Town of Mead, Colorado AGREEMENT FOR PROFESSIONAL SERVICES

Project/Services Name: Town of Mead Municipal Facilities Master Site Plan

THIS AGREEMENT FOR PROFESSIONAL SERVICES ("Agreement") is made and entered into by and between the Town of Mead, a municipal corporation of the State of Colorado, with offices at 441 Third Street, Mead, Colorado 80542 (the "Town"), and OZ Architecture, Inc., a Colorado corporation with offices at 3003 Larimer Street, Denver, Colorado 80205 ("Contractor") (each individually a "Party" and collectively the "Parties").

RECITALS

WHEREAS, the Town requires certain professional services as more fully described in **Exhibit A**; and

WHEREAS, Contractor represents that it has the requisite expertise and experience to perform the professional services; and

WHEREAS, the Town desires to contract with the Contractor subject to the terms of this Agreement.

NOW, THEREFORE, for the consideration hereinafter set forth, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

I. <u>SCOPE OF SERVICES</u>

A. <u>Services</u>. Contractor shall furnish all labor and materials required for the complete and prompt execution and performance of all duties, obligations, and responsibilities which are described or reasonably implied from the Scope of Services set forth in **Exhibit A**, attached hereto and incorporated herein by this reference (the "Services" or "Scope of Services"). The Parties recognize and acknowledge that, although the Town has requested certain general services to be performed or certain work product to be produced, the Contractor has offered to the Town the process, procedures, terms, and conditions under which the Contractor plans and proposes to achieve or produce the services and/or work product(s) and the Town, through this Agreement, has accepted such process, procedures, terms, and conditions as binding on the Parties.

B. <u>Changes to Services</u>. A change in the Scope of Services shall not be effective unless authorized through a written amendment to this Agreement signed by both Parties. If Contractor proceeds without such written authorization, Contractor shall be deemed to have waived any claim for additional compensation, including a claim based on the theory of unjust enrichment, quantum meruit or implied contract. Except as expressly provided herein or as otherwise provided in writing by the Town, no agent, employee, or representative of the Town is authorized to modify any term of this Agreement.

C. <u>Duty to Inform</u>. The Contractor shall perform the Services in accordance with this Agreement and shall promptly inform the Town concerning ambiguities and uncertainties related to the Contractor's performance that are not addressed by the Agreement.

D. <u>Time of Performance</u>. The Contractor shall perform all Services in accordance with this Agreement commencing on the Effective Date, as set forth in Section II of this Agreement, until such Services are completed, or terminated or suspended in accordance with this Agreement. The Contractor shall not temporarily delay, postpone, or suspend the performance of the Services without the written consent of the Town Board of Trustees, Town Manager, or a person expressly authorized in writing to direct the Contractor's services.

II. <u>TERM AND TERMINATION</u>

A. <u>Term</u>. This Agreement shall commence on the date of mutual execution of the Parties (the "Effective Date") and shall continue until December 30, 2022, or until terminated as provided herein ("Termination Date"). The Parties may mutually agree in writing to extend the term of this Agreement, subject to annual appropriation.

B. <u>Town Unilateral Termination</u>. This Agreement may be terminated by the Town for any or no reason upon written notice delivered to the Contractor at least ten (10) days prior to termination. In the event of the Town's exercise of the right of unilateral termination as provided by this paragraph:

1. Unless otherwise provided in any notice of termination, the Contractor shall provide no further services in connection with this Agreement after Contractor's receipt of a notice of termination; and

2. The Contractor shall deliver all finished or unfinished documents, data, studies and reports prepared by the Contractor pursuant to this Agreement to the Town and such documents, data, studies, and reports shall become the property of the Town; and

3. The Contractor shall submit to the Town a final accounting and final invoice of charges for all outstanding and unpaid Services and reimbursable expenses authorized by this Agreement and performed prior to the Contractor's receipt of notice of termination and for any Services authorized to be performed by the notice of termination as provided by Section II.B of this Agreement. The Contractor shall deliver such final accounting and final invoice to the Town within thirty (30) days of the date of termination; thereafter, the Town shall not accept and Contractor shall not submit any other invoice, bill, or other form of statement of charges owing to the Contractor.

C. <u>Termination for Non-Performance</u>. Should a party to this Agreement fail to materially perform in accordance with the terms and conditions of this Agreement, this Agreement may be terminated by the performing party if the performing party first provides written notice to the non-performing party. Such notice shall specify the non-performance, provide a demand to cure the non-performance and reasonable time to cure the non-performance, and state a date upon which the Agreement shall be terminated if there is a failure to timely cure the non-performance. For purpose of this Section II.C, "reasonable time" shall not be less than five (5) business days. In

the event of a failure to timely cure a non-performance and upon the date of the resulting termination for non-performance, the Contractor shall prepare a final accounting and final invoice of charges for all performed but unpaid Services and any reimbursable expenses authorized by this Agreement. Such final accounting and final invoice shall be delivered to the Town within fifteen (15) days of the termination date contained in the written notice. Thereafter, the Town shall not accept and Contractor shall not submit any other invoice, bill, or other form of statement of charges owing to the Contractor. Provided that notice of non-performance is provided in accordance with this Section II.C, nothing in this Section II.C shall prevent, preclude, or limit any claim or action for default or breach of contract resulting from non-performance by a Party.

D. <u>Suspension of Services</u>. The Town may suspend the Contractor's performance of the Services at the Town's discretion and for any reason by delivery of written notice of suspension to the Contractor, which notice shall state a specific date of suspension. Upon Contractor's receipt of such notice of suspension from the Town, the Contractor shall immediately cease performance of the Services on the date of suspension except: (1) as may be specifically authorized by the notice of suspension (e.g., to secure the work area from damage due to weather or to complete a specific report or study); or (2) for the submission of an invoice for Services performed prior to the date of suspension in accordance with this Agreement. Contractor shall not re-commence performance of the Services until it receives written notice of re-commencement from the Town.

