

Jeff Swanson, Facilitator May 2, 2025

OPEN PUBLIC MEETINGS ACT (OPMA)

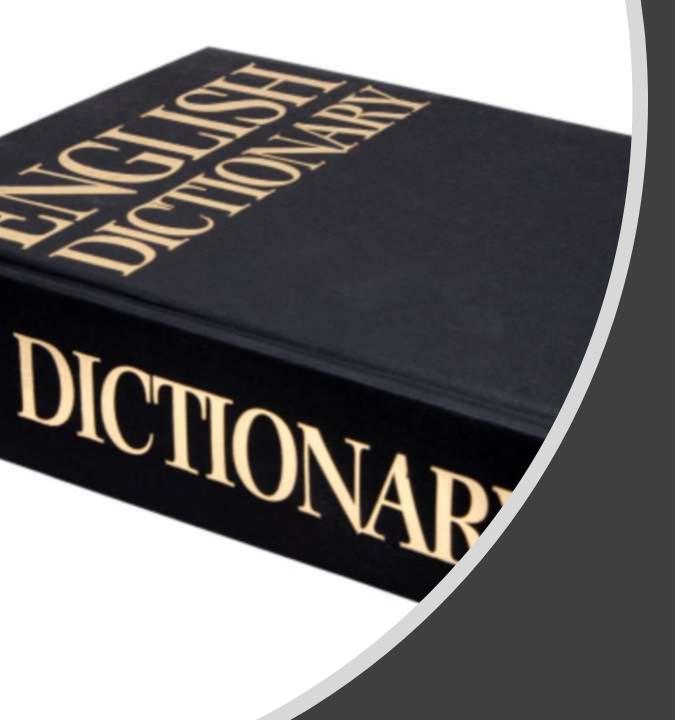
PUBLIC RECORDS ACT (PRA)



Meetings

The people insist on remaining informed so that they retain control over the instruments they have created.





Legislative Declaration

RCW 42.30.030

- Meetings declared open and public
- All meetings of the governing body of a public agency shall be open and public and all persons shall be permitted to attend any meeting of the governing body... except as otherwise provided in this chapter

It's all about the definitions . . .

"Meeting":
meetings of a
quorum at
which action
is taken

"Action" is broadly defined as "the transaction of the official business of a public agency by a governing body including but not limited to":

- receipt of public testimony
- deliberations
- discussions
- considerations
- reviews
- evaluations
- final actions



Examples of Meetings

Traditional types of Meetings

- Regular and special meetings
- Workshops
- Trainings
- Retreats

But can be informal discussions

Meetings

 "Meeting" does not require members to be present in one location

> or even interact simultaneously

Conference call with a majority

 Email exchange that includes substantive input from a majority

"Serial" meetings such as a phone tree

"Rolling" a topic along in repeated discussions

BUT simply receiving information without comment is not a meeting







Wood v. Battle Ground School Dist. 107 wn. App. 550 (2001)

- Exchange of emails between school district board members regarding the performance of two employees
- "...the <u>active exchange of</u> <u>information</u> and opinions in these e-mails, <u>as opposed to</u> <u>the mere passive receipt of</u> <u>information</u>, suggests a collective intent to deliberate and/or to discuss Board business"

Citizens Alliance v. San Juan County 184 Wn.2d 428, 359 P.3d 753 (2015)

- There must be a "collective intent" to meet
- Where there was no evidence that commissioners were aware that communications included a majority of the commission, there was no "collective intent"

City of Seattle v. Kasberg 13 Wn. App. 2d 322 (2018)

- Council was considering condemning beach front property for public access
- Emails sent between councilmembers and members of the public
- Communications between individual councilmembers and members of the public do not trigger serial meeting concerns
- No evidence in Kasburg that a majority of the governing body communicated with each other





Egan v. City of Seattle Division 1 Ct. App. (2020)

- Illustrates the potential complexity of serial meeting scenarios
- Council was considering repeal of Seattle's head tax of employees
- Multiple communications over 3 days via multiple methods
 - In-person meetings, phone calls, emails, texts, distribution of draft press releases
- Court found that a meeting could occur if a majority of the council members were aware of communications among a quorum even if a majority is not; serial approval of a draft press release could be sufficient to show collective intent
- Returned to trial court for further proceeding

What is a Governing Body?

