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NANCY S. MEYER, B.C.S.*
JEREMY SIMON
MEGAN R. HAMISEVICZ

** Board Certified by the Florida Bar in
City, County and Local Government Law*

Via Federal Express

June 27, 2023

Robin I. Gomez, City Manager
City of Madeira Beach
300 Municipal Drive
Madeira Beach, FL 33708

**Re: Letter of Transmittal
Response to RFQ #2023-08 for Professional Legal Services (City Attorney)**

Dear Mr. Gomez:

The law firm of Trask Daigneault, L.L.P. (the "Firm") is pleased to submit its proposal to provide professional legal services (City Attorney) to the City of Madeira Beach, Florida (the "City"), pursuant to the City's recent Request for Qualifications ("RFQ"). It is my understanding that the City is seeking a competent and experienced candidate to serve as its City Attorney, providing legal advice, analysis and representation to the Mayor and City Commission, City boards and commissions, the City Manager, City staff, and other City personnel, as needed. The Firm and I are well-qualified and well-suited to provide the scope of services outlined in the RFQ, and, if selected, I assure you that the Firm and I will comply with the requirements set forth in the RFQ and the City's administrative guidelines.

Consistent with our specialized focus on serving local governments, the Firm has extensive experience in municipal law and is recognized throughout the State for its expertise in governmental law and litigation. Indeed, the Firm represents more than sixteen municipalities and boards in Pinellas, Pasco, Manatee and Lee Counties and has six attorneys that are Board Certified by The Florida Bar in City, County, and Local Government Law, reflecting both its extensive competence in municipal law and its deep roots in the area.

If selected, I will be the primary attorney serving the City and my contact information is as follows:

Thomas J. Trask, Esq.
Trask Daigneault, L.L.P.
1001 S. Fort Harrison Avenue, Suite 201
Clearwater, FL 33756
Tel.: 727-733-0494, ext. 103
Fax: 727-733-2991
Email: tom@cityattorneys.legal

While I am the primary applicant, the Firm takes a team-oriented approach to all its municipal representation. The Firm prides itself on the knowledge and experience of each of its eight attorneys to provide the highest level of service in a timely manner. Hiring one attorney from the Firm is essentially hiring a cohesive team of attorneys with its aggregate experience and increased availability.

It should be noted that this Proposal shall remain valid for a period of one hundred twenty (120) days from the date of submission and, as a condition of submitting this Proposal, my Firm and I agree that any decision of the City regarding the award of the contract for City Attorney Services, if any, is final, and we agree not to litigate any issue concerning the selection process. Further, should my Firm and/or I institute or threaten litigation relating to the RFQ and the selection process, we will have forfeited any right to any proposed contract and/or damages claimed regarding the award thereof.

Enclosed please find one original and five (5) copies, as well as USB drive, of my submission for review and consideration. If awarded the contract to serve as City Attorney for the City of Madeira Beach, the Firm and I are committed to diligently and ethically serving the City and fulfilling its legal needs. I have personally reviewed the RFQ, and I am confident that, if selected, my Firm and I will provide the City a comprehensive legal team that it can rely on for years to come.

Thank you in advance for your consideration.

Respectfully,

TRASK DAIGNEAULT, LLP



Thomas J. Trask, B.C.S.

/kt

Enclosures



1001 S. Fort Harrison Avenue
Suite 201
Clearwater, Florida 33756
Tel.: 727.733.0494
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**RESPONSE TO REQUEST FOR QUALIFICATIONS
TO PROVIDE PROFESSIONAL LEGAL SERVICES (CITY ATTORNEY)
FOR THE CITY OF MADEIRA BEACH, FLORIDA
*RFQ #2023-08***

June 27, 2023

Presented by:

Thomas J. Trask, Esq., B.C.S.
Trask Daigneault, L.L.P.
1001 S. Fort Harrison Avenue, Suite 201
Clearwater, Florida 33756
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PROPOSAL

INTRODUCTION

The law firm of Trask Daigneault, L.L.P. (the “Firm”) is an established local government law firm that has continuously served its clients since 1973.

While some of the Firm’s lawyers maintain private-sector clients (mostly related to real estate, trusts, estates, and some private businesses work), its principal focus is on municipal and local government law, and its team of attorneys and support staff serve more than sixteen municipalities and local government boards throughout the State of Florida. As a specialized local government firm, the Firm provides focused attention to the local governments and associated boards and commissions it represents, while boasting a wealth of talent, knowledge, and experience amongst its attorneys and staff. The Firm is unique in that nearly all attorneys employed focus their practice on public agency and local government law and, as a result, we have honed our practice to be efficient, effective, and value-added without losing any of the high-quality legal expertise upon which the Firm has built its reputation.

The Firm has eight attorneys (consisting of four partners, one senior associate and three associates) as well as a knowledgeable and well-qualified support staff to include four paralegal/legal assistants and one Firm Administrator. The Firm has six attorneys who are currently Board Certified by The Florida Bar in City, County and Local Government Law, and two attorneys who are expecting to achieve the rare distinction of dual certification by 2024, one in the area of appellate practice and another in labor & employment law.

SECTION II – GENERAL SCOPE OF WORK

2.1 CITY CHARTER – CITY ATTORNEY WORK

Serving at the pleasure of the Board of Commissioners, the City Attorney shall accomplish the activities coordinated through the City Manager’s office and act as the Board of Commissioners parliamentarian advising the Commission on procedural matters. Additional duties shall include providing legal counsel in drafting and interpreting ordinances, resolutions and regulations; assisting in the draft and review of the City’s Comprehensive Plan and any amendments; rendering opinions on legal issues affecting or impacting the City; apprising the Commission and City staff of any new laws or judicial opinions; and representing the City regarding lawsuits and court matters, including lawsuits against the City.

2.2 ATTENDANCE

The City Attorney shall attend all Commission meetings and other meetings, including Planning Commission, Civil Service Commission and Special Magistrate Hearings, as needed. The City Attorney shall represent the Board of Commissioners and each of the City boards, including City Committees or Boards as they may be established, to provide appropriate legal advice and/or written

opinions as well as provide parliamentary guidance concerning the conduct of each of the meetings. Further, the City Attorney will attend Board of Commissioners Workshop and Regular meetings as needed, City Committee meetings, and/or other meetings as needed and/or requested by the Board of Commissioners, the City Manager, or when items under consideration may warrant legal input.

There are no schedule commitments on the part of the Firm’s attorneys that conflict with the City’s current schedule.

2.3 CITY ATTORNEY SERVICES

As we serve as Town/City/Agency Attorney for our governmental clients, the Firm’s team of attorneys and support staff handle the gamut of legal issues for its municipal clients. Our lawyers have deep experience in land use, zoning, code enforcement, annexation, eminent domain, constitutional law, code interpretation and writing, administrative policy development, police practices, public procurement, transactional law, franchising and concession agreements, labor and employment law, public records/ethics/sunshine law, chronic nuisances, telecommunications law, intergovernmental agreements, bond negotiations, development agreements, utilities law, collections, local taxation, and governmental insurance defense - all of which make our Firm a complete resource for its local government clients. Simply put, there are few legal needs a Florida local government could encounter that our Firm would not be able to handle. The Firm hereby acknowledges the obligations contained in paragraph 2.3 of the City’s RFQ #2023-08.

2.4 FEE PROPOSAL

Option A – Fixed Retainer Plus Hourly Billing

FEE PROPOSAL

The Firm has diligently served its municipal clients for decades while keeping their costs low in relationship to the degree of attorney expertise and reliance by staff on legal counsel. However, as our clients endeavor to get the benefit of the best legal services the market has to offer at the lowest rate, so too the Firm desires to participate in the market at the effective rate for our specialized services and proven record. To accommodate the City’s needs, if selected, the Firm is willing to negotiate a version of the following proposal in a manner that reasonably meets both parties’ needs. **Accordingly, the Firm makes the following fee proposal:**

<u>Service</u>	<u>Description of Services</u>	<u>Fee</u>
Monthly Retainer or Hourly Rate	All duties of the City Attorney including, but not limited to, attending meetings of the Board of Commissioners, handling all inquiries from the Board of Commissioners and staff, conducting legal research, preparing opinions, reviewing and drafting ordinances, resolutions and contracts for up to 40 hours per month.	Per Month: \$7,500.00

<u>Service</u>	<u>Description of Services</u>	<u>Fee</u>
	Any time spent for legal work in excess of 40 hours per month would be billable at the hourly rate of \$225.00.	
Hourly Services Outside Of Retainer	Litigation (defined as the representation of the City or City employees or boards in any mediation, arbitration, administrative, civil, criminal, judicial or quasi-judicial proceeding, excluding quasi-judicial proceedings conducted by the Board of Commissioners). Litigation services include any pre-suit mediation or arbitration and time expended in an effort to avoid litigation, processing administrative fine or lien settlement requests, real estate services, collective bargaining negotiations, bond and bank loan opinions, and special projects or ordinances, and attendance at boards other than the Commission as requested. A special project or ordinance is a complex and complicated matter requiring extensive time, involvement, research, preparation and review by the Firm. Special projects or ordinances must be approved by the Board of Commissioners.	Per Hour: Attorneys: \$225.00 Paralegals: \$90.00
Travel	For services outside of retainer.	Per Hour: \$225.00
Out of Pocket	Filing fees Postage Courier charges Witness fees Expert fees Court costs Other	To be billed monthly at actual incurred cost.

The Firm hereby acknowledges that, if selected, it will be required to execute an agreement for legal services in a form and content acceptable to the City, which agreement will address the approved billing rates, termination, and other billing requirements applicable to the Firm.

2.5 RESERVED RIGHTS

The Firm hereby acknowledges the reserved rights contained in paragraph 2.5 of the City's RFQ #2023-08 and will, upon request, provide information the City deems necessary.

SECTION III – EXPERIENCE & QUALIFICATIONS

3.1 APPLICANT ATTORNEY AND FIRM PROFILE

I. CANDIDATE FOR CITY ATTORNEY:

Thomas J. Trask, Esquire, B.C.S., Partner

The Firm designates Attorney Thomas “Tom” J. Trask to be the City Attorney for the City of Madeira Beach. The amount of time Tom will devote to the City will be consistent with the needs of the City's staff and the policy direction of the Board of Commissioners. Based on its long experience in such matters, the Firm recognizes that the amount of time required to provide first-class legal services fluctuates based on many considerations.

Tom joined the Firm in 1988 and became a partner in 1993. Tom focuses his practice solely on municipal clients as that is his area of expertise and experience and the area of law that he enjoys the most. Tom is currently the Town Attorney for the Town of Belleair and the City Attorney for the Cities of Oldsmar, Madeira Beach and Belleair Bluffs.

Tom has been the Code Enforcement Board Attorney for the City of Safety Harbor for thirty-two years, and he is the Special Magistrate for the Town of Belleair Shores. He is the Board Attorney for the City of Clearwater's Nuisance Abatement Board, and in the recent past, he has served as a Special Magistrate for the Towns of Belleair and Redington Shores as well as Pinellas County. He has also represented the Cities of Largo and Indian Rocks Beach as special counsel on past projects. Tom has also spoken on numerous occasions on the subject of Sunshine Law, public records law, ethics and gift law for public officials.

Tom has achieved an AV® Preeminent™ Peer Review Rated attorney designation by Martindale-Hubbell® - the highest professional and ethical rating awarded. Tom is the past president and has been a board member for over three decades for Youth and Family Alternatives, Inc. (“YFA”), a charitable organization, headquartered in New Port Richey, benefiting troubled and underprivileged youth. Tom is also a Paul Harris Fellow and past president of the Tarpon Springs Rotary Club.

Tom is a graduate of the Walter F. George School of Law, Macon, Georgia. He is a member in good standing with The Florida Bar and has been since 1988. Tom is also a member of The Georgia Bar, Clearwater Bar, and Florida Municipal Attorneys Association. He is licensed to practice in all areas of the Florida, the Middle District of Florida and the United States Supreme Court. He is Board Certified by The Florida Bar in City, County, and Local Government Law.

II. ADDITIONAL ATTORNEYS' PROFILES

While Tom is the applicant for City Attorney of the City of Madeira Beach, the Firm takes a team-oriented approach to all its local government representation and prides itself on the knowledge and experience of each of its attorneys in order to provide the highest level of service. A brief description of the expertise of each of the Firm's attorneys (aside from Tom's which is provided above) is provided below.

Jay Daigneault, Esquire, B.C.S., Managing Partner

Jay joined the Firm as an attorney in 2006, before which time he spent two years with the Firm as a law clerk, concentrating on cases involving municipal litigation. He became a partner in 2011 and Managing Partner in 2019. Jay's practice is dedicated entirely to municipal representation and litigation. He leads or assists in the representation of all the Firm's municipal clients, including attendance at Commission/Council meetings, code enforcement meetings, legal research regarding municipal law issues, preparation of ordinances, resolutions, and municipal agreements and contracts, and counseling municipal officials and staff. He also defends municipalities insured through the Florida Municipal Insurance Trust (administered by the Florida League of Cities) in complex litigation involving civil rights, land use/development, zoning, and personal injury. Jay is also a seasoned appellate attorney, having argued before state and federal appellate courts in cases resulting in favorable written opinions.

Jay is currently the City Attorney for the City of Seminole and the Town Attorney for the Town of North Redington Beach. He serves as the Board Attorney for the Clearwater Community Development Board and the Clearwater Building/Flood Board of Adjustment and Appeals.