E. <u>Delivery of Notices</u>. Any notice permitted by this Section II and its subsections shall be addressed to the Town Representative or the Contractor Representative at the address set forth in Section XII.D of this Agreement or such other address as either Party may notify the other of and shall be deemed given upon delivery if personally delivered, or forty-eight (48) hours after deposited in the United States mail, postage prepaid, registered or certified mail, return receipt requested.

III. <u>REPRESENTATIVES AND SUPERVISION</u>

A. <u>Town Representative</u>. The Town representative responsible for oversight of this Agreement and the Contractor's performance of Services hereunder shall be the Town Manager or his or her designee ("Town Representative"). The Town Representative shall act as the Town's primary point of contact with the Contractor.

B. <u>Contractor Representative</u>. The Contractor representative under this Agreement shall be <u>Kevin Schaffer, AIA, Principal-in-Charge</u> ("Contractor Representative"). The Contractor Representative shall act as the Contractor's primary point of contact with the Town. The Contractor shall not designate another person to be the Contractor Representative without prior written notice to the Town.

C. <u>Town Supervision</u>. The Contractor shall provide all Services with little or no daily supervision by Town staff or other contractors. Inability or failure of the Contractor to perform with little or no daily supervision which results in the Town's need to allocate resources in time or expense for daily supervision shall constitute a material breach of this Agreement and be subject to cure or remedy, including possible termination of the Agreement, as provided in this Agreement.

IV. <u>COMPENSATION</u>

A. <u>Not-to-Exceed Amount</u>. Following execution of this Agreement by the Parties, the Contractor shall be authorized to and shall commence performance of the Services as described in **Exhibit A**, subject to the requirements and limitations on compensation as provided by this Section IV and its subsections. Compensation to be paid hereunder shall not exceed Forty-Nine Thousand Eight Hundred Forty-Six Dollars and Zero Cents (\$49,846.00) ("Not-to-Exceed Amount") unless a larger amount is agreed to by and between the Parties in accordance with the amendment requirements of this Agreement. Notwithstanding the amount specified in this Section, Contractor shall be paid only for work performed. Contractor shall not be paid until tasks identified in the Scope of Services are performed to the satisfaction of the Town. In consideration for the completion of the Scope of Services by Contractor, the Town shall pay Contractor as follows:

- If this box is checked, the Town shall pay Contractor on a time and materials basis in accordance with the rate schedule shown in **Exhibit B**. This amount shall include all fees, costs and expenses incurred by Contractor, and no additional amounts shall be paid by the Town for any fees, costs and expenses. Final payment may be requested by the Contractor upon completion of the Services and the Town's acceptance of all work or Services as set forth in **Exhibit A**.
- ☐ If this box is checked, the Town shall pay the Contractor the Not-to-Exceed Amount in a single lump sum payment.

B. <u>Receipts</u>. The Town, before making any payment, may require the Contractor to furnish at no additional charge releases or receipts from any or all persons performing work under this Agreement and/or supplying material or services to the Contractor, or any subcontractor if this is deemed necessary to protect the Town's interest. The Town, however, may in its discretion make payment in part or full to the Contractor without requiring the furnishing of such releases or receipts.

C. <u>Reimbursable Expenses</u>.

1. If this Agreement is for lump sum compensation, there shall be no reimbursable expenses.

2. If the Agreement is for compensation based on a time and materials basis, the following shall be considered "reimbursable expenses" for purposes of this Agreement and may be billed to the Town without administrative mark-up, which must be accounted for by the Contractor, and proof of payment shall be provided by the Contractor with the Contractor's monthly invoices:



None

Vehicle Mileage (billed at not more than the prevailing per mile charge permitted by the IRS as a tax-deductible business expense)

Printing and Photocopying Related to the Services (billed at actual cost)

Long Distance Telephone Charges Related to the Services

Postage and Delivery Services

Lodging and Meals (but only with prior written approval of the Town as to dates and maximum amount)

3. <u>Other Expenses</u>. Any fee, cost, charge, or expense incurred by the Contractor not otherwise specifically authorized by this Agreement shall be deemed a non-reimbursable cost that shall be borne by the Contractor and shall not be billed or invoiced to the Town and shall not be paid by the Town.

D. <u>No Waiver</u>. The Town's review, approval or acceptance of, or payment for any services shall not be construed to operate as a waiver of any rights under this Agreement or of any cause of action arising out of the performance of this Agreement.

V. <u>PROFESSIONAL RESPONSIBILITY</u>

A. <u>General</u>. Contractor hereby warrants that it is qualified to assume the responsibilities and render the services described herein and has all requisite corporate authority and professional licenses in good standing required by law.

B. <u>Standard of Performance</u>. The work performed by Contractor shall be in accordance with generally accepted professional practices and the level of competency presently maintained by other practicing professional firms in the same or similar type of work in the applicable community. The work and services to be performed by Contractor hereunder shall be done in compliance with applicable laws, ordinances, rules and regulations including environmental, health and safety laws and regulations.

C. <u>Subcontractors</u>. The Parties recognize and agree that subcontractors may be utilized by the Contractor for the performance of certain Services if included and as described more particularly in **Exhibit A**; however, the engagement or use of subcontractors will not relieve or excuse the Contractor from performance of any obligations imposed in accordance with this Agreement and Contractor shall remain solely responsible for ensuring that any subcontractors engaged to perform Services hereunder shall perform such Services in accordance with all terms and conditions of this Agreement.

