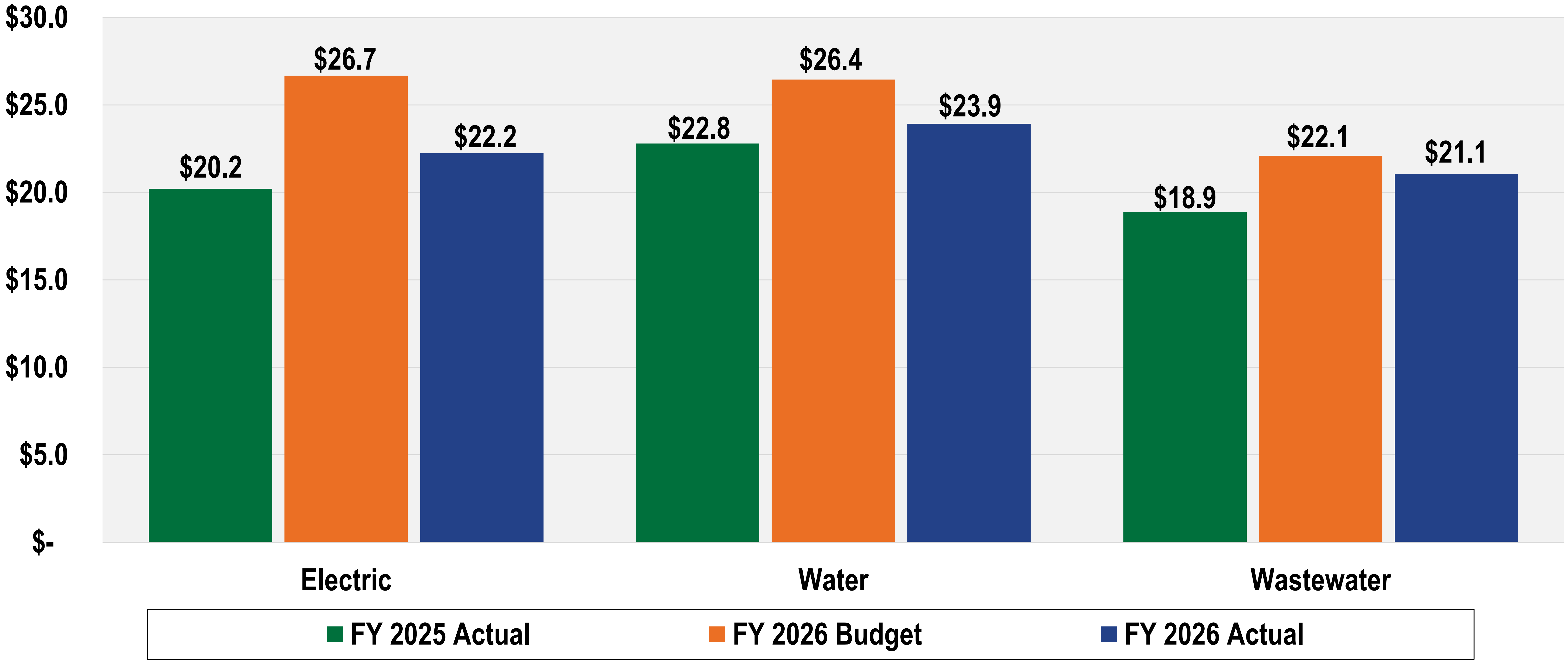
Debt Service Coverage - July 2026 YTD



Operating Revenue by LOB
July 2026 YTD – Amounts in Millions

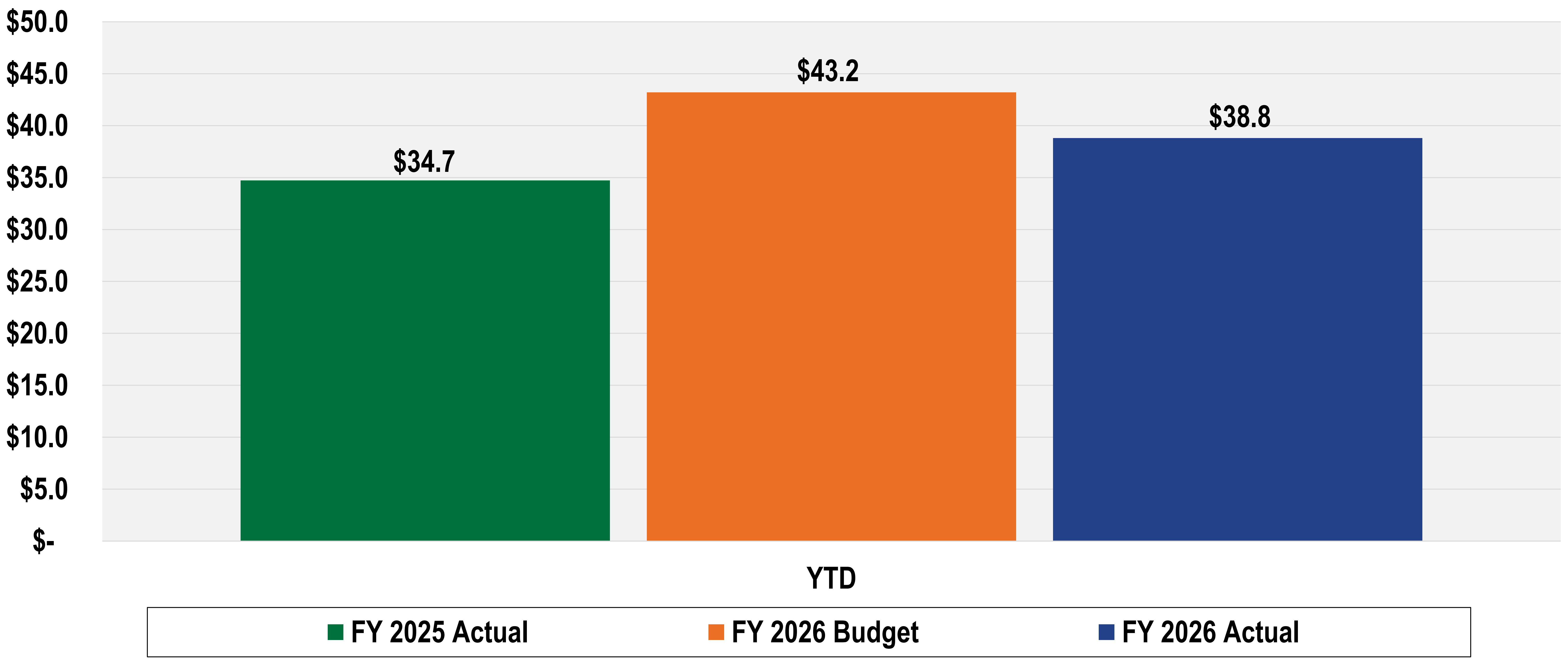


Operating Expenses* by LOB