Jay is the immediate past President of the Florida Municipal Attorneys Association ("FMAA"), a legal association whose membership consists of over 600 attorneys who specialize in the legal representation of municipalities. FMAA's primary objective is to provide a permanent forum for municipal attorneys to identify and address legal problems of common concern among Florida's municipalities, and to study, summarize, and disseminate legislation, court decisions and administrative rulings affecting municipal operations. Jay has been a member of FMAA since 2006 and has served on its Executive Board since 2012. He regularly lectures on public records, Sunshine Law, and ethics issues at the Institute for Elected Municipal Officials and serves as a panelist in quarterly webinars on dynamic issues of ethics in municipal government. He has also lectured across the state on issues concerning police liability, the Fair Housing Act, and the Bert J. Harris, Jr. Private Rights Property Protection Act.

Jay is a graduate of the Stetson University College of Law, Gulfport, Florida. He is a member in good standing with the Florida Bar and has been since 2006. He is licensed to practice in all Florida state courts, as well as the federal district courts for the Middle and Northern Districts of Florida, the Eleventh Circuit Court of Appeals, and the United States Supreme Court. Jay is Board Certified by The Florida Bar in City, County, and Local Government Law.

Randol D. Mora, Esquire, B.C.S., Partner

Attorney Randol ("Randy") D. Mora joined the Firm as an associate in 2014 and was elevated to partner in 2019. Randy focuses his practice solely on municipal clients. He is currently the City Attorney for the Cities of Indian Rocks Beach and Belleair Beach and Special Magistrate for the Town of Indian Shores. In addition to serving as City attorney for these communities, Randy has served as special litigation counsel to cities, towns, and special districts along the west coast of Florida through the Florida Municipal Insurance Trust.

Further, in partnership with the Florida League of Cities, Randy regularly lectures on public records, Sunshine Law, and ethics issues at the Institute for Elected Municipal Officials. Randy also serves as a panelist in quarterly webinars on dynamic issues of ethics in municipal government. More recently, Randy has also presented to cities, a county commission, and Florida League of Cities on matters of parliamentary procedure and effective meetings.

Randy graduated from The George Washington University Law School in May 2010. He is a member in good standing with The Florida Bar and has been since 2012. Randy was formally admitted to practice in the State of New York in 2011 and remains a member in good standing. He is licensed to practice in all courts of the State of Florida and the United States District Courts for the Middle District of Florida, the Southern District of New York, and the Eastern District of New York. Attorney Mora is Board Certified by The Florida Bar in City, County and Local Government Law.

Erica F. Augello, Esquire, B.C.S., Partner

Attorney Erica F. Augello joined the Firm in 2014 and was named Partner in 2019. Erica's practice focuses on municipal representation and litigation. She has a wide array of experience in serving the Firm's municipal clients to include attendance at Commission/Board meetings (including quasi-judicial boards), legal research and drafting of memoranda on issues of municipal law, drafting and preparation of ordinances and resolutions, preparation and reviewing of municipal contracts and agreements, drafting of orders and opinions of various advisory and quasi-judicial boards, code enforcement prosecutions, and advising municipal staff and department heads. Erica has also spent several years defending municipalities in litigation ranging from personal injury cases and employment law to complex litigation involving civil rights and other constitutional issues, including land use rights and code enforcement appeals. She is Board Certified in City, County, and Local Government Law and is also a Florida Supreme Court certified Circuit Civil Mediator.

Erica currently serves as the City Attorney for the City of Holmes Beach, Assistant City Attorney for the City of Seminole, Conflict Council for the City of Bradenton, and is also Assistant Town Attorney for the Towns of Redington Beach and North Redington Beach. In addition, she handles all code enforcement matters for the City of Indian Rocks Beach and is the Code Enforcement Special Magistrate for the City of St. Pete Beach and the City of Dade City.

Erica is a graduate of the Stetson University College of Law, Gulfport, Florida. She is a member in good standing with The Florida Bar and has been since 2014. She is licensed to practice in all areas of Florida and the Middle District of Florida. Erica is Board Certified by The Florida Bar in City, County, and Local Government Law and by the Florida Supreme Court for Circuit Civil Mediation.

Robert M. Eschenfelder, Esquire, B.C.S., Senior Associate Attorney

Attorney Robert (“Rob”) M. Eschenfelder has practiced as a local government attorney since becoming a member of The Florida Bar in 1994, serving in progressively more responsible and diverse roles. During his career, he has become experienced in the areas of the law impacting Florida’s local governments and has significant exposure to and experience in all aspects of those laws, to include ethics, records, sunshine, employment and labor law, public procurement law, annexation, code enforcement, utilities law, zoning and land use, communications law, constitutional law, governmental liability, and many others. Rob’s knowledge and skill in the area of local government law is recognized by The Florida Bar through its Board of Legal Specialization’s certification of him as Board Certified in City, County and Local Government Law, a distinction he has held since 2016.

Prior to joining the Firm in 2018, Rob served as Assistant City Attorney for the City of St. Petersburg, as Assistant and Chief Assistant County Attorney for Manatee County, and as a Special Magistrate for the City of Bradenton Beach. He has also served in a variety of governmental offices, including the St. Petersburg Planning Commission, the Pinellas Park Board of Adjustment, and the Florida Communications Service Tax Legislative Workgroup. Rob has also served as a volunteer Guardian ad Litem for the 6th Judicial Circuit GAL Program and has extensively lectured at The Florida Bar and other programs on local government law and labor and employment law topics. His experience and skill in labor and employment law has been recognized by his appointment to the Florida Bar Labor & Employment Law Section’s Executive Council, and he has served on and/or chaired the Florida Bar’s Code & Rules of Evidence Committee, the Student Admissions to the Bar Committee, and the Rules of Judicial Administration Committee. While practicing in Manatee County, his professionalism and service to the local Bar was recognized through his election as the President of the Manatee County Bar Association for 2015/2016.

Through the Firm, Rob currently serves as Town Attorney for the Towns of Redington Beach, and Redington Shores, the Village Attorney for the Village of Estero, and he provides General Counsel services to the Sarasota/Manatee MPO and the Clearwater Civil Service Commission. He has provided legal advice and rendered countless formal opinions to city and county officials associated with the performance of their respective duties over the years. He also has substantial experience in the preparation and review of contracts, leases, easements, interlocal agreements, bid and RFP documents, resolutions, ordinances, and other legal documents in which his local government clients were concerned. As a senior-level local government attorney, he has extensive experience leading and participating in meetings of governing boards, administrative department management, and with constitutional offices, legislative officers, and private-sector stakeholders including community and business representatives. With substantial labor & employment and procurement law experience, Rob has reviewed, revised, and negotiated collective bargaining agreements and solicitation/procurement documents. He has advised many different subordinate boards and commissions for his local government clients, and has significant experience in drafting resolutions and ordinances, as well as the codification process.

Rob is a graduate of the St. Thomas University School of Law in the Miami area. He is a member in good standing with The Florida Bar and has been since 1994. He is licensed to practice in all Florida state courts. He is also admitted in the United States District Court for the Middle District of Florida, the United States Court of Appeals for the Eleventh Circuit, and the United States Supreme Court. Rob is Board Certified by The Florida Bar in City, County, and Local Government Law.

Nancy S. Meyer, Esquire, Associate Attorney

Attorney Nancy S. Meyer joined the Firm in November 2020. She started her career as an Assistant State Attorney for the Sixth Judicial Circuit before moving to private practice at the firm Abbey, Adams, Byelick and Mueller, LLP. Prior to joining the Firm, she was a Senior Assistant County Attorney in the Pinellas County Attorney's Office, where she served in the litigation department.

Nancy currently serves as the City Attorney for the City of Port Richey and assists in the representation of the City of Madeira Beach by attending its Planning Commission meetings.

Nancy was admitted to the Florida Bar in 1998. She is a member in good standing with The Florida Bar, and she is licensed to practice in all courts of the State of Florida and the United States District Court for the Middle District of Florida. Nancy is Board Certified by The Florida Bar in City, County, and Local Government Law.

Jeremy A. Simon, Esquire, Associate Attorney

Jeremy A. Simon, Esq. joined the Firm as an associate in 2019. Jeremy focuses his practice on representation of the Firm's municipal clients in litigation. He began his legal career serving as an Assistant State Attorney in Sarasota, Florida. From there, he entered private practice as a criminal defense attorney in the Twelfth Judicial Circuit Court before operating a firm in Pinellas County that focused on criminal defense and personal injury litigation.

Jeremy currently assists in the representation of the City of Oldsmar by attending its Board of Adjustment meetings and is the Board Attorney for the Town of Redington Beach's Board of Adjustment.

Jeremy is a graduate of Stetson University College of Law. He is a member in good standing with The Florida Bar and has been since September 2011. He is licensed to practice in all courts of the State of Florida, the United States District Court for the Middle District of Florida, and the United States District Court for the Southern District of Florida.

Megan R. Hamisevicz, Esquire, Associate Attorney

Attorney Megan R. Hamisevicz joined the Firm in 2018 after moving to Florida from Boston, Massachusetts. She initially joined the Firm as a paralegal while she prepared for The Florida Bar Examination, and she was elevated to Associate Attorney upon her admittance to The Florida Bar. Megan came to the Firm with over 10 years of legal experience in the real estate field. After serving as a real estate paralegal in New York, she transitioned to serving as a real estate attorney in Boston, specializing in commercial matters.

Megan handles all real estate matters for the Firm, as well as estate planning, probate and trust administration, and the formation of business organizations and transactions associated with such organizations. She handles the Firm's municipal clients' issues that arise concerning the purchase or sale of real property, addressing and resolving complex title issues, leasing of City-owned property, and various other matters relating to land use transactions. Specializing in real estate closings and title

work, Megan is an authorized title insurance agent for Old Republic National Title Insurance Company. Specifically, in 2021, the Firm conducted over 100 real estate closings – which involved examining title commitments and resolving any title defects.

Megan is a graduate of New England Law | Boston. She is a member in good standing with The Florida Bar and has been since August 2020. She is licensed to practice in all courts of the State of Florida and the Commonwealth of Massachusetts.

3.2 RESUMES

THOMAS J. TRASK, ESQ., B.C.S.

Trask Daigneault, L.L.P.
1001 South Fort Harrison Avenue, Suite 201
Clearwater, FL 33756
Tel.: 727-733-0494, Extension 103
Fax: 727-733-2991
Email: Tom@cityattorneys.legal

EDUCATION

Walter F. George School of Law, Mercer University, Macon, Georgia
Juris Doctor, June, 1987

University of South Florida, Tampa, Florida
Bachelor of Arts, June, 1984

EXPERIENCE

Trask Daigneault, LLP, Clearwater, FL
(Member of the firm since 1988)

Partner

Specializing in local government law and related litigation. Currently Town Attorney for the Town of Belleair and City Attorney for the Cities of Oldsmar, Madeira Beach and Belleair Bluffs. Currently the Special Magistrate for the Town of Belleair Shores. Currently Code Enforcement Board Attorney for the City of Safety Harbor. Currently the Board Attorney for the City of Clearwater's Nuisance Abatement Board.

PROFESSIONAL AFFILIATIONS

Admitted to practice law in Florida, Georgia, the U.S. District Court for the Middle District of Florida and the United States Supreme Court.

Member of:

- The Florida Bar
 - The City, County and Local Government Section of The Florida Bar
- The Georgia Bar
- The Clearwater Bar Association
- The Florida Municipal Attorney Association

Board Certified Specialist by The Florida Bar in City, County and Local Government Law
AV Preeminent® Rated Attorney

JAY DAIGNEAULT, ESQ., B.C.S.

Board Certified in City, County, and Local Government Law

1001 S. Fort Harrison Ave., Suite 201
Clearwater, FL 33756

Jay@cityattorneys.legal
(727) 735-4496

PRACTICE

Trask Daigneault, L.L.P.

Attorney at Law (Managing Partner)

Represent municipal and governmental clients in state and federal trial and appellate courts in a wide range of civil disputes as well as general representation of municipal boards and legislative bodies. City Attorney for the City of Seminole (2015 to present) and Town Attorney for the Town of North Redington Beach (2012 to present). Former City Attorney for the City of Tarpon Springs and the City of Indian Rocks Beach, and former Town Attorney for the Town of Kenneth City and the Town of Belleair. Practice focuses exclusively on municipal and governmental representation and related litigation, including cases arising under 42 U.S.C. § 1983 concerning police liability, land use and development, zoning, code enforcement, and employment. Representative cases include *Mojito Splash, LLC v. City of Holmes Beach*, 336 So.3d 137 (Fla. 2d DCA 2021); *City of Holmes Beach v. Coral Escapes of Holmes Beach, LLC*, 327 So.3d 361 (Fla. 2d DCA 2021); *Chapman v. Town of Redington Beach*, 282 So.3d 979 (Fla. 2d DCA 2019); *City of Tarpon Springs v. Planes*, 30 So.2d 693 (Fla. 2d DCA 2010); *Bellevue Biltmore v. Town of Belleair and Belleair Code Enforcement Board*, Florida Sixth Judicial Circuit, Appellate Division, Case No. 09-053-AP 88A; *Griswold v. Hillsborough County*, 598 F.3d 1289 (11th Cir. 2010); *Leib v. Hillsborough County Public Transportation Commission*, 558 F.3d 1301 (11th Cir. 2009); *Pace v. Ahler*, 282 Fed. Appx. 769 (11th Cir. 2008); *Schwarz v. City of Treasure Island*, 544 F.3d 1201 (11th Cir. 2008).

