

Financial Update



- **December 2024 Financials**

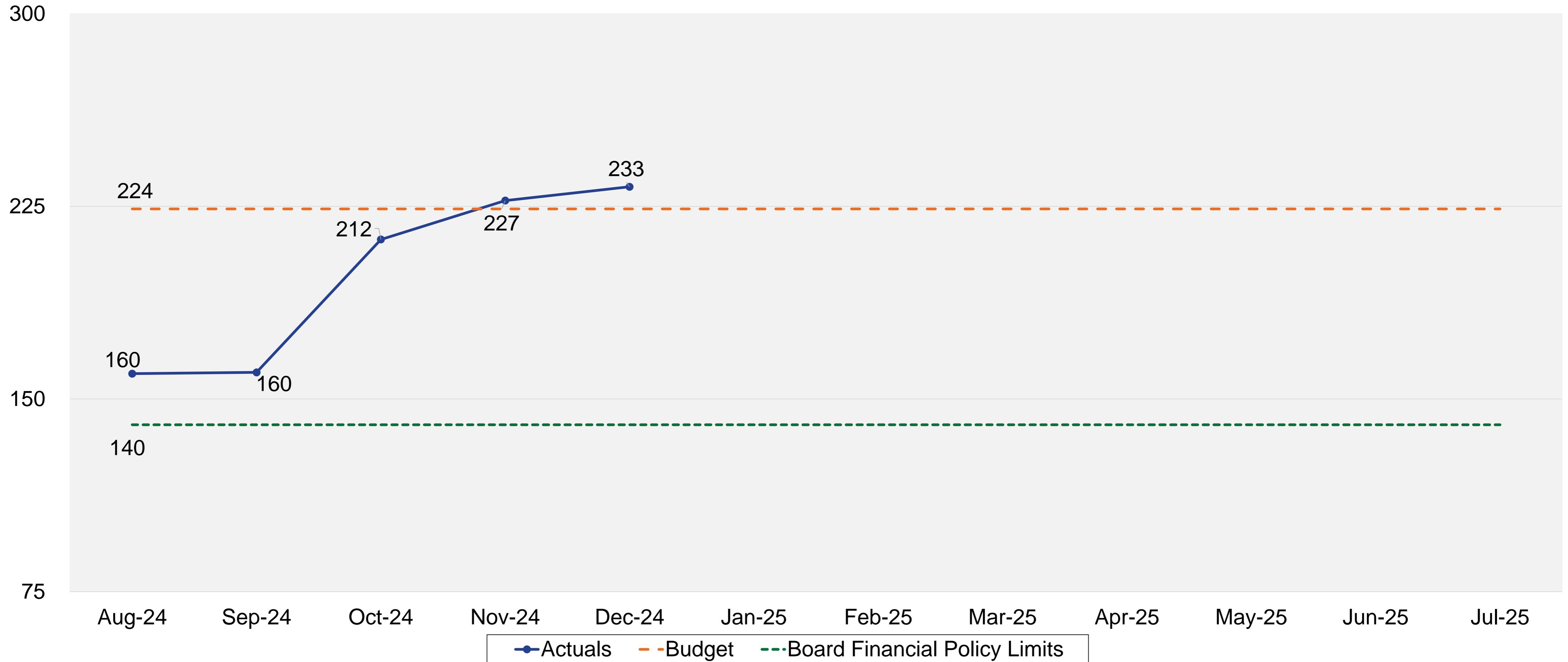
- Kimberly Huffman, Accounting Manager

Board Financial Policy Compliance - December 2024 YTD

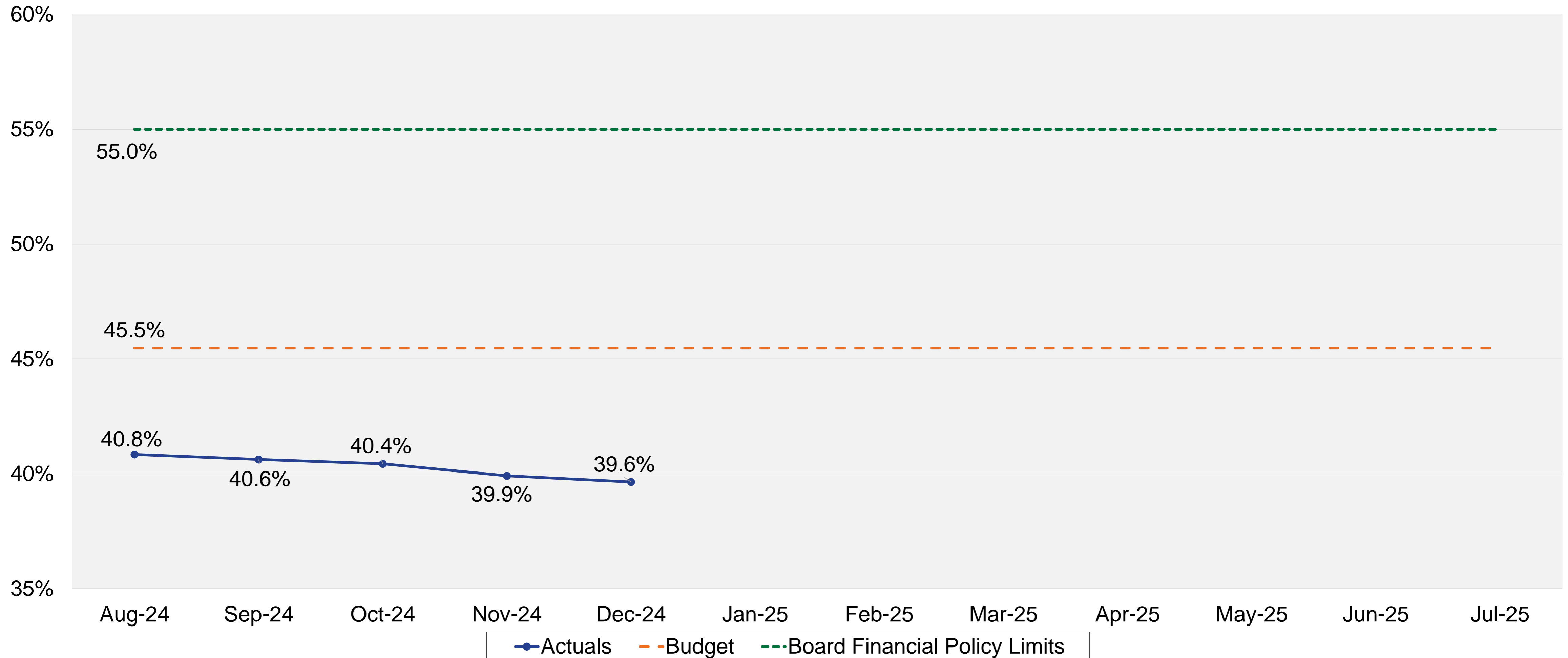
	FY 2024 Actual	FY 2025 Budget	Financial Policy	FY 2025 Actual*
Debt to Capitalization (lower is better)	41.1%	45.5%	≤55.0%	39.6%
Debt Service Coverage (higher is better)	5.14	4.71	≥2.40	4.91
Days Cash on Hand (higher is better)	208	224	≥140	233
Days Liquidity on Hand (higher is better)	495	N/A	N/A	397

