



# Tammy J. McRae

Tax Assessor-Collector  
Montgomery County

## 2023 Tax Rate Adoption Calendar

Entity Name: City of Montgomery

Please complete the following proposed calendar and return to Tammy McRae as soon as possible, but no later than July 3, 2023. You may email it to [tammy.mcrae@mctx.org](mailto:tammy.mcrae@mctx.org).

Date	Action
July 3	Deadline to submit 2023 Tax Rate Calculation Data to Montgomery County Tax Office
July 25	Deadline for Chief Appraiser to certify rolls to taxing entities
August 1	Tax Assessor-Collector submits appraisal roll to taxing unit. Tax Assessor-Collector shall certify the anticipated collection rate & excess debt collections. Sec. 26.04 (h) (h-1) (h-2)
August 7	Chief Appraiser shall deliver notice of property tax database to each property owner. Sec. 26.04 (e-2)
August 7	Submission of the No New Revenue and Voter Approval Rates to governing body Sec. 26.04 (e)
August 7	Taxing unit shall post Notice of Tax Rates (provided by Tax Assessor-Collector) prominently on the home page of the taxing unit's website Sec. 26.04 (e)
August 7	Tax Assessor-Collector shall post all rates to property tax database
<u>Aug. 22</u>	Meeting of the governing body to discuss tax rate; if proposed tax rate will exceed the voter approval rate or the no new revenue rate (whichever is lower), take a record vote and schedule public hearing.
<u>Aug. 30</u>	Publish Public Hearing Notice - Published in the newspaper and posted on taxing unit's website until the final tax rate is adopted. Sec. 26.06
<u>Sept. 12</u>	Date and time of Public Hearing (must be at least 5 days after the publication of notice & Chief Appraiser complies with Sec. 26.04 (e-2) & 26.17 (f)) <i>Rate can be adopted after public hearing</i>
<u>Sept. 26</u>	<i>*If Applicable*</i> - Date of meeting to adopt tax rate. Meeting is no later than 7 days after public hearing. (Only if rate was not adopted at public hearing)

### Rate Adoption Deadline:

- August 21, 2023 – (78<sup>th</sup> day before the uniform election date) if adopting a tax rate that exceeds the Voter Approval Rate
- OR-
- September 15, 2023 if adopting a tax rate that does not exceed the Voter Approval Rate

Completed by: Carl Currie, CPA Signature: Carl Currie  
Print Name

Email: ccurrie@ci.montgomerytx.us Phone: 936 597 4491

*"Committed to providing the citizens of Montgomery County with excellent public service while maintaining the highest level of accountability"*

400 N. San Jacinto St.  
Conroe, Texas 77301

(936) 539-7897  
(281) 354-5511 ext 7897



# Tammy J. McRae

Tax Assessor-Collector  
Montgomery County

## 2023 Municipality Tax Rate Information

Entity Name: City of Montgomery

Please complete the following information and return to Tammy McRae as soon as possible. The packet must be returned on or before July 3, 2023. You may email it to [tammy.mcrae@mctx.org](mailto:tammy.mcrae@mctx.org).

### Contact Information for Truth in Taxation purposes:

Name: Carl Currie, CPA Title: Interim Finance Director  
Phone Number: 936 597 4491 Email: ccurrie@ci.montgomery.tx.us

### Property Tax Database Information:

*PTC Section 26.17(d): The database must allow the property owner to electronically complete and submit to a taxing unit a form on which the owner may provide their opinion as to whether the proposed tax rate should be adopted.*

Mailing Address: 101 Old Plantersville Rd. Montgomery, TX 77316-4416  
Phone Number: 936 597 4491  
Website: montgomerytexas.gov  
Email Address: ccurrie@ci.montgomery.tx.us

### Billing Information for payment of publications:

Name of Taxing Unit: City of Montgomery  
Contact person or Department: Carl Currie  
Billing Address: 101 Old Plantersville Rd. Montgomery, TX 77316-4416

### Exemption Information:

Is your taxing unit adding or changing any exemptions?  Yes  No

If yes, please provide a copy of the approved resolution or ordinance.

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Montgomery County

## 2023 Municipality Tax Rate Calculation

Entity Name: City of Montgomery

### Schedule A: Unencumbered Fund Balance:

The following estimated balances will be left in the unit's property tax accounts at the end of the fiscal year. These balances are not encumbered by a corresponding debt obligation. Please list this information in whole dollar amounts. The information will be used to complete your publication notices, so please list each fund (if more than one) separately. Use additional pages if necessary.

Type of Property Tax Fund	Balance
Debt Service Fund	\$ 109,602
General Fund	\$ 2,005,154

### Schedule B: Debt Service Information:

Please list this information in whole dollars only. This information will be used to complete your published notice, so please list the principle, interest, fees, and total separately. Use additional pages if necessary.

#### Debt incurred prior to September 1, 2021:

Total FY24 debt to be paid with property taxes and additional sales tax revenue.

"Debt" means the interest and principal that will be paid on debts that:

- (1) are paid by property taxes,
- (2) are secured by property taxes,
- (3) are scheduled for payment over a period longer than one year and
- (4) are not classified in the unit's budget as M&O expenses

Debt also includes contractual payments to other taxing units that have incurred debts on behalf of this taxing unit, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue (or additional sales tax revenue). Do not include appraisal district budget payments.

#### Debt incurred after September 1, 2021:

Total FY24 debt to be paid with property taxes and additional sales tax revenue.

"Debt" means a bond, warrant, certificate of obligation, or other evidence of indebtedness owed by a taxing unit that:

- (1) is payable from property taxes in installments over a period of more than one year, not budgeted for payment from M&O funds, and secured by a pledge of property tax; AND meets one of the following requirements:
  - (a) has been approved at an election;
  - (b) includes self-supporting debt;
  - (c) evidences a loan under a state or federal financial assistance program;

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**Sales Tax Reduction Rate Information:**

Does your taxing unit have a sales tax to reduce property tax rate as defined by Section 26.041 of the Texas Property Tax Code?  Yes  No

If yes, please provide sales tax rate (.01, .005, or .0025) .005

If yes, please list your sales tax revenue for the last 4 quarters. \$ 3,644,292  
How much of the sales tax revenue listed above is dedicated to M&O? \$ 3,644,292

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**Meeting Dates & Location:**

**Discuss & Propose Tax Rate**

Date: August 22, 2023 Time 6:00 pm

Location: 101 Old Plantersville Rd., Montgomery, TX 77316

**Public Hearing**

Date: September 12, 2023 Time 6:00 pm

Location: 101 Old Plantersville Rd., Montgomery TX 77316

**Adopt Tax Rate (if not adopted at public hearing)**

Date: September 26, 2023 Time 6:00 pm

Location: 101 Old Plantersville Rd., Montgomery, TX 77316

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I hereby certify that the above information is true and correct to the best of my knowledge.

Completed by: Carl Currie AAA Signature: Carl Currie  
(Print Name)

Email: c.currie@ci.montgomery.tx.us Phone: 936 597 4491

# Certification of Additional Sales and Use Tax to Pay Debt Services

THE STATE OF TEXAS,

County of Montgomery

Chief Financial Officer or Auditor: Carl Currie, CPA

For the taxing unit: City of Montgomery

Hereby certifies that the amount of additional sales and use tax revenue collected to pay debt service has been deducted from the total amount described by Tax Code Section 26.05(e-1), 26.04(e)(3)(C) and 26.05(a)(1).

This certification is submitted to the governing body of City of Montgomery on 6/27/2023.



Signature of Financial Officer or Auditor