Clearwater, FL
2005-present

ADMISSIONS

- United States Supreme Court
- United States Court of Appeals for the Eleventh Circuit
- United States District Court, Middle District of Florida
- United States District Court, Northern District of Florida
- All state courts of Florida

EDUCATION

Stetson University College of Law

Juris Doctor, May 2006, Cum Laude
Stetson Law Review, Senior Associate

Gulfport, FL

Eckerd College

Bachelor of Arts, History
Clifford F. Griggs Award for Excellence in Pre-Law Studies

St. Petersburg, FL

MEMBERSHIPS

- Florida Municipal Attorneys Association
 - Past President, 2022
 - President, 2021-2022
 - Board of Directors, 2017-present; Treasurer, 2018-2019; President-Elect, 2019-2021
 - Steering Committee, 2012-2017
- Florida Bar Association
 - City, County, & Local Government Law Section
 - Appellate Law Section
- Clearwater Bar Association
 - Government and Administrative Law Chairperson, 2017-2020
- American Bar Association
 - Local Government Law Section / Litigation Section

Randol D. Mora, Esq.

Randy@cityattorneys.legal ♦ 1001 S. Fort Harrison Ave, Clearwater, Florida ♦ Phone: (727) 733-0494

LICENSED JURISDICTIONS

- Florida State Bar - Board Certified in City, County and Local Government Law
- New York State Bar
- U.S. District Court for the Southern and Eastern Districts of New York
- U.S. District Court for the Middle District of Florida
- U.S. Court of Appeal for the Federal Circuit

LANGUAGE SKILLS

- English
- Spanish: Non-native, moderate proficiency

EDUCATION

The George Washington University Law School, Washington, D.C. - Juris Doctor (May 2010)

- Presidential Merit Scholar (full tuition scholarship)
- Moot Court Board, Co-Chair National Security Law Moot Court Competition (2008-2009)
- Hispanic Law Students Association (HLSA), President (2008-2009)

Florida International University, Miami, Florida, *Summa cum laude*

- B.A. in International Relations, Minor in Public Administration, Certificate in Caribbean Studies (2006)

PROFESSIONAL EXPERIENCE

Trask Daigneault LLP

Partner, Clearwater, Florida

Associate, Clearwater, Florida

City Attorney, City of Belleair Beach

City Attorney, City of Indian Rocks Beach

Special Magistrate, Town of Indian Shores

Town Attorney, Town of Kenneth City

January 2019 - Present

January 2014 – December 2018

May 2022- Present

September 2015 - Present

May 2020 - Present

September 2014 – July 2022

- Represent municipal clients at city commission meetings, administrative hearings, and quasi-judicial hearings
- Defend municipal clients in complex litigation by conducting legal research, drafting pleadings and motions, facilitating settlements where appropriate and presenting oral arguments in court
- Manage administrative aspects of firm, and chair all information technology (IT) issues, including digitization of firm's records, acquisition and implementation of practice management software, and other security needs

Johnson, Pope, Bokor, Ruppel & Burns, LLP

Litigation Associate, Tampa, Florida

July 2012 – December 2013

- Represented clients in complex commercial litigation issues on topics such as intellectual property, construction disputes, *ad valorem* taxes and judgment collection; drafted discovery, pleadings and other legal documents necessary for litigation

Brown Rudnick LLP

Litigation Associate: New York, New York

October 2010 — June 2012

- Managed process of filing and amending complaints, and maintained all records for 300+ independent actions in connection with complex securities litigation emanating from Bernard L. Madoff Ponzi Scheme
- Researched and drafted legal memoranda on complex issues of jurisdiction pertaining to motion to dismiss briefing

COMMUNITY INVOLVEMENT

- Leadership Florida Connect Class X (2019 to Present)
- Morton Plant Foundation, Corporate Associate Task Force (2019 to 2022)
- Clearwater Bar Association, Co-Chair Government and Administrative Law Section (2017 – 2020)
- Clearwater Bar Association, Member (2014 – Present)
- Morton Plant Foundation, Skip Cline Society for Young Professionals (2016 to Present)
- Leadership Pinellas, Member (Class of 2013-2014)
- Clearwater Young Professionals Clearwater Regional Chamber of Commerce, President (2013-2015)
- Clearwater Young Professionals Clearwater Regional Chamber of Commerce, Member (2012 – 2015)

PRESENTATIONS AND SPEAKING ENGAGEMENTS

- Florida League of Cities University
 - (2015 to Present) - Lecturer on Ethics, Public Records, Open Government & Technology
- Florida League of Cities' Institute for Elected Municipal Officials
 - (2022-2023) – Parliamentary Procedures & the Role of City Attorneys
 - (2015 – 2022) - Basics in Public Records, Open Meetings, and Ethics
- Florida Municipal Insurance Trust
 - (May 2023) – Insurance Basics for Municipalities in Florida
 - (March 2022) – Cybersecurity: Impacts, Takeaways, & Remediation Strategies
 - (Feb. 2019) – ADA and Public Meeting Livestreaming
- Florida Municipal Attorneys Association
 - (July 2022) – Pedestrian Safety, Solicitation and Proliferation of Micro-Mobility Devices
 - (July 2019) – Americans with Disabilities Act (ADA) & Website Compliance
- Volusia County Board of County Commissioner
 - (Jan. 2023) – Best Practices in Public Meetings & Parliamentary Procedure
 - (Nov. 2021) - Best Practices in Public Meetings & Parliamentary Procedure
- Clearwater & St. Petersburg Bar Association
 - (Jan. 2021) – Florida Public Records Law, Social Media, & Emerging Technologies

PROFESSIONAL LICENSES: Member in Good Standing of the Florida Bar
Board Certified in City, County, and Local Government Law

EDUCATION

Stetson University College of Law, Gulfport, FL
December 2013
Juris Doctor and Certificate of Concentration in Advocacy

Honors: Victor O. Wehle Award for Trial Advocacy; Leadership Development Certificate

Stetson University, DeLand, FL
Master of Business Administration
December 2013

Auburn University, Auburn, AL
Bachelor of Science, Marketing
May 2004
Activities: Alpha Kappa Psi Business Fraternity

EXPERIENCE

Trask Daigneault, LLP, Clearwater, FL

Partner

Jan. 2019 - Present

Associate Attorney

Feb. 2014 - Dec. 2018

- Practice focused on civil defense litigation and municipal representation.
- Representing and advising municipalities and various local government boards.
- Litigating matters including insurance defense, code enforcement, land use and zoning, civil rights, Title VII & ADA claims, premises liability, employment law, First Amendment claims, and governmental law.
- Conducting comprehensive drafting and review of contracts; regulatory compliance.
- Drafting of legislation at the local and state levels.

Bloomin' Brands, Inc., Tampa, FL

Aug. 2013- Nov. 2013

In-House Counsel Legal Intern

- Assisted General Counsel with legal research and drafting of legal documents in the areas of compliance, licensing, intellectual property, and litigation; extensive work with trademark and copyright infringement issues.

Scarritt Law Group, P.A., Tampa, FL

Apr. 2010 – Feb. 2012

Trial Litigation Paralegal, Law Clerk

June 2013 – Dec. 2013

- Research and draft legal documents for civil litigation focusing on municipal insurance defense in both state and federal court through all points of litigation.
- Assist with trial preparation; participate in client interviews and meetings; attend hearings, trial, and depositions.

Michael P. Maddux, P.A., Tampa, FL

Law Clerk

Feb. 2012 – Aug. 2012

- Assisted attorneys with legal research, legal drafting.
- Attended and participated in mediations, depositions, and various court appearances for a firm specializing in criminal law, personal injury, and civil rights litigation.

PROFESSIONAL AFFILIATIONS & COMMUNITY INVOLVEMENT

- Member of the Clearwater Bar Association, American Bar Association, Florida Municipal Attorneys Association, and Florida Defense Lawyers Association.
- Member of the Tampa Bay Auburn Club, a 502(c)(3) organization (2018-2022); Vice President (2018-2022); Director at Large (2022- present)
- Florida Supreme Court Certified Civil Circuit Mediator
- Member of Leadership Hillsborough Class of '22-'23

Robert Michael Eschenfelder

EDUCATION:

Florida Bar Number 0008435

St. Thomas University College of Law, Miami, FL (1st & 2nd Yr.) Juris Doctor, May 1994

Stetson University College of law, St. Petersburg, FL (3rd Yr.)

Graduating Class Rank: **Top 20% Dean's List**: Spring 1993 **Honor Roll**: Spring 1994

Activities: Semi-Finalist–Trial Court Skills Competition (1992)

Co-Founder–Christian Legal Society of St. Thomas Law

School Stetson Law Inns of Court Committee (1993-1994)

Staff Writer–*Opinio Juris* Tutor: Torts & Property Law Volunteer–

Legal Assistance Wednesday (Haitian legal aid group 1992)

University of South Florida, Tampa, FL Bachelor of Science, July 1991

Major: **Finance** Minor: **Political Science** (1st place–Moot Court Competition—1989 & 1990)

St. Petersburg Junior College, Clearwater, FL Associate of Arts, July 1989

Major: **Business Administration** Focus: **Accounting**

FEDERAL BAR MEMBERSHIPS:

United States Supreme Court (October 2010 to current)

United States Eleventh Circuit Court of Appeals (December 1994 to current)

United States Middle District of Florida (January 1995 to current)

PROFESSIONAL CERTIFICATIONS AND ASSOCIATIONS:

Board Certified in City, County & Local Government Law (August 1, 2016 to present)

Florida Bar Labor & Employment Law Section (1997 to present)

BAR INVOLVEMENT AND LEADERSHIP:

Florida Bar City, County & Local Government Law Certification Committee (2022-current)

Florida Bar Special Committee on Parental Leave in Court Actions (**Chair** 2016-2017)

Florida Bar Governmental & Public Policy Advocacy Committee (2016-2019)

Fla. Bar Rules of Judicial Administration Committee (2012-18) (**subcommittee chair** 2013-2016)

Manatee County Bar Association Board of Directors (2012-2017) (**President** 2015/2016)

Florida Bar Labor & Employment Section * Executive Council (2011 - current) * Bar Journal **Articles Editor**

(2012 - current) * Law School Liaison Committee (**Chair** 2004 - 05) * Judicial Education Committee (03-04)

Florida Bar Code & Rules of Evidence Committee (2006 - 2012) (**Chair** 2011 - 2012)

Florida Bar Rules of Judicial Administration Select Committee on E Service Rule (2009/10)

Florida Bar Student Education & Bar Admissions Committee (2003-06) (**Chair** 2006/07)

Florida Board of Bar Examiners (**Exam Proctor** periodically from 2007 through 2012)

GOVERNMENTAL OFFICES AND APPOINTMENTS:

Commissioner: St. Petersburg Planning & Vision Commission (December 2009 to 2012)

Commissioner: St. Petersburg Historic Preservation & Planning Commission (June 2002 to October 2008)

(**Chairman** in 2004-05)

Member: Board of Adjustment of the City of Pinellas Park, Florida (1993-98) (**Chairman** in 98)

AWARDS, PROFESSIONAL RECOGNITION:

Cameo Award: Presented by national board of directors of the Susan G. Komen Breast Cancer Foundation for outstanding long-term volunteer work for the Foundation (2005)

Volunteer of the Year: Presented by the Florida Bar Labor & Employment Section (2019)

PUBLISHED WORKS:

- *Scientia Sit Potential: Is the Education Department's Newest Financial Responsibility Reporting Rule a Source of Powerful Knowledge or a Bureaucratic Mess?*, Vol. 94, No. 1 **Florida Bar Journal** (January 2020)
- *When is a Public Official Entitled to Prevailing Party Attorneys' Fee Reimbursement in Public Records Act Cases? (Parts I & II)*, Volume 91, Nos. 5 & 6 **Florida Bar Journal** 31 & 47 (May & June 2017)
- *Padi-Waggin: The Tail of One Dog's Journey from Death Row to Legislative Inspiration for Dog Bite Due Process*, Volume 91, No. 1 **Florida Bar Journal** 36 (January 2017)
- *Me, Myself, and I: Does Florida's Sunshine Law Apply to Communications of a Lone Member of a Board or Commission?*, Volume 88, No. 9 **Florida Bar Journal** 48 (November 2014)
- *Florida Trial Objections*, Chapter 13 of Evidence in Florida, 8th through 11th Editions. Lexis Publishing 2011, 2012 and 2014
- *Modern Sunshine: Attending Public Meetings in the Digital Age*, Vol. 84, No. 4 **Florida Bar Journal** 28 (April 2010)
- *Florida's Single Subject Requirement: The Crumbling Foundations of a Constitutional Protection*, 5 **Stetson Law Journal** 45 (w/ Tom Marks) (Spring 1994)

LECTURES/SEMINARS:

- Presenter:** *Constitutional Employment Claims*, Annual Labor & Employment Law Certification Exam Review CLE (January 2015, 2016, 2017, Feb. 2020)
- Presenter:** *Public Sector Retaliation Claims*, 45th Annual Pub. Employment Labor Relations Forum (October 17th 2019)
- Presenter:** *Constitutional Employment Claims*, 37th Ann. Fla. Municipal Attys Assn. Conf. (July 12th 2018)
- Program Co-Chair:** *Advanced Labor Topics 2017* (April 27-28, 2017)
- Presenter:** *Meetings of One & Other Current Sunshine Issues*, 38th Annual Local Government Law in Florida Certification Exam Review (May 8th 2015)
- Presenter:** *Regulating Public Employee Speech*, 40th Annual Public Employment Labor Relations Forum (October 24, 2014)
- Presenter:** *Evidence Issues in Employment Trials*, Litigating Employment Law Claims (October 2, 2011)
- Presenter:** *How to Run Effective Meetings*, St. Pete Council of Neighborhood Assns. (Yearly 2003 - 2014)
- Presenter:** *Quasi-Judicial Procedure*, St. Pete Council of Neighborhood Assns. (Yearly 2011 - 2014)
- Presenter:** *Cable Television Franchising: Trends & Travails*, Fl. Assn. of County Attys. (June 29, 2006)
- Presenter:** *Zoning Laws & Non-Profits*, Florida Coalition for the Homeless 7th Annual Conf. (Oct. 8, 2002)
- Presenter:** *Dealing with Quasi-Judicial Bodies*, Ann. Florida Conf. of Neighborhoods (September 6, 2002)
- Seminar:** *Employment Law for Non-Profits*, Community Law Program of Pinellas (December 5-6, 2001)
- Guest Lecturer:** *Public Employment Law Overview*, Stetson Law School (February 2003 & 04)

MEMBERSHIPS, BOARDS & COMMUNITY/VOLUNTEER ACTIVITIES:

- Graduate:** Leadership Manatee (Class of 2012); Leadership St. Pete (Class of 1998)
- Director:** Suncoast Tiger Bay Club, Inc. (1999-2001) (2008-2011) (**President** 2010)
- Associate Member:** Board of Governors, St. Petersburg Area Chamber of Commerce (2006)
- Guardian ad Litem:** 6th Judicial Circuit GAL Program (2004-05)
- Director:** Leadership St. Pete Alumni Assn, Inc. (1998 to 2008) (**President** 2005/06)
- Member:** Leadership St. Pete Planning Committee (2000 to 2004)
- Director:** Susan G. Komen Breast Cancer Foundation Affiliate, Inc. (99-09) (**President** 02-05)
- Director:** Board of Directors Pinellas Cares, Inc. (1999 to 2002) (**Vice-President** 2002)
- Committeeman:** Pinellas County Republican Executive Committee, Pct. 201 (1998 to 2002)
- Delegate:** St. Petersburg Vision 2020 (long-range municipal planning process) (2001)
- Campaign Manager:** Janet Caramello for Pinellas County School Board Campaign (1998)
- Member:** Florida Communications Service Tax Legislative Workgroup (1999 to 2002)

EXPERIENCE:

Senior Associate, Trask Daigneault, LLP

Clearwater, FL

Serve as senior associate servicing the firm's governmental clients in the areas of constitutional law, contract and procurement law, labor and employment law, administrative law, appellate law, public records/ethics/sunshine law, healthcare law, telecommunications law; litigate in state, federal and administrative tribunals; advise governing bodies, executive team members and advisory boards and commissions. **January 2020 to current**

Associate General Counsel, Florida Gulf Coast University

Estero, FL

Provide in-house counsel in the areas of public procurement law, labor and employment law, administrative law, appellate law, public ethics/records/sunshine law, higher education law, litigate in state, federal and administrative tribunals; advise the university's trustees and administrative team. Substantial regular involvement in negotiating and reviewing complex contracts, bid protest management and RFP process administration. Responsible for development of and training on policies and procedures associated with university operations. **July 2019 to December 2019**

Associate, Trask Daigneault, LLP

Clearwater, FL

Serve the firm's local government clients in the areas of constitutional law, contract and procurement law, labor and employment law, administrative law, appellate law, public records/ethics/sunshine law, healthcare law, telecommunications law; litigate in state, federal and administrative tribunals; advise governing bodies, executive team members and advisory boards and commissions. **November 2017 to July 2019**

Special Magistrate, City of Bradenton Beach

Bradenton Beach, FL

In contracted capacity, preside over quasi-judicial proceedings wherein one or more parties are appealing or disputing land use, zoning or other quasi-judicial decisions made by the municipality. Draft and render final orders appealable to the Circuit Court. **January 2017 to December 2019**

Special Counsel, City of North Port

North Port, FL

In contracted capacity, serve as an outside special counsel to the City Attorney. Draft ordinances, review, revise and advise on contractual documents. Perform other attorney services as assigned by the City Attorney. **August to October 2017**

Chief Assistant County Attorney, Manatee County Attorney's Office

Assistant County Attorney, Manatee County Attorney's Office

Bradenton, FL

Practice in the areas of public procurement law, labor and employment law, administrative law, appellate law, public records/sunshine law, healthcare law, telecommunications law; litigate in state, federal and administrative tribunals; advise the County Commission, administrative team and boards and commissions. Substantial regular involvement in negotiating and reviewing complex contracts, bid protest management and RFP process administration with additional experience with debarment proceedings. Assist in administering 9 attorney law office. Directly oversee Risk Management Division. Served via interlocal agreement as General Counsel for Sarasota/Manatee MPO. **October 2000 to June 2015, June 2015 to November 2016**

Adjunct Professor, St. Petersburg College

St. Petersburg, FL

Teach course in business law to second year college students. **January 2000 to May 2012**

Hearing Officer, St. Petersburg Community Affairs Department

St. Petersburg, FL (uncompensated appointment)

Conduct quasi-judicial hearings concerning alleged violations of Title VII, Pinellas County and St. Petersburg ordinances concerning employment rights. Enter orders disposing of cases and where appropriate awarding appropriate damages. **April 2001 to 2010**

Assistant City Attorney, City of St. Petersburg, Florida

St. Petersburg, FL

Practice in the areas of Title VII, FMLA, ADA, § 1983, telecommunications/cable law, public records, ethics and sunshine law, constitutional law; litigate claims in state and federal courts; draft ordinances, resolutions and policies; advise City Council, administrators, departments and boards. **Sept. 1994 to Oct. 2000**

Special Master, Pinellas County Value Adjustment Board

Pinellas County, FL (uncompensated)

Selected to hear appeals of property tax assessments made by the Pinellas County Property Appraiser, draft recommended orders for adoption by the VAB. **May 1999 to 2000**

Criminal Appellate Practice

Lakeland, FL

Work as an independent contractor writing appeals to the 2nd DCA for indigent defendants convicted in Florida's Tenth Circuit upon PD disqualification. **March 1994 to January 1995**

**Federal Judicial Law Clerk Intern, Alexander Paskay—Chief Bankruptcy Judge,
United States Bankruptcy Court for the Middle District of Florida**

Tampa, FL

Wrote orders and memorandum of law on various matters of bankruptcy law and related matters, consulted with the judge, attended proceedings. **January to May 1994**

Research Assistant, Thomas Marks—Professor of Law, Stetson University

St. Petersburg, FL

Researched in the area of Florida constitutional law. **January to May 1994**

Research Assistant, Joryn Jenkins—Professor of Law, Stetson University

St. Petersburg, FL

Performed scholarly research in the areas of debtor/creditor rights, bankruptcy, and limitations of actions in Florida law. **August 1993 to May 1994**

Instructor, Academy for the Gifted

St. Petersburg, FL

Taught courses in Modern American History and Business Law. **August 1993 to May 1994**

State Judicial Law Clerk, Randall McDonald—Chief Judge, Tenth Judicial Circuit of Florida

Bartow, FL

Wrote orders and legal memorandum on matters ranging from civil procedure to a heavy concentration in felony post-conviction relief matters. **May-August 1993**

Research Assistant, Omar Saleem—Professor of Law, St. Thomas University

Miami, FL

Performed scholarly research in insurance, environmental, and human rights law. Served as the professor's contact with various governmental agencies. **August 1992 to June 1993**

Law Clerk, Talbot & Associates—Attorneys at law

Miami, FL

Researched and drafted memorandum on various civil law issues, aided in drafting motions, pleadings, discovery and other documents. **November 1991 to May 1992**

NANCY S. MEYER, ESQ.

1001 S. Fort Harrison Ave., Ste. 201, Clearwater, FL 33756

(727) 733-0494 • Email: Nancy@cityattorneys.legal

LEGAL BACKGROUND

Trask Daigneault, LLP (2020 to present) / Clearwater, Florida

Practice Areas: Representation of municipal clients in general representation and civil litigation matters.

Pinellas County Attorney's Office (2013 to 2020) / Clearwater, Florida

Senior Assistant County Attorney

Practice Areas: Responsible for representation of Pinellas County in civil litigation matters in trial and appellate courts, defense of workers' compensation claims for Pinellas County and the Pinellas County Sheriff's Office

Abbey, Adams, Byelick and Mueller, LLP (2002 to 2011) / St. Petersburg, Florida

Senior Associate Attorney

Practice Areas: Workers' compensation defense for clients of private law firm

Office of the State Attorney, Sixth Judicial Circuit (1998 to 2002) / Clearwater, Florida

Assistant State Attorney

Practice Areas: Prosecution of felony and misdemeanor cases (responsible for all aspects of litigation from investigation through jury trial)

St. Petersburg College (2010 to 2012) / Clearwater/Pinellas Park/St. Petersburg, Florida

Adjunct Professor (Civil Litigation, Business Law, Bankruptcy)

PROFESSIONAL AND CIVIC SERVICE

- Member of the Pinellas County Trial Lawyers Association
- Sixth Judicial Circuit Professionalism Committee, Contact Attorney for Professionalism Implementation Panel
- Nominated by the Sixth Judicial Circuit Judicial Nominating Committee for both county court and circuit court judicial positions
- Member of Florida Bar Grievance Committee for the Sixth Judicial Circuit Group 6B (2017-2019)
- Member of the Clearwater Bar Association (Co-chair of Professionalism Seminar Committee 2014)
- Member of the St. Petersburg Bar Association (Professionalism Award Committee 2010)
- Barney Masterson Inn of Court (2014-2016 Group Presentation Leader)
- Leadership Pinellas (Class of 2016)
- Peace Memorial Presbyterian Church (Previously on the Board of Deacons and GROW Committee)
- Stetson University College of Law (Previous volunteer attorney coach for moot court teams)

EDUCATION

Stetson University, College of Law (Juris Doctorate)

-Moot Court Board, Teaching Fellow, Research Assistant

University of South Florida (B.A. Finance)

-Teaching Fellow

BAR ADMISSIONS

- Florida Bar
- U.S. District Court, Middle District, Florida
- U.S. District Court, Northern District, Florida
- United States Court of Appeals for the Eleventh Circuit

JEREMY A. SIMON, ESQ.

1001 S. Fort Harrison Ave., Ste. 201, Clearwater, FL 33756
(727) 733-0494 • Email: Jeremy@cityattorneys.legal

PROFESSIONAL LICENSES

Member in Good Standing of the Florida Bar since 2011

EDUCATION

Stetson University College of Law, 2011
Juris Doctor

Florida State University, 2008
Bachelor of Science, Criminology

EXPERIENCE

Trask Daigneault, L.L.P., Clearwater, Florida
Associate Attorney

October 2019 - Present

Associate Attorney at municipal civil defense firm. Responsible for case evaluation, propounding and responding to discovery requests, preparing for and conducting depositions, preparing dispositive motions and representing municipalities in personal injury, land use, zoning, contract and other civil cases.

Simon & Schinella, Attorneys at Law, Clearwater, Florida
Partner

2015 - 2019

Founding partner of criminal defense, personal injury, injunction, and traffic law firm that serviced primarily Pinellas, Hillsborough, Pasco, Sarasota and Manatee Counties. Responsible for client acquisition, file management, business management, legal analysis, discovery, court appearances, depositions and negotiations from the inception of representation until the conclusion of representation via jury trial, motion hearing, or negotiated resolution. Negotiated contracts, including a high value agreement with a web start up that handled hundreds of traffic tickets throughout the State of Florida. Worked closely with insurance personnel to resolve personal injury matters including one case in which hospital bills were in excess of \$375,000, but coverage was limited to \$50,000.

Fowler Law Group, Bradenton, Florida
Partner

2014 - 2015

Partner in criminal defense firm serving Sarasota and Manatee Counties. Responsible for client acquisition and court appearances, discovery, and depositions throughout the course of representation.

Finebloom, Haenel, and Higgins, Sarasota, Florida
Associate Attorney

2012 - 2014

Associate in high volume criminal defense firm defense firm serving Pinellas, Hillsborough, Sarasota, and Manatee Counties. Responsibilities included direction of support staff, handling client matters after hours on an on-call basis, client acquisition and retention, court appearances, including pre-trial conferences, motion hearings, depositions, discovery litigation and jury trials. Handled construction law matters involving construction liens and variances.

Twelfth Judicial Circuit, Sarasota, Florida
Assistant State Attorney

2011 – 2012

Served as a prosecutor in the Sarasota Office of the State Attorney. Responsibilities included meeting with victims of alleged crimes, making decisions on whether to file criminal charges and representing the State of Florida in criminal court proceedings including arraignments, pre-trial conferences, motion hearings, depositions and jury trials.

MEGAN R. HAMISEVICZ, ESQ.