* Amounts are calculated by annualizing the YTD results

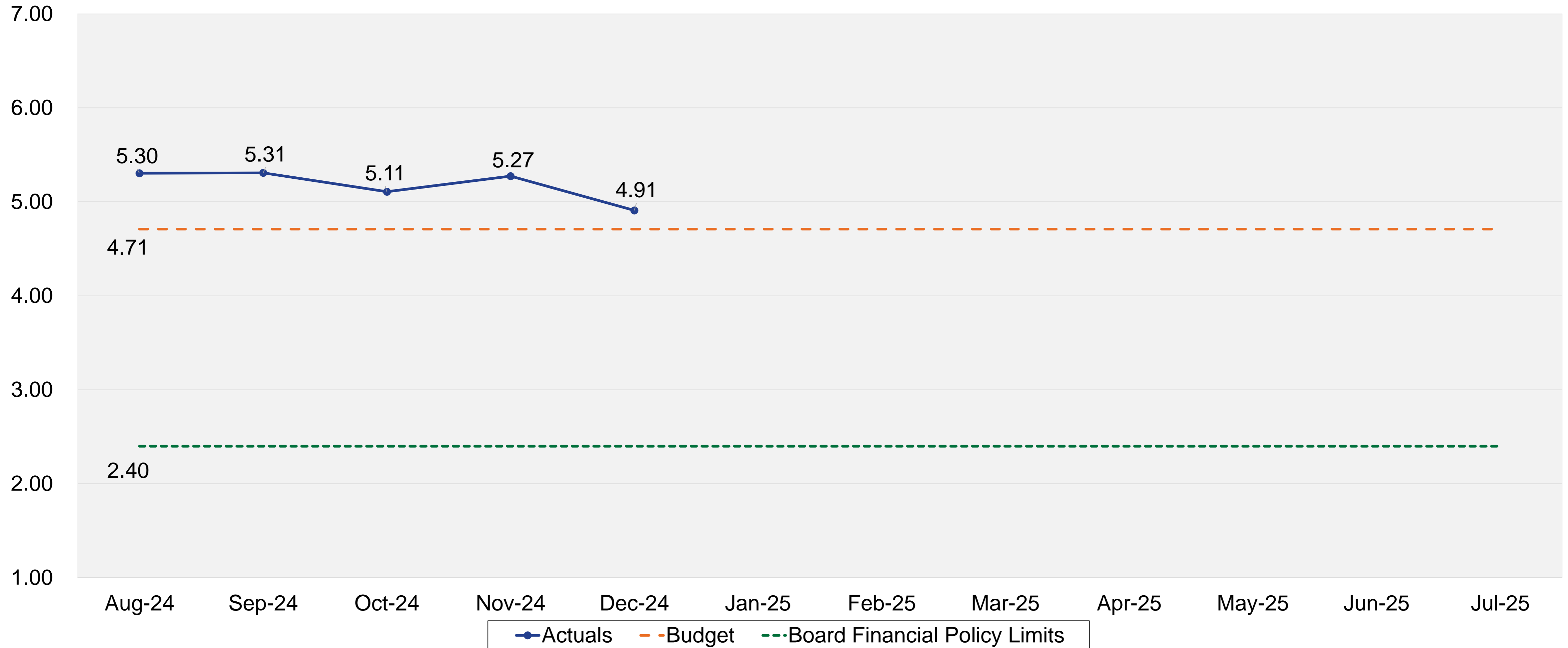
Days Cash on Hand - December 2024 YTD



Debt to Capitalization - December 2024 YTD

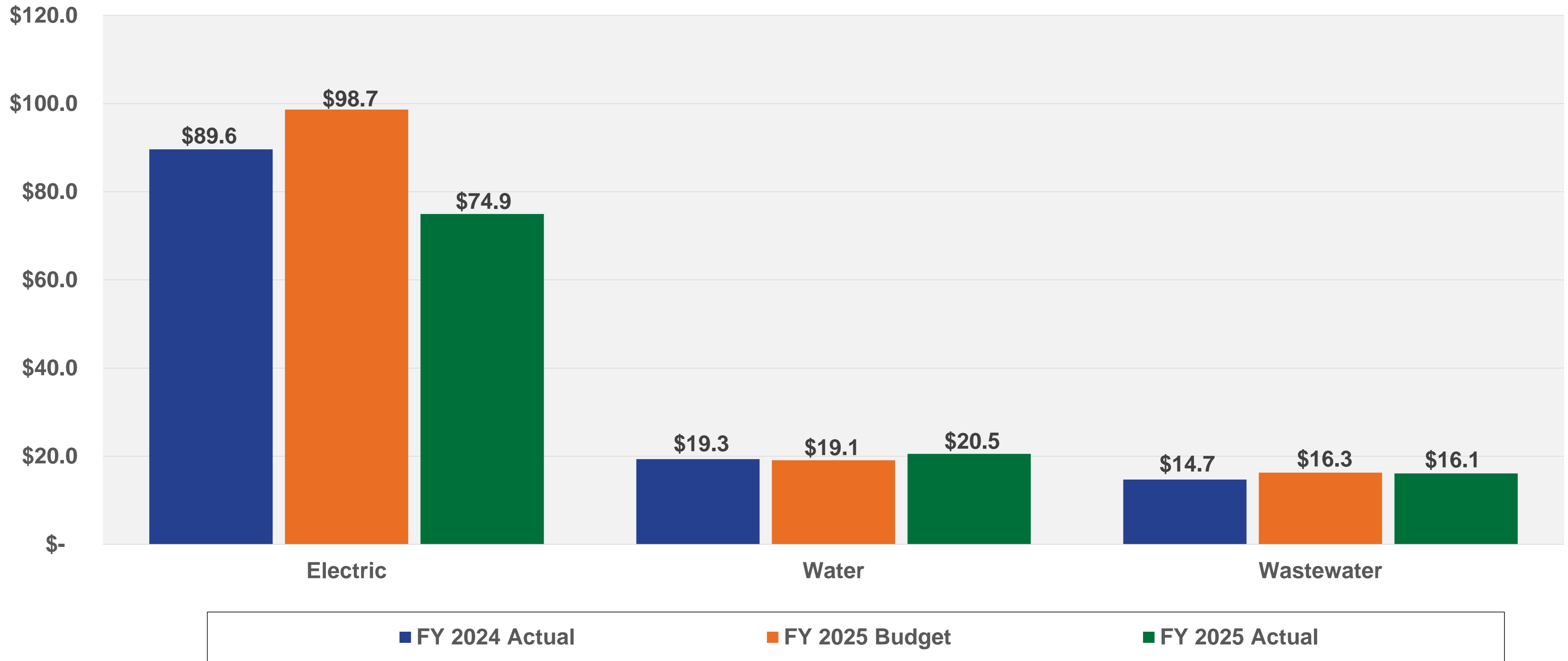


Debt Service Coverage - December 2024 YTD