VI. <u>INDEPENDENT CONTRACTOR</u>

A. <u>General</u>. Contractor is an independent contractor. Notwithstanding any other provision of this Agreement, all personnel assigned by Contractor to perform work under the terms of this Agreement shall be, and remain at all times, employees or agents of Contractor for all purposes. Contractor shall make no representation that it is a Town employee for any purposes.

B. <u>Liability for Employment-Related Rights and Compensation.</u> The Contractor shall be solely responsible for all compensation, benefits, insurance and employment-related rights of any person providing Services hereunder during the course of or arising or accruing as a result of any employment, whether past or present, with the Contractor, as well as all legal costs including attorney's fees incurred in the defense of any conflict or legal action resulting from such employment or related to the corporate amenities of such employment. The Contractor will comply with all laws, regulations, municipal codes, and ordinances and other requirements and

standards applicable to the Contractor's employees, including, without limitation, federal and state laws governing wages and overtime, equal employment, safety and health, employees' citizenship, withholdings, reports and record keeping. Accordingly, the Town shall not be called upon to assume any liability for or direct payment of any salaries, wages, contribution to pension funds, insurance premiums or payments, workers' compensation benefits or any other amenities of employment to any of the Contractor's employees or any other liabilities whatsoever, unless otherwise specifically provided herein.

B. <u>Insurance Coverage and Employment Benefits.</u> The Town will not include the Contractor as an insured under any policy the Town has for itself. The Town shall not be obligated to secure nor provide any insurance coverage or employment benefits of any kind or type to or for the Contractor or the Contractor's employees, sub-consultants, subcontractors, agents, or representatives, including but not limited to coverage or benefits related to: local, state, or federal income or other tax contributions, FICA, workers' compensation, unemployment compensation, medical insurance, life insurance, paid vacations, paid holidays, pension or retirement account contributions, profit sharing, professional liability insurance, or errors and omissions insurance. The following disclosure is provided in accordance with Colorado law:

CONTRACTOR ACKNOWLEDGES THAT NEITHER IT NOR ITS AGENTS OR EMPLOYEES ARE ENTITLED TO UNEMPLOYMENT INSURANCE BENEFITS UNLESS CONTRACTOR OR SOME ENTITY OTHER THAN THE TOWN PROVIDES SUCH BENEFITS. CONTRACTOR FURTHER ACKNOWLEDGES THAT NEITHER IT NOR ITS AGENTS OR EMPLOYEES ARE ENTITLED TO WORKERS' COMPENSATION BENEFITS. CONTRACTOR ALSO ACKNOWLEDGES THAT IT IS OBLIGATED TO PAY FEDERAL AND STATE INCOME TAX ON ANY MONEYS EARNED OR PAID PURSUANT TO THIS AGREEMENT.

C. <u>Employee Benefits Claims</u>. To the maximum extent permitted by law, the Contractor waives all claims against the Town for any Employee Benefits; the Contractor will defend the Town from any claim and will indemnify the Town against any liability for any Employee Benefits for the Contractor imposed on the Town; and the Contractor will reimburse the Town for any award, judgment, or fine against the Town based on the position the Contractor was ever the Town's employee, and all attorneys' fees and costs the Town reasonably incurs defending itself against any such liability.

VII. <u>INSURANCE</u>

A. <u>General</u>. During the term of this Agreement, the Contractor shall obtain and shall continuously maintain, at the Contractor's expense, insurance of the kind and in the minimum amounts specified as follows by checking the appropriate boxes:

The Contractor shall obtain and maintain the types, forms, and coverage(s) of insurance deemed by the Contractor to be sufficient to meet or exceed the Contractor's minimum statutory and legal obligations arising under this Agreement ("Contractor Insurance"); OR

The Contractor shall secure and maintain the following ("Required Insurance"):

- Worker's Compensation Insurance in the minimum amount required by applicable law for all employees and other persons as may be required by law. Such policy of insurance shall be endorsed to include the Town as a Certificate Holder.
- Comprehensive General Liability insurance with minimum combined single limits of One Million Dollars (\$1,000,000.00) each occurrence and of Two Million Dollars (\$2,000,000.00) aggregate. The policy shall be applicable to all premises and all operations of the Contractor. The policy shall include coverage for bodily injury, broad form property damage (including completed operations), personal injury (including coverage for contractual and employee acts), blanket contractual, independent contractors, products, and completed operations. The policy shall contain a severability of interests provision. Coverage shall be provided on an "occurrence" basis as opposed to a "claims made" basis. Such insurance shall be endorsed to name the Town as Certificate Holder and name the Town, and its elected officials, officers, employees and agents as additional insured parties.
- Comprehensive Automobile Liability insurance with minimum combined single limits for bodily injury and property damage of not less than One Million Dollars (\$1,000,000.00) each occurrence with respect to each of the Contractor's owned, hired and non-owned vehicles assigned to or used in performance of the Services. The policy shall contain a severability of interests provision. Such insurance coverage must extend to all levels of subcontractors. Such coverage must include all automotive equipment used in the performance of the Services, both on the work site and off the work site, and such coverage shall include non-ownership and hired cars coverage. Such insurance shall be endorsed to name the Town as Certificate Holder and name the Town, and its elected officials, officers, employees and agents as additional insured parties.
- Professional Liability (errors and omissions) Insurance with a minimum limit of coverage of One Million Dollars (\$1,000,000.00) per claim and annual aggregate. Such policy of insurance shall be obtained and maintained for one (1) year following completion of all Services under this Agreement. Such policy of insurance shall be endorsed to include the Town as a Certificate Holder.