1001 South Fort Harrison Avenue, Suite 201, Clearwater, FL 33756

Tel: 727.275.1989 • Email: Megan@cityattorneys.legal

EDUCATION

New England Law | Boston

Juris Doctor

Boston, Massachusetts

May 2015

Honors: Justice Sandra Day O'Connor Full-Tuition Merit Scholarship, 2011–2015
Dean's List, 2011–2015

Marist College

Paralegal Certificate

Poughkeepsie, New York

February 2010

Honors: Dean's List, 2009–2010

The University of Tampa

Bachelor of Science in Criminology

Tampa, Florida

May 2008

Honors: Presidential Scholarship, 2004–2008
Honors Program, 2004–2008
Dean's List, 2004–2008

PROFESSIONAL LICENSES

- Member in Good Standing of The Florida Bar since 2020

LEGAL EXPERIENCE

Trask Daigneault LLP

Associate

Clearwater, Florida

March 2022 – Present

Real Estate Paralegal

July 2018 – March 2022

- Conducts residential and commercial real estate closings and serves as escrow officer, which includes the receipt and disbursement of funds
- Prepares closing documents for residential and commercial real estate transactions, including settlement statements, deeds and affidavits
- Examines and clears requirements on title commitments and resolves title defects prior to closing
- Maintains a working knowledge of all current title laws, procedures and compliance as related to real estate transactions
- Prepares Wills, Trusts, Durable Power of Attorneys, Health Care Proxies, and other estate-planning documentation
- Handles representation of Personal Representatives and Trustees from opening to closing of probate estates and trusts

Ligris & Associates, P.C.

Commercial Real Estate Attorney

Boston, Massachusetts

May 2015 – July 2018

Real Estate Paralegal

August 2011 – May 2015

- Drafted documents for commercial real estate transactions, including the preparation and negotiation of purchase and sale agreements, loan documents, commercial leases, easements and similar real property agreements
- Represented lenders in complex commercial loans, asset-based loans, business lines of credit, and real estate, construction and SBA loans
- Reviewed title work to determine ownership, encumbrances and any title defects

The Law Offices of Saffioti & Anderson

Real Estate Paralegal

Newburgh, New York

September 2008 – August 2011

Trask Daigneault, L.L.P.

City of Madeira Beach RFQ #2023-08

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PUBLIC SECTOR EXPERIENCE

The following is a list of the public sector clients the Firm has represented in the past five (5) years, exclusive of representation as special litigation and insurance defense counsel:

- Client Name: Town of Belleair (Trask)
Contract: The Firm served as Special Magistrate for Code Enforcement and Code Enforcement Board for the Town of Belleair from 2000 to 2021. In November 2021, the Firm was appointed as Town Attorney and in that capacity handles both day-to-day representation and litigation.
- Client Name: City of Belleair Bluffs (Trask)
Contract: The Firm has served as City Attorney for the City of Belleair Bluffs since 1989. The Firm handles both day-to-day representation and litigation.
- Client Name: City of Oldsmar (Trask)
Contract: The Firm has served as City Attorney for the City of Oldsmar since 1996. The Firm handles both day-to-day representation and litigation.
- Client Name: City of Madeira Beach (Trask)
Contract: The Firm has served as the Interim City Attorney for the City of Madeira Beach since 2020. The Firm handles both day-to-day representation and litigation.
- Client Name: City of Safety Harbor (Trask)
Contract: The Firm has served as Code Enforcement Board Attorney for the City of Safety Harbor since 1991.
- Client Name: City of Clearwater Nuisance Abatement Board (Trask)
Contract: The Firm has served as Board Attorney for the City of Clearwater Nuisance Abatement Board since 2016.
- Client Name: City of Seminole (Daigneault)
Contract: The Firm has served as City Attorney for the City of Seminole since 2015. The Firm handles both day-to-day representation and litigation.
- Client Name: Town of North Redington Beach (Daigneault)
Contract: The Firm has served as Town Attorney for the Town of North Redington Beach since 2013. The Firm handles both day-to-day representation and litigation.

- Client Name: City of Clearwater Building/Flood Board of Adjustment and Appeals (Daigneault)
Contract: The Firm has served as Board Attorney for the City of Clearwater Building/Flood Board of Adjustment and Appeals since 2013.
- Client Name: City of Clearwater Community Development Board (Daigneault)
Contract: The Firm has served as Board Attorney for the City of Clearwater Community Development Board since 2013.
- Client Name: City of Indian Rocks Beach (Mora)
Contract: The Firm has served as City Attorney for the City of Indian Rocks Beach since 2014. The Firm handles both day-to-day representation and litigation.
- Client Name: Town of Indian Shores (Mora)
Contract: The Firm has served as Special Magistrate for Code Enforcement for the Town of Indian Shores since 2020.
- Client Name: City of Belleair Beach (Mora)
Contract: The Firm has served as City Attorney for the City of Belleair Beach since 2022 and handles both day-to-day representation and litigation.
- Client Name: City of Holmes Beach (Augello)
Contract: The Firm has served as litigation counsel through the City's insurer for over ten years. Effective January 1, 2022, the Firm was appointed as City Attorney and presently handles both day-to-day representation and litigation.
- Client Name: City of Dade City (Augello)
Contract: The Firm has served as Special Magistrate for Code Enforcement for the City of Dade City since 2019.
- Client Name: Town of Redington Beach (Eschenfelder)
Contract: The Firm has served as Town Attorney for the Town of Redington Beach since 2011. The Firm handles both day-to-day representation and litigation.
- Client Name: Town of Redington Shores (Eschenfelder)
Contract: The Firm served as Special Magistrate for Variances from 2010-2021 and as Special Master for Code Enforcement from 2012 to 2021. In 2021, the Firm was appointed as Town Attorney and in that capacity handles both day-to-day representation and litigation.

- Client Name: Sarasota/Manatee MPO (Eschenfelder)
Contract: The Firm has provided General Counsel services to the MPO since 2022.
- Client Name: Village of Estero (Eschenfelder)
Contract: Attorney Eschenfelder of the Firm has served as Special Counsel to the Village of Estero, advising the Village on complex land matters, since 2018. In 2022, the firm was appointed as Village Attorney.
- Client Name: City of Port Richey (Meyer)
Contract: The Firm was recently (February 2023) appointed to serve as City Attorney for the City of Port Richey and handles day-to-day representation and litigation.

JUDGMENTS AWARDED AND LAWSUITS DEFENDED FOR CLIENTS

Owing to the Firm's robust litigation practice, the attorneys of Trask Daigneault have been involved in well over 100 lawsuits in the past ten years, ranging from code enforcement appeals, personal injury lawsuits, constitutional claims, employment law claims, lien foreclosures, forfeitures, contract disputes, and land use litigation. Below is a non-exhaustive list of some of the cases we have successfully litigated for our clients:

Mojito Splash, LLC v. City of Holmes Beach, 326 So.3d 137 (Fla. 2d DCA 2021)

- Secured final summary judgment before the trial court on claims asserted under the Bert J. Harris, Jr. Private Property Rights Protection Act concerning regulation of occupancy in vacation rental property. Successfully defended summary judgment before the Second District Court of Appeals.

City of Holmes Beach v. Coral Escapes of Holmes Beach, LLC, 327 So.3d 361 (Fla. 2d DCA 2021)

- Obtained reversal of circuit court order denying award of attorney's fees to city in Bert J. Harris Act case.

Ficken v. City of Dunedin, 2022 WL 2734429 (11th Cir. July 14, 2022)

- Successfully defended the city from a civil rights lawsuit brought by a plaintiff landowner who repeatedly failed to maintain his property. Obtained affirmance from the federal 11th Circuit Court of Appeals of a summary judgment order entered by the United States District Court for the Middle District of Florida.

Management Properties, LLC v Town of Redington Shores, 352 So.3d 909 (Fla. 2d DCA 2022)

- Obtained judgment on pleadings from the circuit court in case challenging First Amendment validity of the town's short-term rental management ordinance and defended judgment before the Second District Court of Appeals.

3.3 LITIGATION

- **JUDGMENTS AND LAWSUITS**

There are currently no judgments or lawsuits against the Firm or any of its attorneys. On November 14, 2022 a Complaint was filed against the Firm by a former employee regarding the terms of employment but the matter was voluntarily dismissed on April 28, 2023.

- **LOBBYISTS**

The Firm does not currently employ any lobbyists.

- **ETHICS COMPLAINTS**

The Firm does not have any ethics complaints filed against it.

- **FLORIDA BAR COMPLAINTS**

The Firm is currently addressing Complaints filed by William Gay against Thomas J. Trask and Jay Daigneault. The details of these Complaints will be discussed privately with each Commissioner should that be requested.

3.4 CONFLICT OF INTEREST

The Firm is unaware of any actual conflicts of interest relative to the Firm's current or previous activities in representing the City of Madeira Beach or its officers. The Firm does not currently represent any client that could cause a conflict of interest with responsibilities toward the City and, in light of the Firm's focus on representation of municipalities, it is unlikely any conflict would arise in the future. However, a conflict may arise in the event both the City and one or more individual City officials or employees require representation on a specific matter. If the conflict provisions of Rule 4-1.7 of the Rules Regulating The Florida Bar, given the facts that are then known to the Firm, prohibit the Firm from representing both the City and the officer(s) or employee(s) in the matter, the Firm will continue to represent the City and will assist the individual officer(s) or employee(s) to identify separate counsel.

In addition, in the event the City and one or more other municipalities represented by the Firm require legal services from the Firm with respect to the same matter (for instance, if multiple

municipalities are negotiating an interlocal agreement or contracting for the joint acquisition of goods or services), if the Firm does not perceive there to be a disunity of interests, it will first submit to each such client an informed consent waiver before continuing with the representation, as provided for in Rule 4-1.7(b) of the Rules Regulating The Florida Bar.

In general, to the extent a conflict or potential conflict were to arise, the Firm will be guided by the Rules Regulating the Florida Bar concerning the resolution of representational conflicts of interest. The City would, of course, be fully informed of any such matters.

The Firm agrees that it will not act as counsel in any lawsuit or other adversarial proceeding in which the City, any of its departments, divisions and boards, or any City official or employee is named as an adverse party; nor shall the Firm undertake any private representation of any party before the City or any other board of the City, in reference to any judicial or quasi-judicial hearing or proceeding, or any application, request for ruling or other determination, contract, claim, controversy, petition, or other matter, including lobbying, while retained as counsel to the City. In the event the Firm represents a pre-existing client or has a question regarding whether a proposed future representation may constitute a conflict of interest, the Firm shall immediately bring such matter to the attention of the Board of Commissioners for the purpose of having the Board of Commissioners determine, in their sole discretion, whether such representation is acceptable to the City.

3.5 LOCATION

The Firm of Trask Daigneault, LLP ("LLP") will be providing legal services to the City. The LLP is equally owned by its four partners, Thomas J. Trask, Jay Daigneault, Randy Mora and Erica Augello, and operates at the following principal office address:

Trask Daigneault, LLP
1001 S. Ft. Harrison Avenue, Suite 201
Clearwater, FL 33756
Phone: (727) 733-0494
Fax: (727) 733-2991
Thomas J. Trask, Esq.
tom@cityattorneys.legal

3.6 PROPOSED SCREENED

Included in this Proposal, on Page 59 under REQUIRED FORMS, we have provided the Public Entity Crime Statement which certifies that the Firm of Trask Daigneault, LLP has not been placed on the convicted vendor list following a conviction for a public entity crime.

ADDITIONAL INFORMATION

I. INDEMNIFICATION

The Firm, if awarded a contract with the City, agrees to defend, indemnify and hold harmless the City of Madeira Beach and its officers, employees, and agents, from and against all claims which arise out of the performance of the position of City Attorney as well as negligence, malpractice or actions of pertinent officers, employees and agents in the performance of the position of City Attorney.

II. ASSURANCES

The Attorneys of Trask Daigneault, LLP are not presently in violation of any statutes or regulatory rules that might have an impact on its operations.

III. DEVIATIONS FROM SPECIFICATIONS

The Firm's proposed services shall fully comply with all requirements of this submittal.

IV. MBE/WBE STATUS

The Firm does not claim MBE/WBE status.

INSURANCE REQUIREMENTS

INSURANCE COVERAGE CARRIED

The Firm carries \$2,000,000.00 in General Liability Insurance, \$1,000,000.00 in Employer's Liability Insurance and \$2,000,000.00 in Professional Liability Insurance.

Automobile Liability Insurance is carried personally by the individual attorneys of the Firm. In addition, the Firm does not carry Owner's and Consultant's Protective Liability Insurance.

