

City of Marshall, Minnesota
General Obligation Bonds, Series 2021A
February 19, 2021

February 1, 2021							March 1, 2021							April 1, 2021						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
	1	2	3	4	5	6		1	2	3	4	5	6					1	2	3
7	8	9	10	11	12	13	7	8	9	10	11	12	13	4	5	6	7	8	9	10
14	15	16	17	18	19	20	14	15	16	17	18	19	20	11	12	13	14	15	16	17
21	22	23	24	25	26	27	21	22	23	24	25	26	27	18	19	20	21	22	23	24
28							28	29	30	31				25	26	27	28	29	30	

May 1, 2021							June 1, 2021							July 1, 2021						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
						1			1	2	3	4	5					1	2	3
2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10
9	10	11	12	13	14	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17
16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24
23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31
30	31																			

Schedule of Events		
Date	Event	Responsible Party
February 23, 2021	City approval of Notice to the Marshall Independent Newspaper for Public Hearings.	City Staff Kennedy & Graven
February 24, 2021	Notice Sent to Newspaper.	City Staff Kennedy & Graven
March 12, 2021	Request for Official Statement Information sent to City Staff.	Baker Tilly
March 23, 2021	Public Hearing for Street Reconstruction, Tax Abatement, and Capital Improvement Plan Bonds.	City Council City Staff Baker Tilly
March 24, 2021	Begin 30-day reverse referendum period for issuance of CIP projects.	
March 31, 2021	Information forwarded to Baker Tilly for preparation of the Preliminary Official Statement.	City Staff
April 1, 2021	Finalize Bond structure and prepare Terms of Proposal.	Baker Tilly
April 7, 2021	Pre-Sale Summary and Bond Resolution delivered to City.	Baker Tilly Kennedy & Graven
April 13, 2021	Rough draft of Preliminary Official Statement sent out to City Staff and Kennedy & Graven for review.	Baker Tilly
April 13, 2021	City Council considers Bond Resolution authorizing the Bond sale.	City Council
April 19, 2021	Draft of Award Resolution provided to Baker Tilly (to be included in the information sent to the rating agency.)	Kennedy & Graven

Schedule of Events		
Date	Event	Responsible Party
April 20, 2021	Final comments to Baker Tilly on Preliminary Official Statement draft.	City Staff Kennedy & Graven
April 20, 2021	Posting of Preliminary Official Statement and application for rating forwarded to rating agency.	Baker Tilly
April 21, 2021	Final day application for CUSIPs must be made	Baker Tilly
April 23, 2021	30-day reverse referendum period expires.	
Week of April 26, 2021	Rating Conference conducted.	S&P City Staff Baker Tilly
May 4, 2021	Form of Award Resolution delivered to the City.	Kennedy & Graven
Est. May 7, 2021	Receipt of rating.	S&P
May 11, 2021	Sale and consideration of award of the Bonds by City.	City Staff Baker Tilly
May 18, 2021	Distribution of Final Official Statement.	Baker Tilly
May 18, 2021	Draft closing documents are circulated for review.	Kennedy & Graven
June 10, 2021	Settlement of the Bonds; receipt of Bond proceeds.	City Staff Kennedy & Graven Baker Tilly

Baker Tilly Municipal Advisors, LLC is a registered municipal advisor and controlled subsidiary of Baker Tilly US, LLP, an accounting firm. Baker Tilly US, LLP trading as Baker Tilly is a member of the global network of Baker Tilly International Ltd., the members of which are separate and independent legal entities. © 2021 Baker Tilly Municipal Advisors, LLC