B. <u>Additional Requirements</u>. Such insurance shall be in addition to any other insurance requirements imposed by law. The coverages afforded under the policies shall not be canceled, terminated or materially changed without at least thirty (30) days prior written notice to the Town. In the case of any claims-made policy, the necessary retroactive dates and extended reporting periods shall be procured to maintain such continuous coverage. Any insurance carried by the

Town, its officers, its employees, or its contractors shall be excess and not contributory insurance to that provided by Contractor. Contractor shall be solely responsible for any deductible losses under any policy.

C. <u>Insurance Certificates</u>. Contractor shall provide to the Town a certificate of insurance as evidence that the required policies are in full force and effect prior to the commencement of the Services. The certificate shall identify this the Project/Services Name as set forth on the first page of this Agreement.

D. <u>Failure to Obtain or Maintain Insurance</u>. The Contractor's failure to obtain and continuously maintain policies of insurance shall not limit, prevent, preclude, excuse, or modify any liability, claims, demands, or other obligations of the Contractor arising from performance or non-performance of this Agreement. Failure on the part of the Contractor to obtain and to continuously maintain policies providing the required coverage, conditions, restrictions, notices, and minimum limits shall constitute a material breach of this Agreement upon which the Town may immediately terminate this Agreement, or, at its discretion, the Town may procure or renew any such policy or any extended reporting period thereto and may pay any and all premiums in connection therewith. All monies so paid by the Town, together with an additional five percent (5%) administrative fee, shall be repaid by the Contractor to the Town immediately upon demand by the Town. At the Town's sole discretion, the Town may offset the cost of the premiums against any monies due to the Contractor from the Town pursuant to this Agreement.

VIII. <u>INDEMNIFICATION</u>

A. Contractor agrees to indemnify and hold harmless the Town and its officers, insurers, volunteers, representatives, agents, employees, and assigns from and against all claims, liability, damages, losses, expenses and demands, including attorney fees, on account of injury, loss, or damage, including without limitation claims arising from bodily injury, personal injury, sickness, disease, death, property loss or damage, or any other loss of any kind whatsoever, which arise out of or are in any manner connected with this Agreement if such injury, loss, or damage is caused in whole or in part by, the act, omission, error, professional error, mistake, negligence, or other fault of Contractor, any subcontractor of Contractor, or any officer, employee, representative, or agent of Contractor, or which arise out of a worker's compensation claim of any employee of Contractor or of any employee of any subcontractor of Contractor. Contractor's liability under this indemnification provision shall be to the fullest extent of, but shall not exceed, that amount represented by the degree or percentage of negligence or fault attributable to Contractor, any subcontractor of Contractor, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor, or any officer, employee, representative, or agent of Contractor of Contractor.

B. If Contractor is providing architectural, engineering, surveying or other design services under this Agreement, the extent of Contractor's obligation to indemnify and hold harmless the Town may be determined only after Contractor's liability or fault has been determined

by adjudication, alternative dispute resolution or otherwise resolved by mutual agreement between the Parties, as provided by C.R.S. § 13-50.5-102(8)(c).

IX. WORKERS WITHOUT AUTHORIZATION

The Contractor shall not knowingly employ or contract with a worker without authorization to perform work under this Agreement. The Contractor shall not contract with a subcontractor that fails to certify that the subcontractor does not knowingly employ or contract with any workers without authorization. By entering into this Agreement, the Contractor certifies as of the date of this Agreement it does not knowingly employ or contract with a worker without authorization who will perform work under this public contract for services and that the Contractor will participate in the e-verify program in order to confirm the employment eligibility of all employees who are newly hired for employment to perform work under this Agreement. The Contractor is prohibited from using the e-verify program to undertake pre-employment screening of job applicants while this Agreement is being performed. If the Contractor obtains actual knowledge that a subcontractor performing work under this Agreement knowingly employs or contracts with a worker without authorization, the Contractor shall be required to notify the subcontractor and the Town within three (3) days that the Contractor has actual knowledge that a subcontractor is employing or contracting with a worker without authorization. The Contractor shall terminate the subcontract if the subcontractor does not stop employing or contracting with the worker without authorization within three (3) days of receiving the notice regarding the Contractor's actual knowledge. The Contractor shall not terminate the subcontract if, during such three days, the subcontractor provides information to establish that the subcontractor has not knowingly employed or contracted with a worker without authorization. The Contractor is required to comply with any reasonable request made by the Colorado Department of Labor and Employment made in the course of an investigation undertaken to determine compliance with this provision and applicable state law. If the Contractor violates this provision, the Town may terminate this Agreement, and the Contractor may be liable for actual and/or consequential damages incurred by the Town, notwithstanding any limitation on such damages provided by this Agreement.

X. <u>REMEDIES</u>

A. In addition to any other remedies provided for in this Agreement, and without limiting its remedies available at law, the Town may exercise the following remedial actions if the Contractor substantially fails to perform the duties and obligations of this Agreement. Substantial failure to perform the duties and obligations of this Agreement shall mean a significant, insufficient, incorrect, or improper performance, activities or inactions by the Contractor. The remedial actions include:

1. Suspend the Contractor's performance pending necessary corrective action as specified by the Town without the Contractor's entitlement to an adjustment in any charge, fee, rate, price, cost, or schedule; and/or

2. Withhold payment to the Contractor until the necessary services or corrections in performance are satisfactorily completed; and/or

3. Deny payment for those services which have not been satisfactorily performed, and which, due to circumstances caused by the Contractor, cannot be performed, or if performed would be of no value to the Town; and/or

4. Terminate this Agreement in accordance with this Agreement.

B. The foregoing remedies are cumulative and the Town, in its sole discretion, may exercise any or all of the remedies individually or simultaneously.