July 2026 YTD – Amounts in Millions



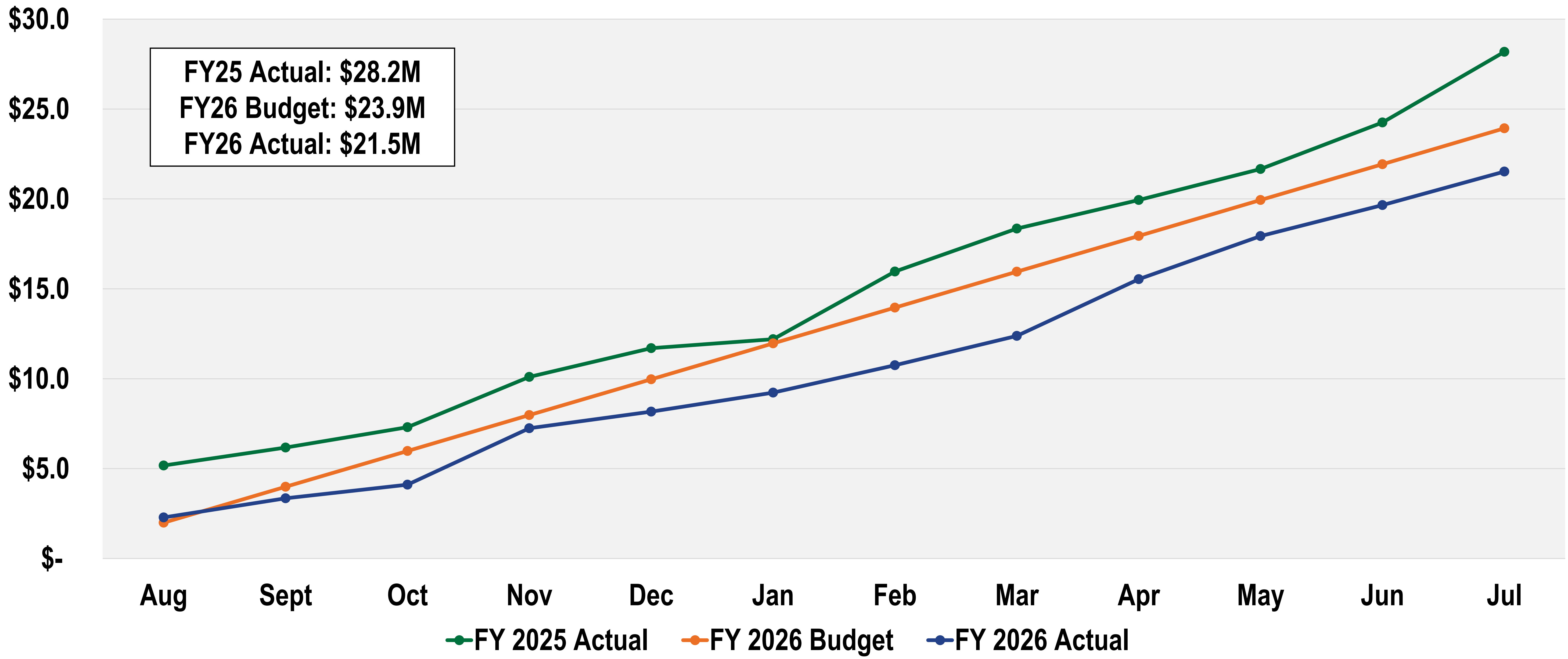
*Excludes purchased power, purchased water, and depreciation expense. Includes Support Services Allocation.

