

City of Marshall, Minnesota
General Obligation Bonds, Series 2020B
April 8, 2020

February 1, 2020						
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March 1, 2020						
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April 1, 2020						
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May 1, 2020						
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June 1, 2020						
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July 1, 2020						
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Schedule of Events		
Date	Event	Responsible Party
March 24, 2020	City Council considers calling a Public Hearing for Street Reconstruction Plan and Bonds, and to approve an Abatement area.	City Council
March 25, 2020	Notice of Public Hearing for Street Reconstruction Plan and issuance of Street Reconstruction Bonds, and Abatement creation sent to local paper for publication.	City Staff
March 28, 2020	Notice of Public Hearings published in the local paper.	
April 14, 2020	City Council holds Public Hearing for Street Reconstruction Plan and issuance of Street Reconstruction Bonds, and for Abatement creation and adoption of Abatement application.	City Council
April 15, 2020	30-day reverse referendum begins.	
April 17, 2020	Request for Official Statement Information sent to City Staff.	Baker Tilly
April 30, 2020	Finalize Bond structure and prepare Terms of Proposal.	Baker Tilly
May 1, 2020	Information forwarded to Baker Tilly for preparation of the Preliminary Official Statement.	City Staff
May 6, 2020	Pre-Sale Summary and Bond Resolution delivered to City.	Baker Tilly Kennedy & Graven
May 12, 2020	Rough draft of Preliminary Official Statement sent out to City Staff and Kennedy & Graven for review.	Baker Tilly
May 12, 2020	City Council considers Bond Resolution authorizing the Bond sale.	City Council
May 15, 2020	End of 30-day reverse referendum period.	

Schedule of Events		
Date	Event	Responsible Party
May 18, 2020	Final comments to Baker Tilly on Preliminary Official Statement draft.	City Staff Kennedy & Graven
May 18, 2020	Draft of Award Resolution provided to Baker Tilly (to be included in the information sent to the rating agency.)	Kennedy & Graven
May 19, 2020	Posting of Preliminary Official Statement and application for rating forwarded to rating agency.	Baker Tilly
May 20, 2020	Final day application for CUSIPs must be made	Baker Tilly
Week of May 25, 2020	Rating conference conducted.	S&P City Staff Baker Tilly
June 2, 2020	Form of Award Resolution delivered to the City.	Kennedy & Graven
Est. June 5, 2020	Receipt of rating.	S&P
June 9, 2020	Sale and consideration of award of the Bonds by City.	City Staff Baker Tilly
June 16, 2020	Distribution of Final Official Statement.	Baker Tilly
June 18, 2020	Draft closing documents are circulated for review.	Kennedy & Graven
July 9, 2020	Settlement of the Bonds; receipt of Bond proceeds.	City Staff Kennedy & Graven Baker Tilly

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