WORKERS COMPENSATION INSURANCE



26255 American Drive
Southfield, MI 48034-6112
Tel: (800) 482-2726

for information, assistance, and inquires on coverage or claims

Workers Compensation and Employers Liability
Insurance Policy

Policy Number		Policy Period From To	
WC 0827653		07/27/2022 07/27/2023 <small>12:01 A.M. Standard Time of the mailing address of the insured as stated herein</small>	
Renewal Of		Transaction	
WC 0827653		Policy Information Page	

1. Named Insured and Mailing Address		Agent	
TRASK DAIGNEAULT LLP 1001 S. PORT HARRISON AVE # 201 CLEARWATER, FL 33756-3905		PAUL DONGOVAN LLC DBA DONGOVAN INS SOLUTIONS 1 E. TARPON AVE TARPON SPRINGS, FL 34689	

UNEMPLOYMENT ID #	CARRIER # 24562	FEIN # 593542714	Risk ID #	Entity of Insured LIMITED LIAB PARTNSHP
-------------------	--------------------	---------------------	-----------	--

Other Workplaces Not Shown Above: NONE

2. The Policy Period is from 07/27/2022 to 07/27/2023 12:01 a.m. Standard Time at the Insured's mailing address.
3. A. Workers Compensation Insurance: Part ONE of the policy applies to the Workers Compensation Law of the states listed here: FL.
- B. Employers Liability Insurance: Part TWO of the policy applies to work in each state listed in Item 3A. The limits of our liability under Part TWO are:
- | | | | |
|---------------------------|----|-----------|---------------|
| Bodily Injury by Accident | \$ | 1,000,000 | each accident |
| Bodily Injury by Disease | \$ | 1,000,000 | policy limit |
| Bodily Injury by Disease | \$ | 1,000,000 | each employee |
- C. Other States Insurance: Part THREE of the policy applies to the states, if any, listed here: All states except North Dakota, Ohio, Washington, Wyoming, and states designated in item 3.A. above.
- D. This policy includes these endorsements and schedules: SEE ATTACHED ENDORSEMENT SCHEDULE
4. The premium for this policy will be determined by our Manuals of Rules, Classifications, Rates, and Rating Plans. All information required below is subject to verification and change by audit.

SEE EXTENSION OF INFORMATION PAGE

Minimum Premium:	\$173	Manual Premium	\$	1,458
		Employers Liability Increased Limits Premium	\$	120
		Safety Factor Credit	\$	
		Drug-Free Workplace Credit	\$	
		Experience Rating Modification Factor	\$	
		Florida CCPAP Credit	\$	
		Premium Discount	\$	
		Expense Constant	\$	160
		Foreign Terrorism Premium	\$	112
		Estimated Annual	\$	1,850
		Deposit Premium	\$	1,850

Florida Workers Compensation Insurance Guaranty Assoc Surcharge: 0.000 %

☐ This is a Three Year Fixed Rate Policy

Premium Adjustment Period: ☒ Annual; ☐ Semiannual; ☐ Quarterly; ☐ Monthly

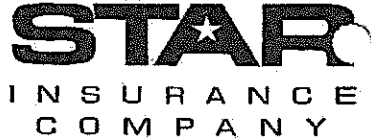
Issued Date: 06/02/2022

Issuing Office

WC 00 00 01 A (07/07)

Authorized Representative

INSURED COPY



Workers Compensation and Employers Liability
Insurance Policy

Policy Number: WC 0827853
Named Insured: TRASK DAIGNEAULT LLP
Agent: PAUL DONOVAN LLC 0010685

EXTENSION OF INFORMATION PAGE
CLASSIFICATION OF OPERATIONS

Code No.	Classification Description	Premium Basis Total Est. Annual Remuneration	Rate Per \$100 of Remuneration	Estimated Annual Premium
FLORIDA				
UNIT: 00001 ADDRESS: 1001 S FORT HARRISON AVE # 201 PERIOD: 07/27/2022 TO 07/27/2023				
8820	ATTORNEY-ALL EMPLOYEES & CLERICAL, MESSENGERS, DRIVERS	\$ 1,121,834	0.130000	\$ 1,458.00
	MANUAL PREMIUM			\$ 1,458.00
9812	INCREASED LIMITS OF EMPLOYERS LIABILITY	\$ 1,458	0.014000	\$ 20.00
9848	TO EQUAL MINIMUM PREMIUM (E L)	\$	0.000000	\$ 100.00
0900	EXPENSE CONSTANT	\$		\$ 160.00
FL IGA	FLORIDA INSURANCE GUARANTEE ASSOCIATION SURCHARGE	\$ 1,850	1.000000	\$ 0.00
9740	TERRORISM	\$ 1,121,834	0.010000	\$ 112.00
	STATE TOTAL			\$ 1,850.00
	POLICY TOTAL			\$ 1,850.00

000000045

Issued Date: 06/02/2022
Issuing Office
WC 00 00 01 A (07/07)

INSURED COPY

Page 2 of 3

GENERAL LIABILITY INSURANCE



CNA Connect

Renewal Declaration

POLICY NUMBER B 5094331078	COVERAGE PROVIDED BY CONTINENTAL CASUALTY COMPANY 151 N Franklin CHICAGO, IL 60606	FROM - POLICY PERIOD - TO 07/27/2022 07/27/2023
	INSURED NAME AND ADDRESS TRASK DAIGNEAULT LLP ATTORNEYS 1001 S FORT HARRISON AVE STE 201 CLEARWATER, FL 33756	
AGENCY NUMBER 063161	AGENCY NAME AND ADDRESS CONDON-MEEK INC STE 501 1180 PONCE DE LEON BLVD CLEARWATER, FL 33756 Phone Number: (727)446-5051	
BRANCH NUMBER 770	BRANCH NAME AND ADDRESS FLORIDA BRANCH 500 COLONIAL CENTER PARKWAY LAKE MARY, FL 32746 Phone Number: (407)919-3000	

This policy becomes effective and expires at 12:01 A.M. standard time at your mailing address on the dates shown above.

The Named Insured is a Limited Partnership.

Your policy is composed of this Declarations, with the attached Common Policy Conditions, Coverage Forms, and Endorsements, if any. The Policy Forms and Endorsement Schedule shows all forms applicable to this policy at the time of policy issuance.

The Estimated Policy Premium Is	\$1,486.00
Florida Fire Insurance Surcharge	\$1.48
Florida Insurance Guaranty Association Assessment	\$29.72
Florida Property Surcharge	\$4.00
Total Policy Charges	\$1,521.20
Terrorism Risk Insurance Act Premium	\$11.00
Audit Period is Not Auditable	

INSURED

Page 1 of 6

POLICY NUMBER
B 5094331078

INSURED NAME AND ADDRESS
TRASK DAIGNEAULT LLP ATTORNEYS
1001 S FORT HARRISON AVE STE 201
CLEARWATER, FL 33756

PROPERTY COVERAGE

LIMIT OF INSURANCE

The following deductible applies unless a separate deductible is shown on the Schedule of Locations and Coverage.

Deductible: \$2,500

Business Income and Extra Expense Coverage
Business Income and Extra Expense

12 Months Actual Loss Sustained

Business Income and Extra Expense - Dependent Properties	\$10,000
Employee Dishonesty	\$50,000
Forgery and Alteration	\$50,000

LIABILITY COVERAGE

LIMIT OF INSURANCE

Liability and Medical Expense Limit - Each Occurrence	\$2,000,000
Medical Expense Limit -- Per Person	\$10,000
Personal and Advertising Injury	\$2,000,000
Products/Completed Operations Aggregate	\$4,000,000
General Aggregate	\$4,000,000
Damage To Premises Rented To You	\$1,000,000
Hired Auto Liability	\$1,000,000
Nonowned Auto Liability	\$1,000,000

INSURED

Page 2 of 6

POLICY NUMBER
B 5094331078

INSURED NAME AND ADDRESS
TRASK DAIGNEAULT LLP ATTORNEYS
1001 S FORT HARRISON AVE STE 201
CLEARWATER, FL 33756

SCHEDULE OF LOCATIONS AND COVERAGE

LOCATION 1 BUILDING 1

1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Construction: Joisted Masonry

Class Description: LAWYERS OFFICES - EXCL. PROFESSIONAL

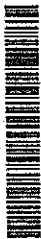
Inflation Guard 3%

Windstorm or Hail Exclusion

PROPERTY COVERAGE

LIMIT OF INSURANCE

Accounts Receivable	\$25,000
Building	Not Covered
Business Personal Property	\$264,116
Electronic Data Processing	\$50,000
Equipment Breakdown	\$264,116
Fine Arts	\$25,000
Ordinance or Law - Demolition Cost, Increased Cost of Construction	\$25,000
Seasonal Increase: 25%	
Sewer or Drain Back Up	\$25,000
Valuable Papers & Records	\$25,000



INSURED

Page 3 of 6

POLICY NUMBER
B 5094331078

INSURED NAME AND ADDRESS
TRASK DAIGNEAULT LLP ATTORNEYS
1001 S FORT HARRISON AVE STE 201
CLEARWATER, FL 33756

LOSS PAYEE SCHEDULE

All loss payees as their interests may appear in the Covered Property.

The following provisions apply in accordance with the insurable interest of the loss payee: Loss Payee

Description of Property: Any Covered Property in which a loss payee, creditor or lender holds an interest, including any person or organization you have entered a contract with for the sale of Covered Property.

INSURED

Page 4 of 6

POLICY NUMBER
B 5094331078

INSURED NAME AND ADDRESS
TRASK DAIGNEAULT LLP ATTORNEYS
1001 S FORT HARRISON AVE STE 201
CLEARWATER, FL 33756

FORMS AND ENDORSEMENTS SCHEDULE

The following list shows the Forms, Schedules and Endorsements by Line of Business that are a part of this policy.

COMMON

FORM NUMBER		FORM TITLE
CNA79203XX	06/2014	Exclusion - Access or Disclosure of Confidential
CNA80103XX	09/2014	Primary and Non Contributory - Other Ins Condition
CNA81751XX	03/2015	Cap on Losses from Certified Acts of Terrorism
CNA85710XX	06/2016	Unmanned Aircraft Exclusion Endorsement
CNA92680XX	10/2019	Non-Accumulation of Limits Endorsement
SB146927E	03/2016	Florida Changes
SB146933A	01/2006	Florida Changes - Legal Action Against Us
SB146957A	01/2006	Florida Risk Management Plans
SB146958A	01/2006	Important Information for Florida Policyholders
SB147075A	01/2006	Economic and Trade Sanctions Condition
SB147082E	04/2014	Businessowners Common Policy Conditions
SB147086B	04/2010	Loss Payable Provisions

COMMERCIAL PROPERTY

FORM NUMBER		FORM TITLE
SB146801J	10/2019	Businessowners Special Property Coverage Form
SB146802F	10/2019	Business Income and Extra Expense
SB146803A	01/2006	Seasonal Increase
SB146804A	01/2006	Arson and Theft Reward
SB146805B	06/2016	Claim Data Expense
SB146806B	01/2008	Debris Removal
SB146807F	10/2019	Employee Dishonesty
SB146808A	01/2006	Expediting Expenses
SB146809C	07/2009	Fine Arts
SB146810A	01/2006	Fire Department Service Charge
SB146811A	01/2006	Fire Protective Equipment Discharge
SB146812D	10/2019	Forgery and Alteration
SB146813B	01/2008	Newly Acquired or Constructed Property
SB146814B	03/2006	Ordinance or Law
SB146815A	01/2006	Outdoor Trees, Shrubs, Plants and Lawns
SB146816A	01/2006	Pollutant Clean Up and Removal
SB146817A	01/2006	Preservation of Property
SB146818A	01/2006	Temporary Relocation of Property
SB146819A	01/2006	Water Damage, Other Liquids, Solder, Molten Damage
SB146820C	11/2010	Accounts Receivable
SB146821A	01/2006	Appurtenant Buildings and Structures
SB146822A	01/2006	Building Glass
SB146823C	10/2019	Business Income Extra Expense - Dependent Property
SB146824B	01/2008	Business Income Extra Expense-Newly Acquired Loss
SB146825C	06/2011	Business Personal Property Off Premises
SB146826C	10/2019	Civil Authority
SB146827F	06/2011	Electronic Data Processing
SB146828E	04/2014	Equipment Breakdown
SB146830B	01/2008	Money Orders and Counterfeit Paper Currency
SB146831B	11/2010	Nonowned Detached Trailers
SB146832B	01/2008	Ordinance or Law-Increased Period of Restoration
SB146833A	01/2006	Outdoor Property
SB146834A	01/2006	Personal Effects
SB146835A	01/2006	Signs

INSURED

Page 5 of 6

POLICY NUMBER
B 5094331078

INSURED NAME AND ADDRESS
TRASK DAIGNEAULT LLP ATTORNEYS
1001 S FORT HARRISON AVE STE 201
CLEARWATER, FL 33756

FORMS AND ENDORSEMENTS SCHEDULE

COMMERCIAL PROPERTY

FORM NUMBER		FORM TITLE
SB146836A	01/2006	Spoilage Consequential Loss
SB146837A	01/2006	Theft Damage to Rented Property
SB146838C	11/2010	Valuable Papers and Records
SB146839F09	06/2011	Sewer or Drain Back Up
SB146864A	01/2006	FL Windstorm or Hail Exclusion
SB146928A	01/2006	Florida Changes in Property Coverage
SB146936A	01/2006	Inflation Guard
SB147084B09	07/2009	Fungi, Wet Rot, Dry Rot and Microbe Exclusion
SB300129C	10/2019	Targeted Hacker Attack
SB300181H	10/2019	Lawyers Choice Endorsement
SB300456A09	04/2010	FL-Concurrent Causation, Earth Mov, Water Excl Chg
SB300596A09	01/2008	Identity Theft/Recovery Services Endorsement
SB300629C	03/2016	Florida Sinkhole Loss