Operating Expenses for Support Services
July 2026 – Amounts in Millions



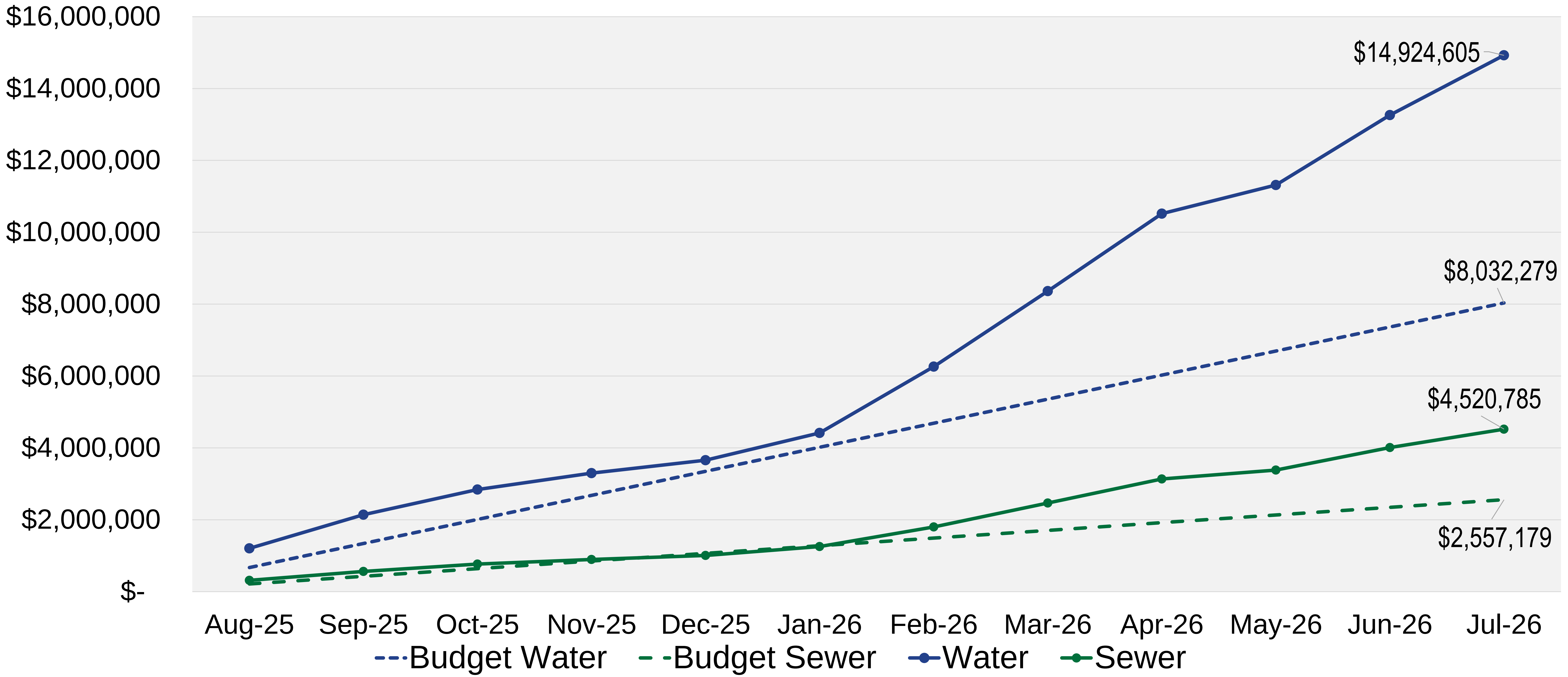
* Prior to allocation to each line of business.