"Governing body" means...

The council, or other policy or any committee thereof when the committee acts on behalf of the council or conducts hearings or takes testimony or public comment.

RCW 42.30.020(2)

Acts on Behalf Of

A committee acts on behalf of governing body

- NOT simply because the committee provides advice or recommendations
- Only "when it exercises actual or . . . decision-making authority for the governing body"
- Although, even if advisory, meetings can be open as a policy choice



Meetings Are

Regular or Special



Timing and Notice for Meetings

Regular Meetings

• Established by board ordinance, resolution, bylaw, or other rule

Special Meetings

- Called by presiding officer or majority of board members
- 24-hour notice to board members and media
- Notice must include meeting time, location, agenda
- Notice and Agenda must be posted at meeting location and online no later than 24 hours in advance of the meeting start
- Members can waive notice by attending or submitting a written waiver
- Final action may be taken only on items listed in the notice

Advance Posting of Meeting Agendas

- Post regular meeting agendas online at least 24 hours in advance
- Agendas may be amended after posting
- Failure to post agenda does not invalidate an otherwise legal action



Executive Sessions

Common Grounds

- Acquisition of real estate
- Sale/lease of real estate* (final decision in open meeting)
- Evaluate charges against a public officer or employee

*Must be focused on <u>price</u>, not factors affecting value

Columbia Riverkeepers v. Port of Vancouver USA, 188 Wn.2d 421 (June 8, 2017)

Executive Sessions (cont.)

- To evaluate the qualifications of, review applicant / performance
- To evaluate the qualifications of a candidate for appointment to elective office (interviews and selection in public)
- To discuss with legal counsel enforcement action or potential litigation
- Discussion of labor negotiations is not subject to the OPMA

Confidentiality of Executive Session

- Legal obligation to not disclose information discussed in properly convened executive session
- Disclosure would violate Code of Ethics of Municipal Officers; could also constitute
 - Misdemeanor offense under RCW 42.20.100,
 - Official misconduct under RCW 9A.80.010, and
 - Forfeiture of office and grounds for recall. RCW 42.23.050



So, We Took Action in a Closed Meeting, Now what?

Unintentional Violation?

- Nullification of action RCW 42.30.060.
- Attorney's fees and costs go to prevailing party RCW 42.30.120(4)

Knowing violation?

- Personal liability RCW 42.30.120(1) and (2)
- \$500 civil fine for first violation
- \$1,000 civil fine for any subsequent violation
- Potential forfeiture of office or recall



