BID PRICING

Pursuant to all the contract specifications enumerated and described in this solicitation, we agree to furnish to the City of Madeira Beach the complete build-out of the downstairs office suite, per the signed and sealed plans at the price(s) stated in **Exhibit A – Bid Pricing**.

Exhibit A - Bid Pricing

Note: The City requires a 5% contingency amount, in addition to the contract amount, for any incidentals.

GRAND TOTAL OF BID (labor, materials and 5% contingency) \$ 26,647.66

PAYMENT TERMS:

Payment will be made only after completion and acceptance of the Work.

Pursuant to Florida Statutes § 218.735, Contractor's invoices must be submitted to the City's project manager for review and processing. This official will stamp each invoice as received, and, if deemed complete, accepted and not disputed, shall thereafter be paid within 25 business days after receipt. If an invoice fails to meet the contract requirements by, among other things, failing to provide the date(s) of service, the materials used, and other details sufficient to verify the work and its related costs, the City will reject the invoice within 20 days after it is received. Any such rejection will be in writing and will specify the deficiencies and what information or changes are required to make the invoice proper. Payment of corrected, accepted invoices will be within 10 business days from the invoiced City's receipt of same unless City Commission approval is required. Any portion of an invoice covering Work or materials which are disputed by the invoiced City in terms of quality, quantity, workmanship or defective installation shall be disputed by the City in accordance with Florida Statutes § 218.76(2). However, any portion of an invoice covering Work or materials which are not disputed will be paid within the time periods set forth herein.

Complete payment for the Work will not be made until all conduit, junction boxes, and other required equipment or materials are installed; Work is completed; the Work sites are restored to "as good or better" conditions; and, the Work has been inspected and accepted by the City's construction permit inspector and/or the Engineer

A 5% retainage of the awarded bid amount, will be withheld.

Vendor:	Muratte Construction Co	Date: 7/11/24

ADDITIONAL MATERIALS/ADDENDA

Additiona	ll Materials submitted (mark one):
	No additional materials have been included with this bid
X	Additional Materials attached (describeattach additional pages if needed)

MCC hereby proposes to provide a 40'-0" Long x 20'-0" Wide x 12'-0" Tall Carport - Roof Canopy only

Frame work is 12 gauge with site specific engineered drawing with a wind load rated of 170 mph.

This price includes the following insurance coverages

1 million dollar auto policy Combined Single limit - Auto Liability (discount on proposal is available if coverage is reduced)

1 million / occurrence & 2 million general aggregate - General Liability

1 million / occurrence & 2 million general aggregate - Pollution Liability (discount on proposal is available if coverage is removed) 500K for each employee accidence & disease

Addenda Bidders are responsible for verifying receipt of any addenda issued by checking the City's website at http://www.madeirabeachfl.gov prior to the bid opening. Failure to acknowledge any addenda issued may result in a response being deemed non-responsive.

Acknowledgement of Receipt of Addenda (initial for each addenda received, if applicable):

Addenda Number	Initial to acknowledge receipt
4	
No Adde	
Adde Ada A	er,
	o de con is the contract of th
	Q _C _Q

Vendor Name Muratte Construction Co.	Date: 7/11/24

VENDOR INFORMATION

Company Legal / Corporate Name:	onstruction Co.			
Doing Business as (if different than above):				
Address: P.O. Box 341527				
City: Tampa State:I	FL Zip:	33694		
Phone: 813-293-8300	Fax:N/A			
Email address: Phillip@MuratteConstruction	n.com Website: N/A			
State License#: CBC-056098	PCCLB License #:I-CBC-05	6098		
DUNS #: N/A				
Remit to address (if different than above):	Order from address (if diffe			
Address:	Address:			
City: State: Zip:	City:	State: Zip:		
Compared for Organization about this his				
Contact for Questions about this bid:				
Name: Phillip A. Muratte	Fax: N/A			
Phone: 813-293-8300	E-Mail Address: Phillip@MuratteCo	nstruction.com		
<u>Day-to-Day Project Contact (if awarded):</u>				
Name: Phillip A. Muratte	Fax: N/A	The state of the s		
Phone: 813-293-8300	E-Mail Address: Phillip@MuratteCons	struction.com		
X Certified Small Business Certifying Agency	y: _City of Tampa, Hillsborough (County & FDOT		
X Certified Minority, Women or Disadvantaged Business Enterprise Certifying Agency:				
City of Tampa, Hillsborough County & FDO	TC			

SCRUTINIZED COMPANIES

SCRUTINIZED COMPANIES THAT BOYCOTT ISRAEL LIST CERTIFICATION FORM

THIS FORM MUST BE COMPLETED AND SUBMITTED WITH THE BID/PROPOSAL. FAILURE TO SUBMIT THIS FORM AS REQUIRED MAY DEEM YOUR SUBMITTAL NONRESPONSIVE.