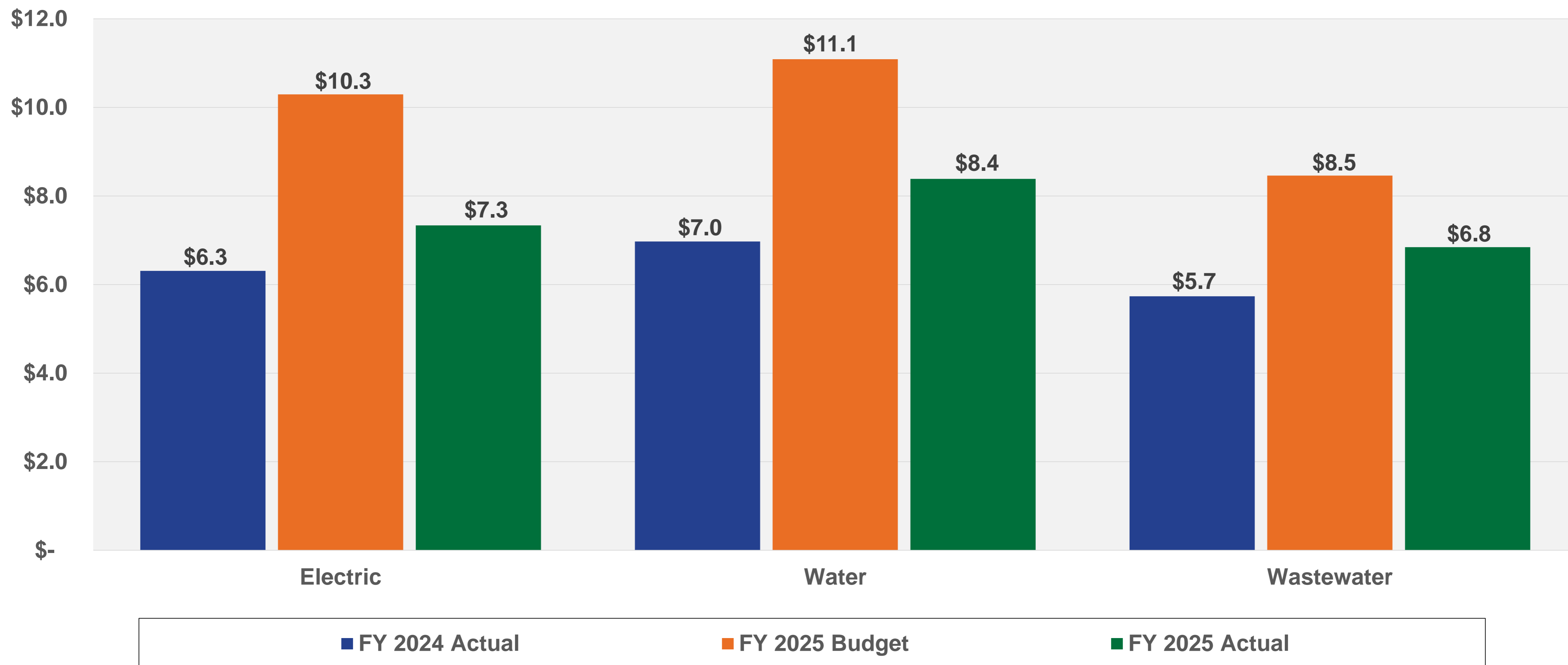
Operating Revenue by LOB

December 2024 YTD – Amounts in Millions



Operating Expenses* by LOB

December 2024 YTD – Amounts in Millions



*Excludes purchased power, purchased water, and depreciation expense

Mission