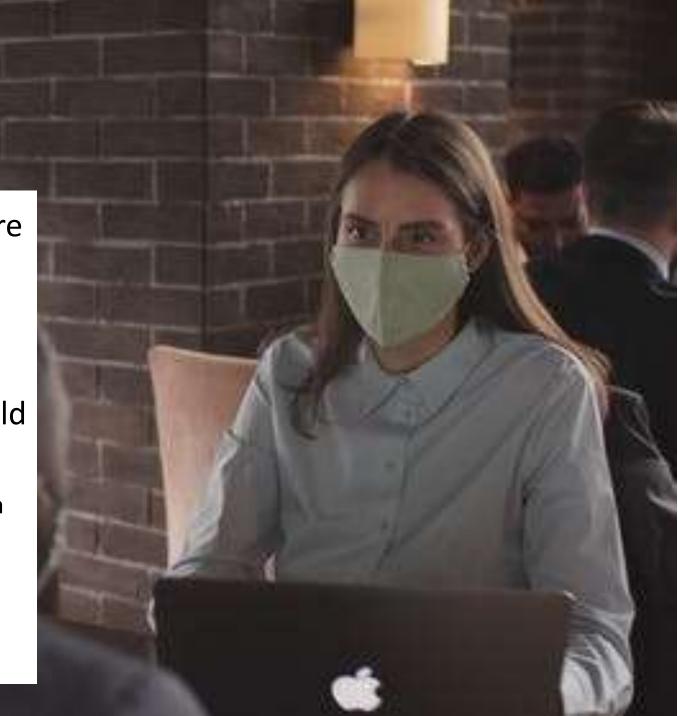
Curing an OPMA Violation

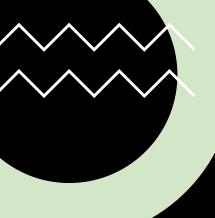
- Later action in OPMA compliance will "cure" the violation
- But the subsequent action must be open, otherwise conform to the OPMA, and not simply be a "summary approval" of the earlier discussions
- Approval in "consent agenda" insufficient
 Feature Realty v. Spokane, 331 F.3d 1082 (9th Cir. 2003)
- Must provide opportunity for community / opposing party input

OPAL v. Adams County, 128 Wn.2d 869 (1996)

Meetings by Remote Access

- Remote meetings are allowed but there must be a physical location for the public to attend.
- Fully remote meetings are allowed where a local, state, or federal emergency has been declared and the public agency determines it cannot hold an in-person meeting with reasonable safety as a result. RCW 42.30.230.
 - If both criteria are met, the public agency can either fully prohibit or limit in-person attendance at the meeting.
 - If the meeting is held remotely or public attendance is prohibited, the public agency must provide a cost-free option to attend the meeting remotely in real time.





Questions on OPMA?

Resources

- Attorney General's Office: Open Government Training -https://www.atg.wa.gov/open-government-training





Public Records

Roots of the PRA

In 1972 Initiative 276 was favored by 72% of Washington voters

It gave rise to the PRA which states, "The people, in delegating authority, do not give their public servants the right to decide what is good for the people to know and what is not good for them to know"

• (continued...)



Agencies Must Make Documents Available

An agency shall make available for inspection and copying all public records, unless covered by a specific exemption

No Particular Form of Request Required

Agencies shall honor requests received by mail for <u>identifiable</u> public records (unless exempted)



RCW 42.56.080



No Statement of Reasons is Necessary

- A person making a public records request is not required by the Act to state a reason for the request. The only limitation is that the Act may not be employed to obtain "lists of individuals requested for commercial purposes"
- RCW 42.56.070(9). See also AGO 1988 No. 12; and SEIU Local 925 v. Freedom Found., 197 Wn. App. 203 (2016) (interpreting commercial purposes exception)

Responding to Public Records Requests

- Initial response within 5 business days (RCW 42.56.520)
- 4 initial responses: Provide records, provide reasonable estimate of time, seek clarification, or deny
- Installments
- Exemption logs
- Brief explanation of how exemptions apply to the record
- Don't simply cite the statute
- Third-party notice

Records, Not Information



- An important distinction must be drawn between a request for information and a request for the records themselves
- The act does not require agencies to <u>create records</u>, but only to <u>make those records</u> <u>accessible to the public</u>

"Public Records" Defined

Broadly defined at RCW 42.56.010 -Three Elements:

- 1)1) "any writing . . . regardless of physical form or characteristics"
- 2) "containing information relating to the conduct of government or the performance of any governmental or proprietary function"
- 3) "prepared, owned, used, or retained by any state or local agency"

Questions about whether something is a "public record" are usually about (2) or (3), not (1)



Public Records on Personal Devices

- Location is not the only test; public records can be located on personal devices, with third-party contractors, etc.
- "Scope of employment" test intended to address 3rd prong (prepared, owned, used, or retained) for personal devices
 - 1) The job requires it;
 - 2) The employer directs it; or
 - 3) It furthers the employer's interests
- Scope of employment test does not apply to records on agency devices. SEIU Local 925 v. University of Washington, 193 Wn.2d 860 (2019)



Searches of Personal Devices

- Right of privacy versus duty to produce public record
- If a request is made for emails, texts or Facebook postings on personal devices or accounts, you MUST:
 - Perform a diligent good faith search;
 - Describe in a sworn statement how you searched and what you found;
 - Produce responsive records to the City;
 and
 - Identify any records not produced and the reason.