XI. <u>RECORDS AND OWNERSHIP</u>

A. <u>Retention and Open Records Act Compliance</u>. All records of the Contractor related to the provision of Services hereunder, including public records as defined in the Colorado Open Records Act ("CORA"), and records produced or maintained in accordance with this Agreement, are to be retained and stored in accordance with the Town's records retention and disposal policies. Those records which constitute "public records" under CORA are to be at the Town offices or accessible and opened for public inspection in accordance with CORA and Town policies. Public records requests for such records shall be processed in accordance with Town policies. Contractor agrees to allow access by the Town and the public to all documents subject to disclosure under applicable law. Contractor's willful failure or refusal to comply with the provisions of this Section shall result in the immediate termination of this Agreement by the Town. For purposes of CORA, the Town Clerk is the custodian of all records produced or created as a result of this Agreement. Nothing contained herein shall limit the Contractor's right to defend against disclosure of records alleged to be public.

B. <u>Town's Right of Inspection</u>. The Town shall have the right to request that the Contractor provide to the Town a list of all records of the Contractor related to the provision of Services hereunder retained by the Contractor in accordance with this subsection and the location and method of storage of such records. Contractor agrees to allow inspection at reasonable times by the Town of all documents and records produced or maintained in accordance with this Agreement.

С. Ownership. Any work product, materials, and documents produced by the Contractor pursuant to this Agreement shall become property of the Town of Mead upon delivery and shall not be made subject to any copyright by the Contractor unless authorized by the Town. Other materials, statistical data derived from other clients and other client projects, software, methodology and proprietary work used or provided by the Contractor to the Town not specifically created and delivered pursuant to the Services outlined in this Agreement shall not be owned by the Town and may be protected by a copyright held by the Contractor and the Contractor reserves all rights granted to it by any copyright. The Town shall not reproduce, sell, or otherwise make copies of any copyrighted material, subject to the following exceptions: (1) for exclusive use internally by Town staff and/or employees; or (2) pursuant to a request under the Colorado Open Records Act, § 24-72-203, C.R.S., to the extent that such statute applies; or (3) pursuant to law, regulation, or court order. The Contractor waives any right to prevent its name from being used in connection with the Services. The Contractor may publicly state that it performs the Services for the Town.

D. <u>Return of Records to Town</u>. At the Town's request, upon expiration or termination of this Agreement, all records of the Contractor related to the provision of Services hereunder, including public records as defined in the CORA, and records produced or maintained in accordance with this Agreement, are to be returned to the Town in a reasonable format and with an index as determined and requested by the Town.

XII. <u>MISCELLANEOUS</u>

A. <u>Governing Law and Venue</u>. This Agreement shall be governed by the laws of the State of Colorado, and any legal action concerning the provisions hereof shall be brought in Weld County, Colorado.

B. <u>No Waiver</u>. Delays in enforcement or the waiver of any one or more defaults or breaches of this Agreement by the Town shall not constitute a waiver of any of the other terms or obligations of this Agreement.

C. <u>Integration</u>. This Agreement constitutes the entire agreement between the Parties, superseding all prior oral or written communications.

D. <u>Notice</u>. Unless otherwise provided in this Agreement, any notice under this Agreement shall be in writing, and shall be deemed sufficient when directly presented or sent via pre-paid, first class United States Mail, to the party at the address set forth below.

If to the Town:

If to Contractor:

Town of Mead Attn: Town Manager 441 Third Street P.O. Box 626 Mead, Colorado 80542	OZ Architecture, Inc. Attn: Kevin Shaffer 3003 Larimer Street Denver, Colorado 80205
With Copy to: Michow Cox & McAskin LLP Attn: Mead Town Attorney 6530 S. Yosemite Street, Suite 200 Greenwood Village, Colorado 80111	With Copy to:

E. <u>Severability</u>. If any provision of this Agreement is found by a court of competent jurisdiction to be unlawful or unenforceable for any reason, the remaining provisions hereof shall remain in full force and effect.

F. <u>Modification</u>. This Agreement may only be modified upon written agreement signed by the Parties.

G. <u>Assignment</u>. Neither this Agreement nor any of the rights or obligations of the Parties hereto, shall be assigned by either Party without the written consent of the other.

H. <u>Affirmative Action</u>. The Contractor warrants that it will not discriminate against any employee or applicant for employment because of race, color, religion, sex or national origin. The Contractor warrants that it will take affirmative action to ensure applicants are employed, and employees are treated during employment without regard to their race, color, religion, sex or national origin. Such action shall include, but not be limited to the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

I. <u>Governmental Immunity</u>. The Town, its officers, and its employees, are relying on, and do not waive or intend to waive by any provision of this Agreement, the monetary limitations or any other rights, immunities, and protections provided by the Colorado Governmental Immunity Act, C.R.S. § 24-10-101, *et seq.*, as amended ("CGIA"), or otherwise available to the Town and its officers or employees. Presently, the monetary limitations of the CGIA are set at three hundred eighty-seven thousand dollars (\$387,000) per person and one million ninety-three thousand dollars (\$1,093,000) per occurrence for an injury to two or more persons in any single occurrence where no one person may recover more than the per person limit described above.

J. <u>Rights and Remedies</u>. The rights and remedies of the Town under this Agreement are in addition to any other rights and remedies provided by law. The expiration of this Agreement shall in no way limit the Town's legal or equitable remedies, or the period in which such remedies may be asserted.