Strengthening our community by providing resilient essential services

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Vision

Be a trusted community partner dedicated to excellence in service

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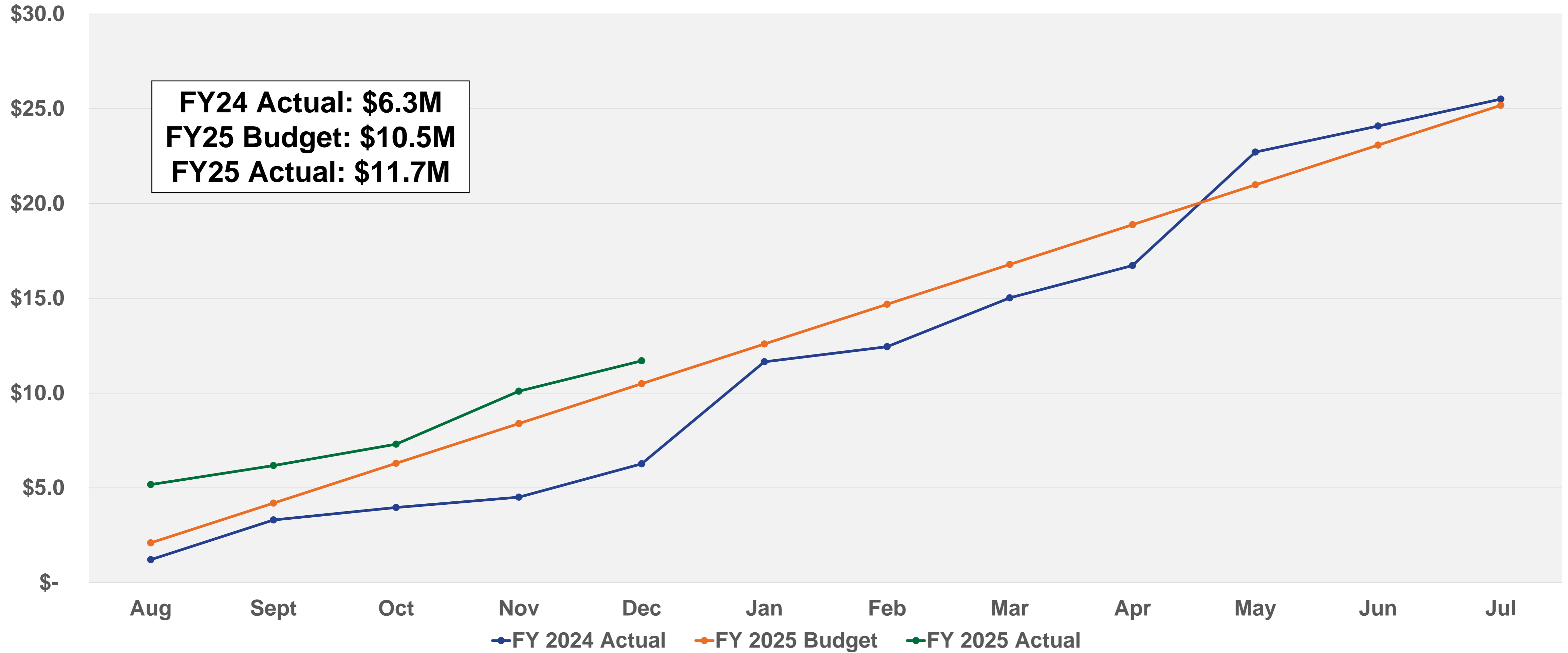
Core Values