The affiant, by virtue of the signature below, certifies that:

- 1. The vendor, company, individual, principal, subsidiary, affiliate, or owner is aware of the requirements of section 287.135, Florida Statutes, regarding companies on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel; and
- 2. The vendor, company, individual, principal, subsidiary, affiliate, or owner is eligible to participate in this solicitation and is not listed on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel; and
- 3. "Boycott Israel" or "boycott of Israel" means refusing to deal, terminating business activities, or taking other actions to limit commercial relations with Israel, or persons or entities doing business in Israel or in Israeli-controlled territories, in a discriminatory manner. A statement by a company that it is participating in a boycott of Israel, or that it has initiated a boycott in response to a request for a boycott of Israel or in compliance with, or in furtherance of, calls for a boycott of Israel, may be considered as evidence that a company is participating in a boycott of Israel; and
- 4. If awarded the Contract (or Agreement), the vendor, company, individual, principal, subsidiary, affiliate, or owner will immediately notify the City of Madeira Beach in writing, no later than five (5) calendar days after any of its principals are placed on the Scrutinized Companies that Boycont Israel List or engaged in a boycott of Israel.

 Authorized Signature

Authorized Signature
Phillip A. Muratte

Printed Name
President

Title
Muratte Construction Co.

Name of Entity/Corporation

COUNTY OF COUNTY



ERIKA MONTES DE OCA C. Notary Public, State of Florida Commission# HH 528021 My comm. expires May 15, 2028

Expires: May 15, W28

My Commission Expires: NOTARY SEAL ABOVE

OFFER CERTIFICATION

By signing and submitting this Bid, the Vendor certifies that:

- a) It is under no legal prohibition on contracting with the City of Madeira Beach.
- b) It has read, understands, and is in compliance with the specifications, terms and conditions stated herein, as well as its attachments, and any referenced documents.
- c) It has no known, undisclosed conflicts of interest.
- d) The prices offered were independently developed without consultation or collusion with any of the other respondents or potential respondents or any other anti-competitive practices.
- e) No offer of gifts, payments or other consideration were made to any City employee, officer, elected official, or consultant who has or may have had a role in the procurement process for the services and or goods/materials covered by this contract.
- f) It understands the City of Madeira Beach may copy all parts of this response, including without limitation any documents and/or materials copyrighted by the respondent, for internal use in evaluating respondent's offer, or in response to a public records request under Florida's public records law (F.S. 119) or other applicable law, subpoena, or other judicial process; provided that Madeira Beach agrees not to change or delete any copyright or proprietary notices.
- g) Respondent hereby warrants to the City that the respondent and each of its subcontractors ("Subcontractors") will comply with, and are contractually obligated to comply with, all Federal Immigration laws and regulations that relate to their employees.
- h) Respondent certifies that they are not in violation of section 6(j) of the Federal Export Administration Act and not debarred by any Federal or public agency.
- It will provide the materials or services specified in compliance with all Federal, State, and Local Statutes and Rules
 if awarded by the City.
-) It is current in all obligations due to the City.
- k) It will accept such terms and conditions in a resulting contract if awarded by the City.
- The signatory is an officer or duly authorized agent of the respondent with full power and authority to submit binding offers for the goods or services as specified herein.

ACCEPTED AND AGREED TO:

Company Name: Muratte Construction Co.
Signature:
Printed Name: Phillip A. Muratte
Title: President
Date: 7/11/24

ATTACHMENT "A"

