

**RESOLUTION AUTHORIZING VARIOUS ACTIONS TO PREPARE FOR  
THE ISSUANCE OF THE CITY OF MISSION, TEXAS TAX NOTES,  
SERIES 2025: AND CONTAINING OTHER MATTERS RELATING  
THERE TO**

STATE OF TEXAS	§
COUNTY OF HIDALGO	§
CITY OF MISSION	§

WHEREAS, pursuant to authority conferred by Texas Government Code Section 1431.002, the City of Mission, Texas (the “City”) is empowered to borrow money for the purpose of paying costs incurred in connection with the contractual obligation incurred or to be incurred for the construction of a public work; the purchase of materials, supplies, equipment, machinery, buildings, lands, and rights-of-way for the City's authorized needs and purposes; or a professional service, including a service by a tax appraisal engineer, engineer, architect, attorney, mapmaker, auditor, financial advisor, or fiscal agent.

WHEREAS, the City Council of the City (the “Council”) has determined that it is in the best interests of the City to issue its Tax Notes, Series 2025, in such form and in such manner, without limitation, as permitted by applicable federal and state law (the “Tax Notes”); and

WHEREAS, the Council has determined that in order to prepare for the issuance of the Tax Notes, it is necessary to authorize certain City officials, staff, and consultants to engage in various activities that will facilitate the issuance of the Tax Notes.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MISSION, TEXAS THAT:

Section 1. Preparation of Financing and Offering Documents. The Council hereby approves the preparation of all financing and offering documents necessary for the issuance of the Tax Notes.

Section 2. Engagement, Selection and Approval of Professionals. To effect the issuance, sale, and delivery of the Tax Notes, the Council deems it necessary and appropriate for the City to engage, select, or approve (or confirm the prior engagement, selection, or approval of) the City’s financial advisor and legal counsel: Financial Advisors – Estrada Hinojosa & Company, Inc.; Bond Counsel – Perez Law Firm, PLLC. The Council further authorizes City officials, staff and consultants to proceed with the evaluation and selection of an underwriter or underwriters in connection with the issuance of the Tax Notes, with such underwriter(s) to be finally approved by the Council at the time of the issuance of the Tax Notes.

Section 3. Authorization of Other Matters Relating Thereto. The Mayor of the City, the City Manager, and other appropriate officials of the City (the “Officials”) are hereby authorized and directed by the Council to do and perform all acts and things and to execute, acknowledge and deliver in the name, under the seal and on behalf of the City all certificates, financing statements, instruments and other documents, whether or not herein mentioned, as are necessary or desirable to carry out the terms and provisions of this Resolution. The Officials and such other officials and

employees of the City as may be designated by the Officials are authorized to incur reasonable and necessary expenses in connection with the issuance of the Tax Notes. All such persons shall be entitled to reimbursement by the City of such expenses after review and approval thereof by the Council as to reasonableness and necessity.

Section 4. Severability. If any section, paragraph, clause or provision of this Resolution shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause or provision shall not affect any of the remaining provisions of this Resolution.

Section 5. Open Meeting. It is hereby found, determined and declared that a sufficient written notice of the date, hour, place and subject of the meeting of the City at which this Resolution was adopted was posted at a place convenient and readily accessible at all times to the general public for the time required by law preceding this meeting, as required by the Open Meetings Law, Chapter 551, Texas Government Code and that this meeting has been open to the public as required by law at all times during which this Resolution and the subject matter thereof has been discussed, considered and formally acted upon. The Council further ratifies, approves such written notice and the contents and posting thereof.

Section 6. Repealer. All orders, resolutions, and ordinances, or parts thereof, inconsistent herewith are hereby repealed to the extent of such inconsistency.

Section 7. Effective Date. This Resolution shall be in force and effect from and after its passage on the date shown below.

PASSED AND APPROVED this 13<sup>th</sup> day of January, 2025.

CITY OF MISSION, TEXAS

\_\_\_\_\_  
Norie Gonzalez Garza, Mayor

ATTEST:

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Anna Carrillo, City Secretary

(City Seal)