



Municipal Finance  
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November \_\_, 2023

Mr. Randy Perez  
City Manager  
City of Mission, Texas  
1201 E. 8<sup>th</sup> Street  
Mission, TX 78572

Re: RBC Capital Markets Amendment to Municipal Advisory Agreement

Dear Mr. Perez:

This letter is to extend the previously executed municipal advisory agreement (*the "Agreement"*) executed by and between the City of Mission, Texas (the "*Issuer" or the "City"*) and RBC Capital Markets, LLC ("*RBCCM*") dated November 13, 2017. This letter shall serve as an Amendment to the Agreement. This Amendment to the Agreement shall apply to all Obligations that may be authorized and/or issued or otherwise created or assumed from time to time during the period in which this Agreement is effective. The following conditions are incorporated as part of the Amendment to the Agreement.

- *Replacement for Section 6. "The term of the Agreement begins on the Effective Date and will remain in effect until terminated as provided below. This agreement may be terminated with or without cause by either party upon the giving of at least thirty (30) days' written notice to the other party of its intention to terminate, specifying in such notice the effective date of such termination."*

This Amendment to the Agreement is submitted in duplicate originals. The Agreement dated November 13, 2017, along with this Amendment to the Agreement constitute the entire financial advisory agreement of the parties and may be amended only in writing, signed by the City and RBCCM. Note that all terms and condition of the Agreement will remain effective. This Amendment to the Agreement is solely for the benefit of the City and RBCCM, and no other person. RBCCM may not assign this Agreement without your prior written consent. The City's acceptance of this Agreement will occur upon proper signature by the authorized representative(s) of the City and the return of one executed copy to RBCCM.

Respectfully Submitted,

RBC CAPITAL MARKETS, LLC

By \_\_\_\_\_

Name R. Dustin Traylor

Title Managing Director

**ACCEPTANCE: City of Mission, Texas**

By \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

Date \_\_\_\_\_