K. <u>Annual Appropriation</u>. Consistent with Article X, § 20 of the Colorado Constitution, any financial obligation of the Town not performed during the current fiscal year is subject to annual appropriation, and thus any obligations of the Town hereunder shall extend only to monies currently appropriated and shall not constitute a mandatory charge, requirement, debt or liability beyond the current fiscal year.

L. <u>Binding Effect</u>. The Parties agree that this Agreement, by its terms, shall be binding upon the successors, heirs, legal representatives, and assigns; provided that this Section XII shall not authorize assignment.

M. <u>No Third-Party Beneficiaries</u>. Nothing contained in this Agreement is intended to or shall create a contractual relationship with, cause of action in favor of, or claim for relief for, any third party, including any agent, sub-consultant or subcontractor of Contractor. Absolutely no third-party beneficiaries are intended by this Agreement. Any third party receiving a benefit from this Agreement is an incidental and unintended beneficiary only.

N. <u>Release of Information</u>. The Contractor shall not, without the prior written approval of the Town, release any privileged or confidential information obtained in connection with the Services or this Agreement.

O. <u>Attorneys' Fees</u>. If the Contractor breaches this Agreement, then it shall pay the Town's reasonable costs and attorney's fees incurred in the enforcement of the terms, conditions,

and obligations of this Agreement.

P. <u>Survival</u>. The provisions of Sections VI (Independent Contractor), VII (Insurance), VIII (Indemnification) and XII (A) (Governing Law and Venue), (J) (Rights and Remedies), (K) Annual Appropriation), (N) (Release of Information) and (O) Attorneys' Fees, shall survive the expiration or termination of this Agreement. Any additional terms and conditions of the Agreement that require continued performance, compliance, or effect beyond the termination date of the Agreement shall survive such termination date and shall be enforceable in the event of a failure to perform or comply.

Q. <u>Agreement Controls</u>. In the event a conflict exists between this Agreement and any term in any exhibit attached or incorporated into this Agreement, the terms in this Agreement shall supersede the terms in such exhibit.

R. <u>Force Majeure</u>. Neither the Contractor nor the Town shall be liable for any delay in, or failure of performance of, any covenant or promise contained in this Agreement, nor shall any delay or failure constitute default or give rise to any liability for damages if, and only to extent that, such delay or failure is caused by "force majeure." As used in this Agreement, "force majeure" means acts of God, acts of the public enemy, acts of terrorism, unusually severe weather, fires, floods, epidemics, pandemics, quarantines, strikes, labor disputes and freight embargoes, to the extent such events were not the result of, or were not aggravated by, the acts or omissions of the non-performing or delayed party.

S. <u>Authority</u>. The individuals executing this Agreement represent that they are expressly authorized to enter into this Agreement on behalf of the Town of Mead and the Contractor and bind their respective entities.

T. <u>Counterparts</u>. This Agreement may be executed in one or more counterparts, each of which shall constitute an original and all of which shall constitute one and the same document. In addition, the Parties specifically acknowledge and agree that electronic signatures shall be effective for all purposes, in accordance with the provisions of the Uniform Electronic Transactions Act, Title 24, Article 71.3 of the Colorado Revised Statutes.

U. <u>Protection of Personal Identifying Information</u>. In the event the Services include or require the Town to disclose to Contractor any personal identifying information as defined in C.R.S. § 24-73-101, Contractor shall comply with the applicable requirements of C.R.S. §§ 24-73-101, et seq., relating to third-party service providers.

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SIGNATURE PAGES FOLLOW

THIS AGREEMENT is executed and made effective as provided above.

TOWN OF MEAD, COLORADO

By: _____

Printed Name: _____

Title: _____

Date of execution:

ATTEST:

Mary Strutt, MMC, Town Clerk

APPROVED AS TO FORM (*excluding exhibits*):

Marcus McAskin, Town Attorney

CONTRACTOR:

OZ ARCHITECTURE, INC.

Ву: _____

Printed Name: _____

Title:			

Date of execution:	

STATE OF COLORADO)) ss. COUNTY OF _____)

The foregoing Agreement for Professional Services was subscribed, sworn to and acknowledged before me this _____ day of ______, 20____, by ______ as _____ of OZ Architecture, Inc., a Colorado corporation.

My commission expires: _____

(SEAL)

Notary Public (Required for all contracts (C.R.S. § 8-40-202(2)(b)(IV)))

EXHIBIT A SCOPE OF SERVICES

Contractor ("OZ") shall provide the following Services to develop a master site plan for municipal facilities for the Town-owned property generally known as Tract B, Liberty Ranch subdivision, as generally described below and more particularly described on pages 18-20.

1. Kick-off:

Share work plan and draw from existing knowledge and documentation.

- a. Review existing documents including (but not limited to) Liberty Ranch Final Plat and amendments, Liberty Ranch MOAPI and amendments, Mead Comprehensive Plan, transportation plans, trails and open space plans, and other applicable plans; and
- b. Kick-off meeting with staff (discuss objectives and initial programming ideas); and
- c. Interview Police and Fire Department personnel to determine their needs and potential areas of shared facilities and resources.

*Deliverables: kick-off meeting attendance/materials, work plan, interviews and results compilation/analysis.

2. Existing conditions:

Investigate existing site conditions.

- a. Evaluate site boundaries, easements, rights-of-way, existing structures, and topography; and
- b. Evaluate/document site constraints/features such as oil and gas easements and restrictions, Liberty Ranch Neighborhood Park potential compatibility and/or conflicts, and other topographical features; and
- c. Evaluate needed on-site improvements, such as trails, roadway improvements, access points, connections between the greater Liberty Ranch subdivision and CR 7, and shared Police Department and Fire Department facility layout options.