Impact Fee Revenue
July 2026 YTD – Amounts in Millions*

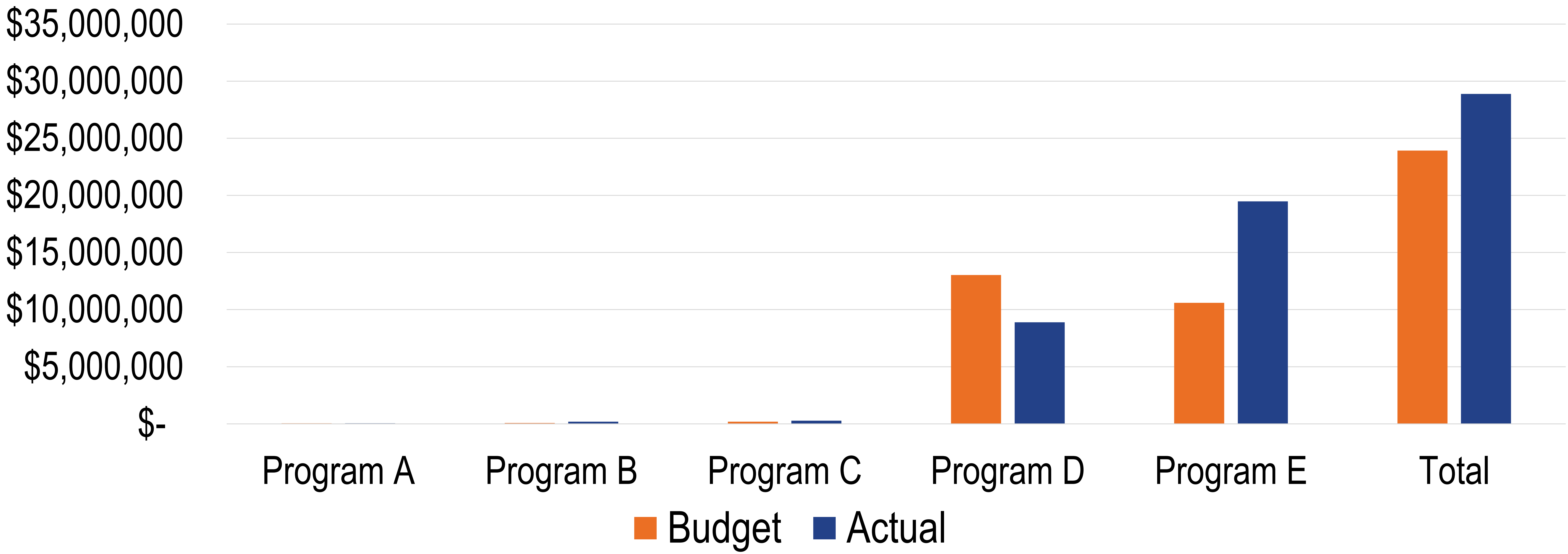


* Amounts shown are YTD for each month

Impact Fees Collections-Program E Update – July 2026

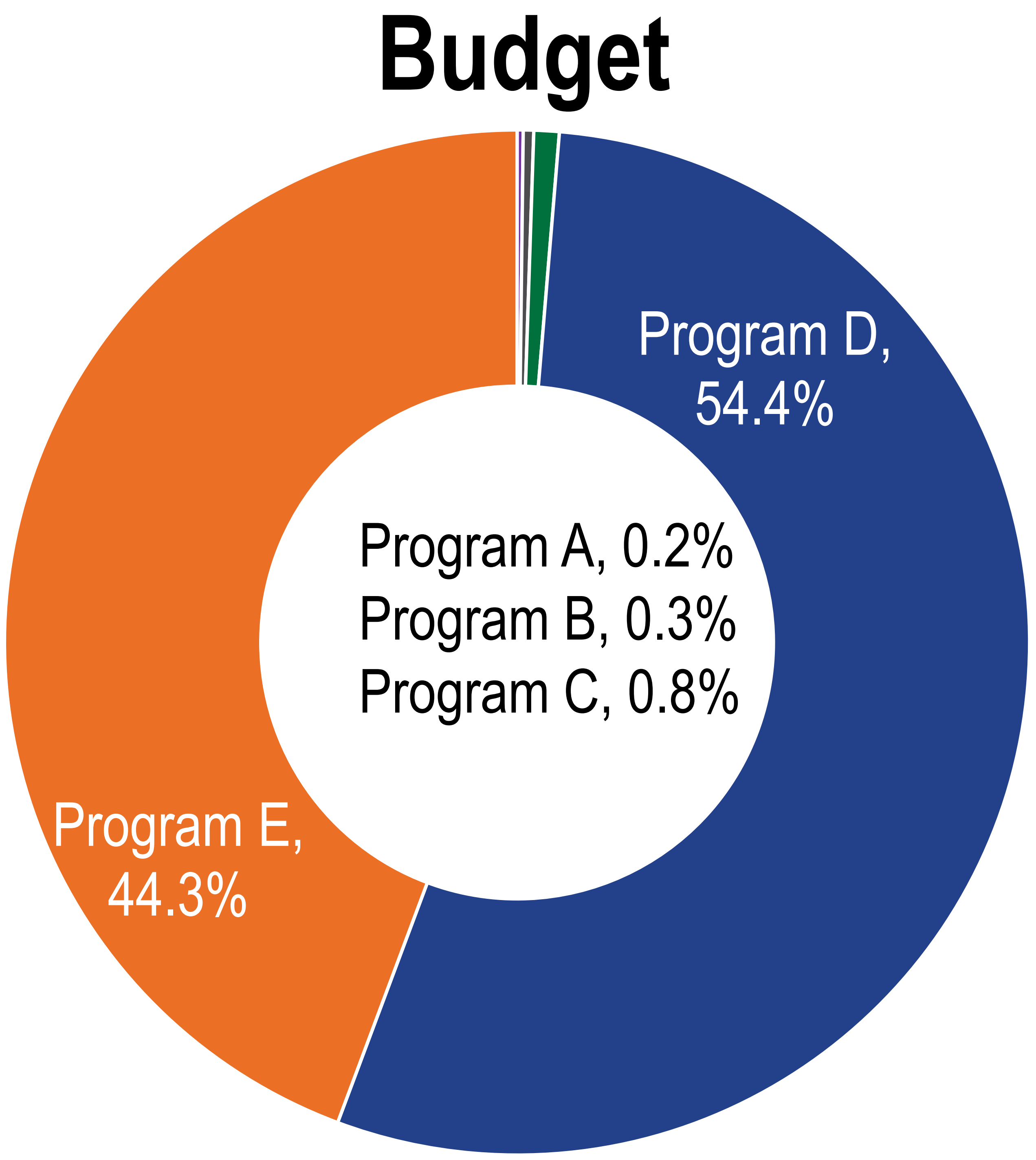


Impact Fee Collections