Fees for Responding to Requests

- Cannot charge for inspection of records
- Cannot charge for time to prepare records for production (e.g., redaction time)
- Statutory default fee schedule (addresses electronic records)

Exempt Records?

There are 46 exemptions to disclosure in the PRA

There are also exemptions in other state and federal statutes on many subjects (everything from license plates to child support to criminal records)

Courts enforce the duty to disclose broadly and the exemptions narrowly

Privacy Under the Public Records Act

There is no stand-alone "privacy" exemption in the PRA

The PRA *does* exempt some records from disclosure if disclosure would be an invasion of privacy; E.g. personal information in files of employees and officials; taxpayer information; investigative records

There is only an invasion of privacy when information is

- Highly offensive to a reasonable person; and
- Not of legitimate concern to the public RCW 42.56.050

Privacy Under the Public Records Act

- RCW 42.56.250(4) exempts specified personal information of employees without needing to show violation of right to privacy (e.g., residential addresses and phone numbers, personal cell phone numbers and email addresses, social security numbers, driver's license numbers, emergency contact information, dependent information)
- Legislative amendment in 2020: photographs and month and year of birth in the personnel files of employees or volunteers of a public agency are now exempt (RCW 42.56.250(6))
- HB 1934 (2025): Exempts employee identifying information in workplace harassment or discrimination investigation records.

Exempt Records – Response

- Redact, if possible, rather than withhold entirely
- Claiming an exemption requires
 - Brief description and explanation of <u>how</u> the exemption applies to the record

(More than just citing the statute)



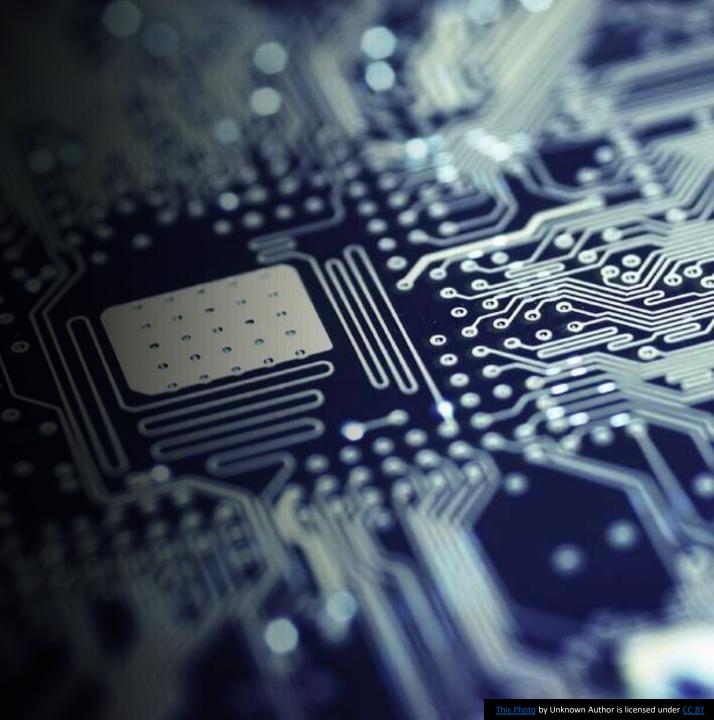
Agency Record Retention

Multiple retention schedules available -Washington State Archivist

- Local Government Common Records Retention Schedule (CORE)
 - Version 6.3 (October 2024)
 - Communications to/from council unless covered by another specific schedule

Technology: Manage Risk

- Dedicated e-mail accounts and devices for agency business
- Central servers and other electronic document sharing solutions
- Email and telecommute policies
- Disable features (such as text) on agency devices
- Be consistent in your practices
- Use the records retention schedules to appropriately delete records in timely manner



Disposition of Public Records

Public records may be destroyed or transferred only in accord with the instructions and approval of the State of Washington's Local Records

Committee.