Safety, Team, Integrity, Culture, and Stewardship

NBU NEW BRAUNFELS
UTILITIES

Impact Fee Revenues

December 2024 YTD – Amounts in Millions*



* Amounts shown are YTD for each month

Mission

Strengthening our community by providing resilient essential services



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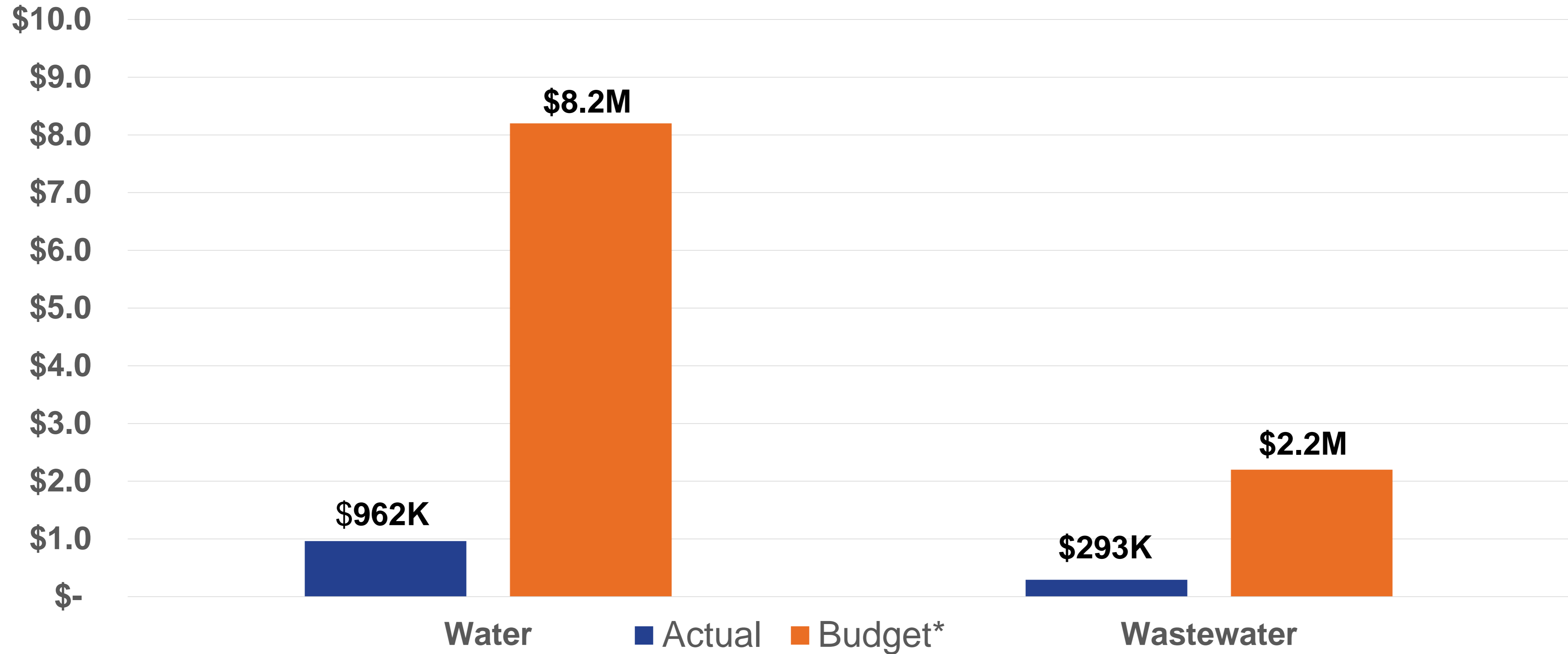
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Safety, Team, Integrity, Culture, and Stewardship

Impact Fees Collections-Program E Update – December 2024 - Amount in Millions*



* Fiscal year budget amount

Mission

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Power Supply Reserves Update- December 2024

As of FY25 Budget	Power Stabilization Fund FY25	Power Stabilization Fund Full, FY28
Target	\$50M	\$95M
As of December 31, 2024	\$41.5M	\$41.5M

