

CITY OF MONTGOMERY, TEXAS
TAX & REVENUE CERTIFICATES OF OBLIGATIONS, SERIES 2024
S&P GLOBAL "AA"
COUNCIL MEETS 2ND AND 4TH TUESDAY OF THE MONTH (6:30PM)

Draft 4
10/19/2023

Tentative Timetable of Events

OCTOBER						
S	M	T	W	Th	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

NOVEMBER						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

DECEMBER						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24/31	25	26	27	28	29	30

JANUARY						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Complete By	Day	Event	Parties
September 11	Monday	City workshop to discuss capital improvement financing plan.	C, FA
October 24	Tuesday	City of Montgomery, Texas City Council meeting to consider the approval the Resolution authorizing publication of the Notice of Intent ("NOI") to issue the City of Montgomery Tax & Revenue Certificates of Obligation, Series 2024 (the "Certificates").	C, BC,FA
October 25	Wednesday	Send first draft of certificate documents to working group for comments.	FA
October 25	Wednesday	City posts the NOI on the City's website (Posting must remain until after the sale of the Certificates.)	C
October 25	Wednesday	Send the NOI to the local paper for first publication Friday, October 27 th .	C
October 25	Wednesday	Send first draft Certificate documents to S&P Global Rating. Request rating call.	FA
October 27	Friday	City's first publication of the NOI in the local paper.	C
November 3	Friday	City's second publication of the NOI in the local paper.	C
November 8	Wednesday	Comments due on the first draft of the Certificate documents.	All

Mid November		S&P rating call with City Officials, Financial Advisor and S&P Analysts.	C, FA
November 13	Monday	Send second and final draft of Certificate documents for comments.	FA
November 30	Thursday	Comments due on second and final draft of Certificate documents.	FA
November 30	Thursday	Receive S&P verbal rating.	All
December 5	Tuesday	Print and mail POS – IPREO, Bloomberg, MAC.	FA
December 5	Tuesday	Request CUSIPs.	FA
December 12	Tuesday	Competitive sale (Bids received until 10:00 a.m.).	All
December 12	Tuesday	City Council adopts Ordinance authorizing the Certificates.	All
December 13	Wednesday	Distribute draft of Final Official Statement (“OS”).	FA
December 18	Monday	Comments due on draft OS.	ALL
December 19	Tuesday	Print and mail Final OS.	FA
January 16	Tuesday	Deliver Certificates.	C, BC

Legend

City of Montgomery
Johnson Petrov
USCA Municipal Advisors

Issuer (C)
Bond Counsel (BC)
Financial Advisor (FA)