



Report On Debt Obligation

Receipt Date: 06/30/2026

Entity and Debt Information

Entity Name

City of Mount Pleasant

Entity Address

100 Public Square PO Box 426 Mount Pleasant, Tennessee 38474

Debt Issue Name

Downtown Revitalization Grant Anticipation Note, Series 2026

Series Year

2026

Debt Issue Face Amount

\$250,000.00

Face Amount Premium or Discount?

N/A

Tax Status

Tax - Exempt

Interest Type

Other

Other Interest Type Description

Interfund GAN no Interest

Debt Obligation

Note - Grant Anticipation Note

Moody's Rating

Unrated

Standard & Poor's Rating

AA-

Fitch Rating

Unrated

Other Rating Agency Name

N/A

Other Rating Agency Rating

N/A

Security

Revenue

Type of Sale Per Authorizing Document

Interfund Loan

Source Fund | Target Fund

General Fund | Capital Projects Fund

Dated Date

6/16/2026

Issue/Closing Date

6/29/2026

Final Maturity Date

1/29/2027

Debt Purpose

Purpose	Percentage	Description
General Government	100%	Downtown Revitalization Project
Education	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

No

Maturity Dates, Amounts, and Interest Rates

Comments

Year	Amount	Interest Rate
2026	\$250,000.00	0
TOTAL AMOUNT	\$250,000.00	

* See final page for Submission Details and Signatures *

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>

Yes

Name and title of individual responsible for posting continuing disclosure information to EMMA

Julianne Graham

Signature - Chief Executive or Finance Officer of the Public Entity

Name

Shiphrah Cox

Title/Position

Finance Director

Email

scox@mtpleasant-tn.gov

Alternate Email

scox@mtpleasant-tn.gov

Signature - Preparer (Submitter) of This Form

Name

Shiphrah Cox

Title/Position

Finance Director

Email

scox@mtpleasant-tn.gov

Alternate Email

N/A

Relationship to Public Entity

Employee

Organization

City of Mount Pleasant

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

☒ Verify Form Accuracy

Date to be Presented at Public Meeting

07/21/2026

Date to be emailed/mailed to members of the governing body

07/01/2026

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.