FY26 through July 2026

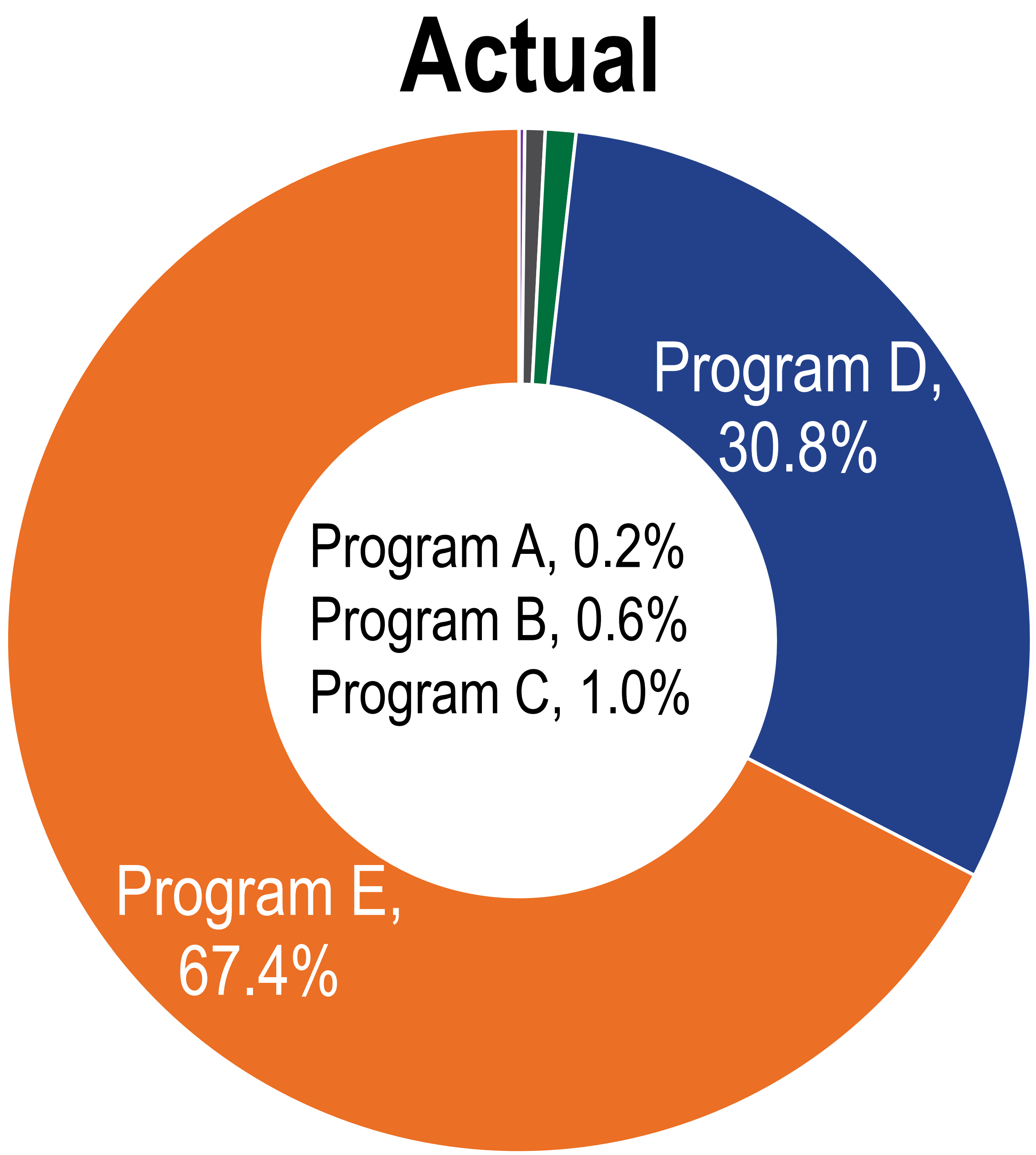


Collections	Program A	Program B	Program C	Program D	Program E	Total
Budget	$ 45,176	$ 77,403	$ 186,274	$ 13,027,299	$ 10,589,458	**$ 23,925,611**
Actual	52,092	184,803	278,621	8,894,055	19,471,082	**28,880,652**