*Deliverables: site layout options with evaluation/conclusions.

3. Prioritizing options:

Provide options for programming and improvements based on feedback and feasibility and assist the Town, Library District, Public Works Department, Parks and Recreation Department, Fire Department, and Police Department in prioritizing site layout options and programming for the entire Tract B parcel.

- a. Provide various site plan and programming options; and
- b. Conduct feasibility analysis to narrow options; and
- c. Provide list of feasible options for site layout, programming, public improvements, Police and Fire site layout and shared facilities; and
- d. Conduct work sessions with staff to prioritize programming and improvements.

*Deliverables: cost estimates and/or savings for shared Police and Fire facilities, programming feasibility analysis, list of programming options, work sessions with Town Board (2+/-)

4. <u>Conceptual Review:</u>

Present conceptual master site plan options for review to the Town staff, Police Department, Fire Department, Library District, elected and appointed officials, as follows:

- a. Town Staff, including representatives from the Public Works Department and the Parks and Recreation Department; and
- b. Police Department representatives; and
- c. Fire Department representatives and Board; and
- d. Library District representatives; and
- e. Board of Trustees (BOT).

*Deliverables: Present Master Site Plan options at various meetings and study sessions.

5. Master Site Plan:

Complete a master site plan to include, at a minimum, the following:

- a. Site survey; and
- b. Site plan with Police and Fire Department facility location, public improvements, utility layouts, and landscaping; and
- c. Site plan with programming options for remaining portions of the property; and
- d. Prelim. grading/drainage; and
- e. Colored Site Plan, renderings, and/or other visual aids as needed; and
- f. Other documentation as needed.

*Deliverables: Master Site Plan in hard-copy and electronic format.

PROJECT APPROACH AND DELIVERABLES:

OZ will implement an interactive and communicative project management process to ensure understanding and involvement with all stakeholders. We understand how important this site development is for the future growth of the Town of Mead, and our communication-forward approach will allow us to consider each stakeholder's perspective as we move through each task, allowing us to deliver a Municipal Facilities Master Site Plan that is comprehensive and realistic in both cost and scope. The success of this plan is key in future development of Tract B, of the Liberty Ranch subdivision, and our team is passionate about supporting your community in this effort.

TASK 1: PROJECT KICKOFF

A productive, organized kickoff meeting is critical for this site plan's success. Not only is the input from the Town of Mead Police Department and Fire District imperative to this specific plan but understanding the future of this facility and how it can best serve residents through library, public works, recreation, and administrative facilities presents some unique opportunities and challenges that should be addressed at the very start of our process. Reviewing existing documents and information related to the site with all stakeholders allows us to create an actionable plan for our investigative approach.

Deliverables:

- Prior to kickoff meeting, OZ will confirm availability of Town of Mead stakeholders and regional partners and schedule the meeting accordingly
- Prior to kickoff meeting, OZ to develop and distribute questionnaire / information request as part of kickoff materials
 - For potential agency partners/users of an expanded MFMP
 - For Town of Mead stakeholders regarding the existing LETC
- OZ to lead an on-site kickoff meeting with project representative and stakeholders to confirm the following:
 Project goals
 - Success factors for the project
 - Establish lines of communication
 - Identify schedule milestones and constraints
- Site tour and interviews with stakeholders
- After kickoff activities, provide Town and all stakeholders with project work plan, which documents the following:
 - A known and unknown information related to the site

- Interview and site tour results compilation and analysis
- OZ's next steps regarding site investigation and programming / improvements options

OUR TEAM'S COLLABORATIVE APPROACH TO KICKOFF SETS THE TONE FOR THE ENTIRE PROJECT – COMMUNICATIVE, ENGAGING, AND INCLUSIVE OF ALL STAKEHOLDERS TO ENSURE A COMPREHENSIVE MASTER SITE PLAN YOU CAN RELY ON FOR THE FUTURE DESIGN AND DEVELOPMENT OF THIS IMPORTANT FACILITY.

TASK 2: EXISTING CONDITIONS

Our field capabilities and experience inform this task, and we will thoroughly review all records, maps, and other related materials on top of field exploration and recording. While the technical expertise of site investigation is important to delivering layout options and conclusions, our communicative approach is crucial to successfully compiling all information and working with all consultants, stakeholders, permitting agencies, and departments involved to develop the most clear, concise evaluation of the site and the opportunities or challenges related to developing this facility in the future.

As we investigate and analyze the existing site conditions, we will consider how future development agreements, the Town of Mead Comprehensive Plan, parks and trails plan, and transportation plans and projected growth factor into the site, both as-is and in conjunction with the Joint Municipal Facilities development. At the micro level, we look at basic building layouts and adjacencies to begin developing a building footprint for site test fits, review of building efficiency, emergency vehicle response access, and initial massing to better understand building fit within the site context.

Deliverables:

- OZ/SSD to deliver a Due Diligence report and analysis on existing conditions, which is informed by:
 - Site restrictions/easements (including oil and gas), geotechnical information, utility locations and restrictions, geological and topographical details
 - Post-kickoff discussions with the police and fire

departments to determine both current and future needs and goals related to staffing, parking, building amenities, and training/equipment facilities that inform the development of the project site

- In-depth exploration and discussions with adjacent property owner (Liberty Ranch Neighborhood) to determine their specific concerns
- SSD to provide Alta Survey (shown in phase 5 of the RFP, but we believe it is critical to the process to complete this before we get into the site options so we are showing it in phase 2)

EFFECTIVE, DETAILED COMMUNICATION IS IMPORTANT TO PROVIDING THE TOWN OF MEAD WITH AN ACCURATE ANALYSIS OF THE SITE'S EXISTING CONDITIONS. OZ LOOKS FORWARD TO EXPLORING EACH STAKEHOLDERS' IDEAS, CONCERNS, AND INPUT REGARDING THE FUTURE OF THE SITE AND INCORPORATING THIS IMPORTANT FEEDBACK INTO THE TANGIBLE RESULTS OF OUR SITE EXPLORATION.