PERFORMANCE AND PAYMENT BOND PUBLIC CONSTRUCTION BOND

Bond No.	•	
By this bond, we	, as Principal, whose principal	address and phone
number are	, and	
Surety, whose principal address an	d phone number are	
	Beach, herein called Owner, whose principal	
number are 300 Municipal Vir	, Madeira Beach, FL 33708, 727-391-995	51, in the sum of
\$, for regressive successors, and assigns joint, and	ment of which we ourselves, our heirs, person also ally.	nal representatives,
THE CONDITION OF THIS BOY		
1. Performs the contract dated	20, between Principal and Ov	wner, which contract
was awarded pursuant to ITB #	#24-07, for anstruction of the build-out of the	the downstairs office
	a part this bond by reference, at the time	s and in the manner
prescribed in the contract; and	\ \	
0 D		0.55.05(1)
2. Promptly makes payments to all	Il claimante as defined in Florida Statutes §	255.05(1), supplying
	s or supplies used lirectly or indirectly	by Principal in the
prosecution of the work provide	ed for in the contract, and	
3. Pays Owner all loss, damag	es, expenses, costs, and attorney's fees,	including appellate
proceedings that Owner sustain	s because of a denault by rrincipal under this	contact: and
	N N	
	ork and materials furn shed y Leathe contract	for the time specified
in the contract, then this bond is	s void; otherwise, it remains in fall force.	
	r the contract is to provide and in all an awn	
storage of fire department apparatu	us outside located at 250 Mui cipal Drive, Ma	deira Beach, FL 33708
Any action instituted by a claiman	at under this bond for payment must in acc	ordance with the notice
and time limitation provisions in F		ordance with the notice
une unio minution provisions in r	1011dd 51d1d105 § 255.05(2).	
Any changes in or under the con-	tract documents and compliance or non-cor	npliance with any
	ntract or the changes does not affect Surety'	
this bond.		
DATED ON	, 20	
	(Name of Principal)	
	(Name of Surety)	

The foregoing instrument was acknowledged before me this day of by (name and title of corporate officer) (name of corporation), a (state or place incorporation) corporation, on behalf of the corporation. He/she is personally known to make produced (type of identification) as identification. Notary signature Print or stamp name of Notary Notary number: My Commission Expires: Pursuant to Florida Statutes § 255,05(1)(b) the principal/contractor shall provide to the Owner/public entity a sertific copy of the recorded bond, and the Owner/public entity may not make a symment to the contractor until the contractor has complied with this paragra in.	By As Att Mey in Fact for Surety					
The foregoing instrument was acknowledged before me this day of by (name and title of corporate officer) (name of corporation), a (state or place incorporation) corporation on behalf of the corporation. He/she is personally known to make a syment to the contractor until the	STATE OF	and the second s				
(name and title of corporate officer) (name and title of corporate officer) (name and title of corporate officer) (state or place incorporation) corporation, on behalf of the corporation. He/she is personally known to make a syment to the contractor until the	COUNTY OF					
(name and title of corporate officer) (name and title of corporate officer) (name and title of corporate officer) (state or place incorporation) corporation, on behalf of the corporation. He/she is personally known to make a syment to the contractor until the	The foregoing instrument was acknown	wledged before	e me thi	S	day of	
					-	
incorporation) corporator, or behalf of the corporation. He/she is personally known to make a produced (type of identification) as identification. Notary signature Print or stamp name of Notary Notary number: My Commission Expires: Pursuant to Florida Statutes § 255,05(1)(b) the principal/contractor shall provide to the Owner/ public entity a certific copy of the recorded bond, and the Owner/public entity may not make a payment to the contractor until the						-
Notary signature Print or stamp name of Notary Notary number: My Commission Expires: Pursuant to Florida Statutes § 255,05(1)(b) the principal/contractor shall provide to the Owner/ public entity a deriffice copy of the recorded bond, and the Owner/public entity may not make a retyment to the contractor until the						_
Notary signature Print or stamp name of Notary Notary number: My Commission Expires: Pursuant to Florida Statutes § 255,05(1)(b) the principal/contractor shall provide to the Owner/ public entity a certific copy of the recorded bond, and the Owner/public entity may not make a rayment to the contractor until the		-		_		
Print or stamp name of Notary Notary number: My Commission Expires: Pursuant to Florida Statutes § 255.05(1)(b) the principal/contractor shall provide to the Owner/ public entity a certific copy of the recorded bond, and the Owner/public entity may not make a syment to the contractor until the	has produced	(type of	Identifi	cation) as	s identificati	OII.
Notary number: My Commission Expires: Pursuant to Florida Statutes § 255,05(1)(b) the principal/contractor shall provide to the Owner/ public entity a certific copy of the recorded bond, and the Owner/public entity may not make a rayment to the contractor until the	Notary signature					
My Commission Expires: Pursuant to Florida Statutes § 255.05(1)(b) the principal/contractor shall provide to the Owner/public entity a serific copy of the recorded bond, and the Owner/public entity may not make a syment to the contractor until the	Print or stamp name of Notary					
Pursuant to Florida Statutes § 255.05(1)(b) the principal/contractor shall provide to the Owner/public entity a serific copy of the recorded bond, and the Owner/public entity may not make a syment to the contractor until the	Notary number:					
provide to the Owner/ public entity a certific copy of the recorded bond, and the Owner/public entity may not make a syment to the contractor until the	My Commission Expires:					
provide to the Owner/ public entity a certific copy of the recorded bond, and the Owner/public entity may not make a syment to the contractor until the	Pursuant to Florida Statutes §	255,05(1)(h)	the pr	incipal/c	ontractor s	shall
	provide to the Owner/ public entit	y a certifie c	copy of	the reco	rded bond,	and
contractor has compiled with this paragrayh.			ent to	the cont	ractor until	the
	contractor has complied with this p	aragrayn.				

