

City of Marshall, Minnesota
General Obligation Capital Improvement Plan Bonds, Series 2020A
November 14, 2019

September 1, 2019							October 1, 2019							November 1, 2019						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
1	2	3	4	5	6	7			1	2	3	4	5						1	2
8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9
15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16
22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23
29	30						27	28	29	30	31			24	25	26	27	28	29	30

December 1, 2019							January 1, 2020							February 1, 2020						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
1	2	3	4	5	6	7				1	2	3	4							1
8	9	10	11	12	13	14	5	6	7	8	9	10	11	2	3	4	5	6	7	8
15	16	17	18	19	20	21	12	13	14	15	16	17	18	9	10	11	12	13	14	15
22	23	24	25	26	27	28	19	20	21	22	23	24	25	16	17	18	19	20	21	22
29	30	31					26	27	28	29	30	31		23	24	25	26	27	28	29

Schedule of Events		
Date	Event	Responsible Party
August 13, 2019	Public Hearing held for adoption of a Capital Improvement Plan and issuance of Capital Improvement Plan bonds.	City Council
August 14, 2019	Beginning of 30-day reverse referendum period.	
September 12, 2019	End of 30-day reverse referendum period.	
December 2, 2019	Request for Official Statement Information sent to City Staff.	Baker Tilly
December 3, 2019	Finalize Bond structure and prepare Terms of Proposal.	Baker Tilly
December 11, 2019	Pre-Sale Summary and Bond Resolution delivered to City.	Baker Tilly Kennedy & Graven
December 13, 2019	Information forwarded to Baker Tilly for preparation of the Preliminary Official Statement.	City Staff
December 17, 2019	City Council considers Bond Resolution authorizing the Bond sale.	City Council
December 31, 2019	Rough draft of Preliminary Official Statement sent out to City Staff and Kennedy & Graven for review.	Baker Tilly

Schedule of Events		
Date	Event	Responsible Party
January 6, 2020	Final comments to Baker Tilly on Preliminary Official Statement draft.	City Staff Kennedy & Graven
January 6, 2020	Draft of Award Resolution provided to Baker Tilly (to be included in the information sent to the rating agency.)	Kennedy & Graven
January 7, 2020	Posting of Preliminary Official Statement and application for rating forwarded to rating agency.	Baker Tilly
January 8, 2020	Final day application for CUSIPs must be made	Baker Tilly
Week of January 13, 2020	Rating conference conducted.	S&P City Staff Baker Tilly
January 21, 2020	Form of Award Resolution delivered to the City.	Kennedy & Graven
Est. January 24, 2020	Receipt of rating.	S&P
January 28, 2020	Sale and consideration of award of the Bonds by City.	City Staff Baker Tilly
February 4, 2020	Distribution of Final Official Statement.	Baker Tilly
February 7, 2020	Draft closing documents are circulated for review.	Kennedy & Graven
February 27, 2020	Settlement of the Bonds; receipt of Bond proceeds.	City Staff Kennedy & Graven Baker Tilly

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