COMMERCIAL GENERAL LIABILITY

FORM NUMBER		FORM TITLE
SB146902G	06/2016	Hired Auto and Non-owned Auto Liability
SB146932G	10/2019	Blanket Additional Insured - Liability Extension
SB147079A	01/2006	War Liability Exclusion
SB147080B	10/2019	Exclusion - Silica
SB147083C	10/2019	Fungi/Mold/Mildew/Yeast/Microbe Exclusion
SB147088A	01/2006	Exclusion - Asbestos
SB147089A	01/2006	Employment - Related Practices Exclusion
SB300000D	04/2014	Businessowners Liability Coverage Form
SB300849A	07/2009	Recd and Distribution of Material or information

*** PLEASE READ THE ENCLOSED IMPORTANT NOTICES CONCERNING YOUR POLICY ***

FORM NUMBER		FORM TITLE
CNA102797FL	10/2021	FL Insurance Guaranty Association (FIGA) Asmt.
CNA62823XX	07/2017	Req For Jurisdictional Inspection Of Pressure Equip
CNA62826FL	09/2012	Important Information - For Florida Policyholders
CNA62827FL	09/2012	Important Information - For Florida Policyholders
CNA77863FL	02/2014	Policyholder Notice Florida
CNA79207FL	06/2014	Florida Policyholder Notice
CNA79905FL	09/2014	Florida Policyholder Notice
CNA81758FL	01/2021	PHN - FL: Offer of Terrorism Disclosure of Premium
CNA95404XX	03/2019	CNA Coverage Form
G300541A	07/2007	Your Option to Exclude Windstorm Coverage
SB300597A	12/2007	Your Option to Exclude Wind/Hail Coverage

Countersignature


Chairman of the Board


Secretary

SB-146895-A (Ed. 01/06)

INSURED

Page 6 of 6

MALPRACTICE INSURANCE

Swiss Re Corporate Solutions America Insurance Corporation

PROFESSIONALS ADVANTAGE FOR LAWYERSSM

LAWYERS PROFESSIONAL LIABILITY INSURANCE

Swiss Re Corporate Solutions America Insurance Corporation
(A Stock Insurance Company, hereinafter called the "Company")

Policy Number: WLA308012153601

Renewal of Policy: WLA308012153600

DECLARATIONS

NOTICE: THIS IS A CLAIMS-MADE AND REPORTED POLICY. EXCEPT AS MAY BE OTHERWISE PROVIDED HEREIN, THIS COVERAGE IS LIMITED TO LIABILITY FOR ONLY THOSE CLAIMS WHICH ARE FIRST MADE AGAINST AN INSURED AND REPORTED TO THE COMPANY WHILE THE POLICY IS IN FORCE.

A. Named Insured: TRASK DAIGNEAULT, LLP

Address: 1001 SOUTH FORT HARRISON AVENUE
SUITE 201
CLEARWATER, FL 33756

B. Policy Period: From 12:01 A.M. 07-01-2022 To 12:01 A.M. 07-01-2023
Local time at the address stated herein

C. Limits of Liability: \$ 2,000,000 Per Claim
\$ 2,000,000 Aggregate for the Policy Period

D. Deductible: \$ 5,000 Per Claim

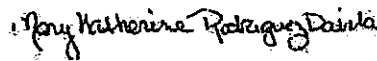
Claims Expenses are included within the Limit of Liability and Deductible.

E. Premium: \$ 20,298.00
2022 FIGA Assessment Surcharge: \$ 142.09
Total Premium + Surcharge: \$ 20,440.09

F. Retroactive Date: None

The Declarations and the forms listed on the attached Schedule of Form(s) and Endorsement(s), together with the completed and signed application and supplements, shall constitute the contract between the NAMED INSURED and the Company.

Swiss Re Corporate Solutions America Insurance Corporation



Date

Authorized Representative

SP 3 383 I 0206

Page 1 of 1

Insured Copy

Swiss Re Corporate Solutions America Insurance Corporation

SCHEDULE OF FORM(S) AND ENDORSEMENT(S)

The Declarations and the forms listed below and attached hereto, together with the completed and signed application and supplements, shall constitute the contract between the NAMED INSURED and the Company.

FORMS AND ENDORSEMENTS

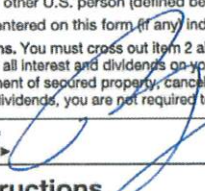
SP 5 369	05-21	POLICY JACKET
LETTER NAS	05-22	NAME CHANGE COVER LETTER - NAS
EP CRP	11-18	LOSS REPORTING PROCEDURES
SP 13 222	12-16	FLORIDA LOSS CONTROL NOTICE
SP 3 383 I	02-06	DECLARATIONS
SP 3 689	02-06	SCHEDULE OF FORMS AND ENDORSEMENTS
SP 3 897	06-21	AMEND ENDT - FL - TERMINATION ENDT
SP 4 343	08-08	SPECIFIED CLAIM EXCLUSION
SP 3 370	09-11	ADDITIONAL LIM OF LIAB FOR CLAIMS EXP
SP 3 389	07-11	LIMITATION OF INDIVIDUAL PRIOR ACTS
SP 3 390	06-19	LOSS ONLY DED(ACE)-CLAIMS EXP INSIDE
SP 17 504 FL	10-20	LAWYERS PROFESSIONAL LIABILITY POLICY

SP 3 689 0206

Insured Copy

OTHER REQUIRED FORMS

FORM W-9

Form W-9 (Rev. October 2018) Department of the Treasury Internal Revenue Service	Request for Taxpayer Identification Number and Certification ▶ Go to www.irs.gov/FormW9 for instructions and the latest information.	Give Form to the requester. Do not send to the IRS.																																													
1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Trask Daigneault LLP																																															
2 Business name/disregarded entity name, if different from above																																															
Print or type. See Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input checked="" type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ P <small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small> <input type="checkbox"/> Other (see instructions) ▶																																														
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>																																														
	5 Address (number, street, and apt. or suite no.) See instructions. 1001 S. Fort Harrison Ave., Suite 201																																														
	6 City, state, and ZIP code Clearwater, FL 33756																																														
7 List account number(s) here (optional)																																															
Part I Taxpayer Identification Number (TIN) <small>Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i>, later.</small> <small>Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter.</small>																																															
<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td colspan="9" style="text-align: center;">Social security number</td></tr><tr><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td><td style="width: 25%;"> </td></tr><tr><td colspan="9" style="text-align: center;">or</td></tr><tr><td colspan="9" style="text-align: center;">Employer identification number</td></tr><tr><td style="width: 25%;">5</td><td style="width: 25%;">9</td><td style="width: 25%;">-</td><td style="width: 25%;">3</td><td style="width: 25%;">6</td><td style="width: 25%;">4</td><td style="width: 25%;">2</td><td style="width: 25%;">7</td><td style="width: 25%;">1</td></tr></table>			Social security number																		or									Employer identification number									5	9	-	3	6	4	2	7	1
Social security number																																															
or																																															
Employer identification number																																															
5	9	-	3	6	4	2	7	1																																							
Part II Certification <small>Under penalties of perjury, I certify that:</small> 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. citizen or other U.S. person (defined below); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. <small>Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.</small>																																															
Sign Here	Signature of U.S. person ▶ 	Date ▶ 1/13/2023																																													
General Instructions <small>Section references are to the Internal Revenue Code unless otherwise noted.</small> <small>Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.</small> Purpose of Form <small>An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.</small> <ul style="list-style-type: none">• Form 1099-DIV (dividends, including those from stocks or mutual funds)• Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)• Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)• Form 1099-S (proceeds from real estate transactions)• Form 1099-K (merchant card and third party network transactions)• Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)• Form 1099-C (canceled debt)• Form 1099-A (acquisition or abandonment of secured property) <small>Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.</small> <small>If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See <i>What is backup withholding</i>, later.</small>																																															

Cat. No. 10231X

Form W-9 (Rev. 10-2018)

BUSINESS LICENSES



DIVISION of

CORPORATIONS

an official State of Florida website

[Previous on List](#) [Next on List](#) [Return to List](#)
[Filing History](#) [No Authority Info](#) [No Partner Info](#) [Name History](#)

Partnership Name Search

Submit

Partnership Detail

Limited Liability Partnership Name

TRASK DAIGNEAULT, L.L.P.

Principal Address

1001 S. FT. HARRISON AVENUE, SUITE 201
CLEARWATER, FL 33756 US
Change Date: 12/02/2015

Filing Information

Document Number	LLP000000590
FEI/EIN Number	593642714
File Date	04/24/2000
State	FL
Total Pages	30
Pages in Original Filing	2
Florida Partners	1
Total Partners	1
Status	ACTIVE
Effective Date	NONE
Expiration Date	NONE
Name History	0002

Mailing Address

TRASK DAIGNEAULT, L.L.P.
1001 S. FT HARRISON AVE., SUITE 201
CLEARWATER, FL 33756
Change Date: 05/01/2014

Registered Agent

TRASK THOMAS J
1001 S. FT HARRISON AVE., SUITE 201
CLEARWATER, FL 337556



The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)

County of Leon)

In Re: 0749206

Thomas Joshua Trask
Trask Daigneault, L.L.P.
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **April 29, 1988**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 22nd day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-234178





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)

County of Leon)

In Re: 0025859
Jay Daigneault
Trask Daigneault, LLP
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **September 20, 2006**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 20th day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-233809





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)
County of Leon)

In Re: 0099895
Randol Didier Mora
Trask Daigneault, LLP 1001 S Fort Harrison Ave
Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **October 2, 2012**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 22nd day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-234292





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)

County of Leon)

In Re: 0109085
Erica Farawell Augello
Trask Daigneaut, LLP
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **April 17, 2014**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 21st day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-233960





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)

County of Leon)

In Re: 0008435
Robert Michael Eschenfelder
Trask Daigneault, LLP
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **September 21, 1994**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 21st day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-234113





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)

County of Leon)

In Re: 0144452
Nancy S Meyer
Trask Daigneault
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **September 22, 1998**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 20th day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-233845





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)
County of Leon)

In Re: 0091655
Jeremy Allan Simon
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **September 27, 2011**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 20th day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-233811





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)

County of Leon)

In Re: 1023766
Megan Reeder Hamisevicz
Trask Daigneault, L.L.P.
1001 S Fort Harrison Ave Ste 201
Clearwater, FL 33756-3941

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **August 26, 2020**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 20th day of **June, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-233807





CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
POST OFFICE BOX 4748, CLEARWATER, FLORIDA 33758-4748
MUNICIPAL SERVICES BUILDING, 100 SOUTH MYRTLE AVENUE, CLEARWATER, FLORIDA 33756
TELEPHONE (727) 562-4005

BTR-0032708

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address
THOMAS JOSHUA TRASK
TRASK DAIGNEAULT LLP
1001 S FT HARRISON SUITE 201
CLEARWATER, FL 33756

Business Name
TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-0494

Category

Quantity

084030 Attorney

LICENSE	PERIOD BEGINNING	PERIOD ENDING	PRINT DATE
2022-2023	October 1, 2022	September 30, 2023	September 21, 2022
FEE TYPE	CHECK NO	RECEIPT	FEE RECEIVED
Business Tax Receipt - Renewal	10654	667474	127.50 127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

Lina A. Clayton

GINA CLAYTON, DIRECTOR

CLW000LicRenewalApp



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
Post Office Box 4748, Clearwater, Florida 33758-4748
Municipal Services Building, 100 South Myrtle Avenue, Clearwater, Florida 33756
Telephone (727) 562-4005

BTR-0032710

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address
JAY DAIGNEAULT
TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON SUITE 201
CLEARWATER, FL 33756

Business Name
TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (no phone listed)

Category

Quantity

084030 Attorney

LICENSE	PERIOD BEGINNING	PERIOD ENDING		PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023		September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE	RECEIVED
Business Tax Receipt - Renewal		10654	667474	127.50	127.50

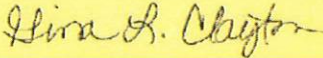
TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE



GINA CLAYTON, DIRECTOR

CLW000LicRenewalAdv



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
POST OFFICE BOX 4748, CLEARWATER, FLORIDA 33758-4748
MUNICIPAL SERVICES BUILDING, 100 SOUTH MYRTLE AVENUE, CLEARWATER, FLORIDA 33756
TELEPHONE (727) 562-4005

BTR-0033167

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address

RANDOL D MORA
TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON AVE SUITE 201
CLEARWATER, FL 33756

Business Name

TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-0494

Category

084030 Attorney

Quantity

1 99895

LICENSE	PERIOD BEGINNING	PERIOD ENDING		PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023		September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE	RECEIVED
Business Tax Receipt - Renewal		10654	667474	127.50	127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

GINA CLAYTON, DIRECTOR

CLW000000RenewalAdv



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
Post Office Box 4748, Clearwater, Florida 33758-4748
Municipal Services Building, 100 South Myrtle Avenue, Clearwater, Florida 33756
Telephone (727) 562-4005

BTR-0033164

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address

ERICA F AUGELLO
TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON AVE SUITE 201
CLEARWATER, FL 33756

Business Name

TRASK DAIGNEAULT, L.L.P.
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-4064

Category

084030 Attorney

Quantity

1 109085

LICENSE	PERIOD BEGINNING	PERIOD ENDING	PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023	September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE RECEIVED
Business Tax Receipt - Renewal		10654	667474	127.50 127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

GINA CLAYTON, DIRECTOR

CLW000LicRenewalAq



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
POST OFFICE BOX 4748, CLEARWATER, FLORIDA 33758-4748
MUNICIPAL SERVICES BUILDING, 100 SOUTH MYRTLE AVENUE, CLEARWATER, FLORIDA 33756
TELEPHONE (727) 562-4005

