



## Combintaion Tax and Revenue Certificates of Obligation (TWDB), Series 2026

### Projected Schedule of Events

| Dec-25 |    |    |    |    |    |    |
|--------|----|----|----|----|----|----|
| S      | M  | T  | W  | T  | F  | S  |
|        | 1  | 2  | 3  | 4  | 5  | 6  |
| 7      | 8  | 9  | 10 | 11 | 12 | 13 |
| 14     | 15 | 16 | 17 | 18 | 19 | 20 |
| 21     | 22 | 23 | 24 | 25 | 26 | 27 |
| 28     | 29 | 30 | 31 |    |    |    |

| Jan-26 |    |    |    |    |    |    |
|--------|----|----|----|----|----|----|
| S      | M  | T  | W  | T  | F  | S  |
|        |    |    |    | 1  | 2  | 3  |
| 4      | 5  | 6  | 7  | 8  | 9  | 10 |
| 11     | 12 | 13 | 14 | 15 | 16 | 17 |
| 18     | 19 | 20 | 21 | 22 | 23 | 24 |
| 25     | 26 | 27 | 28 | 29 | 30 | 31 |

| Feb-26 |    |    |    |    |    |    |
|--------|----|----|----|----|----|----|
| S      | M  | T  | W  | T  | F  | S  |
| 1      | 2  | 3  | 4  | 5  | 6  | 7  |
| 8      | 9  | 10 | 11 | 12 | 13 | 14 |
| 15     | 16 | 17 | 18 | 19 | 20 | 21 |
| 22     | 23 | 24 | 25 | 26 | 27 | 28 |
|        |    |    |    |    |    |    |

| Mar-26 |    |    |    |    |    |    |
|--------|----|----|----|----|----|----|
| S      | M  | T  | W  | T  | F  | S  |
| 1      | 2  | 3  | 4  | 5  | 6  | 7  |
| 8      | 9  | 10 | 11 | 12 | 13 | 14 |
| 15     | 16 | 17 | 18 | 19 | 20 | 21 |
| 22     | 23 | 24 | 25 | 26 | 27 | 28 |
| 29     | 30 | 31 |    |    |    |    |

| By        | Day       | Event                                                                                                                                                                    |
|-----------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10-Nov-25 | Monday    | City Council approves Notice of Intent Resolution for Certificates of Obligation                                                                                         |
| TBD       | TBD       | First publication of Notice of Intent to issue Certificates of Obligation<br>(must be at least 46 days before the sale date - <b><u>NO LATER THAN 12/25/25</u></b> )     |
| TBD       | TBD       | Second publication of Notice of Intent to issue Certificates of Obligation<br>(same day of the week following first publication - <b><u>EXACTLY ONE WEEK LATER</u></b> ) |
| 9-Jan-26  | Friday    | Draft Documents due to TWDB                                                                                                                                              |
| 2-Feb-26  | Monday    | TWDB provides final interest rates                                                                                                                                       |
| 9-Feb-26  | Monday    | Bond Sale; City Council approves Ordinance authorizing Certificates of Obligation                                                                                        |
| 25-Feb-26 | Wednesday | Final executed closing documents due to TWDB                                                                                                                             |
| 12-Mar-26 | Thursday  | Closing and delivery of Funds to the City                                                                                                                                |

Red indicates Holidays