ATTACHMENT "B" CONTRACT

day of

. 20 24 by and between the

This **CONTRACT** made and entered into this

City of Madeira Beach, Florida, a municipal corporation, hereinafter designated as the "City", and				
Muratte Construction Co. , of the City of Madeira Beach , County of				
Pinellas , and State of Florida, hereinafter designated as the Contractor".				
WITNESSETH:				
That the parties to this Contract each in consideration of the undertakings, promises, and agreements on the part of the other herein contained, do hereby undertake, promise, and agree as follows:				
The Contractor, and its successors, assigns, executors, or administrators, in consideration of the sums of money as herein after set forth to be paid by the City and to the Contractor, shall and will at their own cost and expense perform all labor, furnish all materials, tools, and equipment for the following:				
PROJECT NAME: Fire Department Storage Awning				
PROJECT # ITB No. 24-07				
in the amount of \$\$26,647.66				
In accordance with the BID PROPOSAL submitted by the CONTRACTOR and technical supplemental specifications and such other special provisions and drawings, if any, as submitted by the City, together with any advertisement, instructions to bidders, general conditions, proposal and performance & payment bond, which may be hereto attached, and any drawings if any, which may be herein referred to, are hereby made a part of this contract, including Exhibit A – CONTRACTOR BID RESPONSE and Exhibit B – CITY INVITATION TO BID , and all of said work to be performed and completed by the Contractor and its successors and assigns shall be fully completed in a good and workmanlike manner to the satisfaction of the City.				

If the Contractor should fail to comply with any of the terms, conditions, provisions, or stipulations as contained herein within the time specified for completion of the work to be performed by the Contractor, then the City, may at its option, avail itself of any or all remedies provided on its behalf and shall have the right to proceed to complete such work as Contractor is obligated to perform in accordance with the provisions as contained herein.

THE CONTRACTOR AND ITS SUCCESSORS AND ASSIGNS DOES HEREBY AGREE TO ASSUME THE DEFENSE OF ANY LEGAL ACTION WHICH MAY BE BROUGHT AGAINST THE CITY AS A RESULT OF THE CONTRACTOR'S ACTIVITIES ARISING OUT OF THIS CONTRACT AND FURTHERMORE, IN CONSIDERATION OF THE TERMS, STIPULATIONS, AND CONDITIONS AS CONTAINED HEREIN, AGREES TO HOLD THE CITY FREE AND HARMLESS FROM ANY AND ALL CLAIMS FOR DAMAGES, COSTS OF SUITS, JUDGMENTS, OR DECREES RESULTING FROM ANY CLAIMS MADE UNDER THIS CONTRACT AGAINST THE CITY, OR THE CONTRACTOR, OR THE CONTRACTOR'S SUBCONTRACTORS, AGENTS, SERVANTS, OR EMPLOYEES RESULTING FROM ACTIVITIES BY THE AFOREMENTIONED CONTRACTOR, SUBCONTRACTORS, AGENTS, SERVANTS, OR EMPLOYEES.

CONTRACT

In addition to the foregoing provisions, the Contractor agrees to conform to the following requirements:

In connection with the performance of work under this contract, the Contractor agrees not to discriminate against any employee or applicant for employment because of race, sex, religion, color, or national origin. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; lay off or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post hereafter in conspicuous places, available for employees or applicants for employment, notices to be provided by the contracting officer setting forth the provisions of the non-discrimination clause.

The Contractor further agrees to insert the foregoing provisions in all contracts hereunder, including contracts or agreements with labor unions and/or worker's representatives, except sub-contractors for standard commercial supplies or raw materials.