RCW 40.14.070

Enforcement and Penalties

- Court can impose statutory penalties to be awarded to requester
- Court will order payment of requester's attorneys fees & costs
- Court can also order disclosure of all or part of withheld record, or nondisclosure of part or all of record
- Paid from General Fund, not insurance





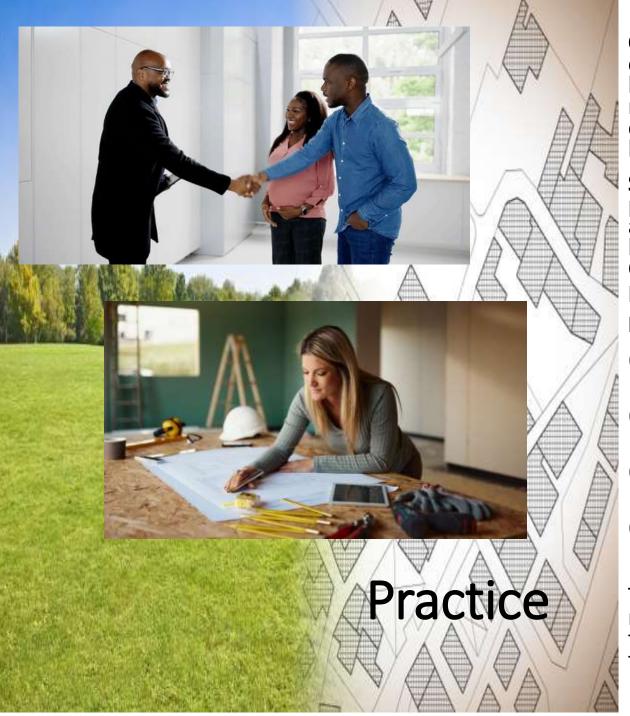




Practice

Violation?

- (1) The city manager sends an email to all City Council members with a summary of a contractor bid dispute up coming up for a vote at the next City Council meeting.
- (2) Heija and Jessica email each other on this topic.
- (3) Mac and Joseph are now part of this email discussion chain.
- (4) Harini sends a group email to City Council with information from a conference she attended on this topic noting "Do Not Reply All."
- (5) During the City Council meeting Randy and Michael communicate by text about what is being presented on the issue.



Context: RCW 42.52.010 Prohibits the disclosure of confidential information and its use for personal gain or benefit. "Confidential information" is specific information not available to the general public. Elected officials have a duty of loyalty to the City and a fiduciary duty which may limit actions otherwise available to a private citizen to take.

Scenario: Michael works as a realtor and is representing a property owner. Sale of their property is contingent on City approval of a subdivision application to be considered before the City's Hearings Examiner. Michael has met with City staff and been informed of various concerns about the proposal.

Michael should:

- a) Meet individually with opponents of the subdivision to convince them of the merits of the development.
- (b) Promise supporters of the development that it will be approved.
- (c) Send an email to the Hearings Examiner expressing support for the application.
- (d) Share City staff's concerns with the property owner.

Extra credit:

The proposal is approved and a LUPA action is filed by a neighbor opposing the decision. An executive session is held to update City Council and Michael relates the legal strategy the City intends to pursue to the property owner and others.

Resources:

MRSC: Knowing the Territory
 https://mrsc.org/getmedia/1e6
 41718-94a0-408b-b9d9 42b2e1d8180d/Knowing-The Territory.pdf.aspx?ext=.pdf

Attorney General's Office:
 Open Government Training

https://www.atg.wa.gov/op en-government-training

Specific questions about Medina's records request fulfillment process can be addressed by City staff.