Over/(Under) Budget	$ 6,916	$ 107,399	$ 92,346	$ (4,133,244)	$ 8,881,624	**$ 4,955,042**

Percentage of Total Collections
FY26 through July 2026



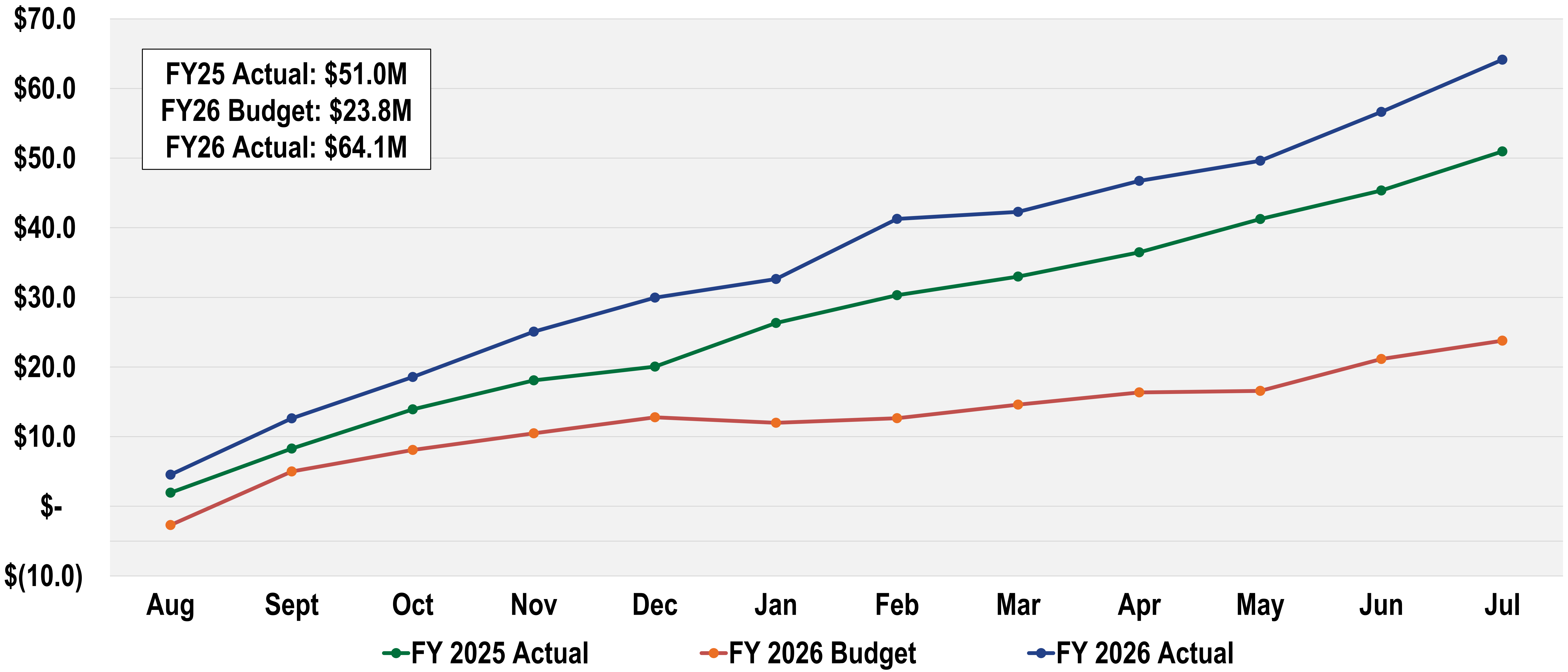
Program A
Program B
Program C
Program D
Program E