It is mutually agreed between the parties hereto that time is of the essence of this contract, and in the event that the work to be performed by the Contractor is not completed within the time stipulated herein, it is then further agreed that the City may deduct from such sums or compensation as may be due to the Contractor the sum of \$1,000.00 per day for each day that the work to be performed by the Contractor remains incomplete beyond the time limit specified herein, which sum of \$1,000.00 per day shall only and solely represent damages which the City has sustained by reason of the failure of the Contractor to complete the work within the time stipulated, it being further agreed that this sum is not to be construed as a penalty but is only to be construed as liquidated damages for failure of the Contractor to complete and perform all work within the time period as specified in this contract.

It is further mutually agreed between the City and the Contractor that if, any time after the execution of this contract and the surety bond which is attached hereto for the faithful performance of the terms and conditions as contained herein by the Contractor, that the City shall at any time deem the surety or sureties upon such performance bond to be unsatisfactory or if, for any reason, the said bond ceases to be adequate in amount to cover the performance of the work the Contractor shall, at Contractors own expense, within ten (10) days after receipt of written notice from the City to do so, furnish an additional bond or bonds in such term and amounts and with such surety or sureties as shall be satisfactory to the City. If such an event occurs, no further payment shall be made to the Contractor under the terms and provisions of this contract until such new or additional security bond guaranteeing the faithful performance of the work under the terms hereof shall be completed and furnished to the City in a form satisfactory to it.

CONTRACT

The successful bidder/contractor will be required to comply with Section 119.0701, Florida Statues (2019), specifically to:

- (a) Keep and maintain public records that ordinarily and necessarily would be required by the City of Madeira Beach in order to perform the service.
- (b) Provide the public with access to public records on the same terms and conditions that the City of Madeira Beach would provide the records and at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.
- Ensure that public records that are exempt or confidential and exempt from public records disclosure (c) requirements are not disclosed except as authorized by law; and
- (d) Meet all requirements for retaining public records and transfer, at no cost, to the City of Madeira Beach all public records in possession of the contractor upon termination of the contract and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the public agency in a format that is compatible with the information technology systems of the City of Madeira Beach.

In witness whereof, the parties hereto have executed this agreement as of the effective date.

City of Madeira Beach:

	Ву:	
		Mayor
By:		
	City Clerk	
	Ey: Many Of Contractor So. By: Many Of Contractor So.	
	Print Name: Phillip A. Muratte	
	Title. President	

Attest:

Title:

CONTRACT

Exhibit A – CONTRACTOR BID RESPONSE Exhibit B – CITY INVITATION TO BID

IN WITNESS, WHEREOF, the parties to the agreement have hereunto set their hands and seals and have executed this Agreement, in duplicate, the day and year first above written.

CITY OF MADEIRA BEACH IN PINELLAS COUNTY, FLORIDA

By: (SEAL) City Manager	
Countersigned:	Attest:
	City Clerk
By: Mayor Anne Marie Brooks	Approved as to form:
	City Attorney
(Contractor must indicate whether Corporation, Partnership, Company or Individual.)	MURATTE CONSTRUCTION CO.
	(Contractor)
	By My Luck fruit (SEAL)

(The person signing shall, in their own handwriting, sign the principal's name, their own name, and their title; where the person is signing for a Corporation, they must, by Affidavit, show their authority to bind the Corporation).

Form W-9
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see Purpose of Form, below. Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) Muratte Constructon Co. Business name/disregarded entity name, if different from above. က 3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check 4 Exemptions (codes apply only to Print or type. Specific Instructions on page only one of the following seven boxes. certain entities, not individuals; see instructions on page 3): Individual/sole proprietor C corporation ✓ S corporation Partnership LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Exempt payee code (if any) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate Exemption from Foreign Account Tax box for the tax classification of its owner. Compliance Act (FATCA) reporting Other (see instructions) code (if any) 3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification. (Applies to accounts maintained and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check outside the United States.) this box if you have any foreign partners, owners, or beneficiaries. See instructions . Address (number, street, and apt. or suite no.). See instructions. Requester's name and address (optional) P.O. Box 341527 City, state, and ZIP code Tampa, FL 33694 7 List account number(s) here (optional) **Taxpayer Identification Number (TIN)** Part I Social security number Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a or TIN, later. **Employer identification number** Note: If the account is in more than one name, see the instructions for line 1. See also What Name and Number To Give the Requester for guidelines on whose number to enter. 5 3 2 1 7 0 0 2 Part II Certification Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. citizen or other U.S. person (defined below); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

General Instructions

Signature of

U.S. person

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Sign

Here

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

Date

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they