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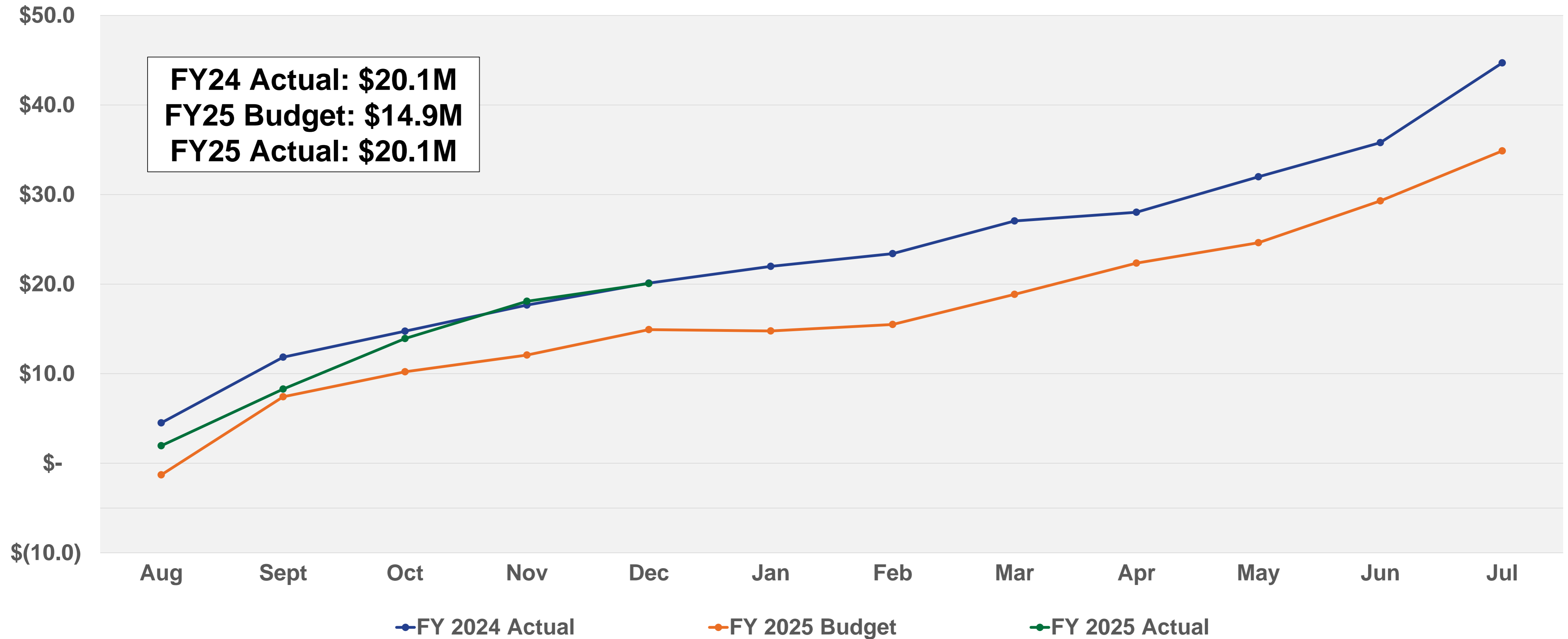
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Net Operating Income December 2024 – Amounts in Millions*



* Amounts shown are YTD for each month

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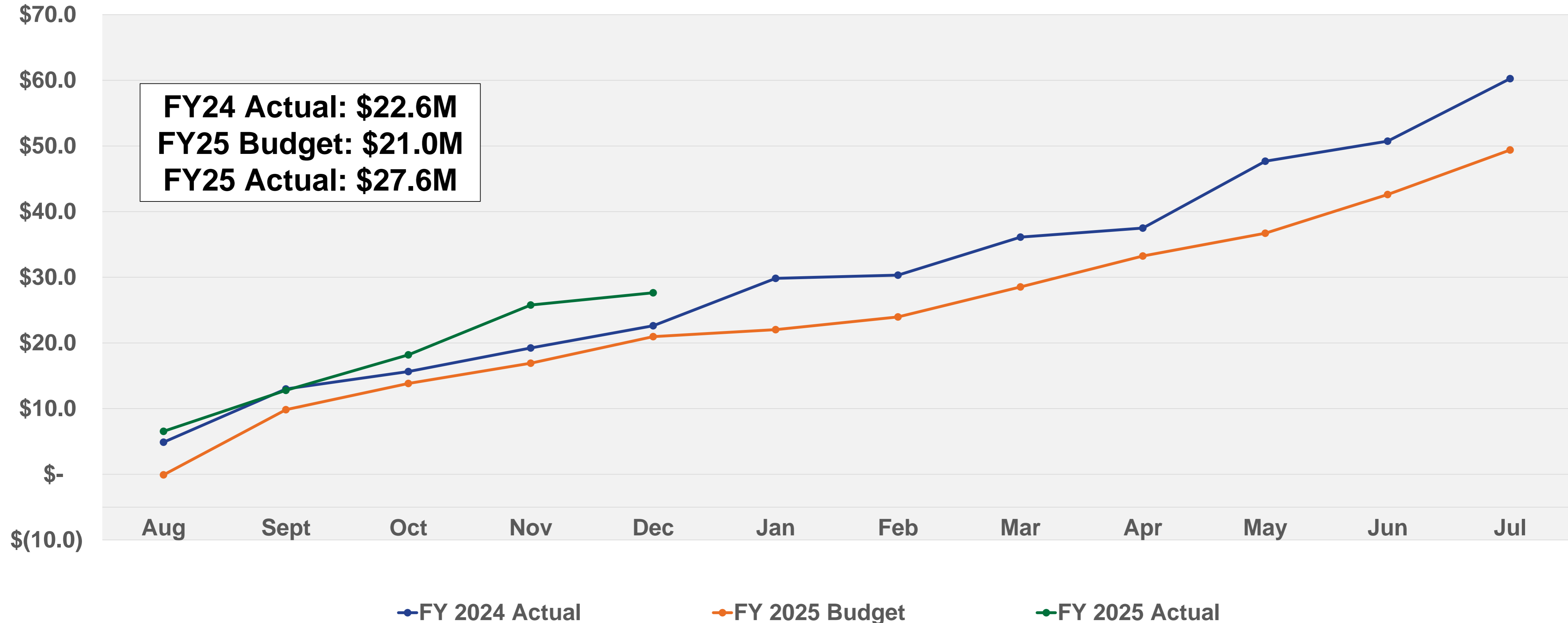
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Change in Net Position After Contributions December 2024 – Amounts in Millions*