BTR-0039874

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address
ROBERT MESCHENFELDER
TRASK DAIGNEAULT LLP
1001 S FT HARRISON AVE # 201
CLEARWATER, FL 33756

Business Name
TRASK DAIGNEAULT, LLP
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-0494

Category

Quantity

084030 Attorney

FL BAR# 8435

LICENSE	PERIOD BEGINNING	PERIOD ENDING		PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023		September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE	RECEIVED
Business Tax Receipt - Renewal		10657	667488	127.50	127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

GINA CLAYTON, DIRECTOR

CLW0000RenewalAdv



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
POST OFFICE BOX 4748, CLEARWATER, FLORIDA 33758-4748
MUNICIPAL SERVICES BUILDING, 100 SOUTH MYRTLE AVENUE, CLEARWATER, FLORIDA 33756
TELEPHONE (727) 562-4005

BTR-0040299

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address

NANCY S MEYER
TRASK DAIGNEAULT, LLP
1001 S FT HARRISON AVE SUITE 201
CLEARWATER, FL 33756

Business Name

TRASK DAIGNEAULT, LLP
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-0494

Category

084030 Attorney

Quantity

1 FL BAR #0144452

LICENSE	PERIOD BEGINNING	PERIOD ENDING		PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023		September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE	RECEIVED
Business Tax Receipt - Renewal		10657	667488	127.50	127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

GINA CLAYTON, DIRECTOR

CLWDOctLicRenewalAdv



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
POST OFFICE BOX 4748, CLEARWATER, FLORIDA 33758-4748
MUNICIPAL SERVICES BUILDING, 100 SOUTH MYRTLE AVENUE, CLEARWATER, FLORIDA 33756
TELEPHONE (727) 562-4005

BTR-0039348

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address

JEREMY SIMON
TRASK DAIGNEAULT LLP
1001 S FT HARRISON AVE #201
CLEARWATER, FL 33756

Business Name

TRASK DAIGNEAULT LLP
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-0494

Category

084030 Attorney

Quantity

1 FL BAR# 0091655

LICENSE	PERIOD BEGINNING	PERIOD ENDING		PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023		September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE	RECEIVED
Business Tax Receipt - Renewal		10657	667488	127.50	127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

Lina R. Clayton

GINA CLAYTON, DIRECTOR

CLW00cLicRenewalAdv



CITY OF CLEARWATER

PLANNING & DEVELOPMENT DEPARTMENT
POST OFFICE BOX 4748, CLEARWATER, FLORIDA 33758-4748
MUNICIPAL SERVICES BUILDING, 100 SOUTH MYRTLE AVENUE, CLEARWATER, FLORIDA 33756
TELEPHONE (727) 562-4005

BTR-0041956

2022-2023 LOCAL BUSINESS TAX RECEIPT

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN PLACE OF BUSINESS

Owner Name/Address

MEGAN REEDER HAMISEVICZ
TRASK DAIGNEAULT LLP
1001 S FT HARRISON AVE SUITE 201
CLEARWATER, FL 33756

Business Name

TRASK DAIGNEAULT LLP
1001 S FT HARRISON AVE, SUITE 201
CLEARWATER, FL 33756

Phone: (727) 733-0494

Category

084030 Attorney

Quantity

1 FL BAR #1023766

LICENSE	PERIOD BEGINNING	PERIOD ENDING		PRINT DATE	
2022-2023	October 1, 2022	September 30, 2023		September 21, 2022	
FEE TYPE		CHECK NO	RECEIPT	FEE	RECEIVED
Business Tax Receipt - Renewal		10657	667488	127.50	127.50

TOTAL RECEIVED

127.50

THE ISSUANCE OF A LOCAL BUSINESS TAX RECEIPT DOES NOT PERMIT THE HOLDER TO VIOLATE ANY ZONING LAWS OF THE CITY OF CLEARWATER NOR DOES IT EXEMPT THE HOLDER FROM ANY OTHER LICENSE, PERMIT OR IMPOSED TRAFFIC IMPACT FEES.

ANY CHANGE IN THE BUSINESS LOCATION, NAME, OR OWNERSHIP MUST BE APPROVED BY THE PLANNING AND DEVELOPMENT SERVICES DEPARTMENT.

NON-REFUNDABLE

GINA CLAYTON, DIRECTOR

CLW0041956RenewalAdv

REQUIRED FORMS INCLUDED WITH RFQ

Please Note: The following Required Forms as provided by the City were erroneously labeled “Request for Proposal No. 20-04” and have been modified to correctly reflect the subject Request for Qualifications #2023-08.

PUBLIC ENTITY CRIME STATEMENT

**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES
REQUEST FOR PROPOSAL NO. ~~20-04~~ RFQ #2023-08
PUBLIC ENTITY CRIME STATEMENT**

PUBLIC ENTITY CRIMES

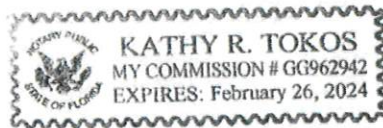
Pursuant to Subsections 287.133(2) and (3), F.S., "a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid, proposal, or reply on a contract to provide any goods or services to a public entity; may not submit a bid, proposal, or reply on a contract with a public entity for the construction or repair of a public building or public work; may not submit bids, proposals, or replies on leases of real property to a public entity; may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in s.287.017 for CATEGORY TWO for a period of 36 months following the date of being placed on the convicted vendor list."

I, Thomas J. Trask, being an authorized
representative of TRASK DAIGNEAULT, L.L.P.,
located at 1001 S. Ft. Harrison Avenue, Suite 201, Clearwater
City: _____
State: FL Zip Code: 33756, have read and understand the contents
above.

Signature: *Thomas J. Trask* Date: 6/27/2023
Telephone #: (727) 733-0494 Fax #: (727) 733-2991
Federal ID #: 59-3642714

STATE OF FLORIDA
COUNTY OF PINELLAS

Sworn to and subscribed before me this 27th day of June, 2020, 2023,
by Thomas J. Trask
who is personally known to me or has produced his/her driver's license as identification.



Kathy R. Tokos
Notary Public - State of Florida
Print Name: Kathy R. Tokos
Commission No: GG962942

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

NON-COLLUSIVE AFFIDAVIT

**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES**

REQUEST FOR PROPOSAL NO. ~~20-04~~ RFQ #2023-08

NON-COLLUSIVE AFFIDAVIT

State of FLORIDA

County of PINELLAS

SS.

Before me, the undersigned authority personally appeared:

Thomas J. Trask who, being first duly sworn, deposes and says that:

1. He/She is the Partner (Owner, Partner, Officer, Representative or Agent) of TRASK DAIGNEAULT, L.L.P. the offeror/Proposer that has submitted the attached proposal;

2. He/She is fully informed respecting the preparation and contents of the attached proposal and of all pertinent circumstances respecting such proposal;

3. Such proposal is genuine and is not a collusive or sham proposal;

4. Neither the offeror/Proposer nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other offeror, CITY ATTORNEY/FIRM, or person to submit a collusive or sham proposal in connection with the work for which the attached proposal has been submitted; or have in any manner, directly or indirectly sought by agreement or collusion, or communication or conference with any offeror, CITY ATTORNEY/FIRM, or person to fix the price or prices in the attached proposal or of any other offeror, or to fix any overhead, profit, or cost elements of the proposal price or the proposal price of any other offeror, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposal work.

Signed, sealed and delivered this 27th day of June, ~~2020~~ 2023.

By: Thomas J. Trask

Thomas J. Trask

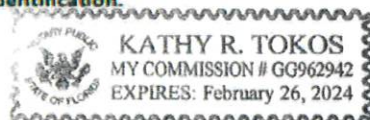
(Printed Name)

Partner

(Title)

STATE OF FLORIDA
COUNTY OF PINELLAS

Sworn to and subscribed before me this 27th day of June, ~~2020~~ 2023, by Thomas J. Trask who ☐ is personally known to me or ☐ has produced his/her driver's license as identification.



Kathy R. Tokos

Notary Public - State of Florida

Print Name: Kathy R. Tokos

Commission No: GG962942

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL.

STATEMENT OF ORGANIZATION

**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES
REQUEST FOR PROPOSAL NO. 20-04 RFQ #2023-08
STATEMENT OF ORGANIZATION**

Page 1 of 3

Proposer must state whether he/she is an individual, partnership, corporation or joint venture. Partnerships shall show the names, titles, and original signature of all partners with authority to bind the company. Corporations must be signed in the name and with the seal of the corporation, followed by the original signature and title of the person authorized to bind the corporation. Each joint venture shall be required to sign for each individual, partnership and corporation that is a party to the joint venture

If the Proposer is an INDIVIDUAL:

Individual's Name: _____

D/B/A: _____

Signature: _____

Business Address: _____

Phone: _____ Fax: _____

**If the Proposer is a PARTNERSHIP and Limited Liability Company
(Provide names and signatures of all partners):**

Company Name: TRASK DAIGNEAULT, L.L.P.

Partner: Thomas J. Trask

Signature:  _____

Partner: Jay Daigneault

Signature:  _____

Partner: Randol D. Mora

Signature:  _____

Business Address: 1001 S. Ft. Harrison Avenue, Suite 201

Clearwater, FL 33756

Phone: (727) 733-0494 Fax: (727) 733-2991

(Attach additional sheets if necessary)

*** SEE CONTINUATION PAGE FOR ADDITIONAL PARTNER ***

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES
REQUEST FOR PROPOSAL NO. ~~20-04~~ RFQ #2023-08
STATEMENT OF ORGANIZATION**

Page 1 of 3 – CONTINUED

Proposer must state whether he/she is an individual, partnership, corporation or joint venture. Partnerships shall show the names, titles, and original signature of all partners with authority to bind the company. Corporations must be signed in the name and with the seal of the corporation, followed by the original signature and title of the person authorized to bind the corporation. Each joint venture shall be required to sign for each individual, partnership and corporation that is a party to the joint venture

If the Proposer is an **INDIVIDUAL**:

Individual's Name: _____

D/B/A: _____

Signature: _____

Business Address: _____

Phone: _____ Fax: _____

If the Proposer is a **PARTNERSHIP and Limited Liability Company**
(Provide names and signatures of all partners):

Company Name: TRASK DAIGNEAULT, L.L.P.

Partner: Erica F. Augello

Signature: 

Partner: ----

Signature: ----

Partner: ----

Signature: ----

Business Address: 1001 S. Ft. Harrison Avenue, Suite 201
Clearwater, FL 33756

Phone: (727) 733-0494 Fax: (727) 733-0494

(Attach additional sheets if necessary)

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**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES
REQUEST FOR PROPOSAL NO. ~~20-04~~ RFQ #2023-08
STATEMENT OF ORGANIZATION**

Page 2 of 3

If the Proposer is a CORPORATION:

Corporation Name: _____

State of Incorporation: _____ CORPORATE SEAL _____

Name/Title of person authorized to bind: _____

Signature: _____

Name/Title of person authorized to bind: _____

Signature: _____

Business Address: _____

Phone: _____ Fax: _____

If Proposer is a JOINT VENTURE:

Name/Title: _____

Business Address: _____

Phone: _____ Fax: _____

Name/Title: _____

Business Address: _____

Phone: _____ Fax: _____

Name/Title of person authorized to bind: _____

Signature: _____

Name/Title of person authorized to bind: _____

Signature: _____

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES
REQUEST FOR PROPOSAL NO. ~~20-04~~ RFQ #2023-08**

STATEMENT OF ORGANIZATION

Page 3 of 3

If the Proposer is **ANY OTHER BUSINESS ENTITY**:

Please list all pertinent organizational information similar to the above requested information, including.

Type of Entity: _____

Entity Name: _____

Registration/Originating State: _____

Entity Address: _____

Name/Title of person authorized to bind: _____

Signature: _____

Name/Title of person authorized to bind: _____

Signature: _____

PROPOSAL ACKNOWLEDGMENT

**CITY OF MADEIRA BEACH
CITY ATTORNEY – PROFESSIONAL LEGAL SERVICES
REQUEST FOR PROPOSAL NO. ~~20-04~~ RFQ #2023-08**

PROPOSAL ACKNOWLEDGEMENT

Company/Firm Name TRASK DAIGNEAULT, L.L.P.
Address: 1001 S. Ft. Harrison Avenue, Suite 201
City: Clearwater
State & ZIP Florida 33756
Telephone (727) 733-0494
Email tom@cityattorneys.legal

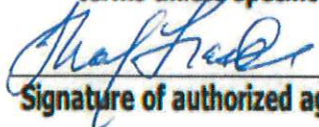
Type of Business (Corporation, Partnership, Other (Specify): Limited Liability Partnership

Tax ID number (FEIN): 59-3642714

Certification

The undersigned hereby confirms as follows:

- 1. I am a duly authorized agent of the Law Firm submitting the proposal;**
- 2. I have read the Proposal in its entirety and fully understand and accept these terms unless specific variations have been expressly listed below.**

 Signature of authorized agent	<u>6/27/2023</u> Date
<u>Thomas J. Trask</u> Printed Name	<u>Partner</u> Title of Agent

Proposals without the manual and original signature of an authorized agent of the Proposer shall be deemed non-responsive and ineligible for selection.