

PUBLIC APPROVAL CERTIFICATE
with respect to the tax-exempt bonds evidenced by

\$35,000,000

**PUBLIC FINANCE AUTHORITY
EDUCATION REVENUE BONDS
(WYOMING CLASSICAL ACADEMY PROJECT) SERIES 2026A**

WHEREAS, the purpose of this approval certificate is to satisfy the public approval requirement of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), in order to qualify the interest on the above-captioned bonds (the “Bonds”) for exclusion from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Code; and

WHEREAS, Gilmore & Bell, P.C., as bond counsel (“Bond Counsel”) has informed us that the proceeds of the loan evidenced by the Bonds issued by the Public Finance Authority (the “Authority”) are being used to fund a loan to Wyoming Classical Foundation, a Wyoming nonprofit corporation (the “Borrower”) in the aggregate principal amount of not to exceed \$35,000,000 for the purpose of financing the acquisition, construction, development, improvement, equipping and/or operating of charter school facilities and the related land located at approximately 6389 Poison Spider Lane, Mills, Wyoming (the “Project”); and

WHEREAS, Bond Counsel, on behalf of the Authority, has informed us that, with respect to such Project, after reasonable public notice was given by publication of notice in the Casper Star Tribune on September 15, 2026 (the “Public Notice”), a public hearing (the “Public Hearing”) was convened at 6:00 p.m. on September 22, 2026, and deemed held at the Mills City Hall, at 704 4th Street, Mills, Wyoming 82604. A report was taken by Staff and an appearance was made by Bond Counsel and by representatives from the charter school. Comments were taken with respect to the issuance of the Bonds. The hearing was thereupon closed.

NOW, THEREFORE, based upon the foregoing, I HEREBY CERTIFY THAT:

(1) The City Council of the City of Mills is the Governing Body of the City of Mills with Mills having a strong mayor form of government under the laws of the State of Wyoming. The city council members and the mayor are elected at-large by popular vote of residents of the City of Mills and the Governing Body is charged with executing and authenticating this legal instrument, as with Resolutions and Ordinances, and our signatures appear here on behalf of the City as with and for such other similar instruments; and

(2) Bond Counsel, on behalf of the Authority, has provided the City with information relating the purpose for which the Bonds are issued is as set forth in the Public Notice and, further that, based on the minutes of the Public Hearing, no objections were raised at the Public Hearing with respect to the issuance of the Bonds or the financing of such Project; and

(3) As the Mayor and City Council we are the applicable elected representatives of the City, which is the approving governmental unit, per Section 147(f) of the Code, which is the “host city” under the applicable statutes, as the charter school is found within the municipal boundaries of the City of Mills, and approve for the City, as the municipal host, the issuance of the Bonds by

the Authority, following the public hearing for which there was reasonable public notice under the Code; and

(4) We understand that this Public Approval Certificate will be used for the purpose of qualifying the interest on the Bonds for exclusion from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Code. **In no event shall the City be liable for such Bonds, nor shall the Bonds constitute a debt of the City.**

Signed this ____ day of September 2026.

Mayor, Leah Juarez

Councilman, Sara McCarthy

Councilman, Cherie Butcher

Councilman, Tim Sutherland

Councilman, Brad Neumiller

ATTEST:

City Clerk, Megan Smith