* Amounts shown are YTD for each month

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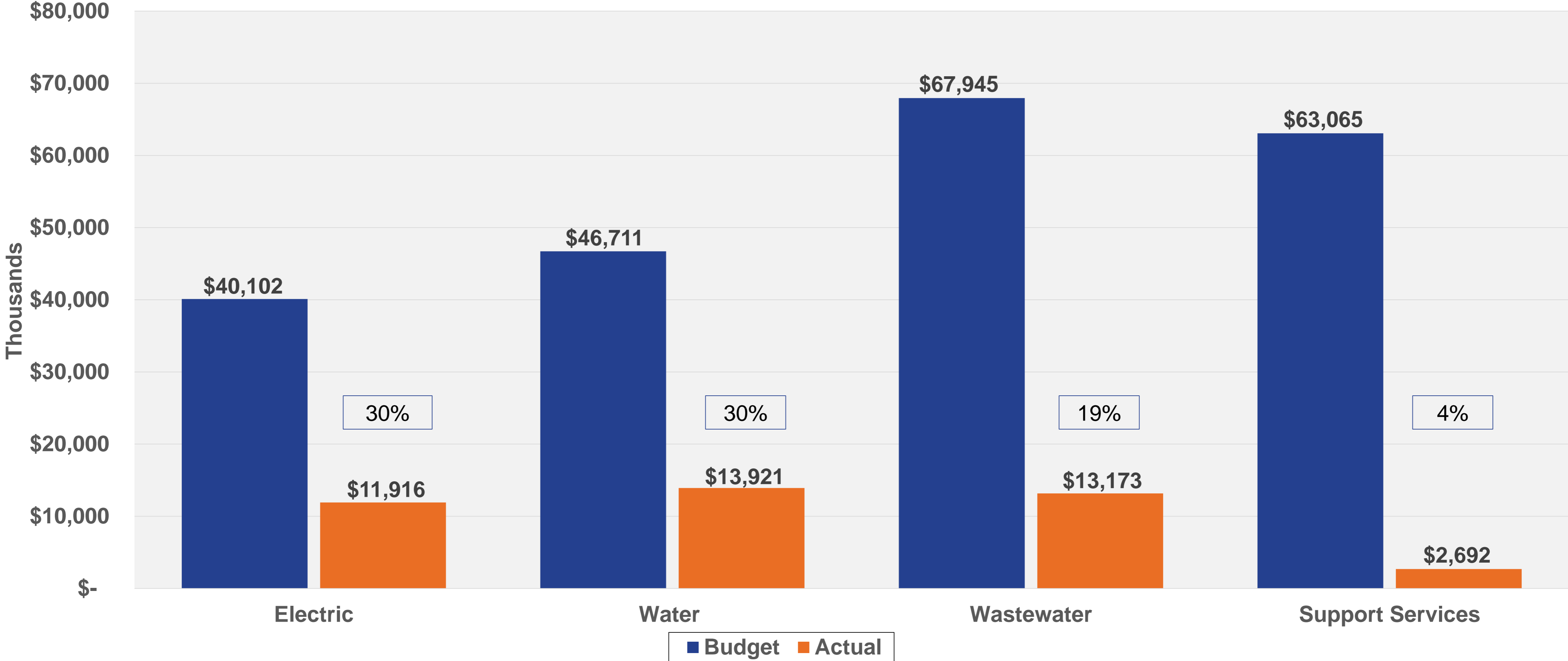


Core Values

Safety, Team, Integrity, Culture, and Stewardship

Capital Project Expenditures

December 2024 YTD – Amounts in Thousands



Questions?

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