Power Stabilization Fund

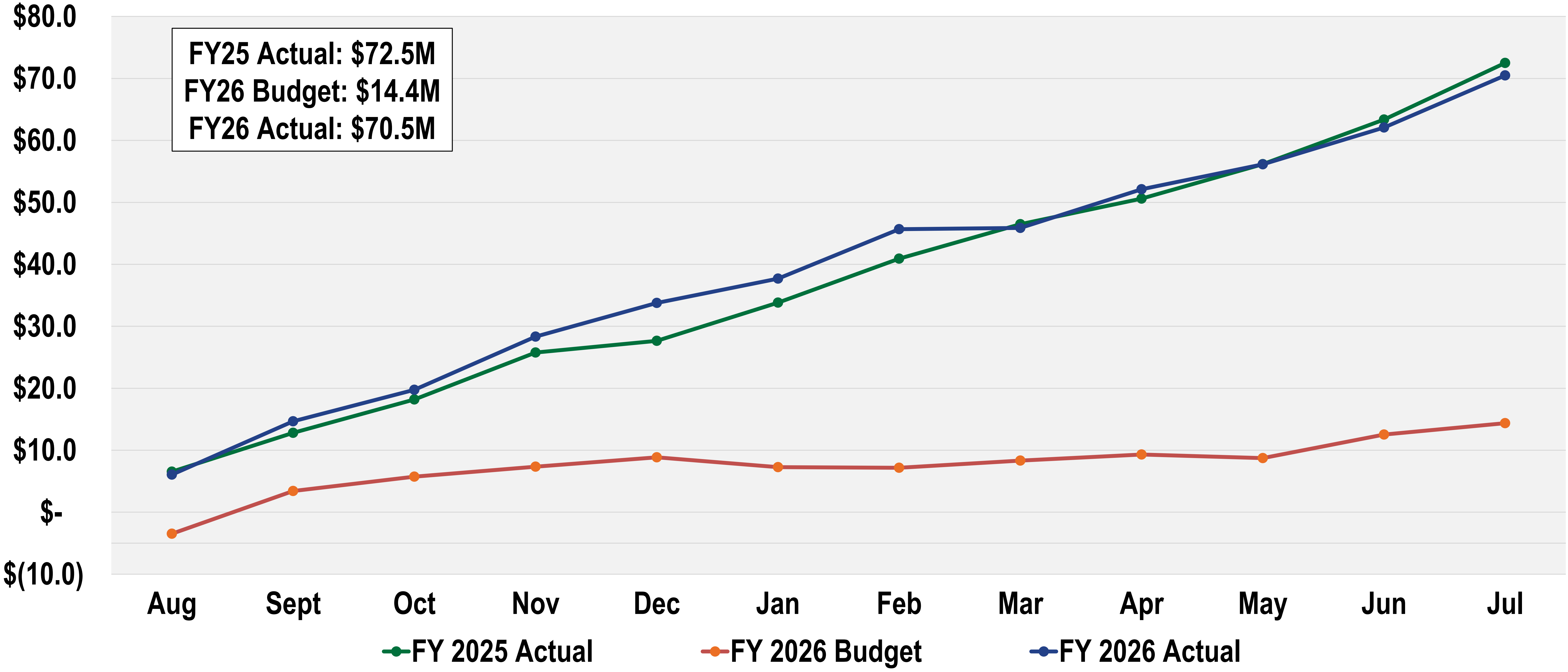
As of FY26 Budget	Power Stabilization Fund FY26	Power Stabilization Fund Full, FY28
Target	$65M	$95M
As of July 31, 2026	$66M	$66M