TASK 3: PRIORITIZING OPTIONS

Once we've completed our investigation and analysis of the site conditions and potential future impacts, we will compile this detailed information into a list that allows you and your stakeholders to prioritize the feasibility of your programming, improvement, and development options. This is a lot of information, input, and data that needs to be considered – our approach in consolidating all this input is to clearly define each option, and highlight the various opportunities, challenges and feasibility of each.

We understand that reviewing this information and narrowing down your site layout and programming can be difficult, and our team is committed to facilitating a smooth, productive process for prioritizing your options. Our approach to conducting staff work sessions is informed by our dedication to clear, efficient communication – our role is to ensure all stakeholders have an opportunity to provide input and collaboratively narrow down the options we move forward with for conceptual review.

DELIVERABLES:

 OZ/SSD to provide the Town, Library District, Public Works Department, Parks and Recreation Department with viable options for programming and improvements compiled from all feedback, site exploration, and analysis.

- OZ/SSD will conduct feasibility analysis on these options to assist the Town and stakeholders in selecting best options to move forward with in the conceptual review and present to the public. This analysis will include:
 - Options for site layout, programming, and public improvements
 - Police and Fire site layout and shared facility ideas / options
- OZ/SSD will lead and conduct work sessions with Town, Police, Fire, and other department staff to guide discussions related to feasibility of determined options and assist in finalizing a list of options that prioritize programming and improvements
- Capture feedback from these workshops
- OZ will provide costs related to the finalized list of programming options for shared Police and Fire facilities

OUR GOAL WITH THIS TASK IS TO EXTRAPOLATE THE NECESSARY DETAILS RELATED TO SITE LAYOUT AND PROGRAMMING OPTIONS SO THAT YOU AND YOUR STAKEHOLDERS CAN FOCUS ON NARROWING DOWN THE OPTIONS THAT ARE MOST FEASIBLE.

TASK 4: CONCEPTUAL REVIEW

After the collaborative and group-oriented process of prioritizing options, our team will develop conceptual master site plan option(s) based on the finalized list of programming and improvements options. Developing these conceptual master site plan option(s) is crucial for effectively engaging with key decision makers and stakeholders regarding the specific opportunities, benefits, and challenges associated with developing the joint municipal facility. Our team will be your partner in conducting meetings and presentations to the Board of Trustees related to these plans and understand the importance of providing opportunities for participants to share their opinions and concerns related to the impacts of this future development.

DELIVERABLES:

 OZ/SSD will lead presentations of conceptual master site plan option(s) for review to Town staff, Police department, Fire Department, Library District, elected and appointed officials, Board of Trustees, and Library District representatives

- Presentation development and other conceptual materials to facilitate conversations
- Capture feedback from these meetings

STAKEHOLDER BUY-IN IS IMPORTANT TO THE FINALIZATION OF THE MASTER SITE PLAN, AND HAVING INPUT FROM A LARGE GROUP CAN BE DIFFICULT TO MANAGE. OUR TEAM IS NOT ONLY ADEPT AT LEADING PRESENTATIONS AND PROVIDING INFORMATION RELATED TO THE DETAILS OF OUR WORK, BUT WE WILL ALSO CAPTURE FEEDBACK AND BALANCE THIS INFORMATION IN THE FINAL WORK PRODUCT SO THAT IS REPRESENTATIVE OF THE NEEDS AND GOALS OF THE OVERALL PROJECT.

TASK 5: MASTER SITE PLAN

Through our comprehensive, collaborative, and iterative project management process across all previous tasks, our team's Master Site Plan will provide the Town of Mead with a complete assessment of the site programming and improvements and sound recommendation on what we believe is in the best interest of you and your community. Our passion for civic and emergency services design and improvements is demonstrated in final work products, and we are excited to balance all the analysis, information, and feedback from stakeholders with a cost-effective, sustainable, and future proof site plan.

Our in-house marketing capabilities complement this final task, giving us the ability to provide value and materials above the required expectations listed in the RFP. We want your final Master Site Plan to meet the needs of all involved and support the future growth of the Police, Fire, and other integral Town Departments for generations to come.

DELIVERABLES:

- OZ/SSD will develop and deliver a complete master site plan with all elements mentioned in the RFP included
- (Alternate 1) OZ will create realistic flythrough video(s) that further demonstrate the vision and value of this potential joint facility and improve engagement with stakeholders and the public

 (Alternate 2) OZ will generate 3D renderings that provide a graphic representation of the vision and further illuminates facets of the site plan

EXHIBIT B COMPENSATION

OZ Architecture Hourly Rates

Principal	\$170-240/hr
Associate Principal	\$145-190/hr
Architect	\$110-165/hr
Architectural Intern	\$65-165/hr
Interior Designer	\$65-160/hr
LEED Administrator	\$110/hr
BIM Services	\$105/hr
Administrative Staff	\$60-105/hr

Strategic Site Design Hourly Rates

Director of Engineering	\$250/hr
Senior Project Manager	\$190/hr
Project Manager	\$150/hr
Civil Engineering Design Support (CAD)	\$120/hr
Landscape Architect	\$150/hr
Survey Sr. Project Manager	\$200/hr
Survey CAD Technician	\$130/hr
Survey Field Crew	\$135/hr
Administrative Staff	\$75/hr