

RESOLUTION NO. 2024-10

A RESOLUTION APPROVING THE FORM AND AUTHORIZING THE DISTRIBUTION OF A PRELIMINARY LIMITED OFFERING MEMORANDUM FOR CITY OF MANOR, TEXAS SPECIAL ASSESSMENT REVENUE BONDS, SERIES 2024 (MANOR HEIGHTS PUBLIC IMPROVEMENT DISTRICT IMPROVEMENT AREA #4 PROJECT).

WHEREAS, this City Council has adopted a resolution authorizing the creation of Manor Heights Public Improvement District (the “District”);

WHEREAS, this City Council intends to issue its City of Manor, Texas Special Assessment Revenue Bonds, Series 2024 (Manor Heights Public Improvement District Improvement Area #4 Project), to fund public improvements within Improvement Area #4 of the District (the “Bonds”);

WHEREAS, there has been presented to this City Council a Preliminary Limited Offering Memorandum for the Bonds (the “Preliminary Limited Offering Memorandum”); and

WHEREAS, this City Council finds and determines that it is necessary and in the best interests of the City to approve the form and content of the Preliminary Limited Offering Memorandum and authorize the use of the Preliminary Limited Offering Memorandum in the offering and sale of the Bonds by the Underwriter for the Bonds, FMSbonds, Inc.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MANOR, TEXAS:

Section 1. The form and content of the Preliminary Limited Offering Memorandum, as attached to this Resolution, is hereby approved, with such changes, addenda, supplements or amendments as may be approved by the City Manager, Finance Director, Financial Advisor, Counsel or Bond Counsel to the City. The City hereby authorizes the Preliminary Limited Offering Memorandum to be used by the Underwriter in connection with the marketing and sale of the Bonds.

Section 2. Capitalized terms used herein and not otherwise defined shall have the meanings assigned thereto in the Preliminary Limited Offering Memorandum.

Section 3. This Resolution shall be effective immediately upon its adoption.

[Signature Page Immediately Follows.]

PASSED, APPROVED, AND EFFECTIVE this 17th day of April 2024.

THE CITY OF MANOR, TEXAS

Dr. Christopher Harvey, Mayor
City of Manor, Texas

ATTEST:

Lluvia T. Almaraz, City Secretary
City of Manor, Texas