Net Operating Income
July 2026– Amounts in Millions*



* Amounts shown are YTD for each month

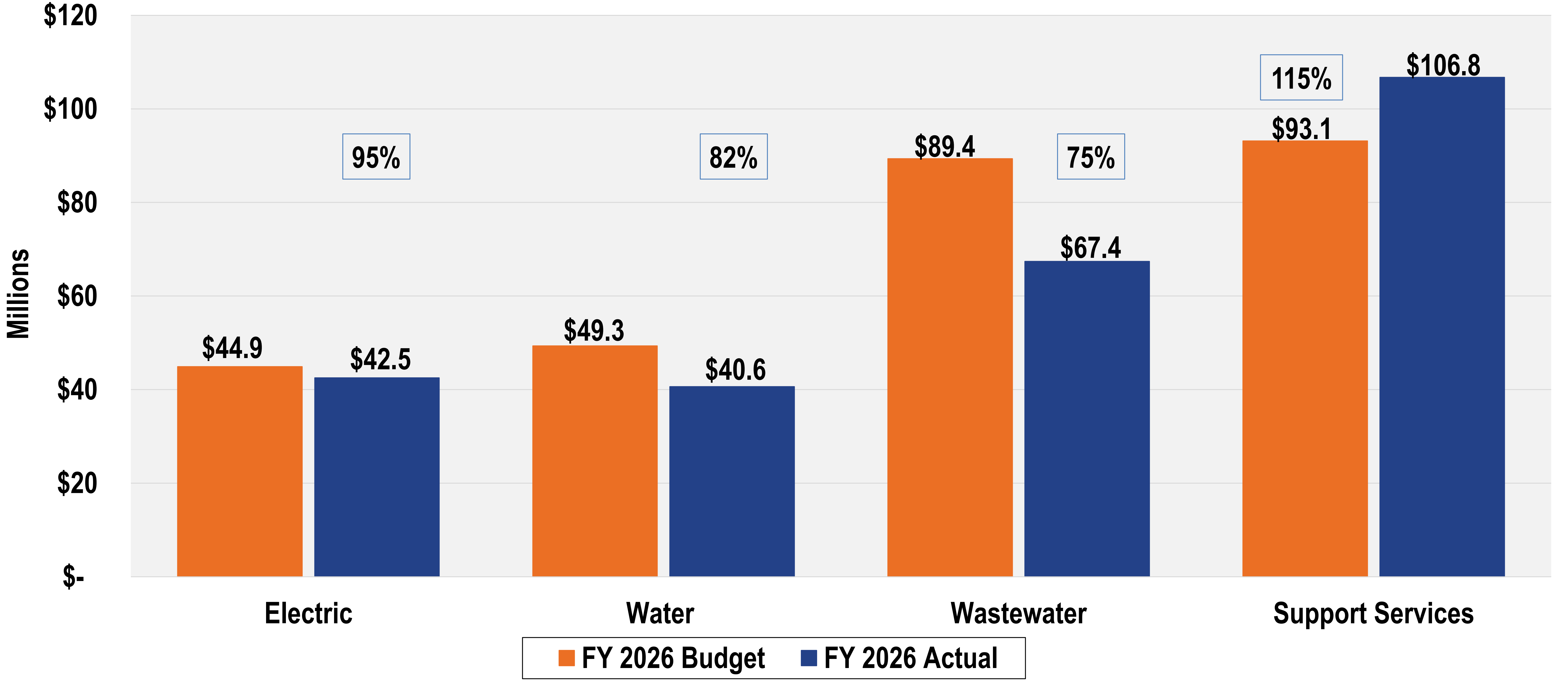
Change in Net Position After Contributions July 2026– Amounts in Millions*



* Amounts shown are YTD for each month

Capital Project Expenditures
July 2026 YTD – Amounts in Millions*

100% of the Fiscal Year Elapsed



Questions?