

City of Marshall, Minnesota
General Obligation Bonds, Series 2022A
February 3, 2022

January 1, 2022							February 1, 2022							March 1, 2022						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
						1			1	2	3	4	5			1	2	3	4	5
2	3	4	5	6	7	8	6	7	8	9	10	11	12	6	7	8	9	10	11	12
9	10	11	12	13	14	15	13	14	15	16	17	18	19	13	14	15	16	17	18	19
16	17	18	19	20	21	22	20	21	22	23	24	25	26	20	21	22	23	24	25	26
23	24	25	26	27	28	29	27	28						27	28	29	30	31		
30	31																			

April 1, 2022							May 1, 2022							June 1, 2022						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
					1	2	1	2	3	4	5	6	7				1	2	3	4
3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11
10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18
17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
24	25	26	27	28	29	30	29	30	31					26	27	28	29	30		

Schedule of Events		
Date	Event	Responsible Party
January 31, 2022	City confirms Improvement and Tax Abatement projects to include in Bond issuance.	City Staff
February 8, 2022	City Council considers Resolutions Calling for Public Hearing.	City Council
February 17, 2022	City approval of Notice to the Marshall Independent Newspaper (the "Newspaper") for Public Hearing.	City Staff Kennedy & Graven
No later than February 18, 2022	Notice Sent to Newspaper.	City Staff Kennedy & Graven
February 22, 2022	Notice Published in Newspaper.	City Staff Kennedy & Graven
March 1, 2022	City sign-off on final Bond numbers.	Baker Tilly City Staff
March 1, 2022	Request for Official Statement Information sent to City Staff.	Baker Tilly
March 8, 2022	Public Hearing for Tax Abatement Bonds.	City Council City Staff Baker Tilly
March 10, 2022	Finalize Bond structure and prepare Terms of Proposal.	Baker Tilly
March 15, 2022	Information forwarded to Baker Tilly for preparation of the Preliminary Official Statement.	City Staff
March 16, 2022	Pre-Sale Summary and Bond Resolution delivered to City.	Baker Tilly Kennedy & Graven
March 22, 2022	City Council considers Bond Resolution authorizing the Bond sale.	City Council
March 29, 2022	Rough draft of Preliminary Official Statement sent out to City Staff and Kennedy & Graven for review.	Baker Tilly

Schedule of Events		
Date	Event	Responsible Party
April 4, 2022	Draft of Award Resolution provided to Baker Tilly (to be included in the information sent to the rating agency.)	Kennedy & Graven
April 4, 2022	Final comments to Baker Tilly on Preliminary Official Statement draft.	City Staff Kennedy & Graven
April 5, 2022	Posting of Preliminary Official Statement and application for rating forwarded to rating agency.	Baker Tilly
April 6, 2022	Final day application for CUSIPs must be made.	Baker Tilly
Week of April 11, 2022	Rating Conference conducted.	S&P City Staff Baker Tilly
April 19, 2022	Form of Award Resolution delivered to the City.	Kennedy & Graven
Est. April 22, 2022	Receipt of rating.	S&P
April 26, 2022	Sale and consideration of award of the Bonds by City.	City Staff Baker Tilly
May 3, 2022	Distribution of Final Official Statement.	Baker Tilly
May 5, 2022	Draft closing documents are circulated for review.	Kennedy & Graven
May 26, 2022	Settlement of the Bonds; receipt of Bond proceeds.	City Staff Kennedy & Graven Baker Tilly

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